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# Teacher User Guide Version 16.1

HOME LOGOUT

Mindex HS (High School) 2013-2014  Search

Classes Search Campus Reports Account Messages

MY HOME

MY REPORTS

PREFERENCES

STUDENT VISITS

Welcome, Kimberly Adams, today is Monday, May 18, 2015  
Cycle day B in Mindex MS - Middle School  
Cycle day A in Mindex HS - High School

Current  Today  All ▶ Take attendance at: 01:47 PM

Classes:

				Class	Period	Section	Days	Room	Semester
▶				AIS ELA 5	1	1	A	154	S1, S2, S3, S4
▶				Spanish 2	2	2	A,B	100	S1, S2
▶				Spanish 1	4	1	A,B	100	S1, S2
▶				Spanish 2	5	4	A,B	100	S1, S2
▶				Spanish 3	6	2	A,B	100	S1, S2
▶				Spanish 3	8	4	A,B	100	S1, S2



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## My Home: Teacher View

When you log into schooltool, the default view is the **Home > My Home** sub-module. If you are a teacher and have current classes, your default My Home tab will be the Classes tab. If you do not currently have classes, you will be directed to the Search tab instead.


If your district uses the Discussions feature, you will see an indicator in the upper left corner showing the total number of unread messages. Clicking on this icon will navigate you directly to the **Home > Discussions** sub-module.

**Classes**
Search
Campus
Reports
Actions
Account
Messages

**MY HOME**








































Welcome, Jessica Evans, today is Thursday, July 12, 2018

 Hide Cycle Day Information

Cycle day A in Mindex HS - High School  
 Cycle day B in Mindex STEM Prep - High School



Current
  Today
  All
 2017-2018 ▼

**Classes:**

	Class	Period	Section	Days	Room	Semester
▶   	Economics 12	2	1	A,B	104	S2
▶   	Economics 12	3	2	A,B	104	S1
▶   	Health	3	1	A,B	104	S2
▶   	Global History & Geo 10	4	2	A,B	104	S1, S2
▶   	Global History & Geo 10	4	2	A,B	104	S1, S2
▶   	Global History AIS	5	1	B	104	S1, S2
▶   	Global History AIS	5	3	A	104	S1, S2
▶   	Economics 12	6	3	A,B	104	S1
▶   	Global History & Geo 10	8	4	A,B	104	S1, S2
▶   	Global History & Geo 10	8	4	A,B	104	S1, S2
▶   	Economics 12	9	4	A,B	104	S2
▶   	Health	9	5	A,B	104	S1
▶   	Economics 12	11	1	A,B	329	S4

The other tabs available a teacher's My Home sub-module typically include Search, Campus, Reports, and Actions. These are available for most user roles but are provided based on district preferences. More information on each of these tabs is available in the Home Module User Guide.

Depending on permissions, other icons may be available.

- Google Classroom Sync  icon – allows teachers to sync all class rosters to Google Classroom.
- Dashboards  icon – opens the Faculty View dashboard for the current user.





## Account Tab

The Account tab is only visible to local users. This tab allows local users to change the password they use to log into schooltool and displays a list of the user's login history.

The screenshot shows the 'Account' tab selected in a navigation bar with 'Search', 'Campus', 'Account', and 'Messages'. Below the navigation bar is a 'MY HOME' header. The main content area is titled 'CHANGE PASSWORD' and contains three input fields: 'Old Password:', 'New Password:', and 'Confirm:'. A 'Change Password' button is located below these fields. Below the form is a section titled 'Your last logins:' followed by a table of login history.

Your last logins:	
5/19/2016	4:00:11 PM
4/28/2016	4:26:38 PM
4/28/2016	2:45:39 PM
4/28/2016	2:44:33 PM
4/28/2016	2:43:16 PM
4/28/2016	2:33:43 PM
4/28/2016	1:05:47 PM
4/28/2016	1:03:01 PM
1/31/2014	8:54:53 AM
1/31/2014	8:53:43 AM

To change a local password, simply click on the **Account** tab, enter the existing password, then the new desired password (twice). Click on the Change Password button to finalize the change.

We recommend creating a new password that has the following characteristics:

- Greater than or equal to eight (8) characters.
- Combination of letters, numbers, and symbols (including upper and lower case letters)
- Something that can be remembered easily

Good passwords do not have to be hard to remember. "Late2School!", for instance, is a good password that has upper and lowercase letters, a number, a symbol, and is greater than 8 characters long but still easy to remember.

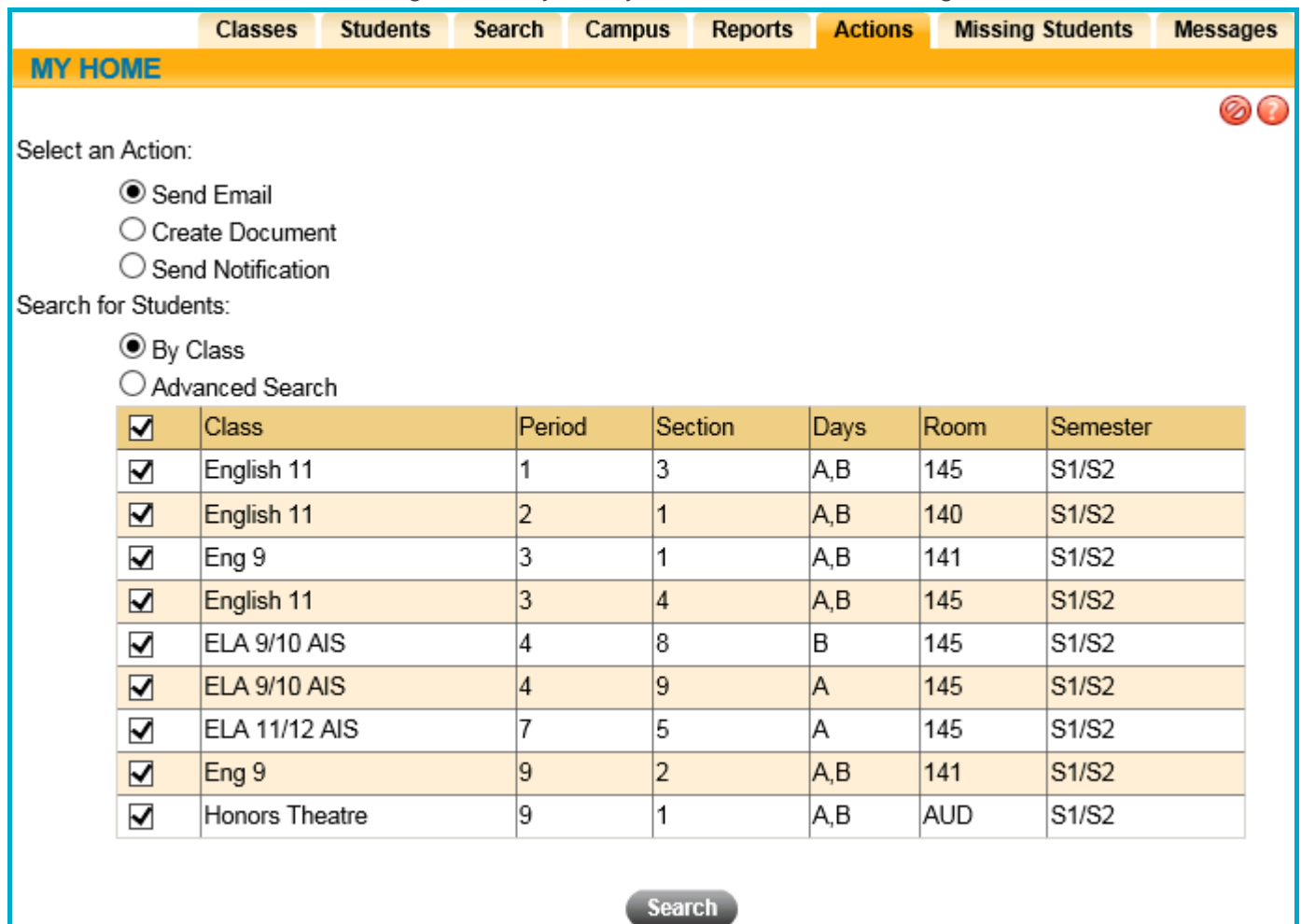
## Actions Tab

The Actions tab in schooltool allows faculty to communicate with students and parents in three ways:

- Email messages can be generated that are sent to the contacts of each student
- Mailings can be generated with student-specific information (merge fields)
- Push notifications can be sent to multiple students' mobile phones

To send an email message or merge letter to any group of students, or their contacts, you must first choose an action and search for students:

1. Click on the Actions tab on the right side of your My Home sub-module to begin.



Select an Action:

Send Email  
 Create Document  
 Send Notification

Search for Students:

By Class  
 Advanced Search

<input checked="" type="checkbox"/>	Class	Period	Section	Days	Room	Semester
<input checked="" type="checkbox"/>	English 11	1	3	A,B	145	S1/S2
<input checked="" type="checkbox"/>	English 11	2	1	A,B	140	S1/S2
<input checked="" type="checkbox"/>	Eng 9	3	1	A,B	141	S1/S2
<input checked="" type="checkbox"/>	English 11	3	4	A,B	145	S1/S2
<input checked="" type="checkbox"/>	ELA 9/10 AIS	4	8	B	145	S1/S2
<input checked="" type="checkbox"/>	ELA 9/10 AIS	4	9	A	145	S1/S2
<input checked="" type="checkbox"/>	ELA 11/12 AIS	7	5	A	145	S1/S2
<input checked="" type="checkbox"/>	Eng 9	9	2	A,B	141	S1/S2
<input checked="" type="checkbox"/>	Honors Theatre	9	1	A,B	AUD	S1/S2

Search

2. Select the Send Email, Create Document, or Send Notification option

Select an Action:

- Send Email
- Create Document
- Send Notification

3. Search for students

*Note:* There are two search options on this screen, By Class using the class roster or Advanced Search using the batch selector. Not all users will have access to both methods. If both methods are available, you may use the radio buttons to select either one method or the other to search for students.

A. Search By Class

- i. If you are a teacher and have classes, a list of courses will appear on the screen. Select the class(es) you wish to include using the checkboxes for each class.

Search for Students:

By Class  
 Advanced Search

<input checked="" type="checkbox"/>	Class	Period	Section	Days	Room	Semester
<input checked="" type="checkbox"/>	English 11	1	3	A,B	145	S1/S2
<input checked="" type="checkbox"/>	English 11	2	1	A,B	140	S1/S2
<input checked="" type="checkbox"/>	Eng 9	3	1	A,B	141	S1/S2
<input checked="" type="checkbox"/>	English 11	3	4	A,B	145	S1/S2
<input checked="" type="checkbox"/>	ELA 9/10 AIS	4	8	B	145	S1/S2
<input checked="" type="checkbox"/>	ELA 9/10 AIS	4	9	A	145	S1/S2
<input checked="" type="checkbox"/>	ELA 11/12 AIS	7	5	A	145	S1/S2
<input checked="" type="checkbox"/>	Eng 9	9	2	A,B	141	S1/S2
<input checked="" type="checkbox"/>	Honors Theatre	9	1	A,B	AUD	S1/S2

B. Search with Advanced Search (Batch Selector)

- i. If you have the appropriate rights, you may also be able to select the Advanced Search option to locate students using the Batch Selector.

Search for Students:

By Class  
 Advanced Search

SAVED SEARCHES:  ▼

ADD SEARCH CRITERIA:  ▼

Random

Use "AND" for like terms

- ii. Select the appropriate terms to locate the desired students (see the Batch Selector User Guide documentation for more detailed information on how to use this feature.)
4. Click on the **Search** button. The results of the search will appear on the bottom of the screen.
5. Select individual students using the checkboxes to choose the students for this mailing.

Search for Students:

- By Class  
 Advanced Search

SAVED SEARCHES: NEW SEARCH

ENROLLMENT

In District  Out of District  All

BUILDING: ALL


SCHOOL LEVEL: ALL

GRADE: 10

Random

Use "AND" for like terms

Found 155 students



<input checked="" type="checkbox"/>	Name	Student ID	Address	Phone	Age	Grade	Home Room
<input checked="" type="checkbox"/>	Adams, Gloria R	19116	9032 Brock Avenue	H:(555) 443-6307	15	10	133
<input checked="" type="checkbox"/>	Anderson, Justin P	18219	7595 W Lake St	H:(555) 452-7165	17	10	274
<input checked="" type="checkbox"/>	Appleberry, Mary M	19034	8548 Bayou Cove Court	H:(555) 445-5972	16	10	98
<input checked="" type="checkbox"/>	Bailey, Michael J	18208	11594 Clay Circle	H:(555) 447-8373	16	10	143
<input checked="" type="checkbox"/>	Baker, Linda L	18400	3720 Birmingham Drive	H:(555) 443-3970	16	10	106

6. Click the **Continue** button

Depending on the option selected at the beginning of this process, you will be presented with one of three screens: the Send Email screen, the Create Document screen, or the Send Direct Notification screen.



## Send Email

Once you have selected "Send Email" as your initial option and have performed the appropriate search steps, you will be presented with the standard schooltool email screen (along with additional contact options):

**SEND EMAIL**

FROM:  
Jerry Woolton ()

TO:  
Jerry Woolton ();

BCC:

SUBJECT:

BODY:

IMPORTANCE: Normal

Attachments must be smaller than 10 MB.

Browse... Upload Attachment




SEND TO:  Student  Primary  Receives Mail  Parent Portal Access

1. To send an email message, simply fill in the form, starting at the top:
  - A. From – Your name and email address will appear in this field (if available). This field is pre-filled and cannot be modified.
  - B. To – This field will be pre-filled with your name and email address (if available). You may enter additional email addresses here, separated by commas or semicolons. In addition to the recipients you select at the bottom of the screen, each email address in the To field will receive a this email.
  - C. BCC – You may send blind carbon copies using this field. All valid email addresses in this list will receive a Blind Carbon Copy of the message. Multiple email addresses may be entered here, separated by commas or semicolons. Recipients listed in the BCC field will not be able to see any other recipients' email addresses or names when they receive the email.
  - D. Subject – This is the subject of the email message. Any text may be entered here.
  - E. Body – The body of the email message contains the full content of the message you would like to send. Formatting is minimal to preserve compatibility with many email systems.

- F. Importance – This is set to Normal importance by default; this can be changed to High or Low using the drop-down to send messages flagged with the desired level of importance.
- G. Attachment – To attach a file, such as a homework assignment, click on the Browse button, locate the file with the standard Microsoft browse window, and click OK. Click the Upload button to load the file into the schooltool email message. The name of the attachment will display at the bottom of the screen once it has been successfully uploaded. Repeat these steps for each file to be attached. The selected attachment(s) will be sent to all recipients when Send Email is clicked.

*Note:* Each attached file must be 10MB or smaller in size. If a user attempts to upload a file larger than 10MB, an error message will display and the attachment will be discarded.

2. Select the recipients

- A. Use the checkboxes to specify contacts as recipients based on relationship flags defined in Census. To add additional contacts to the recipients list, simply check the appropriate checkbox option. These options are mutually exclusive; each option *adds* contacts to this list, regardless of whether or not a contact meets multiple checkbox criteria.
- B. The following options are available for adding contacts:
  - Student: Includes all students in the selected group.
  - Primary: Includes all adult contacts listed as Primary Contact  for each student.
  - Receives Mail: Includes all adult contacts that have the Receives Mail  flag checked in Census for each student.
  - Parent Portal Access: Includes all adult contacts that have the Parent Portal Access  flag checked in Census for each student.

*Note:* Any individual who does not have an email address listed in their Personal Record will not receive an email, regardless of whether or not they appear in this list.






- C. As checkboxes are selected, a student's contacts will be added to the list below, with a separate row for each contact. This means a student may appear in the list more than once, although if "Student" is checked, a student will only receive a single copy of the email regardless of how many times the student appears in the list.

Send to: <input checked="" type="checkbox"/> Student <input checked="" type="checkbox"/> Primary <input checked="" type="checkbox"/> Receives Mail <input checked="" type="checkbox"/> Parent Portal Access <input type="button" value="Send Email"/>			
Student	Student Email	Contact	Contact Email
Sold, Samuel	a@b.com	Sold, Kenneth	a@b.com
Sold, Samuel	a@b.com	Sold, Robin	a@b.com
Stewart, Philip	a@b.com	Stewart, Paul	a@b.com
Stewart, Philip	a@b.com	Stewart, Christel	a@b.com
Jacko, Nicole	a@b.com	Jacko, Terry	a@b.com
Jacko, Nicole	a@b.com	Jacko, Oksana	a@b.com
Tompson, Samuel	a@b.com	Tompson, Larry	a@b.com
Tompson, Samuel	a@b.com	Tompson, Karen	a@b.com

- 3. Click on the Send Email button. The email message will be delivered to all designated recipients.

*Note:* There are additional options on this screen as well as those described above:



- There are two buttons that look like the Back  button on this screen. The upper button is the Back button, while the lower button is the Done button.
  - The Back  button will return the user to the previous search results screen, allowing them to re-select the specific students desired to receive this email message.
  - The Done  button (beneath the Back button) will return the user to their My Home screen, without sending the email message.
- The Cancel  button will cancel this operation, not send the email, and will return the user to the first screen of the Actions tab.
- The Spell Check  button will spell check the document before it is sent out.





## Create Document

### Create Document

The Create Document screen allows users to create merge documents using a number of new keywords and configurable options. Users may set their own Print Order and can determine the appropriate recipients for the communication based on either pre-defined details defined by the district or by selecting options in a “user defined” configuration area.

The Create Document screen includes multiple “data sets” which allow users to retrieve student-specific information from across schooltool within a single document. Each data set has its own set of keywords and corresponding configurable options that must be set in the UI prior to generating the final merge output. These keywords are available only from the Actions tab, and the corresponding data sets must be configured from the Create Document screen.

#### CREATE DOCUMENT

Browse to your Document   (rtf, csv or xml files only)

Letter Format     Insert Page/Document Break  
 Label Format    Repeat each label  times

Print Order:

Who will these be sent to?  
 Pre-Defined:   
 User Defined:

When data sets are expanded, only return students that have data to display

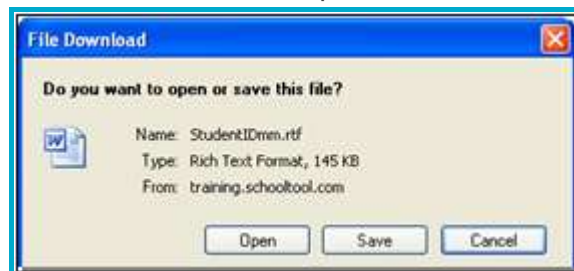
<input type="radio"/> Contacts	<input type="radio"/>
<input type="radio"/> Custom Alerts	<input type="radio"/>
<input type="radio"/> Daily Attendance	<input type="radio"/>
<input type="radio"/> Discipline	<input type="radio"/>
<input type="radio"/> Grades (Permanent Record)	<input type="radio"/>
<input type="radio"/> Program Services	<input type="radio"/>
<input type="radio"/> Schedules	<input type="radio"/>
<input type="radio"/> Selections	<input type="radio"/>
<input type="radio"/> Transportation	<input type="radio"/>
<input type="radio"/> User Defined Assessments	<input type="radio"/>
<input type="radio"/> User Defined Screens	<input type="radio"/>

To create merge documents using data sets and the new Create Document screen:

1. Create your master document, including all necessary keywords and desired formatting. A list of available keywords is available here: *Actions Tab Keywords*.
2. Save your master document in the appropriate file format. This may be RTF, XML, or CSV. Refer to the section on *Creating the Master Document* for specific instructions and examples of each format type.

*Note:* Data sets are only supported by documents saved in XML or CSV format. Labels must be saved in XML format to function properly.

3. Set the basic merge options and print order in the top section (do not use the Browse button or Merge button at this time). Refer to the section on *Setting Basic Merge Options* for information on how to use these options.
4. Specify your recipients using either the pre-defined drop-down list or the configurable user defined options. Refer to the section on *Selecting Recipients* for more information on these options.
5. Expand the appropriate data sets and configure all options as needed. Refer to the section on *Using Data Sets* for a list of all keywords and available options.
6. Load your master document using the Browse button in the top portion of the Create Document screen and click on the Merge button to merge the file.
7. The resulting file will open in the appropriate application. Scroll through all pages, checking the results, and save or print as desired.
8. Click on the Open button and a new window will open.



If you merged a CSV document, it should look similar to the one below:

	A	B	C	D	E	F
1	<b>First Name</b>	<b>Last Name</b>	<b>D.O.B</b>	<b>Homerroom</b>	<b>Grade</b>	<b>Gender</b>
2	Adam	CHESNUT	11/28/1988	100	12	M
3	Amanda	CAPOSERRE	9/7/1986	100	12	F
4	Andrew	LYONS	12/28/1988	100	12	M
5	Austin	LYONS	10/1/1988	100	12	M
6	Brandon	CHESNUT	11/28/1988	100	12	M
7	Brianna	LYONS	5/17/1989	100	12	F
8	Chris	Noth	5/12/1990	100	11	M
9	Christina	CHESNUT	11/6/1988	100	12	F
10	Daniel	AVERILL	10/9/1988	100	12	M
11	David	GOODHEW	9/7/1989	100	12	M

If you merged an RTF or XML file, it should look similar to the one below:



Mindex Technologies, Inc.

3495 Winton Place  
Building E, Suite 4  
Rochester, NY 14623  
P 585.424.3590  
F 585.424.3809

▶ schooltool.com



## Monroe Central School District Rochester, New York

Dear Greg Hemingway,

This year, your locker number is 309. Your homeroom teacher is PERRY / BAILY and your Team is Blue Team.

Please contact your counselor, Rebecca PIERCE, with any questions.

Have a great year!

Sincerely,

If you merged a Label file, it should look similar to the one below:

Erin Deifer (48047) Mr. Charles Deifer 40 Fowler Drive Rochester, NY 90210	James Deifer (48087) Ms. Karen Deifer 86 Norman Riley Road Rochester, NY 90210	Elien Estrada (51734) Mr. Eric Estrada 155 Broken Pine Lane Rochester, NY 90210
Jack Fransen (50640) Dr. Patrick Fransen 341 N 19th Avenue Rochester, NY 90210	Ashley Freeman (49343) Mrs. Nina Freeman 80 Highway 89 Rochester, NY 90210	Klara Futrell (53437) Dr. Marc Futrell 85 Jordan Road Rochester, NY 90210
Ryen Jacko (49459) Mr. Joseph Jacko 749 William Drive Rochester, NY 90210	Nathaniel Johnson (64203) Mr. Michael Johnson 540 Baileyunion Drive Rochester, NY 90210	Abigail Knight (50659) Mr. Joseph Knight 150 Parmigan Drive Rochester, NY 90210
Emily Layel (50282) Mr. Steven Layel 188 Bayside Drive Rochester, NY 90210	Shelby Layel (49836) Miss Shawna Ramirez 604 Scuppernon Drive 11 Rochester, NY 90210	Rebecca Martinez (54005) Mr. David Martinez 55 Jordan Road Rochester, NY 90210



## Actions Tab Keywords

These are all “generic” keywords that may be used in any of the area-specific XML merge documents in schooltool. For more information on using these keywords in area-specific XML letters, see the related documentation for Attendance Policy Letters and Discipline Letters.

Additionally, all of the “generic” keywords are listed here:

Keyword	Definition
[%StudentFirstName%]	First name
[%StudentMiddleName%]	Middle name
[%StudentMiddleInitial%]	Middle initial
[%StudentLastName%]	Last name
[%StudentName%]	First name Last name
[%StudentEmail%]	Email address
[%StudentSalutation%]	Salutation
[%SonDaughter%]	The word "son" or "daughter" is returned based on gender
[%HeShe%]	The word "he" or "she" is returned based on gender
[%HisHer%]	The word "his" or "her" is returned based on gender
[%ContactSalutation%]	Salutation of primary contact that receives mail
[%ContactFirstName%]	First name of primary contact that receives mail
[%ContactLastName%]	Last name of primary contact that receives mail
[%ParentName%]	Full name of the primary contact (displays as “Salutation FirstName LastName”)
[%ContactEmail%]	Email address of primary contact that receives mail
[%ContactCellPhone%]	Cell Phone of primary contact that receives mail
[%ContactWorkPhone%]	Work Phone of primary contact that receives mail
[%ContactWorkPhoneExtension%]	Work Phone Extension of primary contact that receives mail
[%ContactPager%]	Pager of primary contact that receives mail
[%MoveInDate%]	Date student was added to that address
[%UnitNumber%]	Unit Number
[%Address%]	Address
[%Address1%]	Student’s residence address line 1 (includes Unit #)
[%Address2%]	Student’s residence address line 2
[%CityStateZip%]	City State Zip
[%City%]	City
[%State%]	State
[%Zip%]	Zip
[%County%]	County



[%PhoneNumber%]	Phone number at student's address
[%StudentID%]	StudentID
[%Gender%]	Gender of student (M/F)
[%DOB%]	Date of Birth
[%DOB_Day%]	Date of Birth Day
[%DOB_Month%]	Date of Birth Month
[%DOB_Year%]	Date of Birth Year
[%OriginOfBirth%]	Origin Of Birth
[%PrimaryLanguage%]	Primary language
[%Ethnicity%]	Ethnicity
[%DateRegistered%]	Date Registered
[%Grade%]	Current grade
[%Homeroom%]	Homeroom
[%HomeroomTeachers%]	Homeroom teacher(s), displayed as Last Name (without salutation) and separated by a "/" for multiple teachers
[%HomeroomTeachersWithSalutation%]	Homeroom teacher's name with salutation (displays as "Mrs. Johnson"), with multiple teachers separated by a "/" character
[%Team%]	Student's current team assignment (when students are assigned to multiple teams, a separate letter will be generated for each different team assignment)
[%PreviousTeam%]	Last year's team (when students are assigned to multiple teams, a separate letter will be generated for each different team assignment)
[%NextTeam%]	Next year's team (when students are assigned to multiple teams, a separate letter will be generated for each different team assignment)
[%Locker%]	Locker number
[%LockerCombo%]	Locker combination
[%CounselorSalutation%]	Salutation of Counselor
[%CounselorFirstName%]	First name of Counselor
[%CounselorLastName%]	Last name of Counselor
[%DiplomaType%]	Diploma Type
[%Cohort%]	Cohort
[%ClassOf%]	Class Of (Expected Graduation School Year)
[%EnrollmentType%]	Enrollment Type
[%BuildingName%]	Building Name
[%SchoolLevel%]	School Level
[%HomeDistrict%]	Student's home district assignment
[%MailingUnitNumber%]	Student's Mailing Unit Number (primary contact)
[%MailingAddress%]	Student's Mailing Address (lines 1 and 2 combined) (based on primary contact)
[%MailingAddress1%]	Student's mailing address line 1 (includes Unit #), based on primary contact's mailing address



[%MailingAddress2%]	Student's mailing address line 2, based on primary contact's mailing address
[%MailingCityStateZip%]	Student's Mailing City State Zip (based primary contact)
[%MailingCity%]	Student's Mailing City (based primary contact)
[%MailingState%]	Student's Mailing State (based primary contact)
[%MailingZip%]	Student's Mailing Zip (based primary contact)
[%WorkAddress%]	Work address of primary contact that receives mail
[%WorkAddress1%]	Work address line 1 (includes Unit #) for primary contact who receives mail
[%WorkAddress2%]	Work address line 2 for primary contact who receives mail
[%WorkCity%]	Work City of primary contact that receives mail
[%WorkState%]	Work State of primary contact that receives mail
[%WorkZip%]	Work Zip of primary contact that receives mail
[%Recipient.Name%]	Recipient's full name, including salutation *(see note)
[%Recipient.MailingAddress1%]	Recipient's mailing address (line 1) *(see note)
[%Recipient.MailingAddress2%]	Recipient's mailing address (line 2) *(see note)
[%Recipient.MailingCity%]	Recipient's mailing city *(see note)
[%Recipient.MailingState%]	Recipient's mailing state *(see note)
[%Recipient.MailingZipCode%]	Recipient's mailing zip code *(see note)
[%Recipient.PhoneNumber%]	Recipient's phone number *(see note)
[%Recipient.Address1%]	Recipient's residence address (line 1)
[%Recipient.Address2%]	Recipient's residence address (line 2)
[%Recipient.City%]	Recipient's residence city
[%Recipient.State%]	Recipient's residence state
[%Recipient.ZipCode%]	Recipient's residence zip code

*Note:* If your recipient list is set to One per Household, you may only use the recipient keywords indicated with an asterisk (\*) in the table above. "One per Household" merges are intended for mailing labels or for "mass mailing" letters that do not contain student-specific information.



## Creating the Master Document

Before using the merge feature, the master merge document must be created. This master file is the basic mask, or template, that will be used by schooltool to place all of the student-specific information into. This document is created outside of schooltool, in a word processor or spreadsheet application of your choosing. The master document will then be loaded into the Create Document UI and merged to create your final output.

*Note:* To use this feature, you must be using Internet Explorer version 7 or higher and Microsoft Word 2003 or later. When using versions higher than MS Word 2003, you should always save .XML files in 97-2003 XML format (compatibility mode) to ensure proper functionality. In addition, you *must* turn your Microsoft Word spell check off, as this will interfere with keywords.

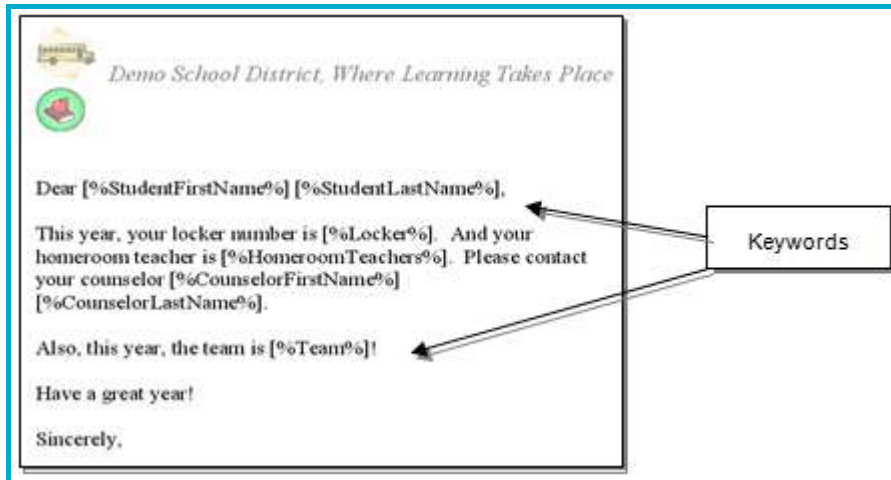
The merge file will contain not only normal text, but also keywords. Wherever a keyword is displayed, it will be replaced with the appropriate schooltool information. For instance, [%StudentFirstName%] will always be replaced with the first name of the student for whom the data is being retrieved.

*Note:* Labels *must* be saved in XML format, while letters using data set keywords may be saved in XML or CSV format. Documents using only the generic Actions tab keywords (not data set keywords) may be saved as RTF, CSV, or XML formats.

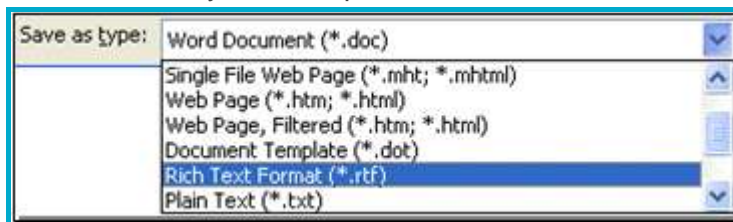
## Creating a Word Processing Merge File (.RTF file)

An RTF file is a rich text file containing formatted text and graphics for easy transfer between applications.

1. Use your word processor to create the letter that will be sent out. Feel free to include any formatting or graphics that you desire.



2. Once the document is created use your word processor to save the document as an RTF file.

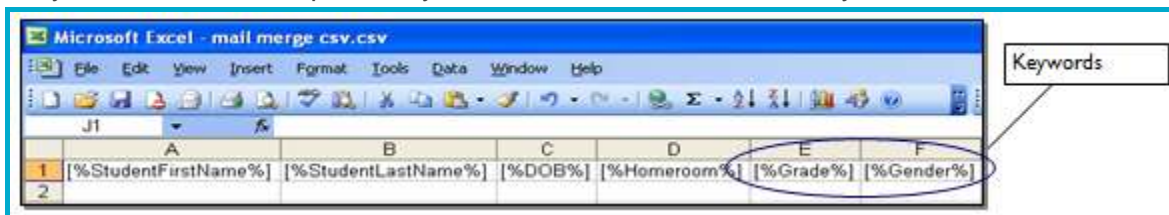




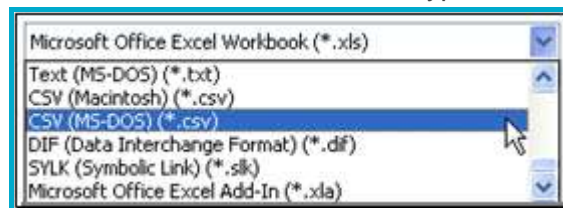
## Creating a "Spreadsheet" Merge File (.CSV file)

A CSV file is Comma Separated Values file that has fields separated by the comma character and records separated by new lines. It is typically used in an Excel spreadsheet or as a text file to create lists or export information.

1. Use a spreadsheet application, or a simple text editor, to create columns of text that all represent key words. You can type your document exactly as you would like it to look with specific columns and rows with keyword indications replaced by schooltool. Your document may look like this:

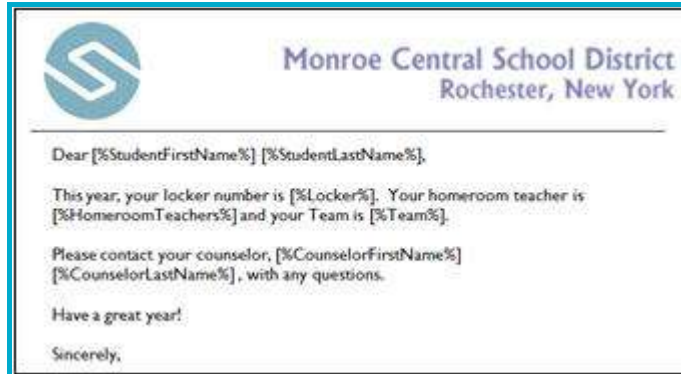


2. Once the document is created, save the file as a CSV file type.

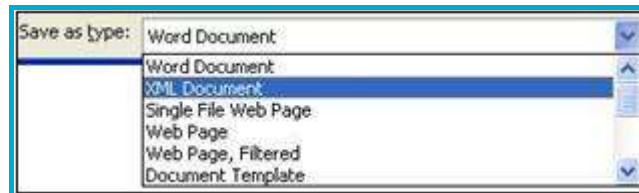


## Creating an XML Merge File (.XML file)

1. Use your word processor to create the letter that will be sent out. Feel free to include any formatting or graphics that you desire.

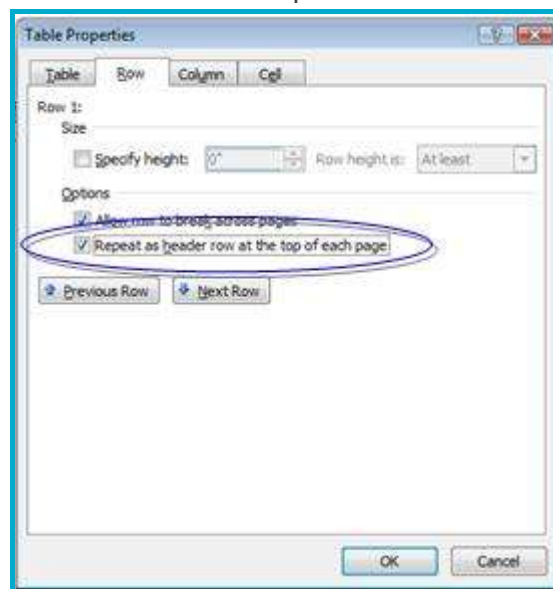


2. Once the document is created use your word processor to save the document as an RTF file.



## Creating a Document in Letter Format

1. Create your XML merge document using any of the keywords available from the Actions tab
2. To include information from a data set, insert a table with the appropriate number of columns for the data to be displayed.
  - A. Specify a header row (this is optional):
    - i. Select the top row of the table, right click and select Table Properties
    - ii. Click on the Row tab and check the “Repeat as header row at top of each page” box.



- B. Enter data set keywords as appropriate in the table row(s); if using a header row the keywords should be entered in the row(s) below the header.
- C. Tables using additional data sets may be added to the document, as long as they are separated by a paragraph mark. Tables may be formatted as appropriate and additional text may be added before saving as XML.

*Example of the XML document template using keywords from the Schedules data set:*

Dear [%StudentName%],

Here is your schedule for the 2008-2009 school year:

Course Name	Course ID	Start Period	End Period
[%Schedule.CourseName%]	[%Schedule.CourseID%]	[%Schedule.StartPeriod%]	[%Schedule.EndPeriod%]
		[%Schedule.StartTime%]	[%Schedule.EndTime%]

*Example of the merged document:*



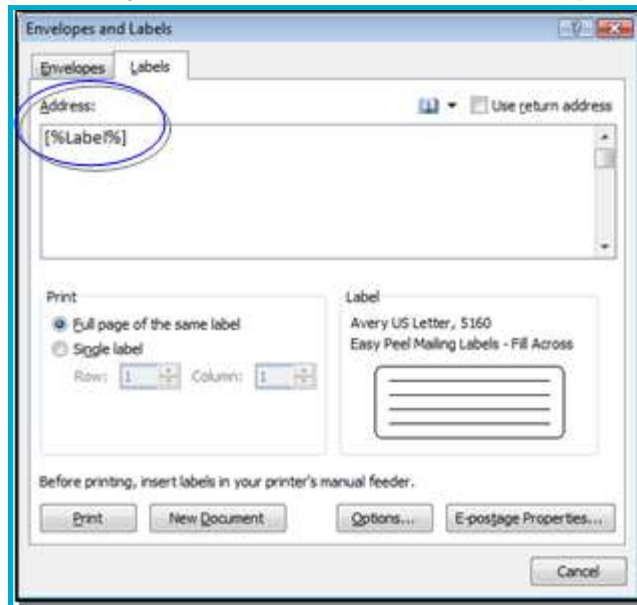
Dear Rohan Brown,

Here is your schedule for the 2008-2009 school year:

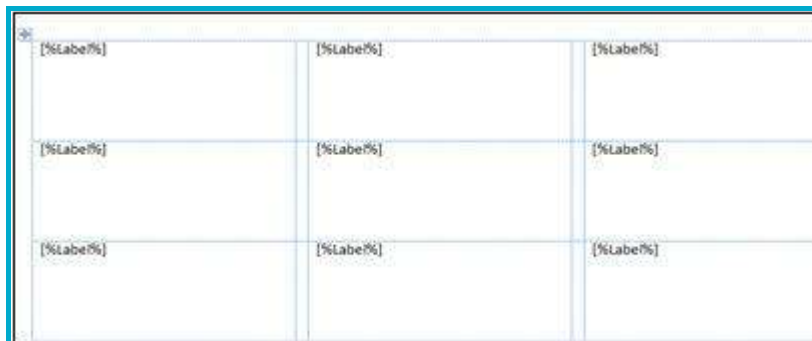
Course Name	Course ID	Start Period	End Period
9TH GR TAG GROUP	83900	1	1
		8:00 AM	8:45AM AM
ALGEBRA I	31900	8	8
		1:50 PM	2:35PM PM
DESK TOP PUBLISHING &WEB SITE DESIGN	58500	4	4
		10:30 AM	11:15AM AM
EARTH SCI LAB	40100	5	6
		11:20 AM	12:55PM PM
EARTH SCIENCE	40000	6	6
		12:10 PM	12:55PM PM
ELECTRONICS & ROBOTICS	59200	3	3
		9:40 AM	10:25AM AM

## Creating a Document in Label Format

1. Go to the Envelopes & Labels area in Microsoft Word, select the template to use for labels (using the *Options* button), and enter the keyword “[%Label%]” in the Address portion as shown below:



2. Click the New Document button. A new document, based on the selected label type, will open.



3. Delete the “[%Label%]” keyword *from the first cell only* (the cell the upper left corner). Enter the appropriate keywords in this cell. Add any punctuation or other formatting as appropriate.
4. When all appropriate keywords have been added and formatted as desired, save the document in XML format.

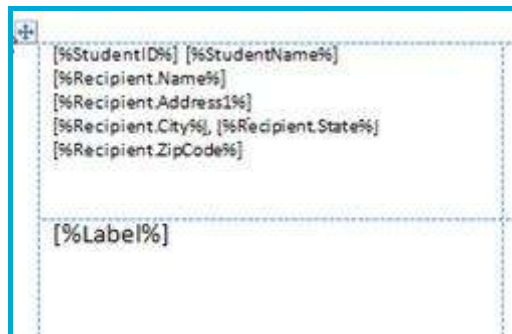
### Notes/Recommendations:

- When using Address keywords, it is generally recommended that the keywords for Line 1 and Line 2 be separated by a comma, rather than placed on separate lines.
- Do not resize the cells when working in this document, or the labels will not print properly on the label sheet.



- It is recommended that you review the final merge output before printing labels to verify that the all information fits appropriately on the label. Any necessary changes to keywords or formatting may be made by modifying the master document and repeating the Merge.

Example of a mailing label format using keywords:

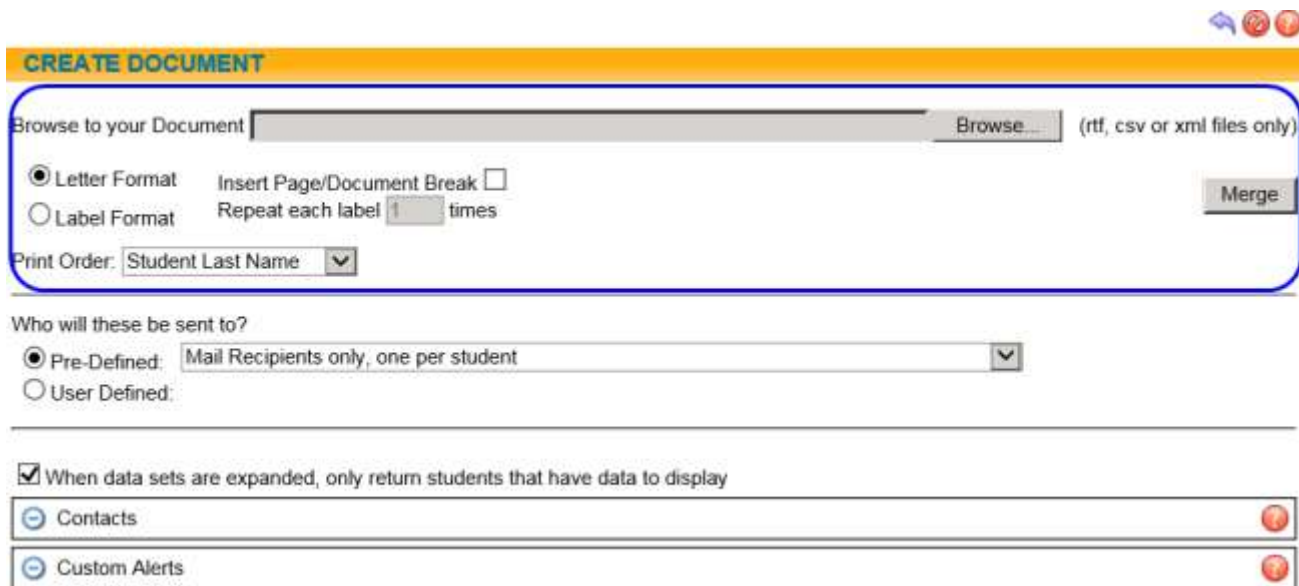


Example of the merged label document:

Erin Deifer (48047) Mr. Charles Deifer 40 Fowler Drive Rochester, NY 90210	James Deifer (48087) Ms. Karen Deifer 86 Norman Riley Road Rochester, NY 90210	Ellen Estrada (51754) Mr. Eric Estrada 155 Broken Pine Lane Rochester, NY 90210
Jack Fransen (50640) Dr. Patrick Fransen 341 N 19th Avenue Rochester, NY 90210	Ashley Freeman (49343) Mrs. Nina Freeman 80 Highway 89 Rochester, NY 90210	Klara Futrell (59437) Dr. Marc Futrell 85 Jordan Road Rochester, NY 90210
Ryan Jacko (49459) Mr. Joseph Jacko 749 William Drive Rochester, NY 90210	Nathaniel Johnson (64209) Mr. Michael Johnson 540 Balleybunion Drive Rochester, NY 90210	Abigail Knight (50659) Mr. Joseph Knight 150 Parmigan Drive Rochester, NY 90210

## Setting Basic Merge Options

The top section of the screen is used to set basic options for the merge document. When all other options have been set appropriately on the Create Document screen, click the Merge button to complete the merge operation and view the final output.



1. Letter Format / Label Format (radio buttons): Select the appropriate radio button to indicate the format of the master document.
  - A. Insert Page/Document Break (checkbox): When checked, a page break will be inserted between each student record (or, if the same student is included multiple times, between each individual instance of that record).
  - B. Repeat each label ... times (numeric field): the number of times each label should be duplicated. When sending to multiple contacts for the same student, this will duplicate labels for *each contact*. This field is unavailable when “Letter Format” is selected.
2. Print Order (drop-down): The order by which labels are sorted when the document is generated. Options include Student Last Name (the default), Student ID, Homeroom, Counselor Last Name, Grade, Mailing Zip Code.
3. Merge button: Clicking this button completes the merge based on the keywords included in your document, and creates the final output.

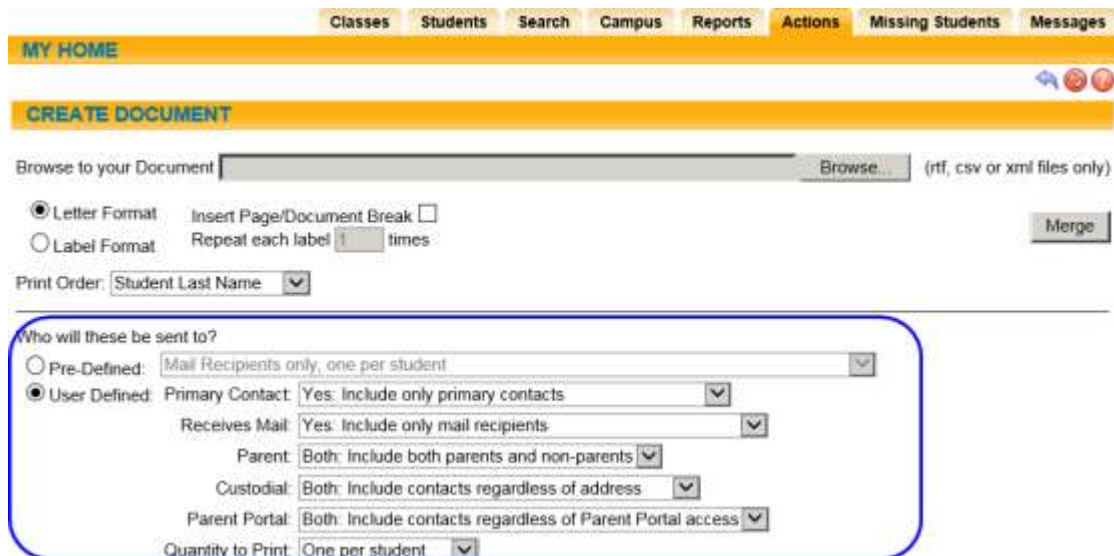
*Note:* The Merge button should be used only once all other options on this page have been set properly and you are ready to complete the merge.

## Selecting Recipients

### Selecting Recipients

The recipient section allows the user to determine which contact types should be included as recipients. Users may have access to a drop-down of pre-defined recipient lists, which are defined by the district in the Maintenance module. Users may also be able to configure their own set of recipients by selecting the “User Defined” recipient option. This “User Defined” option contains a series of drop-down lists where users may select options based on relationship settings in the Census module.

Access to the various components in the Recipient area is controlled by user permissions, so users may not see all of the options described in this section.



The screenshot shows the 'CREATE DOCUMENT' section of the application. It includes a navigation bar with 'Classes', 'Students', 'Search', 'Campus', 'Reports', 'Actions', 'Missing Students', and 'Messages'. Below the navigation bar is a 'MY HOME' section. The main area is titled 'CREATE DOCUMENT' and contains a 'Browse to your Document' field with a 'Browse...' button and a note '(rtf, csv or xml files only)'. There are radio buttons for 'Letter Format' (selected) and 'Label Format'. The 'Letter Format' section has an 'Insert Page/Document Break' checkbox and a 'Repeat each label' field set to '1' times. A 'Merge' button is present. The 'Print Order' is set to 'Student Last Name'. A blue box highlights the 'Who will these be sent to?' section, which includes a 'Pre-Defined' dropdown (set to 'Mail Recipients only, one per student') and a 'User Defined' section with several dropdowns: 'Primary Contact' (Yes: Include only primary contacts), 'Receives Mail' (Yes: Include only mail recipients), 'Parent' (Both: Include both parents and non-parents), 'Custodial' (Both: Include contacts regardless of address), 'Parent Portal' (Both: Include contacts regardless of Parent Portal access), and 'Quantity to Print' (One per student).

1. Pre-Defined option: This drop-down contains a list of pre-defined recipient types. These values are pre-defined by the district in the new **Maintenance > District > Recipient Lists** area.
2. User Defined option: This option allows users to specify the type of recipients to use for this merge based on relationship settings in Census.
  - A. Primary Contact
    - i. Yes: Include only primary contacts
    - ii. No: Include only non-primary contacts
    - iii. Both: Include both primary and non-primary contacts
  - B. Receives Mail
    - i. Yes: Include only mail recipients
    - ii. No: Include only non-mail recipients
    - iii. Both: Include both mail recipients and non-mail recipients
  - C. Parent
    - i. Yes: Include only parents
    - ii. No: include only non-parents
    - iii. Both: Include both parents and non-parents





- D. Custodial
  - i. Yes: Include only those living with the student
  - ii. No: Include only those not living with the student
  - iii. Both: Include contacts regardless of address
- E. Parent Portal
  - i. Yes: Include only those with Parent Portal access
  - ii. No: Include only those without Parent Portal access
  - iii. Both: Include contacts regardless of Parent Portal access
- F. Quantity to Print:
  - i. One per household: Selecting this option will print a letter or label for each household, regardless of the number of students in that household. If recipients include multiple contacts for a student, a separate letter or label will be generated for each contact living at a different address.

This type of mailing is used to create letters or labels for mass mailings that are not student-specific (general school announcements, for example). Merge documents using this option are restricted to the following keywords:

- [%Recipient.Name%]
  - [%Recipient.MailingAddress1%]
  - [%Recipient.MailingAddress2%]
  - [%Recipient.MailingCity%]
  - [%Recipient.MailingState%]
  - [%Recipient.MailingZipCode%]
  - [%Recipient.PhoneNumber%]
- ii. One per student: Selecting this option will print a letter or label for each student. If multiple recipients are included, a separate letter or label will be generated for each contact selected for each student.

This type of mailing allows users to create documents using keywords to retrieve student-specific data. All Actions keywords, recipient keywords, and data set keywords are available for this type of merge.



## Using Data Sets

Data sets allow users to create merge documents with student-specific information. Users may include data set keywords in XML or CSV merge documents and select the options from the appropriate Data Sets on the Create Document screen.

The Data Sets portion of this screen allows users to specify how information should be displayed when using data set keywords. These data sets work in conjunction with their respective keywords; each section needs to be expanded in order for those keywords to be function. If options are set and the section is then “collapsed,” that information will not be included in the document.

*Note:* Data Sets can only be used with files saved in .XML format.

When using data sets, users have the option to further specify the data returned when the merge action is performed by checking the “When data sets are expanded, only return students that have data to display” checkbox. By default, this option is checked. If no data sets are expanded, this option will not impact data in the merge document.

The following data sets and options are available:

1. Contacts



Mindex Technologies, Inc.

3495 Winton Place  
Building E, Suite 4  
Rochester, NY 14623  
P 585.424.3590  
F 585.424.3809

▶ [schooltool.com](http://schooltool.com)

2. Custom Alerts
3. Daily Attendance
4. Grades (Permanent Record)
5. Program Services
6. Discipline
7. Schedules
8. Selections
9. User Defined Screens

*Note:* Access to data sets is controlled by individual permissions for each data set. Users will only see data sets for which they have permissions enabled.



## Contacts Data Set

## Contacts Data Set

The Contacts Data Set allows users to specify the type of contacts returned by this merge based on relationship settings in Census.

### ☑ Contacts

Parent:	Yes: Include only parents
Custodial:	Both: Include contacts regardless of address
Primary:	Both: Include both primary and non-primary contacts
Receives Mail:	Both: Include both mail recipients and non-mail recipients
Pickup:	Both: Include contacts regardless of pickup rights
Custody Alert:	Both: Include contacts regardless of custody alerts
Parent Portal:	Both: Include contacts regardless of Parent Portal access
Restricted View:	Both: Include contacts regardless of restricted view
Print Order:	Primary and Parents First

1. Parent
  - A. Yes: Include only parents
  - B. No: include only non-parents
  - C. Both: Include both parents and non-parents
2. Custodial
  - A. Yes: Include only those living with the student
  - B. No: Include only those not living with the student
  - C. Both: Include contacts regardless of address
3. Primary
  - A. Yes: Include only primary contacts
  - B. No: Include only non-primary contacts
  - C. Both: Include both primary and non-primary contacts
4. Receives Mail
  - A. Yes: Include only mail recipients
  - B. No: Include only non-mail recipients
  - C. Both: Include both mail recipients and non-mail recipients
5. Pickup
  - A. Yes: Include only those with pickup rights
  - B. No: Include only those without pickup rights
  - C. Both: Include contacts regardless of pickup rights
6. Custody Alert
  - A. Yes: Include only those with custody alerts
  - B. No: Include only those without custody alerts
  - C. Both: Include contacts regardless of custody alerts
7. Parent Portal
  - A. Yes: Include only those with Parent Portal access



- B. No: Include only those without Parent Portal access
- C. Both: Include contacts regardless of Parent Portal access
- 8. Restricted View
  - A. Yes: Include only those with restricted view
  - B. No: Include only those without restricted view
  - C. Both: Include contacts regardless of restricted view
- 9. Print Order
  - A. Primary and Parents First (the default)
  - B. Relationship
  - C. Contact Name

*Contacts Data Set Keywords*

<u>Keyword</u>	<u>Definition</u>
[%Contact.Name%]	The contact's full name (Salutation, First Name, and Last Name)
[%Contact.FirstName%]	Contact's first name
[%Contact.MiddleName%]	Contact's middle name
[%Contact.MiddleInitial%]	Contact's middle initial
[%Contact.LastName%]	Contact's last name
[%Contact.Salutation%]	Contact's salutation
[%Contact.ResidenceUnitNumber%]	Unit number for the contact's residence address
[%Contact.ResidenceAddress%]	Combined address for contact's residence address. Includes Line 1 (house number and street) and Line 2 of the address on a single line.
[%Contact.ResidenceAddress1%]	Line 1 of the contact's residence address (displays house number and street)
[%Contact.ResidenceAddress2%]	Line 2 of the contact's residence address (is blank if no information exists in this field)
[%Contact.ResidenceCity%]	City for the contact's residence address
[%Contact.ResidenceState%]	State for the contact's residence address



[%Contact.ResidenceZipCode%]	Zip code for the contact's residence address
[%Contact.MoveInDate%]	Date student was added to that address
[%Contact.MailingUnitNumber%]	Unit number for the contact's mailing address
[%Contact.MailingAddress%]	Combined address for contact's mailing address. Includes Line 1 (house number and street) and Line 2 of the address on a single line.
[%Contact.MailingAddress1%]	Line 1 of the contact's mailing address (displays house number and street)
[%Contact.MailingAddress2%]	Line 2 of the contact's mailing address (is blank if no information exists in this field)
[%Contact.MailingCity%]	City for the contact's mailing address
[%Contact.MailingState%]	State for the contact's mailing address
[%Contact.MailingZipCode%]	Zip code for the contact's mailing address
[%Contact.WorkUnitNumber%]	Unit number for the contact's work address
[%Contact.WorkAddress%]	Combined address for contact's work address. Includes Line 1 (house number and street) and Line 2 of the address on a single line.
[%Contact.WorkAddress1%]	Line 1 of the contact's work address (displays house number and street)
[%Contact.WorkAddress2%]	Line 2 of the contact's work address (is blank if no information exists in this field)
[%Contact.WorkCity%]	City for the contact's work address
[%Contact.WorkState%]	State for the contact's work address
[%Contact.WorkZipCode%]	Zip code for the contact's work address
[%Contact.PhoneNumber%]	Contact's home phone number (the phone number associated with the contacts residence address)



[%Contact.WorkPhone%]	Contact's work phone number
[%Contact.WorkPhoneExtension%]	Contact's work phone number extension
[%Contact.CellPhone%]	Contact's cell phone number
[%Contact.Pager%]	Contact's pager number
[%Contact.Email%]	Contact's email address
[%Contact.Relationship%]	Relationship between the contact and student
[%Contact.IsParent%]	Indicates whether or not the contact is designated as a parent for that student (displays as "yes" or "no")
[%Contact.IsCustodial%]	Indicates whether or not the contact shares the same home address as the student (displays as "yes" or "no")
[%Contact.IsPrimary%]	Indicates whether or not the contact is designated as a primary contact for that student (displays as "yes" or "no")
[%Contact.IsReceivesMail%]	Indicates whether or not the contact has rights to receive mail for that student (displays as "yes" or "no")
[%Contact.IsPickup%]	Indicates whether or not the contact has pickup rights for that student (displays as "yes" or "no")
[%Contact.IsParentPortal%]	Indicates whether or not the contact has rights to access the Parent Portal for that student (displays as "yes" or "no"). <i>Note:</i> this is only an indication of whether or not the Parent Portal option is checked in Census and does not reflect any local accounts or related settings in Maintenance.
[%Contact.IsCustodyAlert%]	Indicates whether or not the contact is designated as having a custody alert for that student (displays as "yes" or "no")



[%Contact.IsRestrictedView%]	Indicates whether or not the contact has the Restricted View option checked for that student (displays as “yes” or “no”)
[%Contact.CustodyType%]	The custody type assigned to that relationship, if defined.
[%Contact.CustodyNotes%]	Displays the text in the Custody Notes field for that relationship, if entered.
[%Contact.StartDate%]	Start date of the contact/student relationship





## Custom Alerts Data Set

The **Custom Alerts** data set allows users to retrieve data about students' custom alerts records based on the options selected on the Create document screen. Options include:

1. Does Not Have (checkbox): Returns data for students who either have or do not have the specified alerts. This option is unchecked by default to locate students who have the appropriate alerts.
2. Alert drop-down: The specific custom alert(s) to return (users may select All or choose a specific custom alert; the list is defined by the alerts defined in Maintenance)
3. Flag drop-down: The color flag(s) to return (users may select All or choose one of the colors listed)

### Custom Alerts Data Set Keywords

<u>Keyword</u>	<u>Definition</u>
[%CustomAlert.Text%]	The custom alert text as defined in Maintenance > Custom Alerts
[%CustomAlert.Category%]	The selected flag color for the custom alert as defined Maintenance > Custom Alerts (e.g., White, Red, Black)



## Daily Attendance Data Set

The **Daily Attendance** data set allows users to retrieve information about students' daily attendance records for the specified school year specified in the Create Document UI.

Options available on the Create Document screen include the following:

1. **Type:** The type of absence records to return (users may select All, Absences, Late Arrivals, or Early Dismissals)
2. **Reason:** The absentee reasons to return (users may select All or choose any value in the list, which is defined based on the absentee reasons defined in Maintenance)
3. **Quantity:** Use this option to specify a number of absence records. Data for students meeting the numeric criteria will be returned appropriately. Select Greater Than, Less Than, Exactly, or Between, and type in a value or range of values (when using the "Between" option to search based on a range of values, both values are inclusive; if a user selects "Between 2 and 5" the results will include students with record counts of 2 as well as 5).
4. **Date Range (From...To):** Select a date range to limit the data to a specific timeframe. These fields are set to the start and end dates of the current school year by default.
5. **Print Order:** The order in the courses will be sorted in the table. Options include:
  - Date Absent Ascending
  - Date Absent Descending

### Daily Attendance Data Set Keywords

<u>Keyword</u>	<u>Definition</u>
[%Attendance.Daily.DateAndTime%]	Date and time for the daily absence record
[%Attendance.Daily.Date%]	Date of the daily absence record
[%Attendance.Daily.Time%]	Time of the daily absence record
[%Attendance.Daily.Type%]	Absence type (In, Out, Early Dismissal, Late Arrival, or Absent)
[%Attendance.Daily.Reason%]	Value selected for the "Reason" on the daily absence record
[%Attendance.Daily.HowExcused%]	Value selected for the "Excused by" field on the daily absence record.
[%Attendance.Daily.Comments%]	Text entered in the "Comments" field on the daily absence record
[%Attendance.Daily.CountAsAbsentInOut%]	Indicates whether or not the selected absentee reason on the daily absence record is counted as absent/in/out (displays as "yes" or "no")



[%Attendance.Daily.Code%]	The code corresponding with the selected absentee reason for the daily absence record
[%Attendance.Daily.IncludeInAttendancePolicy%]	Indicates whether or not the selected absentee reason on the daily absence record is included in the attendance policy (displays as “yes” or “no”)
[%Attendance.Daily.Excused%]	Indicates whether or not the selected absentee reason on the daily absence record is marked as “Excused” (displays as “yes” or “no”)
[%Attendance.Daily.Fundable%]	Indicates whether or not the selected absentee reason on the daily absence record is marked as “Fundable” (displays as “yes” or “no”)
[%Attendance.Daily.LocaterText%]	Displays the text that appears in the Student Locator for the selected absentee reason on the daily absence record
[%Attendance.Daily.Returning%]	Indicates whether or not the “Returning” checkbox is checked on an Out record.

## Discipline Data Set

The **Discipline** data set allows users to retrieve information about students' discipline referrals for the specified school year specified in the Create Document UI.

Options available on the Create Document screen include the following:

1. All Offender Referrals for: Select a year from the school year drop-down. Use this option to return all offender referrals for the selected school year without specifying any further criteria.
2. Specify:
  - A. Offender/Victim radio buttons: Use these to limit the data to the appropriate type of referral to those where the student was listed as an Offender, a Victim, or both an Offender and a Victim on the same referral.
  - B. Date Range (From...To): Select a date range to limit the data to a specific timeframe. By default, the From date is set to the start of the current school year and the To date is set to the current date.
    - i. Radio buttons allow the user to specify whether these dates should reflect the incident date, the assigned date, or the served date (assigned and served will only return records that have a disposition with a corresponding assigned or served date).
  - C. Offense options: Use these options to specify which offenses should be returned.
    - i. Offense drop-down: Select "Any" or choose a value from the Offense drop-down to return only the selected offense.
    - ii. SSEC Offenses Only: Use this radio button to return only those offenses that are designated as SSEC offenses in Maintenance > Discipline > Discipline Type (for incidents occurring on or after July 1, 2017; for offenses occurring prior to that date, use the VADIR and/or DASA options below)
    - iii. VADIR Offenses Only: Use this radio button to return only those offenses that are designated as VADIR offenses in Maintenance > Discipline > Discipline Type (for incidents occurring prior to the 2017-2018 school year only; for offenses occurring after that date, use the SSEC option above).
  - D. Disposition options: Use these options to specify which dispositions should be returned.
    - i. Disposition drop-down: Select "Any" or choose a value from the Disposition drop-down to return only the selected disposition.
    - ii. Disposition Category: Select the Disposition Category radio button to return data based on a category rather than a specific disposition. The checkboxes available for discipline categories include the following: Is Counseling or Treatment, Is Teacher Removal, Is Detention, Is ISS, Is OSS, Is Involuntary Transfer to an Alternate Placement, is Law Enforcement (post-July 1, 2017 offenses only), Is Juvenile Justice or Criminal Justice System (post-July 1, 2017 offenses only), is Community Service, and Is Law Enforcement or Juvenile Justice (pre-July 1, 2017 offenses only).
3. Print Order: The order in the courses will be sorted in the table. Options include:
  - Date of Incident Ascending
  - Date of Incident Descending
  - Date Seen Ascending
  - Date Seen Descending



Discipline Data Set Keywords

<u>Keyword</u>	<u>Definition</u>
[%Discipline.IncidentDate%]	Incident date (formatted mm/dd/yy)
[%Discipline.IncidentTime%]	Incident time (formatted hh:mm A/PM, blank if midnight or if marked as “unknown”)  <i>Note:</i> Not all districts use this option on referrals.
[%Discipline.CreatorSalutation%]	Discipline referral creator salutation
[%Discipline.CreatorFirstName%]	Discipline referral creator first name
[%Discipline.CreatorLastName%]	Discipline referral creator last name
[%Discipline.ReportedOnDate%]	The date the referral was created in schooltool (formatted mm/dd/yy)
[%Discipline.DuringSchoolHours%]	Indicates whether or not incident occurred during school hours (displayed as “yes” or “no”)
[%Discipline.PersonType%]	Indicates whether the student was the offender, victim, or both.
[%Discipline.Building%]	Building associated with the incident
[%Discipline.SchoolLevel%]	School level associated with the incident
[%Discipline.SeenDate%]	Date Seen as recorded on Referral (formatted mm/dd/yy)
[%Discipline.FacultyFirstName%]	First name of faculty member listed on referral



	[%Discipline.FacultyLastName%]	Last name of faculty member listed on referral
	[%Discipline.FacultySalutation%]	Salutation for faculty member listed on referral
	[%Discipline.Location%]	Location of incident
	[%Discipline.LocationType%]	Location type of incident (displays "School Property," "Transportation," "Off Campus," or "School Function Off Grounds)
	[%Discipline.Incidents%]	Offense(s) on referral (comma delimited string of offenses)
Note: These keywords should be used only for incidents occurring during or after to the 2017-2018 school year.	[%Discipline.IsSSEC%]	Indicates whether or not the incident is an SSEC offense (displayed as "yes" or "no")
	[%Discipline.SSECCode%]	Code of most severe SSEC offense listed on referral
	[%Discipline.SSECDescription%]	Description of most severe SSEC offense listed on referral
	[%Discipline.SSECInvolvingAlcohol%]	Indicates whether or not the most severe SSEC incident is marked as "Involving Alcohol" (displayed as "yes" or "no")
	[%Discipline.SSECInvolvingDrugs%]	Indicates whether or not the most severe SSEC incident is marked as "Involving Drugs" (displayed as "yes" or "no")
	[%Discipline.SSECWithWeapons%]	Indicates whether or not the most severe SSEC incident is marked as "With Weapons" (displayed as "yes" or "no")
	[%Discipline.SSECWeapon%]	Displays the selected weapon if SSEC incident is marked as "With Weapons"
	[%Discipline.SSECGangRelated%]	Indicates whether or not the most severe SSEC incident is marked as "Gang Related" (displayed as "yes" or "no")



	[%Discipline.SSECBiasRelated%]	Indicates whether or not the most severe SSEC incident is designated as “Bias Related” (displayed as “yes” or “no”)
Note: These keywords should be used only for incidents occurring prior to the 2017-2018 school year.	[%Discipline.IsVadir%]	Indicates whether or not the incident is a VADIR offense (displayed as “yes” or “no”)
	[%Discipline.VadirCode%]	Code of most severe VADIR offense listed on referral
	[%Discipline.VadirDescription%]	Description of most severe VADIR offense listed on referral
	[%Discipline.InvolvingAlcoholDrugs%]	Indicates whether or not the most severe VADIR incident is marked as “Involving Alcohol/Drugs” (displayed as “yes” or “no”)
	[%Discipline.WithWeapons%]	Indicates whether or not the most severe VADIR incident is marked as “With Weapons” (displayed as “yes” or “no”)
	[%Discipline.Weapon%]	Displays the selected weapon if VADIR incident is marked as “With Weapons”
	[%Discipline.GangRelated%]	Indicates whether or not the most severe VADIR incident is marked as “Gang Related” (displayed as “yes” or “no”)
	[%Discipline.BiasRelated%]	Indicates whether or not the most severe VADIR incident is marked as “Bias Related” (displayed as “yes” or “no”)
		[%Discipline.Dispositions%]
	[%Discipline.DispositionDates%]	Disposition date(s) for



	dispositions on referral (comma delimited string of disposition dates).
[%Discipline.DispositionsAllWithDates%]	All dispositions assigned to a referral and the dates for which each disposition is assigned. Each disposition will be separated by a comma, with the date(s) assigned for each disposition displayed in parentheses (multiple dates for a disposition will be separated by a comma within the parentheses). If a shared disposition is included it will be labeled as "Shared."
[%Discipline.ParentContactedDate%]	Date parent was contacted (formatted mm/dd/yy) <i>Note:</i> Not all districts use this option on referrals.
[%Discipline.ParentContactedTime%]	Time parent was contacted (formatted hh:mm AM/PM) <i>Note:</i> Not all districts use this option on referrals.
[%Discipline.Description%]	Description of incident on referral
[%Discipline.BehaviorOccurredBefore%]	Indicates whether or not the "Has this behavior occurred before?" option is set to Yes or No (displayed as "yes" or "no") <i>Note:</i> Not all districts use this option on referrals.
[%Discipline.HowManyTimes%]	If behavior is marked as having occurred before, this will return the number selected from the "How many times?" drop-down. <i>Note:</i> Not all districts use this option on referrals.





[%Discipline.HasFBA%]	<p>Indicates whether or not the “Student has an FBA” field was checked on the referral (displayed as “yes” or “no”)</p> <p><i>Note:</i> Not all districts use this option on referrals.</p>
[%Discipline.HasIEP%]	<p>Indicates whether or not the “Student has an IEP” field was checked on the referral (displayed as “yes” or “no”)</p> <p><i>Note:</i> Not all districts use this option on referrals.</p>
[%Discipline.ReasonForReferral%]	<p>The text entered in the “Reason for Referral” field on the referral</p> <p><i>Note:</i> Not all districts use this option on referrals.</p>
[%Discipline.WarningLectures%]	<p>Indicates whether or not the “Warning and lectures” option is checked under the “Corrective Steps” section on the referral (displayed as “yes” or “no”)</p> <p><i>Note:</i> Not all districts use the “Corrective Steps” option on referrals.</p>
[%Discipline.SpecialSeating%]	<p>Indicates whether or not the “Special seating” option is checked under the “Corrective Steps” section on the referral (displayed as “yes” or “no”)</p> <p><i>Note:</i> Not all districts use the “Corrective Steps” option on referrals.</p>
[%Discipline.TimeOutOffice%]	<p>Indicates whether or not the “Time out at the office” option is checked under the “Corrective Steps” section on the referral (displayed as “yes”</p>



	<p>or “no”)</p> <p><i>Note:</i> Not all districts use the “Corrective Steps” option on referrals.</p>
[%Discipline.ClassroomDetention%]	<p>Indicates whether or not the “Classroom detention” option is checked under the “Corrective Steps” section on the referral (displayed as “yes” or “no”)</p> <p><i>Note:</i> Not all districts use the “Corrective Steps” option on referrals.</p>
[%Discipline.CounselorContacted%]	<p>Indicates whether or not the “Counselor contact” option is checked under the “Corrective Steps” section on the referral (displayed as “yes” or “no”)</p> <p><i>Note:</i> Not all districts use the “Corrective Steps” option on referrals.</p>
[%Discipline.ParentContacted%]	<p>Indicates whether or not the “Parent contact” option is checked under the “Corrective Steps” section on the referral (displayed as “yes” or “no”)</p> <p><i>Note:</i> Not all districts use the “Corrective Steps” option on referrals.</p>
[%Discipline.PreviousActionsTaken%]	<p>The text entered in the “Previous Actions Taken” field on the referral (displayed as “yes” or “no”)</p> <p><i>Note:</i> Not all districts use this option on referrals.</p>
[%Discipline.Comments%]	<p>Text entered in the Comments field of the referral</p>



[%Discipline.NumberNonDistrictVictims%]	The number of non-district victims on the referral
[%Discipline.NumberNonDistrictOffenders%]	The number of non-district offenders on the referral
[%Discipline.Victims%]	Lists all other victims on the referral (comma delimited list of first and last name, ordered alphabetically by last name). The student for whom the merge document is being generated will not appear in this list.
[%Discipline.Offenders%]	Lists all other offenders on the referral (comma delimited list of first and last name, ordered alphabetically by last name). The student for whom the merge document is being generated will not appear in this list.
[%Discipline.NumberOfDispositionPoints%]	The sum of all disposition points for this referral <i>Note:</i> Not all districts use Disposition Points on referrals.
[%Discipline.NumberOfIncidentPoints%]	The sum of all offense points for this referral <i>Note:</i> Not all districts use Offense Points on referrals.
[%Discipline.NumberOfPoints%]	The total number of discipline points (disposition points + offense points) for this referral <i>Note:</i> Not all districts use points on referrals.
[%Discipline.NumberOfISSDays%]	The number of ISS days assigned for this referral (partial day suspensions are counted as 1 day)



[%Discipline.NumberOfOSSDays%]	The number of OSS days assigned for this referral (partial day suspensions are counted as 1 day)
[%Discipline.NumberOfDetentionDays%]	The number of detention days assigned for this referral
[%Discipline.NumberOfIncidents%]	The number of offenses on this referral
[%Discipline.NumberOfDispositions%]	The number of dispositions on this referral

## Grades (Permanent Record) Data Set

The **Grades (Permanent Record)** data set allows users to retrieve data for students' submitted grades (as seen on the **Counseling > Grades** tab) based on the options defined on the Create Document screen. Assessment data is returned based on keywords corresponding with the settings defined in the **Maintenance > Counseling > Assessment Type Mapping** area (see below for details on assessment type mapping).

*Note:* Data will always reflect the user's security rights for the "Respect Marking Period Publish Date" and "Respect Progress Report Publish Date" permissions in the Security Tree in Maintenance.

### Grades (Permanent Record)

School Year:  All  2018-2019  Department: ALL

Only Show Courses Marked as "Include in Transcript" Include:  Completed Courses

Multiple Assessment Scores: Show Highest Score   In-progress Courses for Current Year

Show Withdrawn Courses: No   In-progress Courses for Previous Years

Future Courses

Dropped Courses

Summer School Courses

Print Order: Course Name   Standalone Assessments as Courses

Options on the Create Document pre-screen include the following:

1. School Year (radio buttons): Determines the timeframe for which data will be returned.
  - A. All: When All is selected, data meeting the specified criteria will be returned for all school years for which the student has grades.
  - B. Year Drop-down: When a specific year is selected, data will be returned for that school year only. By default, this option is set to the current year.
2. Department (drop-down): This allows users to return data for all departments or limit it to a single department. This is set to All by default.
3. Only Show Courses Marked as "Include in Transcript" (checkbox): This option specifies whether data is returned for all courses that meet the specified criteria, or for only those marked as "Include in Transcript" in the Course Catalog. This option is unchecked by default.
4. Multiple Assessment Scores (drop-down): This option allows users to specify how data is returned when multiple scores exist for the same assessment. Choices include the following:
  - A. Show Highest Score (selected by default): The data will return a single record for that assessment type and will display only the assessment with the highest score.
  - B. Show Most Recent Score: The data will return a single record for that assessment type and will display only the score from the most recent instance of the assessment.
  - C. Show All Scores: The data will return records for each instance of the assessment type and will display the score for each as appropriate. In XML documents each instance will be presented on a new line. In CSV files all instance will be presented in a single cell, and each instance will be separated by a "|" (pipe) character.



5. Show Withdrawn Courses (drop-down): This option allows users to specify how data is returned for withdrawn courses. Choices include the following:
  - A. No (selected by default): Withdrawn courses will not be included in the merge document.
  - B. Withdraw Code: Withdrawn courses will be included in the merge document, along with the appropriate withdrawal code.
  - C. Final Grade if Overridden: Withdrawn courses will be included in the merge document, with the final grade if one was entered by a Counselor. If the final grade was *not* overridden, the withdrawal code will display instead.
  
6. Include: These options determine which data is included for the specified criteria (School Year, Department, Include in Transcript, Multiple Assessments, and Withdrawn Course options).
  - A.
  - B. Completed Courses (checked by default): When checked, data will include all courses that have been completed for the selected criteria. Courses are considered “completed” when the student has received either a final grade or a grade note.
  - C. Courses that are marked as dropped or withdrawn, or courses that are designated as Summer School, are not included regardless of whether a final grade or grade note has been assigned.
  - D. In-progress Courses for Current Year (checked by default): When checked, data will include all courses that are in-progress for the current year. This option should only be checked if the School Year option is set to All or to the current year; if School Year is set to any value other than “All” or the current year, this option will be ignored.
  - E. Courses are considered “in-progress” for the current year when the course is currently in session, has received at least one marking period grade, and has not yet received a final grade or grade note. Courses that are marked as dropped or withdrawn, or courses that are designated as Summer School, are not included regardless of whether a final grade or grade note has been assigned.
  - F. In-progress Courses for Previous Years: When checked, data will include all courses that are in-progress for previous years. This option should only be checked if the School Year is set to “All” or to any year other than the current school year; if School Year is set to the current year, this option will be ignored.
  - G. Courses are considered “in-progress” for previous years when the course has not received a final grade or grade note. Courses that are marked as dropped or withdrawn, or courses that are designated as Summer School, are not included regardless of whether a final grade or grade note has been assigned.
  - H. Dropped Courses: When checked, data will include any course marked as “dropped” for the selected criteria.
  - I. Future Courses: When checked, data will include all future courses (future courses are courses that are scheduled but have not yet started and have not yet received any grades).
  - J. Summer School Courses: When checked, data will include courses designated as Summer School courses.
  - K. Standalone Assessments as Courses: When checked, standalone assessments (exams not linked to courses) will be included. Any exam not linked to a course will show the assessment name in the Course Name field and the Assessment Name field. The Assessment score will be shown in the Course Final field and the Assessment Score field.

7. Print Order: Determines the order in which data will be presented for each selected student. Options include:
- A. Course Name (alphabetical)
  - B. Course ID (ascending numeric)
  - C. Department/Course Name (alphabetical by department, then alphabetical by course name)
  - D. Department/Course ID (alphabetical by department, then ascending numeric by course ID)
  - E. School Year/Course Name (ascending school year then alphabetical by course name)
  - F. School Year/Course ID (ascending school year then ascending numeric by course ID)
  - G. School Year/Department/Course Name (ascending school year then alphabetical by department then alphabetical by course name)
  - H. School Year/Department/Course ID (ascending school year then alphabetical by department then ascending numeric by course ID)

### *Grades (Permanent Record) Data Set Keywords*

The **Grades (Permanent Record)** data set allows users to retrieve data about students' grades (from the **Counseling > Grades tab**) based on the options selected on the Create document screen.

Keywords for the Grades (Permanent Record) data set include several pre-defined keywords, as described in the list below. In addition, this data set also uses several dynamic keywords to allow users to retrieve data based on their school's school year configuration and assessment type mapping. These keywords must be entered by the user based on the rules described below.

#### **Marking Period Keywords:**

The Grades (Permanent Record) data set allows users to retrieve marking period scores and comments for up to eight (8) marking periods. Marking period scores and comments may be retrieved using the following keyword formats: **[%Grade.Course.MP1Score%]** for marking period score and **[%Grade.Course.MP1Comment%]** for marking period comments. The keywords should be modified to indicate the appropriate marking period by changing "MP1" to "MP2", "MP3", and so on, up to "MP8", to retrieve the corresponding marking period data.

*Note:* If multiple comments exist for a given marking period, all comments will be returned for that marking period. In XML documents each comment will be presented on a new line. In CSV files all comments will be presented in a single cell, and each comment will be separated by a "|" (pipe) character.

#### **Progress Report Keywords:**

As with marking period keywords, progress report scores and comments may be retrieved using dynamic keywords. Progress report keywords accept up to twelve (12) progress intervals, using the following keyword formats: **[%Grade.Course.PR1Score%]** for progress report score and **[%Grade.Course.PR1Comment%]** for progress report comments. The keywords should be modified to indicate the appropriate progress interval by changing "PR1" to "PR2", "PR3", and so on, up to "PR12", to retrieve the corresponding progress report data.

*Note:* If multiple comments exist for a given progress report, all comments will be returned for that progress report. In XML documents each comment will be presented on a new line. In CSV files all comments will be presented in a single cell, and each comment will be separated by a "|" (pipe) character.

#### **Assessment Keywords:**



Assessments are returned based on the Data Set Mapping defined in **Maintenance > Counseling > Assessment Type Mapping**, with the exception of midterms and any assessment type that is either not mapped or is mapped to “None.” To reflect each assessment type, users must enter the appropriate keyword based on the following format: **[%Grade.Course.<TYPE><FIELD>%]**, where **<TYPE>** is the name of the screen and **<FIELD>** is the name of the field.

The assessment Type should be entered *exactly* as it is defined in Maintenance, including any spaces as well as the appropriate capitalization and/or punctuation within the Type name.

The following Fields are available for unmapped assessments:

- Name: Returns the Assessment Name
- Score: Returns the Assessment Score
- Date: Returns the Assessment Date
- Time: Returns the Assessment Time
- Code: Returns the Assessment Code (Absent/Unscorable/Exempt)
- NoteCode: Returns the Assessment Note Short Code (as defined in Maintenance)
- NoteText: Returns the Assessment Note Text (as defined in Maintenance)

For example, to retrieve data for the “Local” and “Component Retests” assessment types, users may enter the following keywords:

[%Grade.Course.LocalName%]

[%Grade.Course.LocalScore%]

[%Grade.Course.LocalDate%]

[%Grade.Course.LocalTime%]

[%Grade.Course.LocalCode%]

[%Grade.Course.LocalNoteCode%]

[%Grade.Course.LocalNoteText%]

[%Grade.Course.Component RetestsName%]

[%Grade.Course.Component RetestsScore%]

[%Grade.Course.Component RetestsDate%]

[%Grade.Course.Component RetestsTime%]

[%Grade.Course.Component RetestsCode%]

[%Grade.Course.Component RetestsNoteCode%]

[%Grade.Course.Component RetestsNoteText%]

Fixed keywords are pre-defined and should not be modified. These include the following keywords:

<u>Keyword</u>	<u>Definition</u>
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[%Grade.Course.SchoolYear%]	Course's school year
[%Grade.Course.Department%]	Course's department
[%Grade.Course.CourseID%]	Course ID
[%Grade.Course.CourseName%]	Course name
[%Grade.Course.Description%]	Course description (as defined in the course catalog)
[%Grade.Course.SectionNumber%]	Section number to which the student was assigned
[%Grade.Course.Semesters%]	Semesters to which the course was assigned
[%Grade.Course.Days%]	Days on which the course met
[%Grade.Course.StartPeriod%]	Start period for the course
[%Grade.Course.EndPeriod%]	End period for the course
[%Grade.Course.StartTime%]	Start time for the course
[%Grade.Course.EndTime%]	End time for the course
[%Grade.Course.Room%]	Room where the course met
[%Grade.Course.Team%]	Team to which the course was assigned
[%Grade.Course.Teachers%]	Teachers assigned to the course
[%Grade.Course.CreditAttempted%]	Credit value assigned to the course (as defined in the course catalog)
[%Grade.Course.EarnedCredit%]	Actual credit earned by the student for the course
[%Grade.Course.FinalGrade%]	Final grade submitted for the course
[%Grade.Course.NoneName%]	For assessments not mapped to a Dataset Mapping or those mapped to "None," the name of the assessment.



[%Grade.Course.NoneScore%]	For assessments not mapped to a Dataset Mapping or those mapped to “None,” the score received on the assessment.
[%Grade.Course.NoneDate%]	For assessments not mapped to a Dataset Mapping or those mapped to “None,” the date of the assessment.
[%Grade.Course.NoneTime%]	For assessments not mapped to a Dataset Mapping or those mapped to “None,” the time of the assessment.
[%Grade.Course.NoneCode%]	For assessments not mapped to a Dataset Mapping or those mapped to “None,” the code for the assessment.
[%Grade.Course.NoneNoteCode%]	For assessments not mapped to a Dataset Mapping or for those mapped to “None,” the Assessment Note Short Code (as defined in Maintenance)
[%Grade.Course.NoneNoteText%]	For assessments not mapped to a Dataset Mapping or for those mapped to “None,” the Assessment Note Text (as defined in Maintenance)
[%Grade.Course.MidtermName%]	The name of the midterm
[%Grade.Course.MidtermScore%]	The score received on the midterm
[%Grade.Course.MidtermDate%]	The date of the midterm
[%Grade.Course.MidtermTime%]	The time of the midterm
[%Grade.Course.MidtermCode%]	The code for the midterm
[%Grade.Course.MidtermNoteCode%]	The Assessment Note Short Code (as defined in Maintenance)
[%Grade.Course.MidtermNoteText%]	The Assessment Note Text (as defined in Maintenance)
[%Grade.Course.SummerSchool%]	Indicates whether or not the course is designated as “Summer School” (displays “Summer School” if appropriate, otherwise is



	blank)
[%Grade.Course.TransferredIn%]	Indicates whether or not the course is designated as “Transferred In” (displays “Transferred in” if appropriate, otherwise is blank)
[%Grade.Course.InProgressAverage%]	The in progress average for the course
[%Grade.Course.WithdrawDate%]	The date the course was withdrawn, if any
[%Grade.Course.DropDate%]	The date the course was dropped, if any



## Program Services Data Set

The **Program Services** data set allows users to retrieve information about students' program service records for the specified school year specified in the Create Document UI.

Options available on the Create Document screen include the following:

1. Program Service: The program service for which data will be returned. Select "All" or choose a specific program service from the list. If a specific program service is selected, additional options appropriate to that service will appear.
2. Currently Active / Active Between: Use these radio buttons to specify which program service records should be included.
  - A. Currently Active: This option includes only program service records that are currently active.
  - B. Active Between: Enter a start date and end date to search for any records that were active during a specific date range.
3. Print Order: The order in the records will be sorted in the table. Options include:
  - Start Date Ascending
  - Start Date Descending

### Program Services Data Set Keywords

Data is returned based on the options set on the Create Document screen; therefore, if a specific program service keyword is used in the master document, but a different program service is selected on the Create Document screen, the merge will not return any data for the keyword.

<u>Keyword</u>	<u>Definition</u>
[%PS.Name%]	Program service name
[%PS.Type%]	Program service type
[%PS.StartDate%]	Program service start date
[%PS.EndDate%]	Program service end date
[%PS.Provider%]	Program service provider
<b>AIS Keywords:</b>	
[%PS.AIS.Name%]	Program service name (AIS)
[%PS.AIS.Type%]	AIS service type
[%PS.AIS.StartDate%]	AIS service start date
[%PS.AIS.EndDate%]	AIS service end date
[%PS.AIS.Provider%]	AIS service provider
[%PS.AIS.EntryReason%]	AIS service entry reason
[%PS.AIS.ExitReason%]	AIS service exit reason
[%PS.AIS.SubjectArea%]	AIS service subject area



[%PS.AIS.SupportService%]	AIS service support service
[%PS.AIS.FrequencyIntensity%]	AIS service frequency/intensity
[%PS.AIS.FacultyLastName%]	AIS service faculty last name
[%PS.AIS.FacultyFirstName%]	AIS service faculty first name
[%PS.AIS.InterventionType%]	AIS service intervention type
[%PS.AIS.Comments%]	AIS service commens

**Alternate Assessment Keywords:**

[%PS.AltAssessment.Name%]	Program service name (Alternate Assessment)
[%PS.AltAssessment.Type%]	Alternate Assessment service type
[%PS.AltAssessment.StartDate%]	Alternate Assessment service start date
[%PS.AltAssessment.EndDate%]	Alternate Assessment service end date
[%PS.AltAssessment.Provider%]	Alternate Assessment service provider

**CIP Keywords:**

[%PS.CIP.Name%]	Program service name (CIP)
[%PS.CIP.Type%]	CIP service type
[%PS.CIP.StartDate%]	CIP service start date
[%PS.CIP.EndDate%]	CIP service end date
[%PS.CIP.Provider%]	CIP service provider
[%PS.CIP.ExitReason%]	CIP service exit reason
[%PS.CIP.Mode%]	CIP service mode
[%PS.CIP.Intensity%]	CIP service intensity

**Disability Keywords:**

[%PS.Disability.Name%]	Program service name (Disability)
[%PS.Disability.Type%]	Disability service type
[%PS.Disability.StartDate%]	Disability service start date
[%PS.Disability.EndDate%]	Disability service end date
[%PS.Disability.Provider%]	Disability service provider
[%PS.Disability.ExitReason%]	Disability service exit reason

**Exempt LEP/ELL Keywords:**

[%PS.ExemptLEPELL.Name%]	Program service name (Exempt LEP/ELL)
[%PS.ExemptLEPELL.Type%]	Exempt LEP/ELL service type



[%PS.ExemptLEPELL.StartDate%]	Exempt LEP/ELL service start date
[%PS.ExemptLEPELL.EndDate%]	Exempt LEP/ELL service end date
[%PS.ExemptLEPELL.Provider%]	Exempt LEP/ELL service provider

**Funding Keywords:**

[%PS.Funding.Name%]	Program Service name (Funding)
[%PS.Funding.Type%]	Funding service type
[%PS.Funding.StartDate%]	Funding service start date
[%PS.Funding.EndDate%]	Funding service end date
[%PS.Funding.Provider%]	Funding service provider

**IEP Keywords:**

[%PS.IEP.Name%]	Program service name (IEP)
[%PS.IEP.Type%]	IEP service type
[%PS.IEP.StartDate%]	IEP service start date
[%PS.IEP.EndDate%]	IEP service end date
[%PS.IEP.Provider%]	IEP service provider

**LEP/ELL Keywords:**

[%PS.LEPELL.Name%]	Program service name (LEP/ELL)
[%PS.LEPELL.Type%]	LEP/ELL service type
[%PS.LEPELL.StartDate%]	LEP/ELL service start date
[%PS.LEPELL.EndDate%]	LEP/ELL service end date
[%PS.LEPELL.Provider%]	LEP/ELL service provider
[%PS.LEPELL.Program%]	LEP/ELL service program
[%PS.LEPELL.ExitReason%]	LEP/ELL service exit reason

**Level of Integration Keywords:**

[%PS.LOI.Name%]	Program service name (Level of Integration)
[%PS.LOI.Type%]	Level of Integration service type
[%PS.LOI.StartDate%]	Level of Integration service start date
[%PS.LOI.EndDate%]	Level of Integration service end date
[%PS.LOI.Provider%]	Level of Integration service provider

**Other Program Services Keywords:**



[%PS.OtherProgram.Name%]	Program service name (Other)
[%PS.OtherProgram.Type%]	Other service type
[%PS.OtherProgram.StartDate%]	Other service start date
[%PS.OtherProgram.EndDate%]	Other service end date
[%PS.OtherProgram.Provider%]	Other service provider

**Section 504 Keywords:**

[%PS.504.Name%]	Program service name (Section 504)
[%PS.504.Type%]	Section 504 service type
[%PS.504.StartDate%]	Section 504 service start date
[%PS.504.EndDate%]	Section 504 service end date
[%PS.504.Provider%]	Section 504 service provider

**Section 504 Safety Net Keywords:**

[%PS.Section504SafetyNet.Name%]	Program service name (Section 504 Safety Net)
[%PS.504SafetyNet.Type%]	Section 504 Safety Net service type
[%PS.504SafetyNet.StartDate%]	Section 504 Safety Net service start date
[%PS.504SafetyNet.EndDate%]	Section 504 Safety Net service end date
[%PS.504SafetyNet.Provider%]	Section 504 Safety Net service provider

**Special Program Keywords:**

[%PS.SpecialProgram.Name%]	Program service name (Special Program)
[%PS.SpecialProgram.Type%]	Special Program type
[%PS.SpecialProgram.StartDate%]	Special Program start date
[%PS.SpecialProgram.EndDate%]	Special Program end date
[%PS.SpecialProgram.Provider%]	Special Program provider
[%PS.SpecialProgram.Frequency%]	Special Program frequency (number of times per interval); only applies to Special Programs that are billed weekly.
[%PS.SpecialProgram.FTE%]	Special Program FTE (full time equivalent) value; only applies to Special Programs that are billed yearly.
[%PS.SpecialProgram.GroupOrIndividual%]	Special Program group or individual designation
[%PS.SpecialProgram.FacultyFirstName%]	Special Program faculty first name
[%PS.SpecialProgram.FacultyLastName%]	Special Program faculty last name
[PS.SpecialProgram.AssociatedProgram%]	Program associated with the Related Service



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|

record



## Schedules Data Set

The **Schedules** data set allows users to retrieve data about student schedules for the year specified in the Create Document UI. Depending on how the options are configured in the UI, courses that were selected but not scheduled can be included using this data set.

Options available on the Create Document screen include the following:

1. School Year: The school year for which data will be returned.
2. Include Missing Courses: When checked, the output will include students' course selections that have not yet been scheduled.
3. Print Order: The order in the courses will be sorted in the table. Options include:
  - Course Name (the default)
  - Course ID
  - Department/Course Name (sorts first by department, then by course name)
  - Department/Course ID (sorts first by department, then by course ID)
  - Semester/Period (sorts first by semester, then by period)
  - Period/Semester (sorts first by period, then by semester)
  - Teacher(s)

### Schedules Data Set Keywords

<u>Keyword</u>	<u>Definition</u>
[%Schedule.Department%]	Department
[%Schedule.CourseID%]	Course ID
[%Schedule.CourseName%]	Course name
[%Schedule.StartTime%]	Time at which course starts
[%Schedule.EndTime%]	Time at which course ends
[%Schedule.StartPeriod%]	Period in which course starts
[%Schedule.EndPeriod%]	Period in which course ends
[%Schedule.Days%]	Days course is scheduled
[%Schedule.Semesters%]	Semesters course is scheduled
[%Schedule.Room%]	Room where course is held
[%Schedule.Teachers%]	Teacher(s) assigned to course
[%Schedule.Section%]	Course section number
[%Schedule.Team%]	Team
[%Schedule.Description%]	Course description
[%Schedule.Credit%]	Course credit value



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## Selections Data Set

The **Selections** data set allows users to retrieve information about students' course selections for the specified school year specified in the Create Document UI.

Options available on the Create Document screen include the following:

1. School Year: The school year for which data will be returned.
2. Print Order: This is order in the records will be sorted in the table. Options include:
  - Course Name (the default)
  - Course ID
  - Department/Course Name (sorts first by department, then by course name)
  - Department/Course ID (sorts first by department, then by course ID)

### *Selections Data Set Keywords*

<u>Keyword</u>	<u>Definition</u>
[%Selection.CourseName%]	Course name
[%Selection.CourseID%]	Course ID
[%Selection.Department%]	Department
[%Selection.Description%]	Course description
[%Selection.Credit%]	Course credit value

## Transportation Data Set

The **Transportation** data set allows users to retrieve data about students' transportation schedules as defined on the student record from within the Transportation module. Because this information is not stored on a per-school year basis, the Create Document screen does not include any filters for this data set. When the Transportation data set is expanded, the user will see a message to indicate that this data set is active.

☑ Transportation

The Transportation data set is selected.

### Transportation Data Set Keywords

Student transportation schedules include individual selections for both AM and PM transportation for all school days. Because a student may have different selections for each one of these combinations (e.g., Monday AM vs. Tuesday PM), keywords must reflect both the day of the week, AM or PM, and the field name. Therefore, the Transportation data set keywords are defined according to the following format:

[%Transportation.<DAY><TIME><FIELD>%], where <DAY> represents the day of the week, <TIME> represents either AM or PM, and <FIELD> represents the fields as indicated in the table below.

For the sake of simplicity, this table includes only Monday AM keywords. The <DAY> and <TIME> portions of these keywords may be replaced with any other combination of school day and AM or PM to retrieve data for additional days/times. To obtain a student's full transportation schedule, the master document should contain all combinations of days and times (e.g., enter [%Transportation.**MondayAMMode%**], [%Transportation.**MondayPMMode%**], ..., [%Transportation.**FridayAMMode%**], [%Transportation.**FridayPMMode%**] to return the student's mode of transportation for the entire week).

Using the keywords as described above, users can retrieve the following information: Mode, Location, Phone Number, Address, and Dwelling Type.

<u>Keyword</u>	<u>Definition</u>
[%Transportation.MondayAMMode%]	Student's mode of transportation for Monday AM. This shows either the bus name or the selected mode of transportation (as defined in Transportation > Maintenance > Other).
[%Transportation.MondayAMLocation%]	Student's selected location for Monday AM. This shows either the contact name, the location name (as defined in Transportation > Maintenance > Location), or the free text entered in the "Other Location" field
[%Transportation.MondayAMPhoneNumber%]	Phone number tied to the location (or contact) Monday AM Location. This will be blank if the location is a free text "Other Location."
[%Transportation.MondayAMAddress%]	Address tied to the location (or contact) assigned to the Monday AM Location, which displays "Address Line 1, Unit #, Address Line 2" as a single field. This



	will be blank if the location is a free text "Other Location."
[%Transportation.MondayAMAddress1%]	Address line 1 (including Unit #) tied to the location (or contact) assigned to the Monday AM Location. This will be blank if the location is a free text "Other Location."
[%Transportation.MondayAMAddress2%]	Address line 2 tied to the location (or contact) assigned to the Monday AM Location. This will be blank if the location is a free text "Other Location."
[%Transportation.MondayAMUnit%]	Unit # tied to the location (or contact) assigned to the Monday AM Location. This will be blank if the location is a free text "Other Location."
[%Transportation.MondayAMCityStateZip%]	City, State, and Zip tied to the location (or contact) assigned to the Monday AM Location, which displays "City, State Zip" as a single field. This will be blank if the location is a free text "Other Location."
[%Transportation.MondayAMCity%]	City tied to the location (or contact) assigned to the Monday AM Location. This will be blank if the location is a free text "Other Location."
[%Transportation.MondayAMState%]	State tied to the location (or contact) assigned to the Monday AM Location. This will be blank if the location is a free text "Other Location."
[%Transportation.MondayAMZipCode%]	Zip code tied to the location (or contact) assigned to the Monday AM Location. This will be blank if the location is a free text "Other Location."
[%Transportation.MondayAMDwellingType%]	Dwelling type associated with the address of the location (or contact) assigned to the Monday AM Location. This will be blank if the location is a free text "Other Location."



## User Defined Screens Data Set

The **User Defined Screens** data set allows users to retrieve data about students' User Defined Screens records. Data is returned based on the options set on the Create Document screen; therefore, if a specific user defined screen keyword is used in the master document, but a different user defined screen is selected on the Create Document screen, the merge will not return any data for the keyword.

Options include:

1. **User Defined Screen (drop-down):** This drop-down provides a list of all User Defined Screens to which the user has access. Select the appropriate value from the list to return data for that screen. The active fields for the selected screen will appear to allow the user to further specify which records should be returned.
2. **Currently Active / Active Between:** Use these radio buttons to specify which User Defined Screen records should be included.
  - **Currently Active:** This option includes only records that are currently active.
  - **Active Between:** Enter a start date and end date to search for any records that were active during a specific date range (these dates both default to the current date when this option is selected).
3. **User Defined Screen-specific fields:** All active fields for the selected User Defined Screen will appear here and will display the field type. The user may enter text or numbers, or may select radio button options, as appropriate to return records matching the specified criteria.

Any drop-downs configured in Maintenance for this User Defined Screen will also appear in this data set, and the user may select any item from the drop-down to return records matching that value.

4. **Print Order:** The order in the records will be sorted in the table. Options include:
  - Date Ascending
  - Date Descending

### *User Defined Screens Data Set Keywords*

Because the User Defined Screens keywords are specific to the selected user defined screen, the keywords for this data set are not pre-defined and must be entered by the user according to the following format: **[%UDS.<SCREEN>.<FIELD>%]**, where **<SCREEN>** is the name of the screen and **<FIELD>** is the name of the field. Both the screen name and the field name should be entered *exactly* as they are defined in Maintenance, including any spaces.

For example, records for a user defined screen called "Parking Assignment" might have fields titled License Plate, Parking Lot, and Parking Permit Number. The keywords for this user defined screen would be defined as follows:

[%UDS.Parking Assignment.License Plate%]

[%UDS.Parking Assignment.Parking Lot%]

[%UDS.Parking Assignment.Parking Permit Number%]

In addition to the fields defined in Maintenance, all user defined screen records have Start Date and End Date fields, which may also be used as keywords, using "StartDate" and "EndDate," *without spaces*, as the field



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name (for example, [%UDS.Parking Assignment.StartDate%] would be the keyword for the Parking Assignment screen).

## User Defined Assessments Data Set

The **User Defined Assessments** data set allows users to retrieve data about students' User Defined Assessment records. Data is returned based on the options set on the Create Document screen; therefore, if a specific user defined assessment keyword is used in the master document, but a different user defined assessment is selected on the Create Document screen, the merge will not return any data for the keyword.

### User Defined Assessments

User Defined Assessment:

School Year:

**Test Date:** From  To

**Score** (Grading Scale: AIMSWeb): From  To

**National Percentile** (Grading Scale: 0-100): From  To

**Grade Equivalent:**

Print Order:

Data set options include:

- **User Defined Assessment (drop-down):** This drop-down provides a list of all User Defined Assessments to which the user has access. Select the appropriate value from the list to return data for that assessment. The screen will display all fields defined (including any inactive fields) for the selected assessment to allow the user to further specify which records should be returned.
- **School Year (drop-down):** Use this drop-down to specify a school year for which User Defined Assessments records should be included (or select ANY to show records for any school year).
- **User Defined Assessment-specific fields:** All active fields for the selected User Defined Assessment will appear here and will display the field type. The user may enter text or numbers, select radio button options, or select values from drop-downs as appropriate to return records matching the specified criteria. Any fields marked as “inactive” in Maintenance for that User Defined Assessment will be available here, allowing users to include historical data as needed.
- Any drop-downs configured in Maintenance for this User Defined Assessment will also appear in this data set, and the user may select any item from the drop-down to return records matching that value.
- For User Defined Assessments using alpha grading scales, values for those fields will be returned as the symbol for that value rather than the full text (for example, a score of “Exceeds Expectations” might display “4+” instead). This is based on Grading Scale settings defined in Maintenance.
- **Print Order:** The order in the records will be sorted in the table. Options include:
  - School Year Ascending
  - School Year Descending

### *User Defined Assessments Data Set Keywords*

Because the User Defined Assessments keywords are specific to the selected user defined assessment, the keywords for this data set are not pre-defined and must be entered by the user according to the following format: [%UDA.<ASSESSMENT>.<FIELD>%], where <ASSESSMENT> is the name of the assessment and





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<**FIELD**> is the name of the field. Both the assessment name and the field names should be entered *exactly* as they are defined in Maintenance, including any spaces or punctuation.

For example, records for a user defined assessment called “AP Readiness” might have fields titled “Exam Name”, “Date”, “Score”, “Approved?” and “Notes”. The keywords for this user defined assessment would be defined as follows:

[%UDA.AP Readiness.Exam Name%]

[%UDA.AP Readiness.Date%]

[%UDA.AP Readiness.Score%]

[%UDA.AP Readiness.Approved?%]

[%UDA.AP Readiness.Notes%]

In addition to the fields defined in Maintenance, all user defined screen records are associated with a school year, which may also be used as a keywords. The school year keyword should always be entered using “SchoolYear” *without spaces*, as the field name (for example, [%UDA.AP Readiness.SchoolYear%] would be the keyword for the AP Readiness assessment).



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## Send Direct Notification

Once you have selected "Send Notification" as your initial option and have performed the appropriate search steps, you will be presented with the Send Direct Notification screen:

**SEND DIRECT NOTIFICATION**

TITLE:

MESSAGE:

255 Characters Remaining

Send

1 student is configured to receive notifications.

Student
Adams, Karen (1032)
Baker, Catherine (18226)
Brooks, Gary (3076)
Brown, Gregory (409)
Carter, Linda (1040)
Carter, Kenneth (412)
Carter, Mary (4243)
Clark, Rodney (18597)
Collins, Deborah (289)
Dixon, Marie (28311)
Edwards, Betty (4268)
Evans, Robert (18902)
Evans, James (370)
Garcia, James (18274)
Garcia, Grace (3122)
Gomez, Robert (1030)
Green, Karen (18178)
Green, Deborah (21666)

To send a direct push notification to students' mobile devices, type the message you wish to send. Messages are required and limited to 255 characters. Users can also create a title, if desired.

Please note that only students who are configured to receive push notifications will receive the messages sent. The list of selected students on the Send Direct Notification page will indicate the number of students who will receive the notification. Each student who will be able to receive the notification will have a mobile phone icon next to their name.




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1 student is configured to receive notifications.

Student
Green, Lori (3119)
Hall, Billy (1235) 
Hall, Pamela (28450)
Harris, Barbara (3111)

Once the message is ready, click Send. Users will receive a confirmation message with the amount of students who received the message, and a list of their names.

## Campus Tab

All users see this tab. This tab lists any pertinent school information, cycle days, announcements, etc.

The screenshot shows the top navigation bar with tabs for Classes, Students, Search, Campus (selected), Actions, and Messages. Below the navigation bar is a yellow banner with the text "MY HOME". Underneath the banner, it says "Welcome, Jerry Woolton, today is Monday, August 6, 2018". At the bottom of the screenshot is a large banner image featuring the schooltool logo and the text "schooltool Mindex Technologies" over a background of a school building.

## Messages Tab

This tab displays any available messages. These messages may contain text, links, images, or attachments. If the message has an attachment, an icon and the attachment filename will be displayed at the bottom of the message. To download an attachment, simply click on the icon beside the filename.

The text of the **Home > My Home > Messages** tab will turn green when a new message has been published on the current date.



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Classes Students Search Campus Reports Actions Missing Students Messages

MY HOME

#### Student Code of Conduct

#### CODE OF STUDENT CONDUCT AND STUDENT POLICIES


The Mindex School System seeks to offer students enrolled in the district the opportunity to learn in a pleasant, orderly, and disciplined environment, free from the distractions or disturbances which might interfere with the educational process. The following policies and regulations are designed to ensure the maintenance of a proper atmosphere for learning. All students will be expected to abide by the regulations stated herein.

#### EQUAL EDUCATION OPPORTUNITY STATEMENT

No student in The Mindex School System will be excluded from the participation in, or be denied the benefits of, or be subjected to discrimination in any program or activity on the basis of sex, race, religious belief, national origin, sexual orientation, ethnic group, or handicap.

#### Sample Actions Template

For your convenience, we have attached an XML file to this message that you can use in the ACTIONS area of schooltool. Just click on the icon next to each file name, and save it to your desktop.

 Sample Actions Letter Contact List.xml

## Classes Tab

If you are a teacher and have classes, a list of your currently active courses will appear on the screen, on the Classes tab. If the Master Schedule is unlocked, you will only be able to see your Homeroom in the current year's list, if you have one. To view only classes that meet on the current cycle day this semester, select the "Today" option. You may also select another year by selecting the "All Years" and choosing a year from the drop-down list. Depending on your district's configuration, you may be unable to view class and/or homeroom information until after schedules have been published.

Note: Selecting a past year's course will allow you to see that course's grade book, if one exists. If the grading interval is currently locked, the grade book will appear in read-only mode.

Classes Search Campus Reports Actions Account Messages

**MY HOME**

Welcome, Jessica Evans, today is Thursday, July 12, 2018

Hide Cycle Day Information  
 Cycle day A in Mindex HS - High School  
 Cycle day B in Mindex STEM Prep - High School

Current  Today  All
 2017-2018 ▼

**Classes:**

				Class	Period	Section	Days	Room	Semester
▶				Economics 12	2	1	A,B	104	S2
▶				Economics 12	3	2	A,B	104	S1
▶				Health	3	1	A,B	104	S2
▶				Global History & Geo 10	4	2	A,B	104	S1, S2
▶				Global History & Geo 10	4	2	A,B	104	S1, S2
▶				Global History AIS	5	1	B	104	S1, S2
▶				Global History AIS	5	3	A	104	S1, S2
▶				Economics 12	6	3	A,B	104	S1
▶				Global History & Geo 10	8	4	A,B	104	S1, S2
▶				Global History & Geo 10	8	4	A,B	104	S1, S2
▶				Economics 12	9	4	A,B	104	S2
▶				Health	9	5	A,B	104	S1
▶				Economics 12	11	1	A,B	329	S4

Teachers can take period attendance for multiple course sections that meet simultaneously by choosing the appropriate time from the drop-downs and clicking the Take Attendance button above the class list. Please refer to the section on Taking Attendance for Multiple Sections for more information on using this feature.

Depending on permissions, other icons may be available.

- Google Classroom Sync icon – allows teachers to sync all class rosters to Google Classroom.
- Dashboards icon – opens the Faculty View dashboard for the current user.

The list of classes will also include several icons, which allow you to perform a variety of tasks. These icons act as shortcuts to the Teacher Tabs, which exist for each class. Clicking on any of the icons will bring you directly to the corresponding tab for that class.

- Select button – select that class and refresh the screen with new information. Depending on the status of the selected class, you may be brought directly to the Grade Book view, or you may be prompted to enter or select other information. You may also see additional tabs, such as Attendance, Roster, Alerts, and Seating Chart.
- Roster icon – see additional information about the students enrolled in that class. The Roster list may also display certain student alerts, depending on district settings.

- Grade Book 📅 icon – jump directly to the Grade Book for that particular class. The icon will not appear for classes, such as Homeroom, that do not use a Grade Book.
- Seating Chart 🪑 icon – view or edit the seating chart for any of the classes listed.
- Teacher Page 📄 icon – view the Teacher Page, including any teacher notes and/or daily notes, for that section.
- Alert Flag 🚩 icon – shows any existing Attendance alerts. If the Flag appears, it means there are existing attendance alerts. Typically alerts are used to indicate that attendance has not been taken for this course for a given number of days (as defined by your district).

Note: When you use any of the icon buttons, you will see several additional Teacher Tabs. These additional tabs are described in the next section of this document, although the availability of specific tabs may vary depending on the type of class selected.

If you have been assigned any Faculty Duties, these will be listed below the Class List.

If your district uses the Discussions feature, you will see an indicator 🗨️ in the upper left corner showing the total number of unread messages. Clicking on this icon will navigate you directly to the **Home > Discussions** sub-module.

## Teacher Tabs Overview

Once you have logged in and selected a class, a new set of tabs will appear. These tabs provide information specific to the selected class. Available tabs include Info, Attendance, Roster, Grades, Alerts, and Seating Chart.



**Attendance Tab:** When teachers log in and select a class, the Attendance tab will automatically open as the default if attendance is required for the selected class. This tab allows teachers to take attendance for this class, if appropriate for your school or district. See the section on *My Home > Classes > Attendance Tab* for more information.

ENGLISH 9 [Period 3] [1,2,3,4,5]

Attendance has not been submitted.

Date: 1/29/2009 Show Pictures Yes No

(P)resent - 50  
 (A)bsent - 0  
 (T)ardy - 0  
 (K)nown Absence - 0

P	A	T	K	Last Name	First Name	Grade	YTDA	QTDA	QTDI	QTDK
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Anders	Samuel	9	0	0	0	0
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Baily	James	9	0	0	0	0
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Broderick	Brynn	9	0	0	0	0
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Broussard	Jonathan	9	0	0	0	0
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Button	Patricia	9	0	0	0	0
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Claypool	Abigail	9	0	0	0	0

**Roster Tab:** The Roster tab shows a list of all students who are in this section of this class for the entire duration of the class, regardless of the marking period. It also shows icons for student alerts (AIS alerts, IEP Viewer alerts, and Medical alerts). See the section on *My Home > Classes > Roster Tab* for more information.

ENGLISH 9 [PERIOD 4] [A,B]

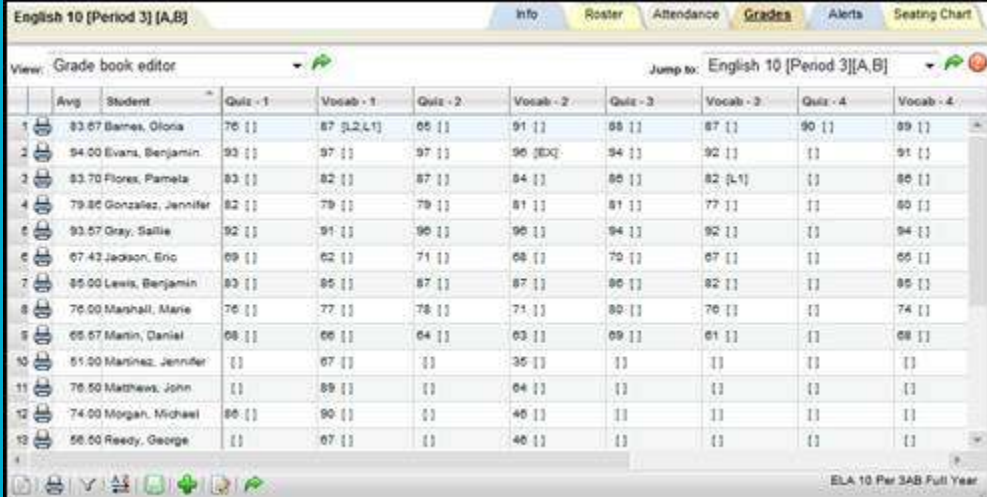
Cycle Day B Jump to: English 9 (S1,P4) [A,B]

Semester: Any Day: Any

19 Students

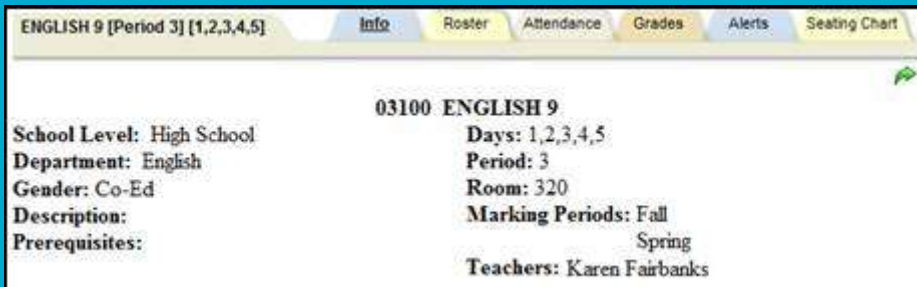
	Student ID	Last Name	First Name	Grade
	580190196	Anderson	Linda	9
	580190198	Barnes	Sandra	9
	580188923	Carter	Marie	9
	580543640	Fiasco	Laura	9
	580188944	Gray	Arthur	9
	580544867	Gray	Linda	9
	580190200	Hall	Christopher	9

**Grades Tab:** The Grades tab is where all grading tasks are completed. You may create grade books and grade daily assignments here, as well as complete other tasks such as entering progress reports, marking period report card grades, final exam grades, and any state assessment grades.



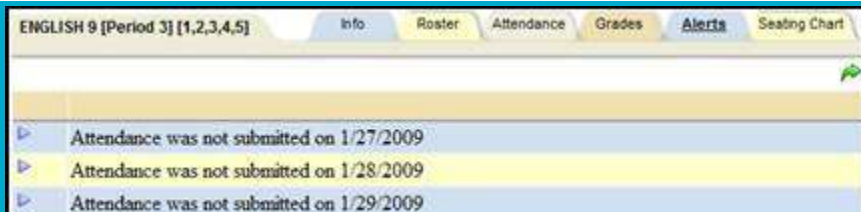
	Avg	Student	Quiz - 1	Vocab - 1	Quiz - 2	Vocab - 2	Quiz - 3	Vocab - 3	Quiz - 4	Vocab - 4
1	83.67	Barnes, Olona	76	87 [L2,L1]	66	91	68	87	90	89
2	84.00	Evans, Benjamin	93	97	97	96 [EQ]	94	92		91
3	83.70	Flores, Pamela	83	82	87	84	86	82 [L1]		86
4	79.80	Gonzalez, Jennifer	82	79	79	81	81	77		80
5	93.57	Gray, Sallie	92	91	96	96	94	92		94
6	67.42	Jackson, Eric	69	62	71	68	70	67		66
7	85.00	Lewis, Benjamin	83	85	87	87	86	82		85
8	76.00	Marshall, Marie	76	77	78	71	80	76		74
9	65.57	Manin, Daniel	68	66	64	63	69	61		68
10	51.00	Marinez, Jennifer		67		35				
11	76.50	Matthews, John		89		64				
12	74.00	Morgan, Michael	86	90		46				
13	56.50	Reedy, George		67		46				

**Info Tab:** The Info tab shows you information about the class you have selected, such as days when the class meets, the room where the class meets, a description, etc. This tab provides information in read-only mode, and is only available when you have selected a general education class, a special education class, or a subject-area class such as Art or Music.



ENGLISH 9 [Period 3] [1,2,3,4,5]	
<b>School Level:</b> High School	<b>03100 ENGLISH 9</b>
<b>Department:</b> English	<b>Days:</b> 1,2,3,4,5
<b>Gender:</b> Co-Ed	<b>Period:</b> 3
<b>Description:</b>	<b>Room:</b> 320
<b>Prerequisites:</b>	<b>Marking Periods:</b> Fall Spring
	<b>Teachers:</b> Karen Fairbanks

**Alerts Tab:** The Alerts tab shows you messages about tasks that have not been completed, such as submitting attendance.



ENGLISH 9 [Period 3] [1,2,3,4,5]	
▶	Attendance was not submitted on 1/27/2009
▶	Attendance was not submitted on 1/28/2009
▶	Attendance was not submitted on 1/29/2009

**Seating Chart:** The Seating Chart tab allows you to organize all of your students' photos in a manner that reflects their seats in the class. The seating chart allows teachers to drag and drop photos to rearrange seating charts, see only students that are scheduled for class on the specified day, and create printable seating layouts in either portrait or landscape mode. Teachers can also print out any day's seating chart for use by a substitute teacher. See the section on *My Home > Classes > Seating Chart Tab* for more information.











ENGLISH 9 [Period 3] [1,2,3,4,5]    Info    Roster    Attendance    Grades    Alerts    Seating Chart

Date 1/29/2009

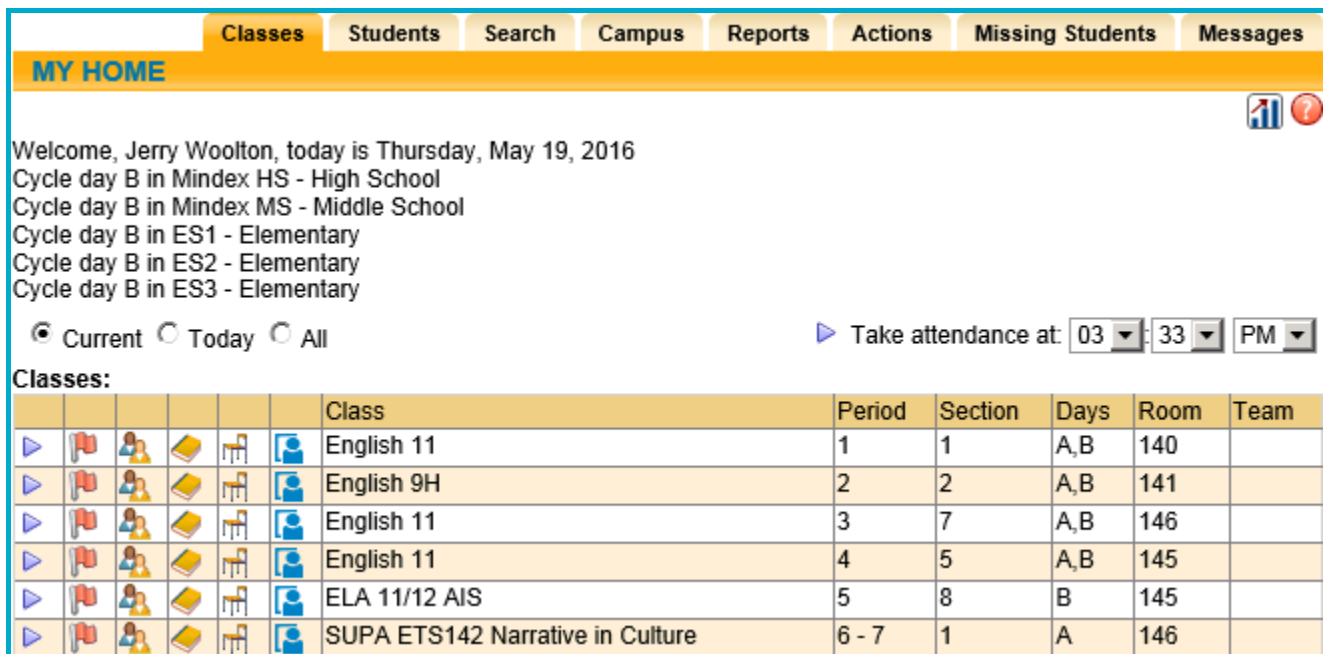
ENGLISH 9 [Period 3] [1,2,3,4,5]

 Anders, Samuel	 Broderick, Bryon	 Bailey, James	 Brossard, Jonathan	 Sutton, Patricia	 Claypool, Abigail	 Clark, David	 Clark, Nina
 Forsier, David	 Forsier, Olivia	 Furell, Lee	 Gebaldon, Daniel	 Gebaldon, Juan	 Gebaldon, Krista	 Gebaldon, Logan	 Dickson, Brigid
 OEDDY, Mark	 Jacks, Evan	 Jacks, Lauren	 Jacks, Mark	 Johnson, Lauren	 JONESTON, Boyd	 Knight, Madeline	 Knight, Alexander

## My Home > Teacher Pages

Teacher Pages allow teachers to provide information and communicate with their students, such as posting announcements, course expectations, etc. for individual course sections.


To access Teacher Pages as a teacher's, navigate to the **My Home > Classes** tab and click on the Teacher Pages icon for the appropriate section.

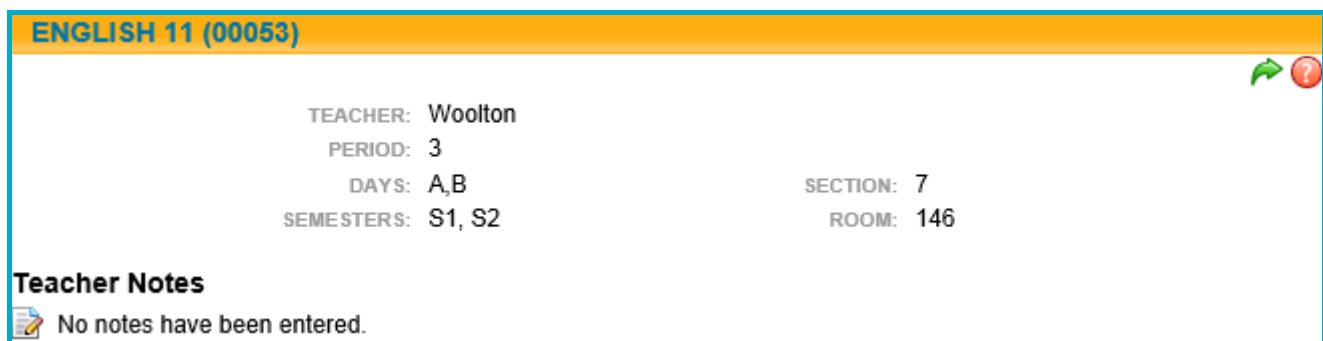


					Class	Period	Section	Days	Room	Team
▶					English 11	1	1	A,B	140	
▶					English 9H	2	2	A,B	141	
▶					English 11	3	7	A,B	146	
▶					English 11	4	5	A,B	145	
▶					ELA 11/12 AIS	5	8	B	145	
▶					SUPA ETS142 Narrative in Culture	6 - 7	1	A	146	

Currently, Teacher Pages show course information for that section, including teacher name(s), section number, cycle days, semesters, section number, and room number. They also show any notes the teacher has entered for that course section.

### Editing Teacher Notes


Teachers with edit permissions can also modify the Teacher Notes section. To update Notes, click the Edit  button and enter the desired text.



**ENGLISH 11 (00053)**

TEACHER: Woolton  
 PERIOD: 3  
 DAYS: A,B  
 SEMESTERS: S1, S2

SECTION: 7  
 ROOM: 146

**Teacher Notes**  
 No notes have been entered.



Click the **Save** button to apply the changes or click **Cancel** to return to the Teacher Page without saving.

**ENGLISH 11 (00053)**

TEACHER: Woolton  
PERIOD: 1  
DAYS: A,B  
SEMESTERS: S1, S2  
SECTION: 1  
ROOM: 140

**Teacher Notes**

Welcome to English 11!

**PARTICIPATION**

Participation is an integral part of this course. You will receive a grade each week for your participation in class during that week. This will be counted toward your marking period grades and is independent of any homework, tests, quizzes, or presentation grades. Please see the ATTENDANCE section, below, for information on how attendance will impact your participation grade.

**ATTENDANCE**

It is your responsibility to make up work due to absences (including music lessons). I forgive one tardy per semester. After that, your participation grade for the week will be reduced by 10 points for each unexcused tardy, and by 20 points for each unexcused absence. Excused absences that have been recorded in the attendance office will not

Save Cancel

Once changes have been saved, they will be visible in read-only mode on the Teacher Page.

### Daily Notes

Below the teacher notes is an area for Daily Notes. When teachers add daily notes, the most recent note will always be displayed at the top.

To post a daily note, simply click the Add Daily Note button and enter the desired text. Depending on district settings, teachers may have the ability to control whether or not posts are visible, whether or not students can respond to a daily note, and whether or not those responses are moderated. These options are specific to individual daily notes, and are unchecked by default.



Friday, September 23, 2016 11:15 AM

Posted by Mr. Woolton

Visible  Allow Responses  Enable Moderation

Open discussion time! Topic: What are you grateful for?

Let's continue the discussion we started during class today. I would like everyone to post at least one response to this note. You may reply to other students' messages, provided you: A, have already posted your own response to this question, and B, keep your responses appropriate and respectful.

Responses can be as short as 3 sentences. There is no maximum length. I expect responses from all students; this will count toward your participation grade for this week.

Ready...set...GO!

Save

Cancel

**Allow Responses:** When this option is turned on (checked), students will see the Reply box below that daily note. Keep in mind that all notes and any responses will be visible to anyone who has access to this Teacher Page (this may include teachers, students, and parents).

**ENGLISH 11 (00053)**

TEACHER: Mr. Woolton  
PERIOD: 1  
DAYS: A,B  
SEMESTERS: S1, S2  
SECTION: 1  
ROOM: 140

**Teacher Notes**

## Welcome to English 11!

### Course Policies:

#### PARTICIPATION

Participation is an integral part of this course. You will receive a grade each week for your participation in class during that week. This will be counted toward your marking period grades and is independent of any homework, tests, quizzes, or presentation grades. Please see the ATTENDANCE section, below, for information on how attendance will impact your participation grade.

#### ATTENDANCE

It is your responsibility to make up work due to absences (including music lessons). I forgive one tardy per semester. After that, your participation grade for the week will be reduced by 10 points for each unexcused tardy, and by 20 points for each unexcused absence. Excused absences that have been recorded in the attendance office will not impact your participation grade, but you will still need to make up any work that was missed. Please see me the first day you return to school to make up any assignments and/or tests.

#### CONFERENCES/ MAKE-UPS

Please see me to make an appointment before or after school, or during Advisory periods.

**Daily Notes** 

Friday, September 23, 2016 11:15 AM

Posted by Mr. Woolton



VISIBLE: Yes ALLOW RESPONSES: No

Open discussion time! Topic: What are you grateful for?

Let's continue the discussion we started during class today. I would like everyone to post at least one response to this note. You may reply to other students' messages, provided you: A, have already posted your own response to this question, and B, keep your responses appropriate and respectful.

Responses can be as short as 3 sentences. There is no maximum length. I expect responses from all students; this will count toward your participation grade for this week.

Ready...set...GO!

Click here to respond

Reply



**Enable Moderation:** When this option is turned on, students' responses must be approved before they become visible to other users. When moderation is turned on, students will see a message that their posts are awaiting approval. Teachers will see an Approve button next to posts that are awaiting approval, but other users will not see the post until after it is approved.

Friday, September 23, 2016 11:15 AM

Posted by Mr. Woolton



VISIBLE: Yes ALLOW RESPONSES: Yes ENABLE MODERATION: Yes

Open discussion time! Topic: What are you grateful for?

Let's continue the discussion we started during class today. I would like everyone to post at least one response to this note. You may reply to other students' messages, provided you: A, have already posted your own response to this question, and B, keep your responses appropriate and respectful.

Responses can be as short as 3 sentences. There is no maximum length. I expect responses from all students; this will count toward your participation grade for this week.

Ready...set...GO!

Reply




Patrick C. Black on November 8, 2016 4:12 PM (Awaiting Approval)

Hi everybody!

Patrick C. Black on November 7, 2016 3:49 PM

Response Deleted

Teachers can also delete any responses; simply click the Delete  button to the left of the response you want to remove. A message will display indicating that a response has been deleted (this will only be visible to teachers).



Friday, June 17, 2016 1:35 PM

Posted by Mr. Woolton



VISIBLE: Yes ALLOW RESPONSES: No

Welcome to English 11 Honors! Please take some time to review the Course Policy section near the top of this page to familiarize yourselves with my expectations.

You all received a list of summer reading assignments and should come to class in September prepared to discuss those pieces. We will be working toward more formal written reports for those later in the semester.

This course will be challenging, but also very rewarding. If you have any questions, please don't hesitate to contact me at JWoolton@mdx.com or stop by my classroom during Advisory period.

I look forward to working with each of you this year!

Click here to respond



Reply



Mr. Woolton on September 23, 2016 10:30 AM

Please feel free to respond with any messages you have for the class. In the future, I'll be posting occasional notes to start class-wide discussions on specific topics.

Mr. Woolton on September 23, 2016 10:30 AM


Response Deleted

## My Home > Classes > Roster Tab

The Roster tab shows a list of all the students who are in this section of the selected class. This list may be filtered by semester, scheme, and/or cycle day (the Scheme drop-down may or may not be available depending on the district's cycle day configuration).

From the Roster you may view student alerts and access students' Personal Information Records (the ability to see alert icons is permission-based, so not all users will see these icons). Refer to the section on *Student Alerts* for details on what each icon means.

To view the Student Record for any student, Select ▶ that student from the list. For details on viewing the Student Record, refer to the *My Home > Student Record* section.

In addition, you may print a roster by clicking on the Roster Report  icon. The report will respect the selected Semester, Scheme, and Day filters when generating the report.

Info Roster Attendance Grades Alerts Seating Chart Recommendations

**ELA 11/12 AIS [PERIOD 1] [B]**








Cycle Day B Jump to: ELA 11/12 AIS (S6,P1) [B] ▼






Semester: Any ▼ Day: Any ▼ ▶

14 Students

		Student ID	Last Name	First Name	Grade
▶		4243	Carter	Mary	11
▶	 	523	Collins	Sallie	10
▶	  	4268	Edwards	Betty	11
▶	 	23888	Evans	Ralph	11
▶	  	3132	Hernandez	Carol	11
▶	  	424	Jackson	Joshua	11
▶	  	408	James	Donna	11
▶		18664	Jenkins	James	11
▶	 	26102	Parker	Nicole	11
▶	 	18216	Roberts	Peter	11
▶	 	1390	Smith	Richard	12
▶	 	20657	Spacely	Daniel	11
▶	 	403	Thompson	Justin	11
▶		21803	Thompson	Sallie	11

Teachers whose districts use schooltool Premier may also have access to the Roster Average Dashboard  icon in the upper right of the screen.

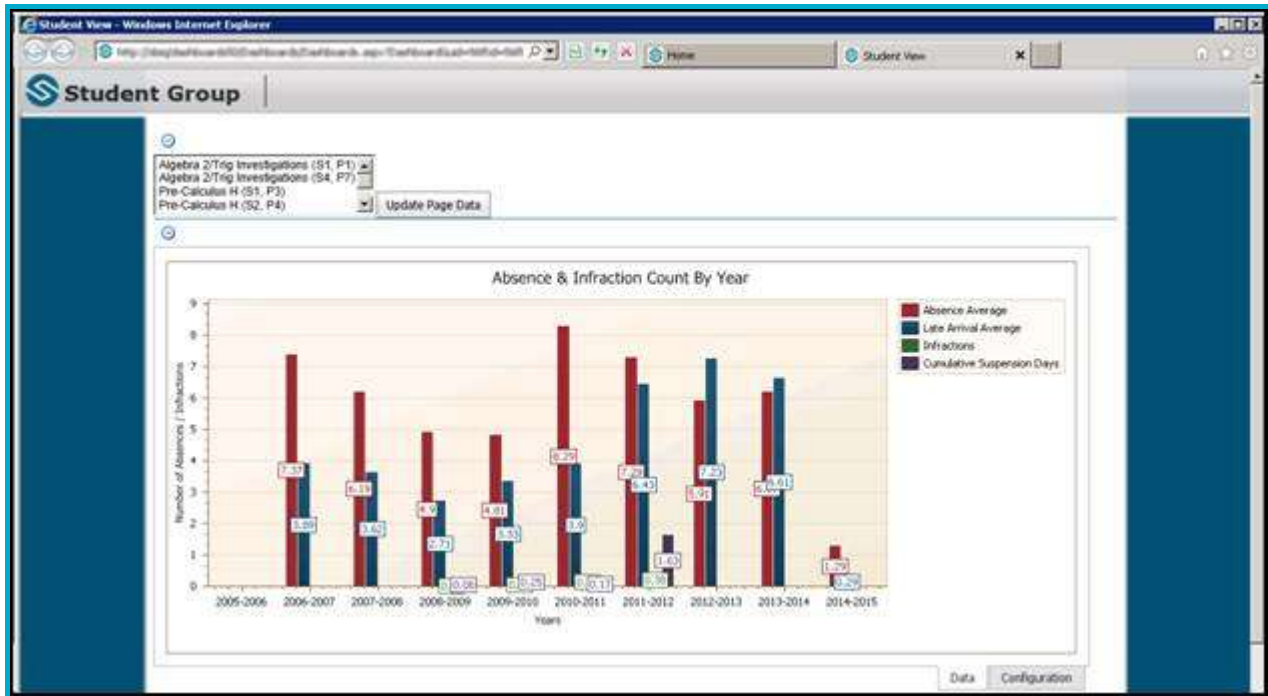
Info Roster Attendance Grades Alerts Seating Chart Recommendations

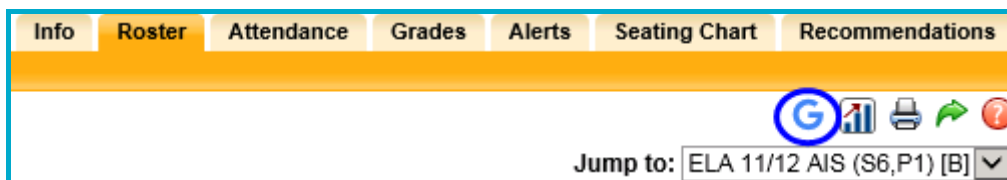
Jump to: ELA 11/12 AIS (S6,P1) [B] ▼



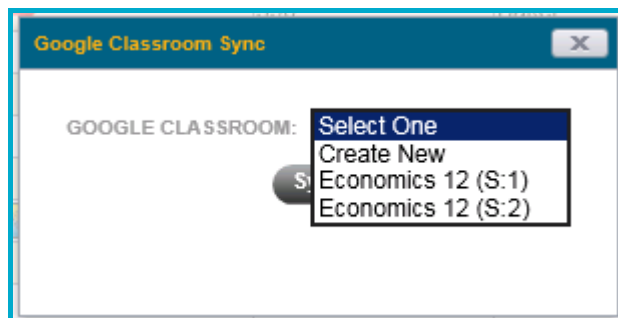
The dashboard will open in a new window, allowing the teacher to view each chart as an average of all students on that roster. A section filter is available at the top of the screen; to see data for other sections, simply select the section(s) to view and click the **Update Page Data** button.



Depending on district settings, users may be able to sync their rosters to Google Classroom using the Google icon on the top right of the screen.

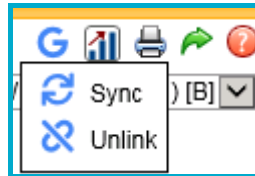


If the class roster has not been previously synced to Google Classroom, a window will appear, asking to either create a new classroom in Google to send the roster to, or to add to an existing class.









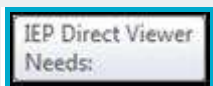





Click Sync to send the roster. A message will appear if the sync was successful.


The same icon can also unlink a previously sent roster from Google Classroom. After clicking Unlink and confirming you wish to unlink, a confirmation message will appear if it was successful.





There are several types of alerts that may be visible on a teacher's class roster and also on individual students' Personal Information Records. In addition, the alert icons may provide more information on the specific alert, which displays in a text box that appears when the user holds the mouse over an alert icon.

Available alerts include the following icons and corresponding mouse-over text:

<p><b>AIS Program Service</b></p> <p>Icon:</p> 	<p><b>IEP Viewer</b></p> <p>Icon:</p> 	<p><b>Medical Alerts</b></p> <p>Icon:</p> 	<p><b>Custom Alerts</b></p> <p>Icon:</p> 	<p><b>Send Notification</b></p> <p>Icon:</p> 
<p>Mouse-over text:</p> 	<p>Mouse-over Text:</p> 	<p>Mouse-over text:</p> 	<p><b>Note:</b>  <b>Custom Alerts may be any color. The mouse-over text will display the name of the custom alert as defined in Maintenance.</b></p>	<p>Clicking this icon opens a pop-up where users can enter a message to send to this student via direct notification in the schooltool mobile app</p>
<p><b>Student RTI Information</b></p> <p>Icon:</p> 	<p><b>View Shared District Data</b></p> <p>Icon:</p> 	<p><b>Student Dashboard Viewer</b></p> <p>Icon:</p> 	<p><b>WebEdge Student Portfolio Viewer</b></p> <p>Icon:</p> 	

				
Hovering the mouse over this icon will display a list of that student's active RTI records.	Clicking this icon opens a window to display student data shared by another district.  This icon appears only when districts have configured data sharing.	Clicking this icon opens a window to display the Student View dashboard for that student.	Clicking this icon opens a window to display the WebEdge Student Portfolio for that student.	

The visibility of these alerts is controlled by district permission settings. Users may be able to see the alert icon only, the mouse-over text description only, both, or none of these, depending on their user permissions. Separate permissions also control whether users may see these icons on a teacher's Roster.

The Send Notification  button appears for students who have opted to receive direct notifications in the schooltool mobile app (this also requires that the district has configured that building school level to allow direct notifications). Click the Send Notification  button and enter a title and message to send to the student, then click Send. The message will be delivered as a notification on the student's mobile device.

**Message to Patrick Black (1326)** X


**TITLE:**


**MESSAGE:**  



Hi Pat, Just a reminder that I will be offering the Unit #3 Exam retake tomorrow. If you want to take it, please stop by my classroom during Advisory period. Thanks!  
 Mr. W.

83 Characters Remaining ABC ✓

**Send**

Users with permission to view students' schooltool Premier dashboards may see a schooltool Dashboard Viewer  icon for students who have a Student ID and have ever had an in-district enrollment. If this icon appears, users can click on the Viewer icon to view that student's dashboard in a new window.

If shared data is available from another schooltool district, a View District Data  icon may appear on in the alerts area. This will allow the user to view data from another district that has been configured for district-to-district data sharing (most likely between a BOCES and home district). To view shared data (or shared report

cards and/or transcripts), hover over the District Data  icon and Select  the desired option (View District Data, View District Report Card, or View District Transcript) from the dropdown.



Details | **Addresses** | Contacts | Demographics | Student | Notes

Residence: 45 Lakende Drive, Rochester, NY 12345, (555) 123-4568  
 ROCHESTER CITY SD, Monroe





Info | Roster | Attendance | Grades | Alerts | Seating Chart

**ENGLISH 9 [PERIOD 3] [A,B]**

Cycle Day B | Semester: Any | Day: Any | Jump to: English 9 (S7,P3) [A,B]

	Student ID	Last Name	First Name	Grade
	2788	Allen	Benjamin	11
	2863	Clark	Linda	12
	2863	Davis	Elizabeth	12
	1105	Garcia	Brenda	12

RTI 11/11/2013 Tier I

If the user has View or Edit rights, corresponding buttons will be available for each record (either an Edit  icon, for users with Edit permissions, or a Select  icon, for users with View permissions).











		4259	Black	Sharon	10
		RTI 7/19/2013 Tier I	Hill	Jose	10
		9/10/2012 Tier I	Howard	James	10
		160	Johnson	Mary	10



or

		4259	Black	Sharon	10
		RTI 7/22/2013 Tier II	Hill	Jose	10
		7/19/2013 Tier I	Howard	James	10
		160	Johnson	Mary	10

## Viewing RTI Records

Users with View rights only will see Select ▶ icons for each record in the list.

▶			4259	Black	Sharon	10
▶			<b>RTI</b>	Hill	Jose	10
▶			7/22/2013 Tier II	Howard	James	10
▶			7/19/2013 Tier I	Johnson	Mary	10
▶			160			

Select a record to view details in read-only mode. Click the Done  button to return to the student record. Click the RTI Detail Report  icon to print the RTI record and its associated intervention details.

**Black, Sharon (4259)**

START: 5/26/2014      END:

LEVEL: Tier I

TYPE: Inconsistent homework

TIMELINE: 3 week

FACULTY: Woolton, Jerry

DESCRIPTION: Needs review

Date	Faculty	Intervention	Effect Type	Description
8/26/2014	Adams, Sallie	Classroom, HW journal	In progress	

## Editing RTI Records

Users with Edit rights can click the Edit  button for any of the RTI records listed.

 **Brose, Peter**






FIRST: Peter  
 MIDDLE: A  
 LAST: Brose  
 GENDER: Male  
 DOB: 11/14/20

1ST LANGUAGE: English



4/23/2018 Tier I

Created by [unclear] on 4/23/2018 at 1:10 PM

Click the Edit  icon for any record to open it in edit mode. Make changes as needed and click Save  to return to the student record. Please note that any number of interventions may be edited or added, but the top section of the RTI record cannot be changed from this screen. Click the RTI Detail Report  icon to print the RTI record and its associated intervention details.



### Hall, Billy (1235)

START: 6/12/2018      END:



LEVEL: Tier I

TYPE:

TIMELINE:

FACULTY:

DESCRIPTION:

	Date	Faculty	Intervention	Effect Type	Description
 	6/12/2018	Woolton, Jerry			



## My Home > Classes > Seating Chart Tab

Any teacher that has classes assigned to them has access to a Seating Chart tab that will allow all of their students' photos to be organized in a manner that reflects their seats in the class. The seating chart will enable teachers to:

- Drag and drop photos to rearrange seating charts
- See only students that are scheduled for class on the specified day
- Print any day's seating chart for use by substitute teachers
- Create printable seating layouts in either portrait or landscape mode

## Viewing a Seating Chart

To use the seating chart navigate to **Home > My Home > Seating Chart**.







The Seating Chart screen contains the following components:

- **Date Field** – the Date field will default to the current date, and will cause the seating chart to display only students for that date. To view students for a different date, enter the desired date, or use the date selector to do so, and click on the Select Dates button to refresh the screen.
- **Print** – the Report button in the upper right corner of the screen will open a new window to that displays the seating chart and course information only. This report is displayed as an HTML page and does not utilize the standard report viewer. To print the Report, locate your browser's print button in the Report window, and print as you would a normal web page.
- **Edit** – the Edit button allows the changing of student seat locations within the window. See below for specifics.
- **Done** – the Done button returns the user to their Home > My Home screen.



## Modifying a Seating Chart

Any seating chart can be modified by a teacher:

1. Select the desired date, and click the Select Dates  button to refresh the screen if necessary.
2. Click the Edit  button
3. Select either the Portrait or Landscape option as desired. This changes the overall orientation of the "classroom" to vertical (portrait) or horizontal (landscape). Changing this will alter how the Seating Chart is displayed and printed.
  - It is possible to have student images outside of the border when changing from one of these options to the other. If this happens, simply drag the student image back toward the center of the screen.
4. Drag and drop the student photos, one at a time, to a location on the screen that reflects the classroom layout.
5. Save all changes with the Save  button, or use the Cancel  button to cancel any modifications.

For all days, past and present, each student will remain in the same "seat" until moved. New student images will be displayed as students enter the course, and students leaving the course will no longer display.



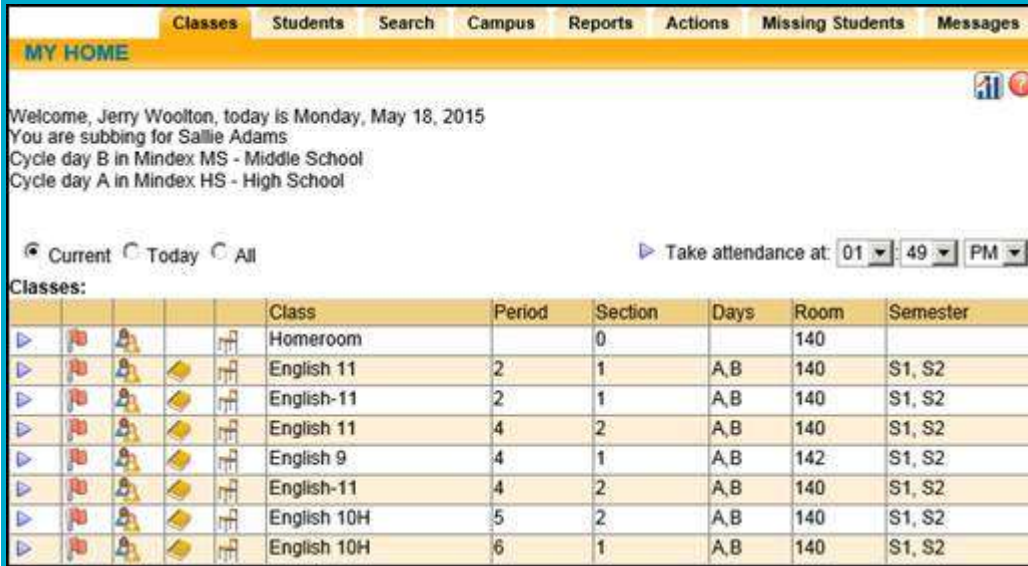
## My Home > Classes > Attendance Tab

The Attendance tab respects the school calendar, as set up in Maintenance. This includes grade-specific calendar entries, such as days where all students in a certain grade level are scheduled to be out of school (all ninth graders are on a school trip, or Regents testing days, for example).

## Taking Daily Attendance

New York State requires teachers to take daily attendance. This could be through an assigned homeroom or general education class, or via a period which has been designated to drive daily attendance, such as period 1. Attendance taken in homeroom or a designated period can affect the entire day's attendance based on your district preferences. For example, if a student is marked absent, they will appear absent to every other teacher who has them in a class throughout the day. Use this section to become familiar with taking daily (i.e. full day) attendance.

From your Class list (in My Home), select ▶ your Homeroom or choose the period which drives daily attendance.



Classes Students Search Campus Reports Actions Missing Students Messages

**MY HOME**

Welcome, Jerry Woolton, today is Monday, May 18, 2015  
 You are subbing for Sallie Adams  
 Cycle day B in Mindex MS - Middle School  
 Cycle day A in Mindex HS - High School

Current  Today  All

▶ Take attendance at: 01 : 49 PM

Classes:		Class	Period	Section	Days	Room	Semester
▶		Homeroom		0		140	
▶		English 11	2	1	A,B	140	S1, S2
▶		English-11	2	1	A,B	140	S1, S2
▶		English 11	4	2	A,B	140	S1, S2
▶		English 9	4	1	A,B	142	S1, S2
▶		English-11	4	2	A,B	140	S1, S2
▶		English 10H	5	2	A,B	140	S1, S2
▶		English 10H	6	1	A,B	140	S1, S2

The Attendance tab will automatically open, displaying a list of students with radio buttons or check boxes next to their pictures/names.

HOMEROOM ATTENDANCE

PERIOD ATTENDANCE



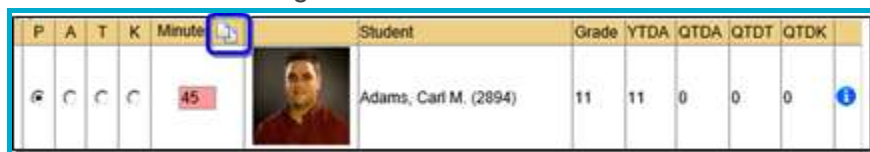
A message letting you know whether or not you have submitted attendance yet displays above the date field. The date field allows you to submit attendance for today, and view attendance for previous days. Homeroom attendance *cannot* be submitted for any other date.

- Take attendance for each student: click once on the appropriate radio button to show if a student is:
  - P for present (the default), or
  - A for absent, or
  - T for tardy, or
  - K for known absence (this will only appear if you are taking daily attendance during a period course – see below right and if your district allows it.)

The availability of these radio button options is a district preference. If you are only allowed to mark a student Absent, radio buttons do not appear; instead you will use a check box to mark students absent.

*Note:* For certain types of student visits, “Absent” may be pre-selected if the visit spans the entire period.

- In addition, users who have permission to submit period attendance minutes will see an additional “Minutes” column on the Period Attendance screen (not shown in these screen shots).
  - To submit period attendance minutes, select the appropriate attendance option (P, A, T, or K, if applicable) and enter the appropriate numeric value in the Minutes field to specify the number of minutes the student attended the course that day/period. The Minutes value will default to the full course minutes as defined in the Course Catalog. When a student is marked Absent, the Minutes value will default to zero (0). Depending on your district’s configuration, these values may or may not be allowed to exceed the maximum number of course minutes.
  - Users with permission to batch enter minutes will see a Batch Adjust Minutes icon in the Minutes column header. Clicking on this icon allows the user to enter a value to copy to all rows.



*Note:* Period attendance minutes are not available for courses defined as using subject-based minute calculations.

- If that building school level allows teachers to resolve period absences and/or period tardies, an additional “Reason” column will display on this screen.



Attendance has not been submitted.

Date: 5/1/2014

(P)resent - 23  
 (A)bsent - 0  
 (T)ardy - 0  
 (K)nown Absence - 0

P	A	T	K	Reason	Minutes	Student	Grade	YTDA	QTDA	QTD	QTDK
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Allen, Joseph J. (890)	11	2	0	0	0
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Clark, Robert A. (9)	11	5	0	0	0
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Davis, Elizabeth M. (2834)	11	0	0	0	0

4. When a student is marked Absent or Tardy, a drop-down will appear in the Reason column, allowing the teacher to select from a pre-defined list of reasons. Once attendance is submitted, the period absence or tardy will be resolved with the selected reason.



Attendance has not been submitted.

Date: 5/1/2014

(P)resent - 23  
 (A)bsent - 0  
 (T)ardy - 0  
 (K)nown Absence - 0

P	A	T	K	Reason	Minutes	Student	Grade	YTDA	QTDA	QTD	QTDK
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	NONE	0	Allen, Joseph J. (890)	11	2	0	0	0
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	NONE	40	Clark, Robert A. (9)	11	5	0	0	0
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Legitimate	40	Davis, Elizabeth M. (2834)	11	0	0	0	0
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Not Legitimate	40	Evans, Raymond D. (39)	11	2	0	0	0
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Skipped Class	40	Grassy, Carol E. (18713)	11	11	0	0	0
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Music Lesson	40	Hill, Christopher J. (26043)	11	6	0	0	0
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Main Office							
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Counseling Office							

Note: The Reason drop-down will not appear when a student is marked Absent if this period drives daily attendance or when a student is expected to be absent due to a daily absence, student visit, ISS/OSS, etc.

- A. Depending on district settings, users may also have the ability to submit daily attendance from this screen (this is most often used in BOCES environments or in other situations where a dedicated attendance clerk does not exist).
  - i. To submit daily attendance (absences, ins, or outs), simply click the Add+ button in the Daily Reason column.

Info Roster **Attendance** Grades Alerts Seating Chart Recommendations

**ENGLISH 11 [PERIOD 1] [A,B]**

Jump to: English 11 (S3,P1) [A,B]

**Attendance has not been submitted.**

Date: 6/6/2018 Show Pictures  Yes  No

(P)resent - 19  
 (A)bsent - 0  
 (T)ardy - 0  
 (K)nown Absence - 0

P	A	T	K	Period Reason	Minutes	Daily Reason	Student	Grade	YTDA	QTDA	QTD	QTDK
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		45		Adams, Karen M. (1032)	11	1	0	0	0
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		45		Carter, Kenneth C. (412)	11	0	0	0	0
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		45		Evans, James C. (370)	11	0	0	0	0

ii. Using the pop-up, specify the details of the daily attendance record and click Save.

**Daily Reason**

Absence  In  Out




DATE: 7/14/2017

REASON: NONE


EXCUSED BY: NONE

COMMENTS:


Save Cancel

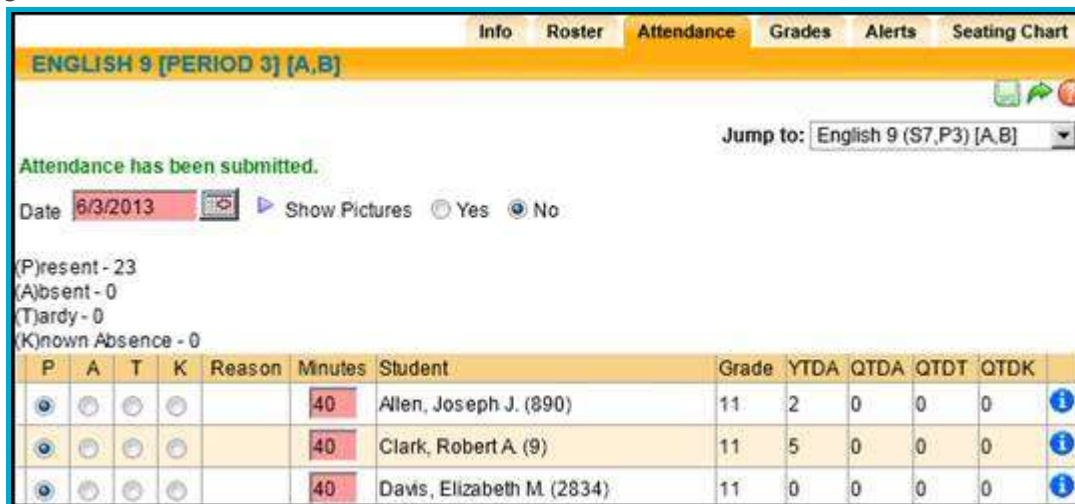
iii. To modify daily attendance or enter additional records, hover over the Edit button for a student's daily record and choose the appropriate Add , Edit , or Delete  option as desired.

P	A	T	K	Period Reason	Minutes	Daily Reason	Student	Grade	YTDA	QTDA	QTD	QTDK
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		45	Abs	Castillo, Karen E. (18407)	9	0	0	0	0
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		45	<div style="border: 1px solid black; padding: 5px;">                     + Daily Reason                      ✖ Abs: Education-related Absence                 </div>		10	0	0	0	0
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		45			9	0	0	0	0
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		45			11	1	0	0	0
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		45	+	Morris, Clara A. (28614)	9	0	0	0	0
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		45	+	Perez, Joseph E. (18220)	10	2	0	0	0
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		45	+	Ribit, Thomas D. (18380)	9	0	0	0	0

- B. When you have finished marking each student’s attendance, click once on the green Submit Attendance  icon in the upper right corner of the tab. The tab will refresh, showing a confirmation message in the upper left corner of the window indicating that the attendance has been submitted successfully and is saved.
- C. Repeat the steps above for each subsequent course until you have finished taking attendance.

*Note:* The Attendance sub-module respects the school calendar, as set up in Maintenance. This includes grade-specific calendar entries, such as days where all students in a certain grade level are scheduled to be out of school (all ninth graders are on a school trip, or Regents testing days, for example).

- 5. When you have finished taking attendance, click the Save  button in the upper right corner to update the attendance record. When attendance has been successfully saved, you will receive a confirmation message that “Attendance has been submitted.”



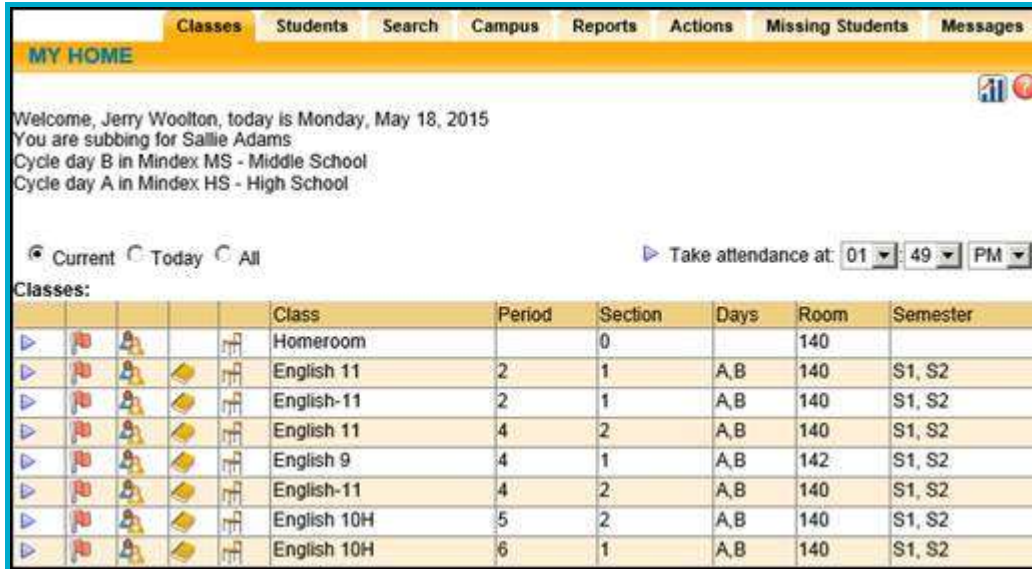
The screenshot shows the 'Attendance' tab for 'ENGLISH 9 [PERIOD 3] [A,B]'. A green message states 'Attendance has been submitted.' The date is 6/3/2013. Below the message, it shows attendance counts: (P)resent - 23, (A)bsent - 0, (T)ardy - 0, and (K)nown Absence - 0. A table below lists three students with their attendance status and minutes.

P	A	T	K	Reason	Minutes	Student	Grade	YTDA	QTDA	QTD	QTDK
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Allen, Joseph J. (890)	11	2	0	0	0
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Clark, Robert A. (9)	11	5	0	0	0
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Davis, Elizabeth M. (2834)	11	0	0	0	0

*Note:* District policy dictates whether homeroom attendance can be updated/re-submitted after it has been initially saved. If your district allows this, the save button remains on the screen for the rest of the day; if this is not allowed, the save button will disappear after the record is saved. Regardless of your district’s setting, homeroom attendance *cannot* be submitted or re-submitted for any date other than the current date.

## Taking Period Attendance

New York State requires secondary teachers to take period attendance for each period of the day. Use this section to become familiar with taking period attendance.



Welcome, Jerry Woolton, today is Monday, May 18, 2015  
 You are subbing for Sallie Adams  
 Cycle day B in Mindex MS - Middle School  
 Cycle day A in Mindex HS - High School

Current  Today  All

▶ Take attendance at: 01:49 PM

Class	Period	Section	Days	Room	Semester
Homeroom		0		140	
English 11	2	1	A,B	140	S1, S2
English-11	2	1	A,B	140	S1, S2
English 11	4	2	A,B	140	S1, S2
English 9	4	1	A,B	142	S1, S2
English-11	4	2	A,B	140	S1, S2
English 10H	5	2	A,B	140	S1, S2
English 10H	6	1	A,B	140	S1, S2

From your My Home view, select the class period you wish to take attendance for by clicking the Select button to the right of the class. The Attendance tab will automatically open, displaying a list of students with radio buttons or check boxes next to their names.

*Note:* Teachers can also take period attendance for multiple course sections that meet simultaneously by choosing the appropriate time from the drop-downs and clicking the Take Attendance button above the class list. Please refer to the section on Taking Attendance for Multiple Sections

### RADIO BUTTONS FOR ATTENDANCE

### CHECK BOXES FOR ATTENDANCE



Attendance has not been submitted.

Date: 6/3/2013

Present - 17  
 Absent - 0  
 Tardy - 0  
 Known Absence - 0

P	A	T	K	Student	Grade	YTDA	QTDA	QTD	QTK
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Anderson, Eugene T. (19582)	4	1	0	0	0
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Baker, Joe Z. (23545)	4	3	0	0	0
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Black, Sallie I. (22751)	4	1	0	0	0



Attendance has not been submitted.

Date: 6/3/2013

Present - 17  
 Absent - 0

Absent	Student	Grade	YTDA	QTDA
<input type="checkbox"/>	Edwards, Marie L. (19442)	4	2	0
<input type="checkbox"/>	Evans, Marie (19445)	4	1	0
<input type="checkbox"/>	Green, Sallie V. (23497)	4	5	0
<input type="checkbox"/>	Howard, Joshua M. (19420)	4	3	0
<input type="checkbox"/>	Hyphen, Vincent X. (23642)	4	3	0


A message letting you know whether or not you have submitted attendance displays above the date.




The date field allows you to submit attendance for today, and view attendance for previous days.

- Take attendance for each student: click once on the appropriate radio button to the right of each student to show if the student is:
  - P for present (the default)
  - A for absent (does not appear in class)
  - T for tardy (arrives to class late)
  - K for known absence (Student has a legitimate reason for not being in the period)

The availability of these radio button options is a district preference. If you are only allowed to mark a student Absent, radio buttons do not appear; instead you will use a check box to mark students absent.

Students who have a scheduled student visit that spans the entire period or does not have an end time will be set to “Absent” by default. Additionally, if a student has a scheduled visit during a period that drives daily attendance and is marked absent in that period, a daily attendance record will not be generated.

- In addition, users who have permission to submit period attendance minutes will see an additional “Minutes” column on the Period Attendance screen (not shown in these screen shots).
  - To submit period attendance minutes, select the appropriate attendance option (P, A, T, or K, if applicable) and enter the appropriate numeric value in the Minutes field to specify the number of minutes the student attended the course that day/period. The Minutes value will default to the full course minutes as defined in the Course Catalog. When a student is marked Absent, the Minutes value will default to zero (0). Users may enter any numeric value between 0 and 999 (values must be non-negative whole numbers).
  - Users with permission to batch enter minutes will see a Batch Adjust Minutes  icon in the Minutes column header. Clicking on this icon allows the user to enter a value to copy to all rows.

P	A	T	K	Minutes	Student	Grade	YTDA	QTDA	QTDI	QTDK	
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	45 	 Adams, Carl M. (2894)	11	11	0	0	0	


*Note:* Period attendance minutes are not available for courses defined as using subject-based minute calculations.

Info Roster **Attendance** Grades Alerts Seating Chart

**ENGLISH 9 [PERIOD 3] [A,B]**

Jump to: English 9 (S7,P3) [A,B]

**Attendance has not been submitted.**

Date: 6/3/2013  Show Pictures  Yes  No

(P)resent - 23  
 (A)bsent - 0  
 (T)ardy - 0  
 (K)nown Absence - 0

P	A	T	K	Reason	Minutes	Student	Grade	YTDA	QTDA	QTD	QTDK
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Allen, Joseph J. (890)	11	2	0	0	0
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Clark, Robert A. (9)	11	5	0	0	0
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Davis, Elizabeth M. (2834)	11	0	0	0	0


- If that building school level allows teachers to resolve period absences and/or period tardies, an additional “Reason” column will display on this screen.

Info Roster **Attendance** Grades Alerts Seating Chart

**ENGLISH 9 [PERIOD 3] [A,B]**

Jump to: English 9 (S7,P3) [A,B]

**Attendance has not been submitted.**

Date: 6/3/2013  Show Pictures  Yes  No

(P)resent - 23  
 (A)bsent - 0  
 (T)ardy - 0  
 (K)nown Absence - 0

P	A	T	K	Reason	Minutes	Student	Grade	YTDA	QTDA	QTD	QTDK
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Allen, Joseph J. (890)	11	2	0	0	0
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Clark, Robert A. (9)	11	5	0	0	0
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Davis, Elizabeth M. (2834)	11	0	0	0	0

- When a student is marked Absent or Tardy, a drop-down will appear in the Reason column, allowing the teacher to select from a pre-defined list of reasons. Once attendance is submitted, the period absence or tardy will be resolved with the selected reason.





ENGLISH 9 [PERIOD 3] [A,B]

Info Roster Attendance Grades Alerts Seating Chart

Jump to: English 9 (S7,P3) [A,B]

Attendance has not been submitted.

Date 6/3/2013 Show Pictures Yes No

(P)resent - 23  
 (A)bsent - 0  
 (T)ardy - 0  
 (K)nown Absence - 0

P	A	T	K	Reason	Minutes	Student	Grade	YTDA	QTDA	QTD	QTDK
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	NONE	0	Allen, Joseph J. (890)	11	2	0	0	0
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	NONE	40	Clark, Robert A. (9)	11	5	0	0	0
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Legitimate	40	Davis, Elizabeth M. (2834)	11	0	0	0	0
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Not Legitimate	40	Evans, Raymond D. (39)	11	2	0	0	0
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Skipped Class	40	Grassy, Carol E. (18713)	11	11	0	0	0
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Music Lesson	40	Hill, Christopher J. (26043)	11	6	0	0	0
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Main Office							
<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Counseling Office							

Note: The Reason drop-down will not appear when a student is marked Absent if this period drives daily attendance or when a student is expected to be absent due to a daily absence, student visit, ISS/OSS, etc.

- When you have finished taking attendance, click the Save button to update the attendance record. You will receive a confirmation message that "Attendance has been submitted" indicating a successful save.



ENGLISH 9 [PERIOD 3] [A,B]

Info Roster Attendance Grades Alerts Seating Chart

Jump to: English 9 (S7,P3) [A,B]

Attendance has been submitted.

Date 6/3/2013 Show Pictures Yes No

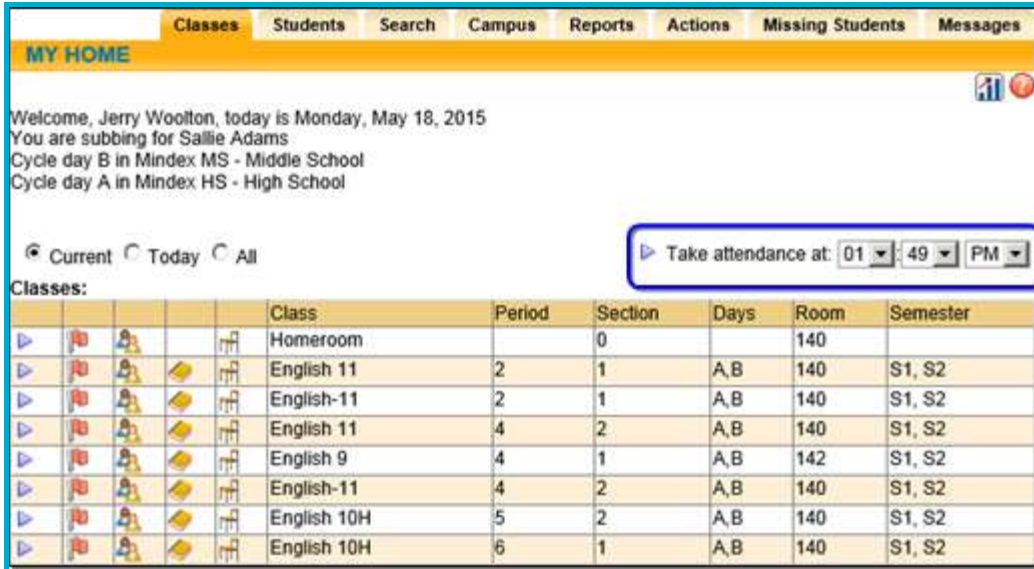
(P)resent - 23  
 (A)bsent - 0  
 (T)ardy - 0  
 (K)nown Absence - 0

P	A	T	K	Reason	Minutes	Student	Grade	YTDA	QTDA	QTD	QTDK
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Allen, Joseph J. (890)	11	2	0	0	0
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Clark, Robert A. (9)	11	5	0	0	0
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Davis, Elizabeth M. (2834)	11	0	0	0	0

Note: District policy dictates whether period attendance can be updated/re-submitted after it has been initially saved. If your district allows this, the save button remains on the screen; if not, the save button will disappear after the record is saved.

## Taking Attendance for Multiple Sections

Teachers can also take period attendance for multiple course sections that meet simultaneously from the **Home > My Home > Classes Tab**.



Classes Students Search Campus Reports Actions Missing Students Messages

**MY HOME**

Welcome, Jerry Woolton, today is Monday, May 18, 2015  
 You are subbing for Sallie Adams  
 Cycle day B in Mindex MS - Middle School  
 Cycle day A in Mindex HS - High School

Current  Today  All

▶ Take attendance at: 01:49 PM

**Classes:**

					Class	Period	Section	Days	Room	Semester
▶	👤	📅	📍	📚	Homeroom		0		140	
▶	👤	📅	📍	📚	English 11	2	1	A,B	140	S1, S2
▶	👤	📅	📍	📚	English-11	2	1	A,B	140	S1, S2
▶	👤	📅	📍	📚	English 11	4	2	A,B	140	S1, S2
▶	👤	📅	📍	📚	English 9	4	1	A,B	142	S1, S2
▶	👤	📅	📍	📚	English-11	4	2	A,B	140	S1, S2
▶	👤	📅	📍	📚	English 10H	5	2	A,B	140	S1, S2
▶	👤	📅	📍	📚	English 10H	6	1	A,B	140	S1, S2

This feature applies only to period-based courses, so this option may not be visible for all users and cannot be used for supplemental courses/homerooms.

1. To use this feature, choose the appropriate time from the drop-downs and click the Take Attendance ▶ button. The time is set to the current time by default.
2. The teacher will be redirected to an attendance screen that displays all students who are scheduled for classes that meet at the selected time on that day. The tab at the top of the screen will indicate the time that was selected. This screen does not allow users to enter attendance for any day other than the current date.


*Note:* Teachers will not be able to access any section-specific tabs, such as the Roster or Grades tab, from this screen.

**ATTENDANCE FOR ALL CLASSES THAT MEET ON 6/3/2013 AT 10:38 AM**

Show Pictures  Yes  No

(P)resent - 22  
 (A)bsent - 0  
 (T)ardy - 0  
 (K)nown Absence - 0

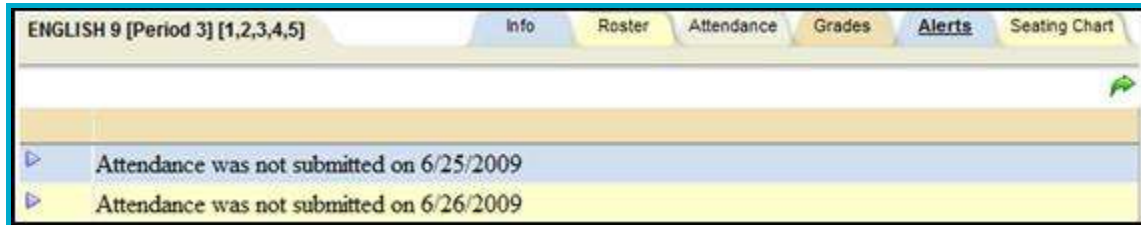
P	A	T	K	Reason	Minutes	Student	Grade	YTDA	QTDA	QTD	QTDK	
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Adams, Benjamin W. (1377)	12	1	0	0	0	
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Brose, Elizabeth K. (937)	12	9	0	0	0	
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		40	Cox, Helen R. (1106)	12	3	0	0	0	

- Use the radio buttons to enter the attendance for each student and click the Save  button to submit attendance for these students.
- All building school level attendance options and period structures will be respected when taking attendance for multiple sections. Therefore, some radio buttons may not be available for some students. In addition, if the selected time corresponds with a period that is used to drive daily attendance for any students on this screen, a daily absence will be automatically recorded for those students as appropriate.
- Attendance may still be taken for each section individually if desired by navigating to each section from the list on the Classes tab.

*Note:* If sections include multiple building/school levels, teachers must have the appropriate rights for each of these buildings and/or school levels to see all students.

## My Home > Classes > Alerts Tab

The Alerts tab shows a list of attendance alerts for that class. Here, the teacher will see a separate alert for each day on which course attendance was not submitted.

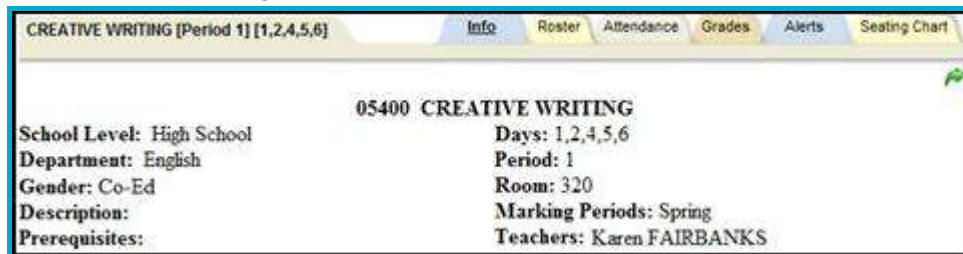


Clicking on the Select ▶ button for an individual alert will take the user directly to the attendance screen for the specified day, where the teacher may then submit attendance as appropriate.

## My Home > Classes > Info Tab

The Info tab shows a summary of that course's details. This tab includes the following information:

- Course number and name
- School Level: The school level for this course
- Department: The department for this course
- Gender: The gender assigned to this course (Male, Female, or Co-Ed)
- Description: The description of this course as defined by the course catalog
- Prerequisites: Lists any prerequisites required for this course
- Days: The days on which this course meets
- Period: The period in which this course meets
- Room: The room assigned to this course
- Marking Periods: The semester(s) during which this course is held
- Teachers: The teacher(s) assigned to this course




The screenshot shows the 'Info' tab for a course titled 'CREATIVE WRITING [Period 1] [1,2,4,5,6]'. The course details are as follows:


05400 CREATIVE WRITING	
<b>School Level:</b> High School	<b>Days:</b> 1,2,4,5,6
<b>Department:</b> English	<b>Period:</b> 1
<b>Gender:</b> Co-Ed	<b>Room:</b> 320
<b>Description:</b>	<b>Marking Periods:</b> Spring
<b>Prerequisites:</b>	<b>Teachers:</b> Karen FAIRBANKS

## My Home > Classes > Recommendations Tab

The Recommendations tab allows teachers to submit course recommendations for the following school year for each of their students. Submitted recommendations can be reviewed by the appropriate scheduling/counseling staff and can be approved as appropriate. Once recommendations are approved, students will receive course selections for the recommended courses. At this time, teachers can only submit recommendations for courses within the same department.

**Note:** Access to the Recommendations tab is controlled by user permissions, so not all users will have the ability to submit recommendations.





In course sections that have multiple teachers assigned to the section, each teacher can submit his or her own recommendations. If a student has already received one or more recommendations for other courses within that department, a "More Information"  icon will be displayed next to the student's name. Hover over the icon to see more details on other recommendations.


Student	Recommendations
Collins, Sallie (523) 	<div style="border: 1px solid black; padding: 5px; width: fit-content;"> <p><b>Other Recommendations</b></p> <p>English 11H (00054) Cynthia Brown</p> </div>
Dixon, Marie (28311)	COURSE: English 11H (00054)
Edwards, Joshua (1025)	COURSE: English 11 (00053)
Johnson, Kimberly (18665)	COURSE: English 11 (00053)

Recommendations can only be submitted during the submission window defined for that building school level, but can be updated and resubmitted at any time between the start and end dates of that submission window. To enter recommendations, use the drop-downs select the appropriate course for each student.





Info Roster Attendance Grades Alerts Seating Chart Recommendations


**ENGLISH 10 [PERIOD 1] [A,B]**

Jump To: English 10 (S1,P1) [A,B] 

Show Inactive Students

Student	Recommendations 
Collins, Sallie (523)	COURSE: NONE 
Dixon, Marie (28311)	COURSE: NONE 
Edwards, Joshua (1025)	COURSE: NONE 

To enter the same recommendation for multiple students, click the Mass Enter Course Recommendations  button.

Info Roster Attendance Grades Alerts Seating Chart **Recommendations**

**ENGLISH 10 [PERIOD 1] [A,B]**

Jump To: English 10 (S1,P1) [A,B]

Show Inactive Students

Student	Recommendations
Collins, Sallie (523)	COURSE: NONE
Dixon, Marie (28311)	COURSE: NONE
Edwards, Joshua (1025)	COURSE: NONE

In the pop-up that appears, select the appropriate course and choose whether to apply that recommendation to all students or only to those who do not yet have recommendations.

**Mass Enter Course Recommendations**

**Add Course Recommendations**

NONE

Students without course recommendations  
 All Students

Apply Cancel

Once recommendations have been entered, click the Save button to submit. A confirmation message will appear at the top of the screen indicating that recommendations have been submitted successfully.

Info Roster Attendance Grades Alerts Seating Chart **Recommendations**

**ENGLISH 10 [PERIOD 1] [A,B]**

Your course recommendations have been submitted

Jump To: English 10 (S1,P1) [A,B]

Show Inactive Students

Student	Recommendations
Collins, Sallie (523)	COURSE: English 11 (00053)
Dixon, Marie (28311)	COURSE: English 11H (00054)

## Grade Book Overview

schooltool includes a grade book feature which allows teachers to log and track daily assignments, tests, quizzes, etc, for each student, for each subject or course that they teach. Grade books are specific to each course and must be set up for each course individually.

Grade books are also available for ungraded courses, such as study halls, lunches, and linked courses. When a teacher navigates into an ungraded course, they will have the option to create a grade book for the purpose of tracking class assignments, progress, participation, and more. The only options within the Grades tab that will be available for these courses are the grade book editor, reports, and setup; all submit options and grade override options will be unavailable for ungraded courses.

*Note:* Since many of the grading tasks require a grade book to already be set up, the instructions generally assume that a grade book has already been created and set up for the selected class. If the grade book is not set up for a particular class, you should refer to the *Initial Grade Book Setup* section for instructions.

1. To access the grade book, Select ▶ a class from the list in the Home > My Home > Classes tab

*Note:* You may also click the Grade Book 📅 icon on the Classes tab to navigate directly to a course's grade book.




The screenshot shows the 'MY HOME' dashboard with a navigation bar at the top containing 'Classes', 'Search', 'Campus', 'Reports', 'Actions', 'Missing Students', and 'Messages'. Below the navigation bar, there is a welcome message for Jerry Woolton dated Tuesday, May 07, 2013, followed by a list of course cycles. A 'Take attendance at' dropdown menu is set to 10:17 AM. The 'Classes' section displays a table with the following data:

					Class	Period	Section	Days	Room	Semester
▶	📅	👤	📅	📅	English 11H	2	1	AB	146	S1, S2
▶	📅	👤	📅	📅	English 11	3	6	AB	146	S1, S2
▶	📅	👤	📅	📅	English 12	4	1	AB	146	S1, S2
▶	📅	👤	📅	📅	English-12	4	1	AB	146	S1, S2
▶	📅	👤	📅	📅	Honors English 12	6 - 7	1	A	146	S1, S2
▶	📅	👤	📅	📅	English 11H	9	2	AB	146	S1, S2

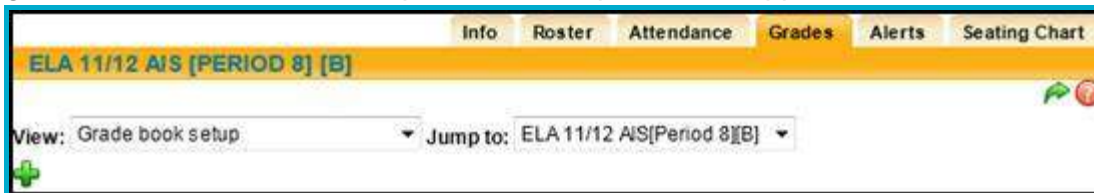
2. The screen will refresh to display additional tabs specific to that course. The Attendance tab is the default for most courses.
3. To access that course's active grade book, click on the Grades tab.
4. The Grade Book Editor view will appear. If the grade book has been set up, the grade book editor will display.





	Avg	Student	Syllabus	Journal 1	Journal 2	Transition HW	12 Men Act 1 ..	Legal Vocab...	10 Sentences	Assembly
1	73.80	Baker, Anna	100	100	85	100	85	100	0	85
2	56.34	Boyd, Catherine	100	100	0	100	88	50	95	0
3	84.68	Butler, Donald	100	100	100	100	90	90	100	100
4	57.33	Clark, Andrew	100	100	85	85	80	0	0	0
5	55.99	Davis, James	100	100	100	85	70	85	90	0
6	67.31	Harris, Brandon	100	100	100	100	88	100	0	85
7	94.58	Jenkins, Michael	100	100	100	100	100	100	100	100
8	91.81	Lopez, Carolyn	100	100	100	100	90	100	80	85

5. If the grade book has not been set up, the View drop down will appear.



- 6. Each class can have multiple grade books, but only one can be active at a time. Grade books are year specific. To view past years, select “All Classes” button from Classes tab. You can’t jump to another year without going to the Classes tab.
- 7. Users can “Jump” to any other active grade book using the “Jump to” drop-down, which is available on all Grade Book Setup and Grade Book Editor screens. This menu only shows grade books available for the school year you are currently working with.

*Note:* The “Jump to” drop-down menu is available on all grade book screens to allow users to quickly navigate to another course’s grade book. Changes are not saved when jumping between grade books.

## Grade Book Setup

Because grade books are specific to each class, teachers will use their My Home course list to select a class, and then build a grade book unique to that class. The grade book will need to be set up for each class before any of the grading tasks can be performed.

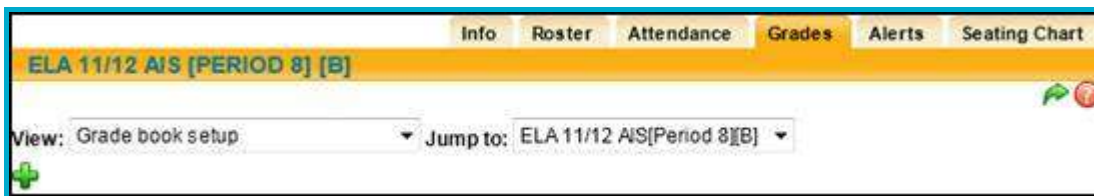
There are six (6) parts to creating a new grade book. The suggested work flow is to follow this process for each grade book, repeating it as often as necessary until all grade books have been completed.

- Part 1: users create the grade book name. This is typically “subject + year + grade (G#) + period (P#).”
- Part 2: users select the Averaging Method for this grade book (points or percentage).
- Part 3: users add and configure categories (i.e. exams, homework, take-home projects, extra credit, etc), and if appropriate, weights. At least one category is required.
- Part 4: users add attributes (teachers’ notes for receiving credit or no credit, or attributes with modifiers that adjust assignment grades) to the grade book. Attributes are optional.
- Part 5: users add scales (different forms of grading scales) to the grade book. Scales are optional and used more in elementary grades.
- Part 6: users add assignments (individual tests, homework assignments, projects, etc) to the grade book and link them to appropriate categories and marking periods.

*Note:* Certain grade book options, such as subjects, attributes, skill sets, or other grading features, may or may not be available depending on your district’s settings.

## Initial Grade Book Setup

When a user navigates to a course’s Grades tab (or selects the Grade Book icon from the Classes tab), they will be directed to that course’s grade book. If no grade books have been set up for that course, the user will be directed to the Grade Book Setup view instead, where they may set up a new grade book.



To create a new grade book, click the Add  button.

## Create a New Grade Book

A new grade book may be created from scratch or imported from a previous year.



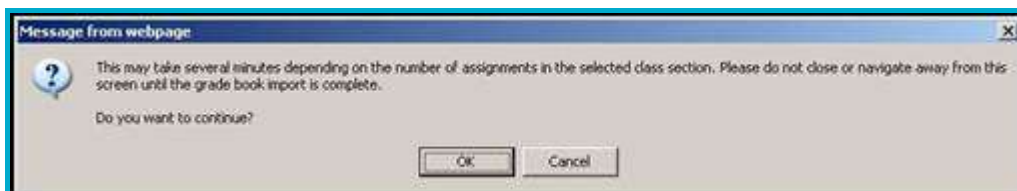
1. To create a grade book from scratch, enter the name for the new grade book and click the Add **+** button to proceed to the *Grade Book Setup for Existing Grade Books*.

*Note:* Each grade book should have a unique name. A suggested naming strategy is: subject + year + grade (G#) + period (P#). For example, “Spanish-07/08-G7-P3” or “EngComp-07/08-G10-P4-S1.”

2. To use an existing grade book as a template, select the appropriate year from the first drop-down menu. The second drop-down menu will show a list of all courses with grade books for the selected year. When a course section is selected from this list, the import feature will import data from all grade books that exist for that section.
  - A. Once a course has been selected, the import options will be available. Use the radio buttons to select whether to import only that grade book’s categories, or to import the individual assignments as well.
    - i. If “Categories Only” is selected, categories, attributes, and scales will be imported from all grade books in the selected course section. If the weights of all imported categories do not add up to 100%, the new grade book will automatically be set to use unweighted categories.
    - ii. If “Categories and Assignments” is selected, all assignments in any grade book that exists for the selected section will be imported in addition to any categories, attributes, and scales. All assignment dates and marking periods will be converted to correspond to the current course’s marking periods.

3. Enter a name for the new grade book and click the Add **+** button to begin the import.

*Note:* If importing using the “Categories and Assignments” option, a warning message will appear to remind the user that it may take some time to import a large number of assignments. Click OK and do not close the window or navigate away from this screen until import is complete.



4. Once the import has completed, the user will be directed to the Grade Book Setup screen. To proceed, follow the steps for *Grade Book Setup for Existing Grade Books*.

## Grade Book Setup for Existing Grade Books

Once a grade book has been created, the Grade Book Setup screen will show the settings for the selected course's active grade book. The top section of the screen shows the Averaging Method for that grade book and the default grade book for that course:



### Averaging Method:

The Averaging Method drop-down allows users to set the method used to calculate averages for each grade book. The two options are Points and Percent. If the Points value is selected, averages will be based on the total number of points achieved out of the total number possible. If the Percent value is selected, averages will be based on the averages divided by the number of assignments.

Points averaging example with 3 assignments:

- Assignment #1 50/100 = 50% for assignment
- Assignment #2 20/40 = 50% for assignment
- Assignment #3 100/100 = 100% for assignment
- Point average =  $(50+20+100) / (100+40+100) = 170/240 = 70.83\%$



Percent averaging example with 3 assignments:

- Assignment #1 50/100 = 50% for assignment
- Assignment #2 20/40 = 50% for assignment
- Assignment #3 100/100 = 100% for assignment
- Percentage average =  $(50+50+100) / 3 = 66.66\%$


*Note:* Whichever method is selected will affect the current total average taken from all assignments in this grade book. It is not possible to select different averaging methods per assignment.

### Default Grade Book:

This drop-down sets the active grade book for this course. This menu includes all existing grade books that have been created for this course.



Use the Add  button to create a new grade book. To change the name of the default grade book, click the Edit  button.

## Edit a Grade Book Name

The name of the default grade book may be changed at any time by clicking the Edit  button on the Grade Book Setup screen.

**Jump to:** ART OF COMMUNICATION[Period 5][2,3,4,5,6] ▼

Current grade book name: AOCper5GB

New grade book name:   

To change the grade book name, simply enter the new grade book name in the text field and click Save  to apply the changes and return to the Grade Book Setup screen.

## Category Tab

Grade Book Categories are topics or headings (like Homework, Tests, Class Work, Projects, etc.) which individual graded assignments fall under. Categories are how schooltool organizes the various assignments to be graded. You must have at least one category in order to add assignments, although there is no limit to how many you add.

The Category tab is selected by default in the Grade Book Setup view.

*Note:* When a grade book is created using the Import Grade Book method, categories are also imported. You may modify the categories for the current grade book as needed.

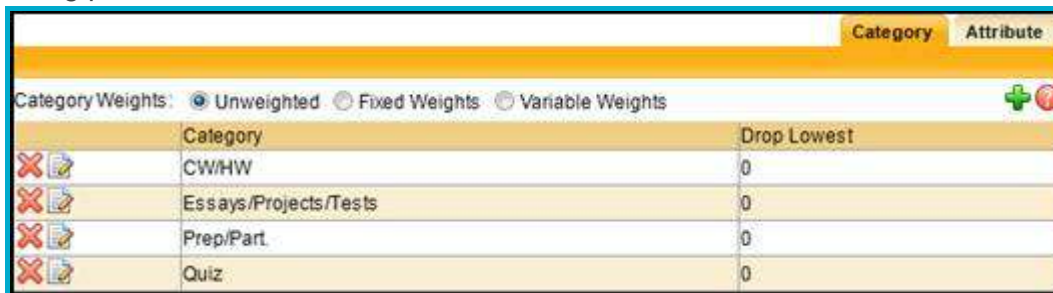


Category	Weight	Drop Lowest
CW/HW	20	0
Essays/Projects/Tests	40	0
Prep/Part.	10	0
Quiz	30	0

The Weighted Categories radio buttons allow users to determine how categories are weighted when calculating averages. This is set to Fixed Weights by default. You can turn weighting on or off at any time, and your grade book averages will automatically recalculate according to the selected option. Categories with 0% weight will still be available in the grade book editor and when adding assignments, but assignments tied to those categories will not be included in grade book averages in marking periods where the category has no weight.

Three weighting options exist for categories: Unweighted, Fixed Weights, or Variable Weights.

- Unweighted: All categories will be active in all marking periods, and will all be given equal weight in each marking period.

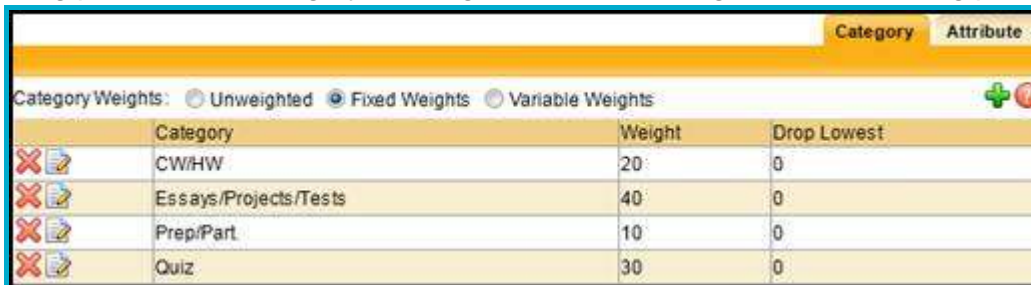


Category Attribute

Category Weights:  Unweighted  Fixed Weights  Variable Weights

Category	Drop Lowest
CW/HW	0
Essays/Projects/Tests	0
Prep/Part.	0
Quiz	0

- Fixed Weights: Categories may each be assigned a specific weight, and all categories will be active in each marking period. Each category will be given the same weight in each marking period.

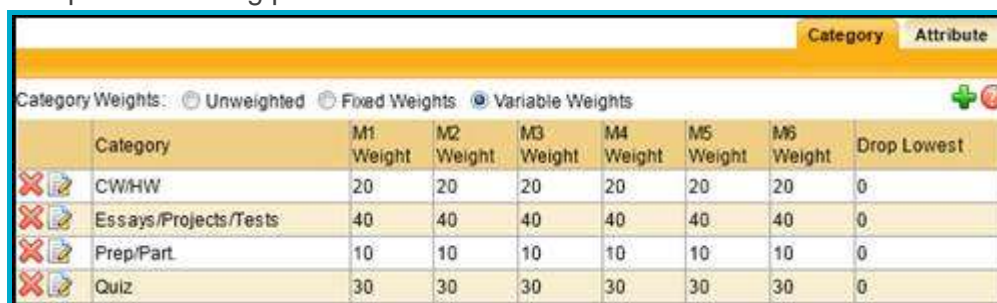


Category Attribute

Category Weights:  Unweighted  Fixed Weights  Variable Weights

Category	Weight	Drop Lowest
CW/HW	20	0
Essays/Projects/Tests	40	0
Prep/Part.	10	0
Quiz	30	0

- Variable Weights: Categories may be assigned specific weights for each marking period. Category weights must total 100% for each marking period, and any weight may be set to 0% if that category is not used in a specific marking period.



Category Attribute

Category Weights:  Unweighted  Fixed Weights  Variable Weights

Category	M1 Weight	M2 Weight	M3 Weight	M4 Weight	M5 Weight	M6 Weight	Drop Lowest
CW/HW	20	20	20	20	20	20	0
Essays/Projects/Tests	40	40	40	40	40	40	0
Prep/Part.	10	10	10	10	10	10	0
Quiz	30	30	30	30	30	30	0

*Note:* A message stating that “WARNING: Category weights do not add up to 100%” will appear if you have selected Yes for weighted categories, but either no categories exist, or existing category weights do not total 100% for each marking period. As soon as categories total 100%, or weighting is set to No, the message will disappear.

To add a new category, click Add . See the *Add or Edit a Category* section for detailed instructions.

To edit an existing category, click Edit . See the *Add or Edit a Category* section for detailed instructions.

To delete an existing category, click Delete ✖. If you attempt to delete a category that is currently in use, you will see a warning prompting you to confirm the action. If you proceed with the Delete operation, all assignments tied to this category will also be deleted.


## Add or Edit a Category

1. Click the Add Category ➕ button on the right side of the Category tab. To edit an existing category, click the Edit ✎ button in the appropriate row.



The screenshot shows the 'Category' tab interface. At the top, there are two tabs: 'Category' and 'Attribute'. Below the tabs, there are three radio buttons for 'Category Weights': 'Unweighted', 'Fixed Weights', and 'Variable Weights'. The 'Variable Weights' option is selected. To the right of these radio buttons is a green plus sign button (Add Category) and a red minus sign button (Delete). Below this is a table with the following columns: 'Category', 'M1 Weight', 'M2 Weight', 'M3 Weight', 'M4 Weight', 'M5 Weight', 'M6 Weight', and 'Drop Lowest'.

2. Enter the Category name (i.e. “Homework,” “Exams,” etc.) and the numeric Weight (if applicable). If you have selected weighting, you must designate weight values (if using the Variable Weights option, a value must be entered for each marking period).



The screenshot shows the 'Category' tab interface with a new category being added. The table now has two rows. The first row is highlighted in pink and contains the following data: 'C/WHW', '20', '20', '20', '20', '20', '20', and '0'. The second row contains the following data: 'Essays/Projects/Tests', '40', '40', '40', '40', '40', '40', and '0'. The 'Drop Lowest' column has a value of '0' for both rows.

*Note:* When adding weighted categories, the total weight of all categories must add up to 100. If you enter a weight that will result in a total over 100, an error will appear.


*Note:* Weight values are numeric only – using decimals, percent (%) signs or words in this field will result in errors.

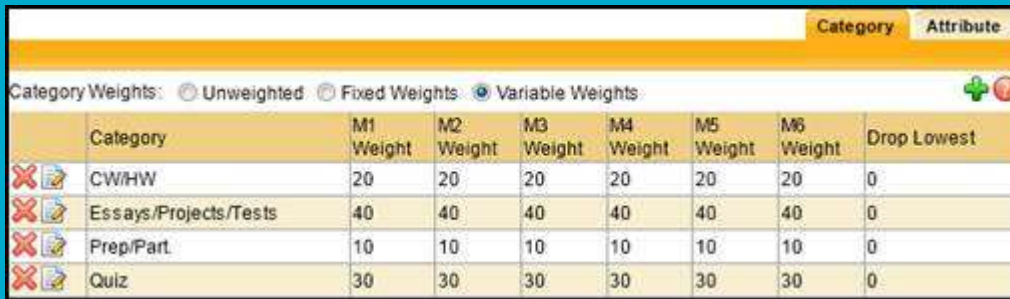
3. Configure categories to automatically drop the lowest “X” number of assignments for a marking period, if applicable. When a value is set for a category, the grade book will automatically drop that number of grades per marking period, per category, per subject (if applicable). All assignment scores remain in the teacher’s grade book, but any dropped grades will be excluded when calculating a student’s overall average.









*Note:* There is no indicator in the Grade Book Editor that an assignment is going to be dropped as this is calculated on the fly: whenever an average is calculated or when grades are added/deleted/modified, the lowest “X” number of assignment grades are automatically removed from average calculations appropriately.



Rules for dropping assignment grades:

- When calculating student averages, any attributes, including those with modifiers, are applied *before* determining the lowest assignment grade(s) to be dropped.

- Assignments with a No Credit attribute applied are treated as a 0 and can be dropped
  - Assignments with an Exempt attribute are treated as nonexistent grades and cannot be dropped
  - 0-point assignments are treated as nonexistent grades and cannot be dropped
  - Assignments not marked as “Include in Average” cannot be dropped
  - This feature will not allow a user to delete all assignments for a student. If the grade book has fewer than the specified number of assignments to be dropped for a given marking period, category, and subject, *no* grades will be dropped for that student. For example, a category configured to drop the lowest 2 assignments requires 3 or more assignments for that marking period and category (and subject, if applicable).
4. Click the Save  button on the far left of the Category row to save your category. The screen will refresh to show you the category (and weight, if applicable) you have added for this grade book.



Category	M1 Weight	M2 Weight	M3 Weight	M4 Weight	M5 Weight	M6 Weight	Drop Lowest
  CW/HW	20	20	20	20	20	20	0
  Essays/Projects/Tests	40	40	40	40	40	40	0
  Prep/Part.	10	10	10	10	10	10	0
  Quiz	30	30	30	30	30	30	0

*Note:* You can use the Delete  button to delete your category, or the Edit  button to make changes to your category name and/or its weight (buttons are to the left of the category).

5. Repeat these steps for each category in this grade book until all categories and appropriate weights have been defined.

*Note:* You can continue to add categories at any time, and can also edit categories (and their weights) and turn weighting on and off. However, if you use weighting, all new categories must have a weight, and total weight cannot exceed 100.

## Attribute Tab

Grade book Attributes allow a teacher to designate if a student gets credit for an assignment or not. For example, you might create an attribute called “exempt” that can be selected when a child is absent with a legitimate excuse, and therefore failure to turn in an assignment would not count against them. Or you could create an attribute called “not handed in” which would result in no credit. Attributes are not required.

Attributes apply to every assignment in this grade book. It is not possible to add attributes which are only valid for one of a group of assignments.


To add a new attribute, click Add . See the *Add an Attribute* section for detailed instructions.

To edit an existing attribute, click Edit . See the *Edit an Attribute* section for detailed instructions.

To delete an existing attribute, click Delete . You may only delete attributes that are not currently in use.



## Add an Attribute

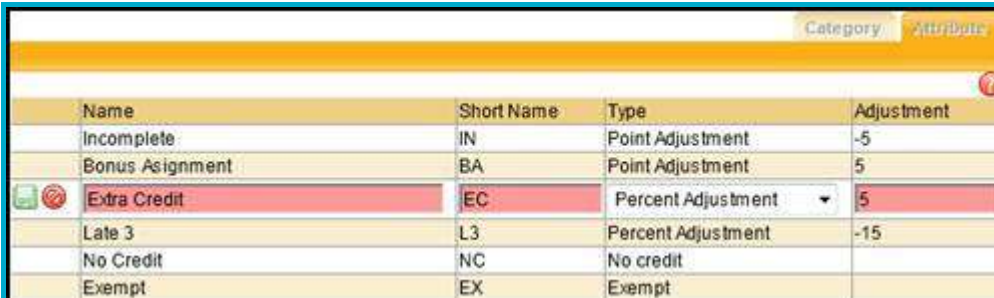
1. Click once on the Add  button on the right side of the Attribute tab. The tab will refresh with entry fields:




Category: Attribute

Name:  Short name:  Type: No Credit

- Name (free-text, required, up to 50 characters): name of the attribute (i.e. “Not Handed In,” Absent when assigned,” “Exempt,” etc.).
- Short name (free-text, required): This is what will display in the Assignment area (i.e. “NH” for Not Handed In or “EX” for Exempt, etc.).
- Type (drop-down): Choose one of the five (5) options:
  - No Credit – means that the student will not get credit for this assignment, regardless of whether a grade is entered or not. This will count against the student and negatively impact the student’s average. For example, if the assignment is Not Handed In, the student might get No Credit.
  - Exempt – means that the student is exempted from this assignment, regardless of whether a grade is entered or not. The absence of a grade will NOT count against the student and any grade entered will NOT impact the student’s average. For example, the student may have already completed extra credit and is exempt from a quiz or homework.
  - Flag – has no effect on the average. This just serves as a reminder to the teacher that this particular attribute was in effect – for example, maybe the assignment was handed in late. The student still gets credit, but the teacher wants to remember that for later. Or maybe the student was absent when the assignment was given. The student can still make it up, so this will flag the teacher for later.
  - Point Adjustment – applies a point modifier to adjust assignment scores.
  - Percent Adjustment – applies a percentage modifier to adjust assignment scores.
- Adjustment (text box, required if Type is Point Adjustment or Percent Adjustment): indicates the adjustment value (including + or -) for the attribute.



Name	Short Name	Type	Adjustment
Incomplete	IN	Point Adjustment	-5
Bonus Assignment	BA	Point Adjustment	5
Extra Credit	EC	Percent Adjustment	5
Late 3	L3	Percent Adjustment	-15
No Credit	NC	No credit	
Exempt	EX	Exempt	

2. When you have finished defining the attribute, click the Save  button on the far right of the tab to save your attribute (see below). The screen will refresh to show you the attribute details you have added for this grade book in read-only mode.

Category Attribute				
Name	Short Name	Type	Adjustment	
Incomplete	IN	Point Adjustment	-5	
Bonus Assignment	BA	Point Adjustment	5	
Extra Credit	EC	Percent Adjustment	5	

3. Repeat these steps for each attribute you wish to add.

The image below shows how a grade book with multiple attributes might look.

ENGLISH 9 [PERIOD 1] [A,B]				
Info Roster Attendance Grades Alerts Seating Chart				
View: Grade book setup Jump to: English 9 [Period 1][A,B]				
Averaging Method: Percent				
Default grade book: ELA p1MP1				
Category Attribute				
Name	Short Name	Type	Adjustment	
Incomplete	IN	Point Adjustment	-5	
Bonus Assignment	BA	Point Adjustment	5	
Extra Credit	EC	Percent Adjustment	5	
Late 3	L3	Percent Adjustment	-15	
No Credit	NC	No credit		
Exempt	EX	Exempt		

Attributes are applied to assignments in the following order:

1. No Credit (treated as a value of zero)
2. Exempt (not included in grade)
3. Points (numeric modifier)
4. Percentage (percent modifier)

Attribute modifiers will be applied to assignment grades according to the following formula:

$$\text{Raw Score} + (\text{Sum of all Points Attributes}) + (\text{Sum of all Percentage Attributes})$$

## Edit an Attribute

To edit an existing attribute, click the Edit button in the appropriate row.

		Category	Attribute	
Name	Short Name	Type	Adjustment	
Incomplete	IN	Point Adjustment	-5	
Bonus Assignment	BA	Point Adjustment	5	
Extra Credit	EC	Percent Adjustment	5	
Late 3	L3	Percent Adjustment	-15	
No Credit	NC	No credit		
Exempt	EX	Exempt		

The screen will refresh with editable fields. Modify the attribute's name, short name, and/or type as needed, and click Save to apply the changes.

		Category	Attribute	
Name	Short Name	Type	Adjustment	
Incomplete	IN	Point Adjustment	-5	
Bonus Assignment	BA	Point Adjustment	5	
<b>Extra Credit</b>	<b>EC</b>	Percent Adjustment	<b>5</b>	
Late 3	L3	Percent Adjustment	-15	
No Credit	NC	No credit		
Exempt	EX	Exempt		

## Scales Tab

Grade book Scales allow a teacher to designate grading scales for an assignment or not. For example, you might create a scale called "stars" that would vary in grade importance such as 5 stars, 4 stars, 3 stars, etc. Scales are used more in the elementary grades. Scales apply to every assignment in this grade book. It is not possible to add scales which are only valid for one of a group of assignments. Scales are not required.

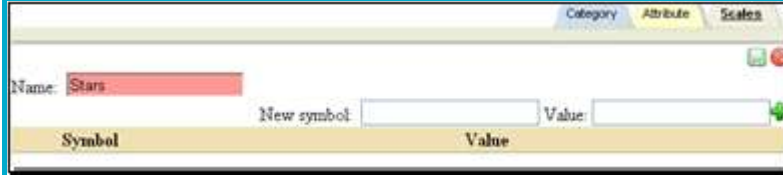
To add a new scale, click Add . See the *Add or Edit Scales* section for detailed instructions

To edit an existing scale, Select that scale and modify as needed. See the *Add or Edit Scales* section for more information.

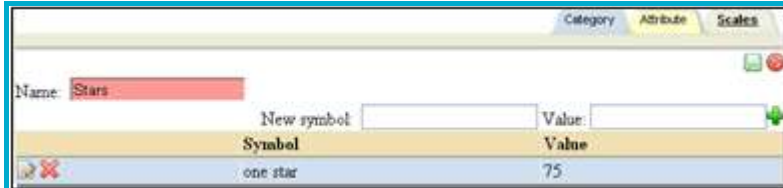
To delete an existing scale, click Delete . You may only delete scales that are not currently in use.

## Add or Edit Scales

1. Click once on the Add button on the right side of the Scale tab to create a new scaled (or click Edit to modify an existing scale).
2. The tab will refresh with entry fields:




3. Enter the required, free-text Name of the scale (i.e. "Stars," "Checks," , etc.). The Scales name can be up to 50 characters in length.
4. Enter first new symbol and value and click the green plus sign.




Symbol	Value
one star	75

5. Continue with this process until all of the scale values have been entered.



Symbol	Value
one star	75
two stars	80
three star	85
four stars	90
five stars	100

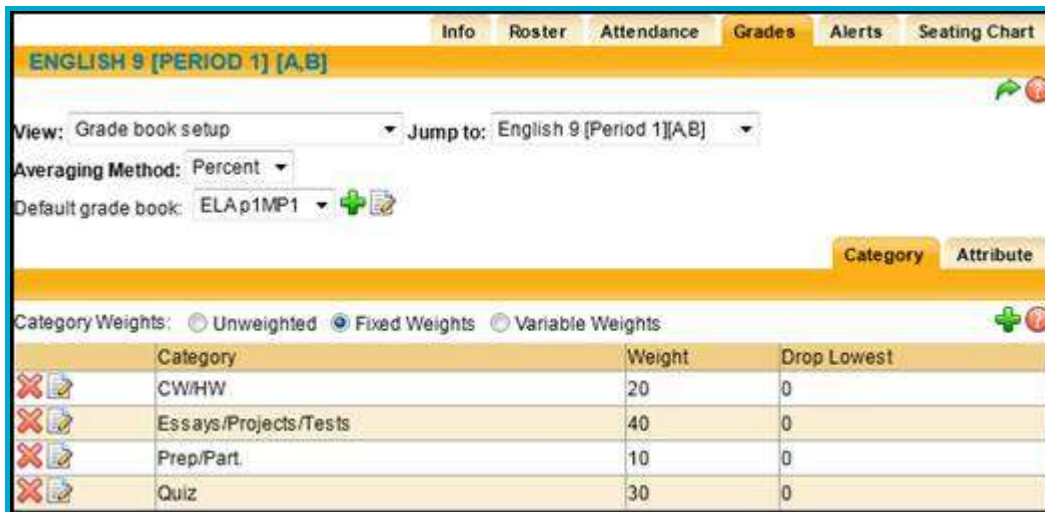
6. When you have finished defining the scale, click the Save  button on the far right of the tab to save your work.
7. The screen will refresh to show you the scale details you have added for this grade book in read-only mode.



## Deleting a Grade Book

You may delete a grade book (name) after you have deleted all attachments: assignments, attributes, categories, and scales.

1. To delete the grade book name, you must be in the setup area. Select Grade book setup from the View drop-down list. The screen will refresh with the setup screen displaying the name of the current active grade book in the Default grade book drop-down field.



2. If you do not see the red Delete grade book **X** button to the right of the Default grade book drop-down list, then this grade book has features attached. If you do see the Delete grade book **X** button, you may continue without deleting grade book features.
3. Delete all categories. If assignments exist for this category, a warning message will appear. Take the appropriate action to remove this category and all attached assignments.



4. Delete all attributes. You will be prompted to confirm this action. Click OK to the prompt and the attribute will be removed. Do the same for Scales if any were used.
5. When all categories, attributes, scales, and assignments have been deleted, the red Delete grade book **X** should appear to the right of the grade book name.



6. Click once on the red Delete grade book **X** button at the right of the grade book drop-down field.
7. When prompted, click OK to continue. The screen will refresh and the Default grade book list will no longer contain the name of the deleted grade book.



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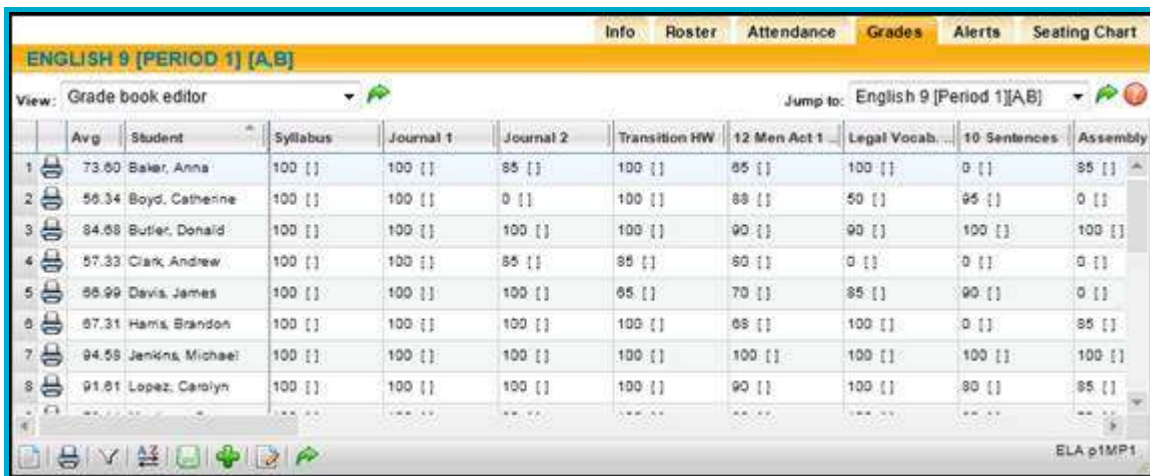
▶ [schooltool.com](http://schooltool.com)

8. You may repeat these steps to delete other grade books or return to the Grade book setup View to work in another grade book.

*Note:* Once you have deleted your grade book, there is no way to recover it. You will have to add it again manually.

## Grade Book Editor

The Grade Book Editor is where all assignment information is set up and where all grades are stored. This is the portion of the Grades tab that teachers will spend the most time using. From within the Grade Book Editor, teachers may add new assignments, edit existing assignments, enter grades for assignments, and print reports per student or per class.



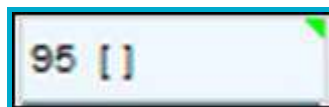
	Avg	Student	Syllabus	Journal 1	Journal 2	Transition HW	12 Men Act 1	Legal Vocab...	10 Sentences	Assembly
1	73.80	Baker, Anna	100 []	100 []	85 []	100 []	85 []	100 []	0 []	85 []
2	56.34	Boyd, Catherine	100 []	100 []	0 []	100 []	88 []	50 []	95 []	0 []
3	84.68	Butler, Donald	100 []	100 []	100 []	100 []	90 []	90 []	100 []	100 []
4	87.33	Clark, Andrew	100 []	100 []	85 []	88 []	80 []	0 []	0 []	0 []
5	86.99	Davis, James	100 []	100 []	100 []	85 []	70 []	85 []	90 []	0 []
6	87.31	Harris, Brandon	100 []	100 []	100 []	100 []	88 []	100 []	0 []	85 []
7	94.58	Jenkins, Michael	100 []	100 []	100 []	100 []	100 []	100 []	100 []	100 []
8	91.81	Lopez, Carolyn	100 []	100 []	100 []	100 []	90 []	100 []	80 []	85 []

Depending on your screen settings, the number of assignments visible on your screen will vary. Simply click the bottom right corner and drag to resize. Additionally, you may click the Menu button in the grade book toolbar and select “Full screen” to show only the editor on the screen.

Individual columns can be resized at any time. Click the line in the upper right corner of the column header and drag it to resize.



Users may click in any cell to edit grades. A green triangle in the top corner of a cell indicates that the value has changed. The triangle indicator will be removed once changes have been saved to the grade book.



To navigate between cells in the editor, users may click with a mouse or use a keyboard. When using the keyboard, either use the arrow keys (left, right, up, down) or use Tab to move right, Shift+Tab to move left, Enter to move down, and Shift+Enter to move up. Moving into a cell using this method allows the user to edit the grade for that cell.

To view a student’s category averages for the selected marking period, click on a student’s average in the far left column. A small window will appear, displaying the student’s category averages for the marking period that is being viewed (if the user is viewing all marking periods, the window will use the current marking period’s


information instead). If the grade book is set up to use weighted categories, the window will also display each category's weight for that marking period.

	Avg	Student	Rea
1	87.06	Allen, Joseph	86
2	84.94	Clark, Robert	91
3	84.53	Davis, Elizabeth	89
4	4		70
Marking Period: MP1			
5	7		78
Category Wt Avg			
6	9	Homework 50	83.05
7	5	Exams 30	87.00
8		Participation 20	0.00
8	85.31	Lopez, Joseph	84

## The Grade Book Editor Toolbar

The Grade Book Editor includes a toolbar at the bottom of the screen where users may click to access menus with additional options.

	Avg	Student	Short Story Q...
1	86.64	Anders, Samuel	81 [ ]
2	86.64	Baily, James	85 [EX]
3	85.20	Broderick, Brynn	70 [EX]
4	87.39	Broussard, Jonathan	85 [ ]
5	86.10	Button, Patricia	85 [ ]
6	85.31	Claypool, Abigail	81 [ ]
7	88.06	Clerk, David	85 [ ]
8	83.52	Clerk, Nina	83 [ ]
9	86.68	Dickson, Brigid	94 [ ]



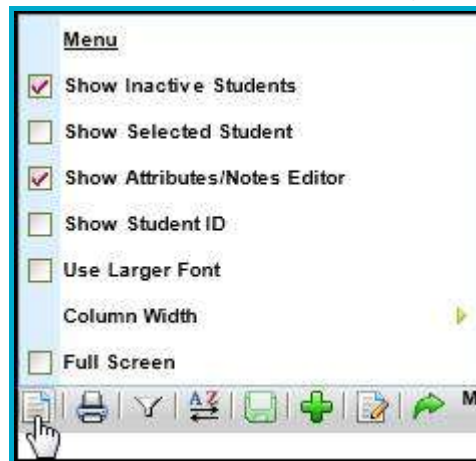
## Menu

Click on the Menu button to view additional view options. These checkboxes control the information that displays on the screen and are all checked by default.

Current options include:



- Show Inactive Students
- Show Selected Student (to show only a single student, click in the row for that student and select this option)
- Show Skill Set Averages (if using skill set grading, this option allows teachers to specify which skill set averages to display)
- Show Attributes/Notes Editor (this option is only available if the grade book has attributes configured *and;/or* the district has enabled grade book notes)
- Show Student ID
- Use Larger Font
- Column Width (allows users to select a column width between 1 (narrowest) and 5 (widest); all columns will be sized equally based on whichever setting is selected)
- Full screen (shows the grade book editor in full-screen mode)



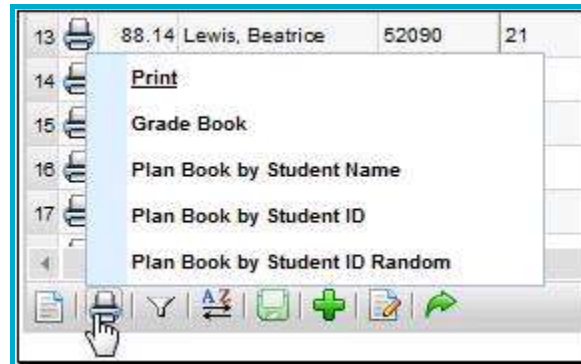
## Reports

Click the Reports button to view available grade book reports, and click on any report to run it. The report will open in a new window. Available reports include the following:

- **Grade Book** (prints the Grade Book Report for the entire class)
- **Plan Book by Student Name** (the report will display student names, and students will be sorted alphabetically in ascending order by Student Name (Last Name, First Name))
- **Plan Book by Student ID** (the report will display Student ID numbers instead of names, and students will be sorted in ascending order by Student ID)
- **Plan Book by Student ID Random** (the report will display student ID numbers instead of names. The students will be displayed in random order, regardless of name or ID number)

See the section on *Grade Book Editor Reports* for more information on each of these reports.

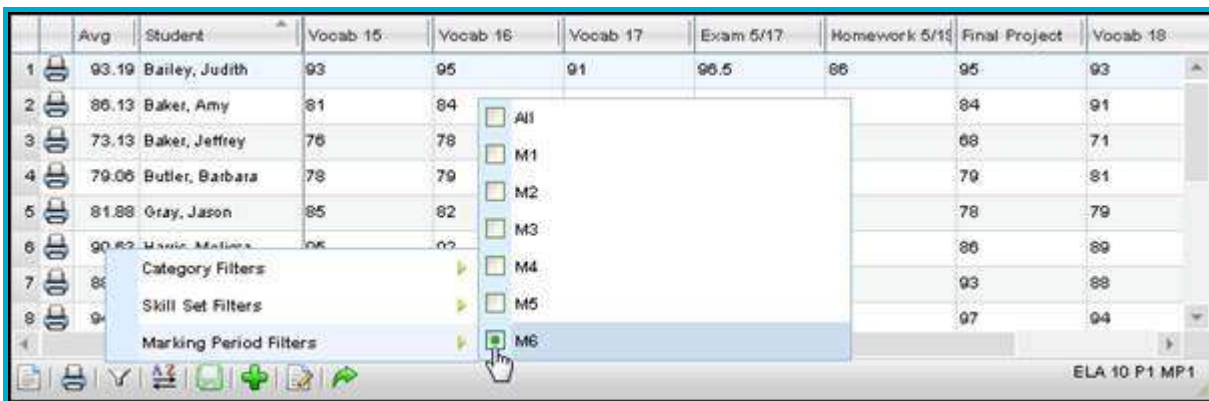
*Note:* Running reports from within the Grade Book Editor produces a quick report that does not use a pre-screen. To run with additional options, navigate to the Grade Book Reports view, select the appropriate report and configure options as appropriate.



## Filter

The assignments in the Grade Book Editor can be filtered by Category, Subject, Marking Period, and/or Skill Set, depending on the options defined by your district. To set a filter, click the Filters button, click on the desired filter type, and select the appropriate filter criteria..

*Note:* To use multiple filters at the same time, you must select one type of filter first, then click the Filters button and select the other filter.

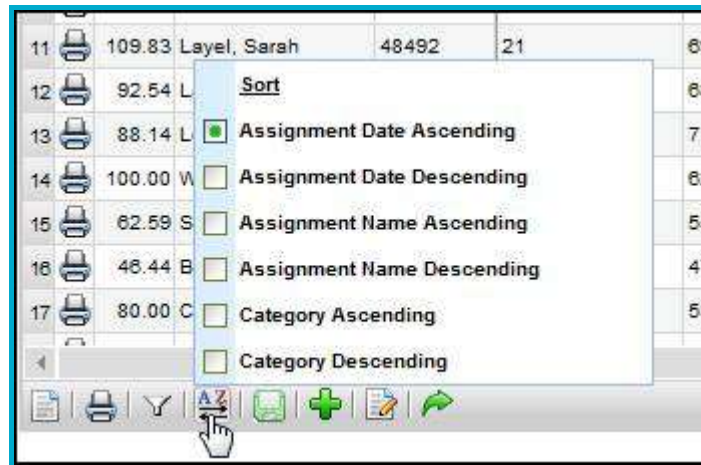


*Note:* The “Avg” column and category average mouseover will always display information based on the assignments currently being displayed in the editor. This means the average shown will change based on selected assignment filters.


## Sort



Grade Book assignments can be sorted by assignment date, by assignment name, or by category. To apply a sort, click the Sort button and select the appropriate sort option.


*Note:* Assignments are sorted horizontally in the grade book editor.

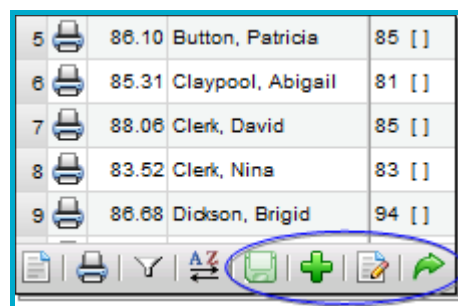


## Save/Add/Done Buttons

Changes to the Grade Book can be saved by clicking the Save  button at the bottom. This will also cause all student averages to be refreshed.

The Add  button allows teachers to add assignments individually, while the Batch Edit Assignments  button will allow users to add, edit, and/or delete multiple assignments from a single screen.

To exit the Grade Book Editor and return to the user's **My Home > Classes** tab, click the Done  button. If there are unsaved changes, a prompt will appear asking for confirmation. Click OK to exit without saving or click cancel to return to the grade book editor.



When a grade book is saved, the following settings are maintained for the user:

- Menu > Show Inactive Students
- Menu > Show Student ID

- Menu > Show Attributes
- Menu > Show Skill Set Averages
- Menu > Use Larger Font
- Menu > Column Width
- Menu > Full Screen
- Height and width of the Grade Book Editor window
- Filter > Subject, Skill Set, or Category filter selections

After saving changes, these settings will be maintained for each user individually and will be reflected across all of that user's grade books. Because these settings are saved for each user and not for each grade book, users accessing a grade book either by assuming a faculty identity or as a substitute will continue to see their own settings reflected, rather than those of the user who last saved the grade book.

## Assignments in the Editor View

Hover over an assignment title to see details about that assignment. This will display the assignment title, the total number of points it is worth, the category short name ("HW" for example), and the assignment date. If the assignment also has a description, that will show on another line.

Act 1 Quiz	Narrative W...	Materials	Romeo and...
Act 1 Quiz 20 questions. GOAL: Identify key characters and plot points. (100) Quiz 4/30/2013	95 [ ]	100 [ ]	75 [ ]

Each assignment has its own menu with assignment specific buttons, available by clicking on the assignment title.

10 Se...	Legal	12 Me	Transit.	Jou
84 [ ]				[ ]
95 [ ]				[ ]
91 [ ]				[ ]
87 [ ]				[ ]
78 [ ]				[ ]
90 [ ]	92 [ ]	92 [ ]	91 [ ]	[ ]
65 [ ]	65 [ ]	61 [ ]	68 [ ]	[ ]

The following buttons are available for each assignment:



- Edit button – allows you to edit the assignment details and, if available, apply those changes to multiple grade books.
- Delete button – allows you to delete the assignment from the grade book. This will delete all related student grades as well.
- Mass Entry button – applies the grade entered in that field to that assignment for all students.
- Print buttons – allow you to print the Assignment Report for that assignment, showing either Student ID or Name.
- Sort button – sorts the students vertically based on their grades for that particular assignment.

## Entering Daily Assignment Grades

1. To enter grades one by one, simply click in a cell and type in a grade (or select it from the drop-down if not using numeric grades for that assignment). Use the mouse or the keyboarding shortcuts to navigate to other cells and enter additional grades.
2. To enter attributes or notes, right click in the desired cell and use the checkboxes or note entry area, then click the Update button to apply the changes.
3. To enter the same grade, attribute, and/or note for multiple students at once, click the assignment title to access the Mass Entry button from the assignment drop-down menu. A pop-up will appear with a number of mass entry options for that assignment.
  - A. Specify whether to apply the changes to all students' assignments or only the ungraded assignments in that column. Ungraded assignments are those that have no score, attributes, or notes (if any of those exist, the assignment will be considered graded for that student).
  - B. Enter the desired grade, attribute(s), and/or note and click the Update button to apply the changes. The appropriate assignments will be updated based on the options selected.
4. To recalculate student averages and save grades you've entered, click the Save button from the bottom toolbar. All changes will be applied to the grade book and student averages will be updated in the Editor.

*Note:* The “Avg” column will always display the student’s average for the assignments currently being displayed in the editor. This means the average shown will change based on selected assignment filters.

## Using Attributes and Assignment Notes

Teachers can add attributes and/or notes to any student assignment in the grade book editor. Attributes must be configured before they will be available in the grade book. The ability to enter notes is based on district configuration.

To view selected attributes and/or notes, simply mouse over the desired cell.

4		42.56	Evans, Raymond	70 [ ]	61
5		78.13	Grassy, Carol		
6		95.19	Hill, Christopher		
7		56.69	Jones, James		
8		85.31	Lopez, Joseph		

Attributes: IN  
 Notes: Assignment was incomplete; needs to finish last 2 pages.

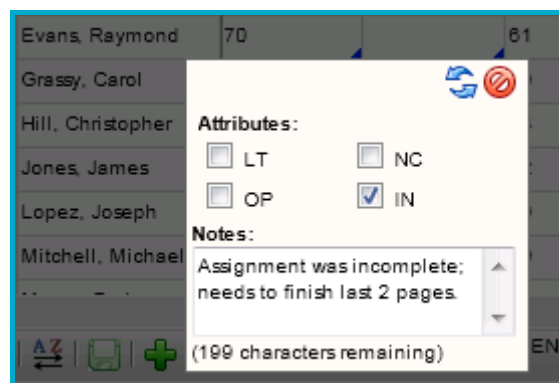
Attributes can be shown or hidden using the “Show Attributes/Notes Editor” option in the grade book editor menu.

*Note:* If attributes are not configured for the grade book and notes are not enabled, the menu option will not show.

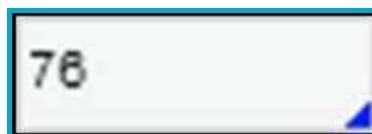
When the “Show Attributes/Notes Editor” option is checked, brackets will appear in each cell (“[ ]”). Attribute short codes will be displayed within those brackets where they exist. When attributes are configured with point or percent adjustments, applying an attribute will cause the student’s grade book average to be recalculated to account for the adjustment once the grade book is saved.

Short Story Q...
81 [ ]
85 [EX]

To select attributes or to enter a note, right click in the cell (or click between the [ ] brackets). A pop-up window will appear, where the user may select any appropriate attributes and/or add student assignment notes as needed. Click the Update button to save changes.



When a note exists for a given assignment, a blue triangle indicator will appear in the bottom right corner of the cell.



## Add Assignments

Assignments are the actual tasks students will be graded on. Each assignment must be named, have a designated point value, have a date and a marking period designation, and be linked to a category. For information on how to add multiple assignments at one time, refer to the *Batch Add/Edit Assignments* section.

- To add a single assignment, click the Add Assignment  button found in the grade book toolbar at the bottom of the screen.

	Avg	Student	Short Story Q...	Short Story P...	Presentation	Homework #1	Exam 1	Homework #2	Exam 2
1	87.41	Anders, Samuel	85 []	90 []	[]	175 []	B []	85 []	[EX]
2	86.39	Bally, James	85 []	98 []	[]	175 []	B []	85 []	78 []
3	88.16	Broderick, Brynn	70 [EX]	90 []	[]	175 []	B []	85 []	[EX]
4	89.14	Broussard, Jonathan	85 []	89 []	[]	175 []	B []	85 []	95 []
5	85.73	Button, Patricia	85 []	85 []	[]	175 []	B []	85 []	84 []
6	85.31	Claypool, Abigail	81 []	90 []	[]	175 []	B []	85 []	81 []
7	87.31	Clerk, David	85 []	90 []	[]	175 []	B []	85 []	87 []
8	85.84	Clerk, Nina	85 []	74 []	[]	175 []	B []	85 []	91 []
9	81.56	Dickson, Brigid	85 []	90 []	[]	175 []	B []	85 []	64 []

- The screen will refresh with entry fields where you can define this assignment.

Info Roster Attendance Grades Alerts Seating Chart

**ENGLISH 11 [PERIOD 1] [A,B]**

Jump to: English 11 (S1,P1) [A,B]

NAME:


DESCRIPTION:

POINTS:

DATE:

MARKING PERIOD:

CATEGORY:


ASSOCIATED FORM:  

Include in average  
 Allow parent access  
 Include notes

- Fill in the fields as appropriate:

- Name (free-text, required, up to 50 characters): Enter an assignment Name (such as “take home project” or “chapter 3 quiz” etc.). Only the first 15 characters will display on the Grade book editor screen, but the whole name will appear when you mouse over it. The name should be specific. More than one assignment may be added with the same name, provided they are assigned to different dates. Each assignment must have a unique name and date combination.
- Description (free-text, optional, up to 255 characters): Enter a description for the assignment, if desired. This will be displayed in the grade book editor when mousing over assignment names, and on the My Home > Assignments tab on student records.
- Points (required): Number of points this assignment is worth. If a single entry field appears, it assumes you are only entering numeric values. If you do not see the Points options you require for setting up your assignments, contact your district’s schooltool liaison. Depending on your district’s preferences, you may see two (2) radio button options for Points:
  - Numeric (required, numeric): If selected, a numeric field appears. The point value must be 1 or greater, unless your district allows zero-point assignments.
  - Other (drop-down): Select from a district-defined group of options, such as rubric scales, pass/fail, alpha scales, etc.
- Date (required, date field, defaults to current date): You may use this field for the date assigned or the date due. Use the pop-up calendar to select the date, or enter the date manually using the mm/dd/yyyy format. This date is only used to help you organize and track your assignments.

*Note:* If you add all of your assignments on the same day and do not change the date field, they will appear in alphabetical order by assignment name.

- Marking Period (required, drop-down): Select a marking period from the drop-down. This designation is used to tie an assignment to the selected marking period. All averages will be calculated based on marking period designations (rather than dates). This is also used to determine which assignment scores are included when submitting marking period and/or progress report grades, to determine the average shown on the **My Home > Grades** tab, and the assignments that are shown on a student’s **My Home > Assignments** tab.
  - Category (required, drop-down): You should see a list of all the categories you added to this grade book. This value will default to the first value in the list.
4. If you have Forms available, you may use the drop-down to select a form and click Add to associate it with this assignment.
- A. Once a form has been associated with the assignment, you can use the Distribute  button in the upper right to send it to all students in the section.



5. Decide whether to include this assignment in student averages. The “Include in average” check box is checked by default; simply uncheck it by clicking once, and this assignment will not be included in averages. An example might be an assignment that measures participation which has no actual score;





you might give each student who attended a 1 out of 1, but choose not have this impact the overall class average.

6. Decide whether to allow parent access through the parent portal to this assignment. The Allow parent access is not checked by default; simply check the box by clicking once and this assignment will be viewable to a parent when accessing schooltool.

*Note:* Keep in mind that if your district uses Push Notifications for the schooltool Mobile App, users may get notifications when assignment grades are saved for assignments designated as Allow Public Access.

- A. Choose whether or not to include assignment notes for individual students in the parent portal. This option is unchecked by default and does not appear if student assignment notes are not configured for use. When this option is enabled for an assignment, students' notes for that assignment will appear on the **My Home > Assignments** tab.

*Note:* The Allow Public Access check box and the Include Notes option only appear if your district allows parent access to schooltool.

7. When you have finished building this assignment, save your work using either method A or B below:
  - A. If you wish to add another assignment after this one, click once on the Save Assignment and add another button. The first assignment will be saved, and the tab will refresh allowing you to add another assignment.
  - B. If you wish to add only this assignment, and return to the grade book, click once on the Save assignment and return to grade book button. Use this button when you have finished adding assignments. In this example we will save and return to the grade book.
8. Repeat these steps for each assignment in this grade book.
9. When you have finished adding assignments, return to the Grade book editor View area (finish adding your assignment and click the Save and return to grade book button, OR click the Return to grade book without saving button in the upper right corner of the assignment area).
10. Save your entire grade book. Click once on any of the Save grade book changes buttons found in the upper portion of the Grade book editor View in the Grades tab to save the assignment(s) to the grade book.

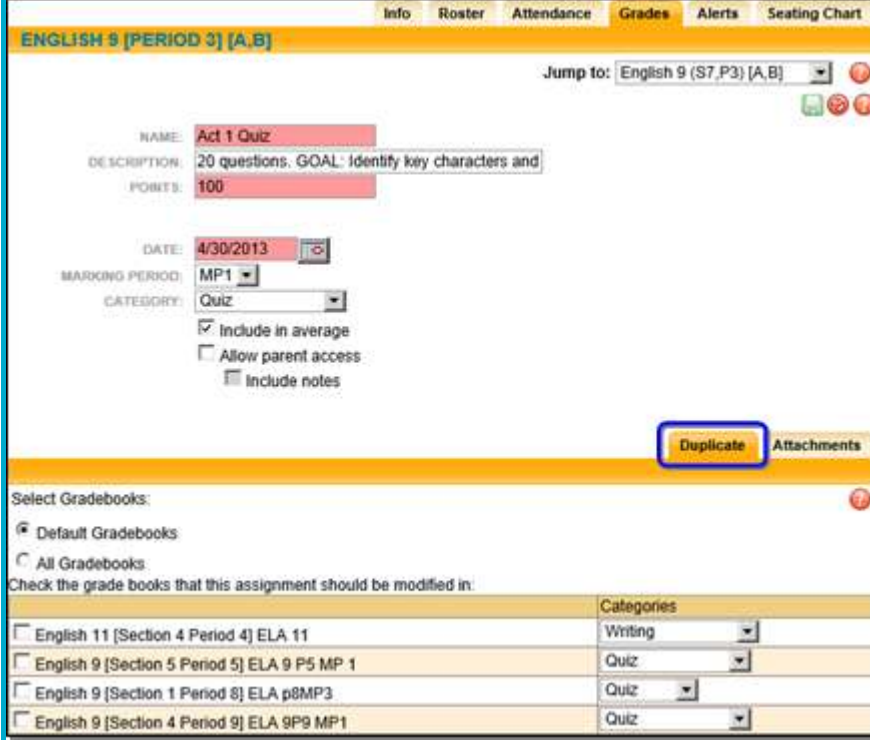
## Add Assignments to Multiple Grade Books

Often it will be necessary to add assignments during the marking period, after your grade books have been set up. Schooltool allows users to add a new assignment at any time, and to add a single assignment to multiple grade books (if multiple grade books exist) at the same time.

*Note:* You must have at least one grade book to use this procedure.

1. To create an assignment, navigate to the Grades tab and click once on the Add assignments button in the grade book toolbar. The tab will refresh with entry fields for the new assignment, as well as the Duplicate tab, along the bottom of the assignment area.

*Note:* If you do not see the Duplicate tab, it means you do not have any other grade books to copy this assignment to.



The screenshot shows the 'ENGLISH 9 [PERIOD 3] [A,B]' interface. At the top, there are tabs for 'Info', 'Roster', 'Attendance', 'Grades', 'Alerts', and 'Seating Chart'. Below the tabs, there is a 'Jump to:' dropdown menu set to 'English 9 (S7,P3) [A,B]'. The main form contains the following fields:

- NAME: Act 1 Quiz
- DESCRIPTION: 20 questions. GOAL: Identify key characters and
- POINTS: 100
- DATE: 4/30/2013
- MARKING PERIOD: MP1
- CATEGORY: Quiz
- Include in average
- Allow parent access
- Include notes

At the bottom right of the form, there are two buttons: 'Duplicate' and 'Attachments'. Below the form, there is a section titled 'Select Gradebooks:' with two radio buttons: 'Default Gradebooks' (selected) and 'All Gradebooks:'. Below this, there is a table with the following columns: 'Check the grade books that this assignment should be modified in:' and 'Categories'.


Check the grade books that this assignment should be modified in:	Categories
<input type="checkbox"/> English 11 [Section 4 Period 4] ELA 11	Writing
<input type="checkbox"/> English 9 [Section 5 Period 5] ELA 9 P5 MP 1	Quiz
<input type="checkbox"/> English 9 [Section 1 Period 8] ELA p8MP3	Quiz
<input type="checkbox"/> English 9 [Section 4 Period 9] ELA 9P9 MP1	Quiz

2. Enter the assignment details: Name, Description, Points, Date, Marking Period, Category, whether this will be included in averages or not and whether to allow parent access. Note that if you are using Forms, these cannot currently be duplicated in other grade books.
3. Use the Duplicate tab to add this assignment to one (or more) of your existing grade books for other sections/courses. Click once in the check box to the left of the name of each grade book that should also have this assignment added to it.

*Note:* Use the radio button to toggle the list of available grade books between only those defined as a “default” grade books or all grade books for all courses in the current year.

4. Use the Categories drop-down list at the right of each grade book row to put the assignment in the correct category. (Remember, grade books can each have their own categories, so you will need to choose the appropriate category per grade book.)

*Note:* You can also add an attachment to the assignment by clicking on the Attachment tab and using the browse button to locate and upload the attachment.

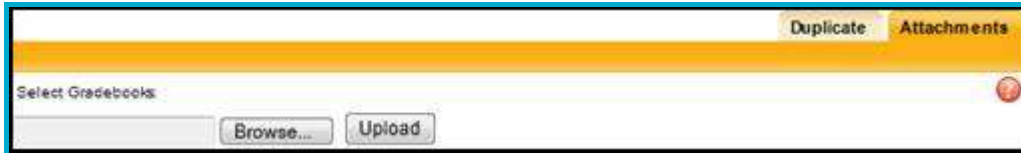
5. Select the Save assignment and return to the grade book  button (upper right corner of the Grades tab) to save the new assignment to this grade book and to each grade book checked on the Duplicate tab.

*Note:* To verify that the new assignment has been added to the other selected grade books, you can review each grade book.

## Attachments Tab

Any number of files, and any file type, may be added to an assignment.

1. To add attachments to an assignment, click on the Attachments tab.



2. Click the Browse button and locate the file to attach.



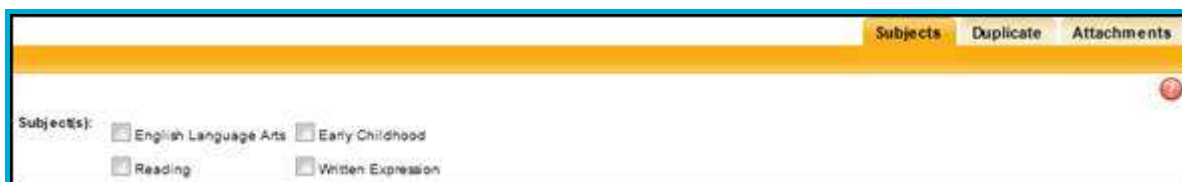
3. Click Upload to attach the file to the assignment. You must upload the file for the attachment to be added.
4. The uploaded file will appear in the list of attached files when the upload is completed.



5. Once an attachment has been added to an assignment, you may click the Select ▶ button to open the file or the Delete ✕ button to remove it.
6. Remember to Save  the assignment after adding or removing an attachment.

## Subjects Tab

The Subjects tab helps teachers organize assignments and grade students according to performance in one or more subject areas at a time. Any number of subjects may be selected. To associate an assignment with, simply check or uncheck the appropriate subject boxes and Save  the assignment.

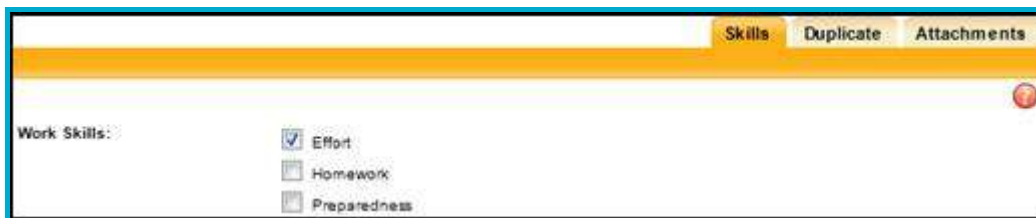


## Descriptors Tab


The Descriptors tab allows teachers to tie specific descriptors to individual assignments. This allows schooltool to calculate averages per descriptor when teachers use the “Grade Book Copy Grades” feature when submitting Marking Period grades. This is typically used only by elementary teachers, and only applies for descriptor-based graded courses.







## Skills Tab

The Skills tab allows teachers to tie assignments to specific skills within pre-defined skill sets. This option is only available for districts that have set up skill sets and associated those skill sets with courses. Assignments can be tied to any number of individual skills. The Grade Book Editor will allow filtering based on skills or skill sets, and other grading screens may include skill and skill set averages, depending on district grading settings.



## Edit Assignments

1. Navigate to the Grades tab for the appropriate class to view the grade book editor.
2. Click once on the assignment title you wish to modify and click the Edit Assignment  button.

	Avg	Student	Asse...	10 Se...	Legal ...	12 Me...	Transit..	Jou
1	89.56	Adams, Donna	98 [3p...	84 [ ]	 Edit			[ ]
2	100.60	Bailey, Donna	98 [3p...	95 [ ]	 Delete			[ ]
3	94.60	Barnes, Joseph	98 [ ]	91 [ ]	 Mass Entry			[ ]
4	85.74	Barnes, Susan	85 [3p...	87 [ ]	 Print by Student ID			[ ]
5	81.00	Campbell, Benjamin	82 [ea]	78 [ ]	 Print by Name			[ ]
6	84.20	Clark, Mary	81 [ ]	90 [ ]	 Sort	82 [ ]	83 [ ]	44 [ ]
7	93.80	Coleman, William	98 [ ]	95 [ ]	92 [ ]	92 [ ]	91 [ ]	[ ]
8	63.20	Edwards, Raymond	0 [ ]	65 [ ]	65 [ ]	61 [ ]	68 [ ]	[ ]

*Note:* For information on editing multiple assignments at once, refer to the *Batch Add/Edit Assignments* section.



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3. The assignment details will appear in editable fields.





The screenshot shows the 'ENGLISH 11 [PERIOD 1] [A,B]' assignment details form. At the top, there are navigation tabs: Info, Roster, Attendance, Grades, Alerts, and Seating Chart. Below the tabs, there is a 'Jump to:' dropdown menu set to 'English 11 (S1,P1) [A,B]'. The form fields are as follows:


- NAME:** Character Chart (with a red 'x' icon to delete)
- DESCRIPTION:** (empty text box)
- POINTS:** 100 (with a red background)
- DATE:** 5/27/2016 (with a calendar icon)
- MARKING PERIOD:** MP6 (with a dropdown arrow)
- CATEGORY:** Quizzes/Tests (with a dropdown arrow)
- ASSOCIATED FORM:** Form #1 (with a dropdown arrow and a green '+' icon to add)
- Include in average
- Allow parent access
- Include notes

4. Make changes to the Name, Points, Date, Marking Period, and/or Category, and/or any of the check box options for this assignment if desired.
5. If you have Forms available, you may use the drop-down to select a form and click Add to associate it with this assignment.

Info Roster Attendance **Grades** Alerts Seating Chart


**ENGLISH 11 [PERIOD 1] [A,B]**


Jump to: English 11 (S1,P1) [A,B]    


NAME: Character Chart 



DESCRIPTION:

POINTS: 100


DATE: 5/27/2016 

MARKING PERIOD: MP6 

CATEGORY: Quizzes/Tests 

ASSOCIATED FORM: Form #1  

Include in average  
 Allow parent access  
 Include notes



A. To distribute the form to the students in that section, click the Distribute  button in the upper right corner of the screen.

Info Roster Attendance **Grades** Alerts Seating Chart


**ENGLISH 11 [PERIOD 1] [A,B]**

Jump to: English 11 (S1,P1) [A,B]    

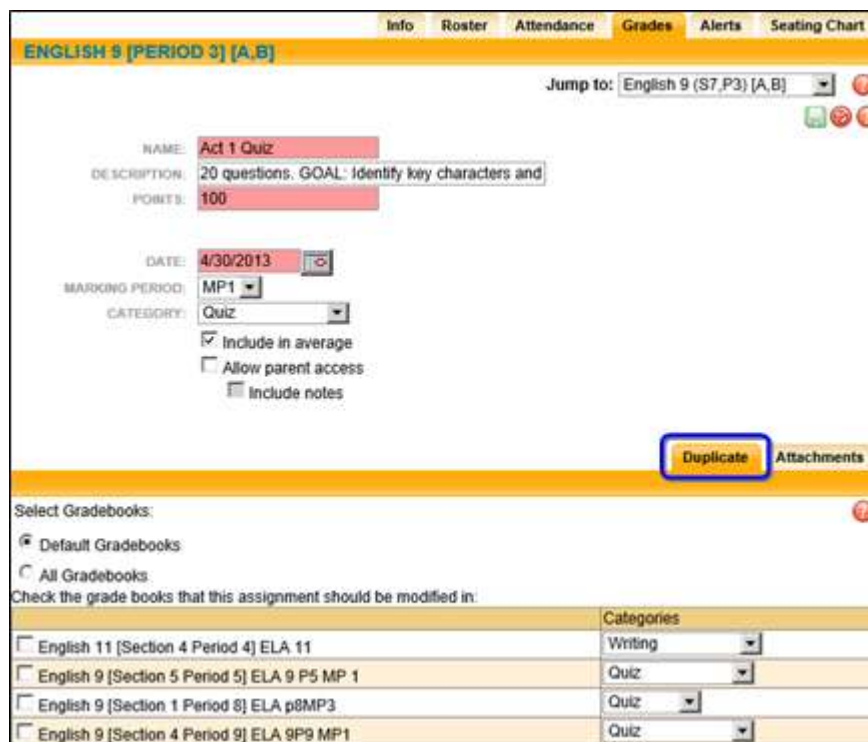
NAME: Character Chart 

6. Apply these changes or add this assignment to other grade books if desired by clicking once in the check box(es) in the Duplicate tab (see the *Add Assignments to Multiple Grade Books* or *Edit Assignments in Multiple Grade Books* sections for more information).
7. Click the Update assignment and return to the grade book  button in the upper right corner of the Grades tab. The screen will refresh displaying the modified assignment.
8. When you have finished editing assignments, click once on the Save grade book changes  button to save your work.

## Edit Assignments in Multiple Grade Books

- To modify an assignment, click on the assignment title and click on the Edit Assignment  button. The screen will refresh with detail fields for that assignment, as well as the Duplicate tab, along the bottom of the assignment area. The Duplicate tab shows all available grade books.

*Note:* If you do not see the Duplicate tab, it means you do not have any grade books to copy these changes to.



ENGLISH 9 [PERIOD 3] [A,B]

Jump to: English 9 (S7,P3) [A,B]

NAME: Act 1 Quiz

DESCRIPTION: 20 questions. GOAL: Identify key characters and

POINTS: 100

DATE: 4/30/2013

MARKING PERIOD: MP1

CATEGORY: Quiz

Include in average  
 Allow parent access  
 Include notes

**Duplicate** Attachments

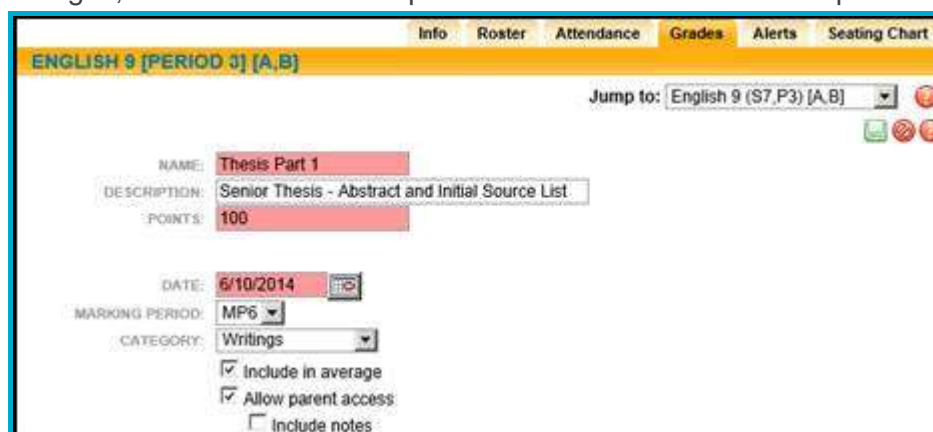
Select Gradebooks:

Default Gradebooks  
 All Gradebooks:

Check the grade books that this assignment should be modified in:

	Categories
<input type="checkbox"/> English 11 [Section 4 Period 4] ELA 11	Writing
<input type="checkbox"/> English 9 [Section 5 Period 5] ELA 9 P5 MP 1	Quiz
<input type="checkbox"/> English 9 [Section 1 Period 8] ELA p8MP3	Quiz
<input type="checkbox"/> English 9 [Section 4 Period 9] ELA 9P9 MP1	Quiz

- Enter the assignment details: Name, Points, Date, Marking Period, Category, whether or not this will be included in averages, and whether to allow parent access. Pink fields are required.



ENGLISH 9 [PERIOD 3] [A,B]

Jump to: English 9 (S7,P3) [A,B]

NAME: Thesis Part 1

DESCRIPTION: Senior Thesis - Abstract and Initial Source List.

POINTS: 100

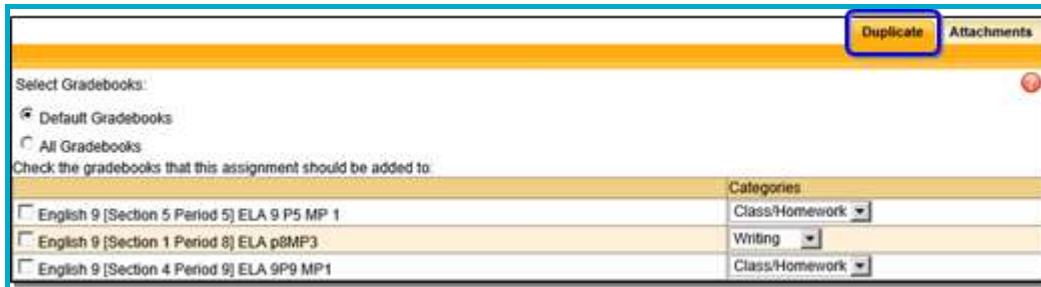
DATE: 6/10/2014

MARKING PERIOD: MP6

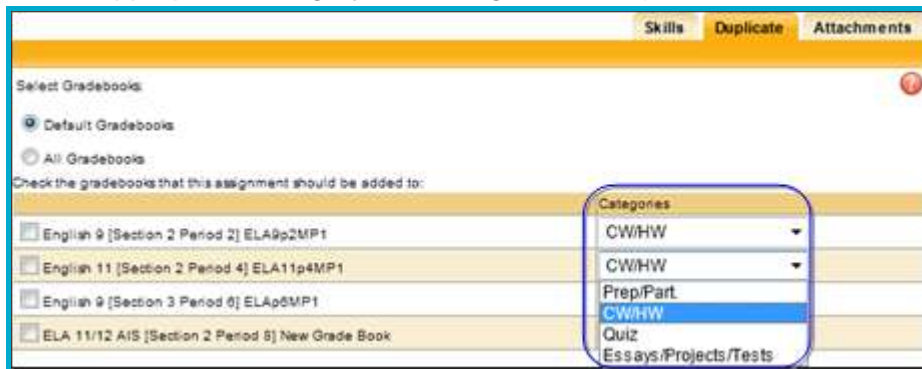
CATEGORY: Writings


Include in average  
 Allow parent access  
 Include notes

2. Use the Duplicate tab to apply these changes to one (or more) of your existing grade books for other sections/courses. Click once in the check box to the left of the name of each grade book that should also have this assignment changed. Note that if you are using Forms, these cannot currently be duplicated in other grade books.



- A. Use the Categories drop-down list at the right of each grade book row to put the assignment in the correct category. (Remember, grade books can each have their own categories, so you will need to choose the appropriate category for each grade book.)



3. Select the Update assignment and return to grade book  button (upper right corner of the screen) to save the changes to this assignment.
4. If you have selected additional grade books using the Duplicate tab, schooltool will attempt to copy those changes to the selected grade books one at a time. If a matching assignment exists in any selected grade book, the assignment changes will be applied to those grade books.
5. If no errors are encountered and the update completes successfully, the changes will be applied and the user will be returned to the grade book editor.
6. If an error occurs, the user will see a warning message on the screen, indicating which grade book was not updated. Other selected grade books will be updated appropriately unless indicated otherwise. You will receive a separate message for each grade book affected.
7. An error may be due to any of the following possible situations:
  - Grading Scale not found: This will occur if you change the grading scale for an assignment and attempt to copy that change to a grade book where that grading scale does not exist.

Warning: Did not copy to ENGLISH 10 [Section 14 Period 8] gb2 because the grading scale cannot be found in that grade book.

- Another assignment exists with the same name: If an assignment exists in another grade book with the same name but different details, you will be unable to copy the assignment changes. This applies to situations where identical assignments were added to the grade books but then were



manually edited individually, because those edits will change the details of that individual assignment and it will no longer be recognized as the “same” assignment as in other grade books.


**Warning: Did not copy to ENGLISH 10 [Section 14 Period 8] gb2 because another assignment with the same name already exists in that grade book.**

- No assignments with that name: If the assignment to be modified does not exist in another grade book, it cannot be modified. To correct this, add a matching assignment to the desired grade book.

**Warning: Did not copy to ENGLISH 9 [Section 4 Period 3] new because an assignment of that name does not exist in that grade book.**

8. To verify that the new assignment has been modified in the other selected grade books, you can review each grade book.

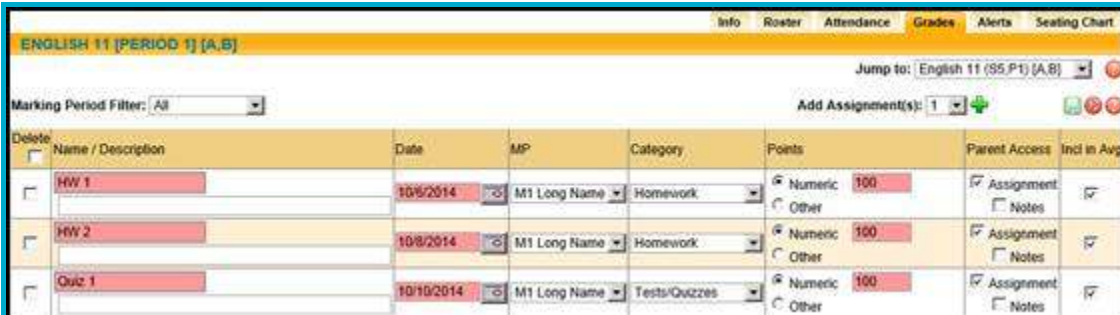
## Batch Add/Edit Assignments

To make batch assignment changes, click the Batch Edit Assignments  button, located at the bottom of the screen in the Grade Book Editor Toolbar.




	Avg	Student	Quiz - 1	Vocab - 1	Quiz - 2	Vocab - 2	Quiz - 3	Vocab - 3
1	86.67	Barnes, Gloria	76 []	87 []	65 []	91 []	88 []	87 []
2	94.20	Evans, Benjamin	93 []	97 []	97 []	96 [EX]	94 []	92 []
3	83.82	Flores, Pamela	83 []	82 []	87 []	84 []	86 []	82 [L1]
4	80.00	Gonzalez, Jennifer	82 []	79 []	79 []	81 []	81 []	77 []

The screen will refresh to display a list, presented in edit mode, that contains all assignments that currently exist in that grade book. The list can be sorted by any column, and may be filtered by marking period using the Marking Period Filter drop-down in the upper left corner. By default, the list includes assignments from all marking periods.



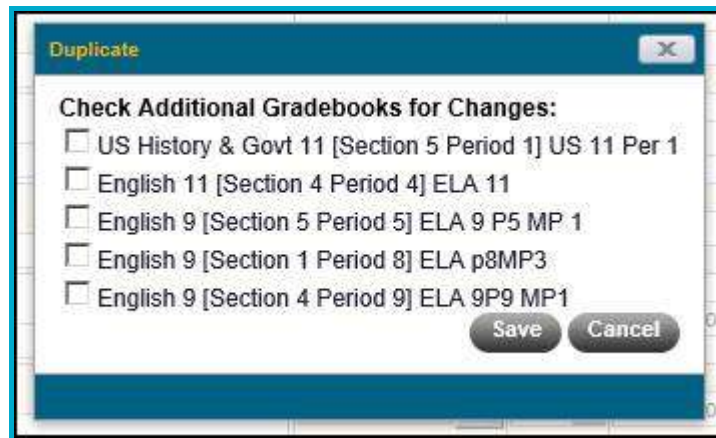
Delete	Name / Description	Date	MP	Category	Points	Parent Access	Incl in Avg
<input type="checkbox"/>	HW 1	10/6/2014	M1 Long Name	Homework	Numeric 100	<input checked="" type="checkbox"/> Assignment <input type="checkbox"/> Notes	<input checked="" type="checkbox"/>
<input type="checkbox"/>	HW 2	10/8/2014	M1 Long Name	Homework	Numeric 100	<input checked="" type="checkbox"/> Assignment <input type="checkbox"/> Notes	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Quiz 1	10/10/2014	M1 Long Name	Tests/Quizzes	Numeric 100	<input checked="" type="checkbox"/> Assignment <input type="checkbox"/> Notes	<input checked="" type="checkbox"/>

*Note:* Once a user saves changes from this screen, all modifications are applied to the grade book editor as a single operation, including changing existing assignments, deleting existing assignments, and adding new assignments. If multiple grade books are selected, these changes will be applied across all selected grade books at once.

To modify existing assignments, simply locate the assignment(s) to be changed, edit all appropriate fields, and click the Save  button to apply changes.


*Note:* All required fields must contain valid information. An error message will appear for any invalid field entries to indicate the specific assignment(s) that contain invalid data.

A pop-up will appear with a list of the default (active) grade books for each course section.



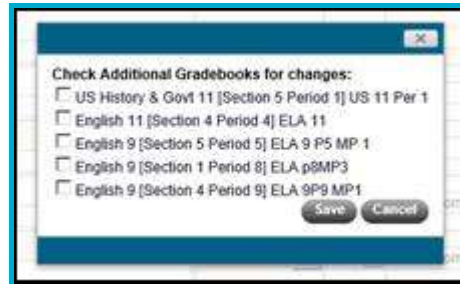
To apply the new assignments and/or modifications to other grade books, simply select the desired grade books and click Save.

*Note:* When adding assignments to multiple grade books, keep in mind that the destination grade book must have matching categories in order to copy the assignment. In addition, when modifying or deleting existing assignments, the assignment names and dates must be the same in both grade books in order for changes to be applied.



To delete one or more assignments, check the box to the left of each assignment to be removed (or use the check box in the header to select all assignments) and click the Save  button to permanently delete all selected assignments.

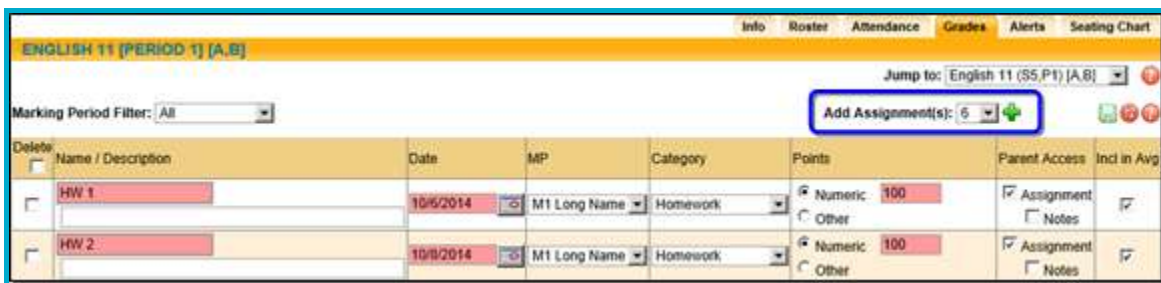
ENGLISH 11 [PERIOD 1] [A,B]								Info	Rooster	Attendance	Grades	Alerts	Seating Chart
Marking Period Filter: All								Jump to: English 11 (95,P1) [A,B]					
Add Assignment(s): 1													
Delete	Name / Description	Date	MP	Category	Points	Parent Access	Incl in Avg						
<input type="checkbox"/>	HW 1	10/6/2014	M1 Long Name	Homework	Numeric 100	<input checked="" type="checkbox"/> Assignment <input type="checkbox"/> Notes	<input checked="" type="checkbox"/>						
<input checked="" type="checkbox"/>	HW 2	10/8/2014	M1 Long Name	Homework	Numeric 100	<input checked="" type="checkbox"/> Assignment <input type="checkbox"/> Notes	<input checked="" type="checkbox"/>						
<input type="checkbox"/>	Quiz 1	10/10/2014	M1 Long Name	Tests/Quizzes	Numeric 100	<input checked="" type="checkbox"/> Assignment <input type="checkbox"/> Notes	<input checked="" type="checkbox"/>						

In the pop-up that appears, select the appropriate grade books from which you wish to delete this assignment, and click Save.




A warning message will appear asking the user to confirm this operation; click OK to proceed or click Cancel to return to the Batch Edit Assignments screen without deleting.

To add one or more new assignments to the grade book in batch mode, select the appropriate number from the drop-down in the upper right button and click the Add  button. The new assignments will be added as blank rows at the top of the assignment list. Enter all information as needed and click Save  to add the assignments. Select any grade books to add the assignments to and click Save to return to the grade book editor.



## Delete Assignments

1. Navigate to the Grades tab for the appropriate class to view the grade book editor.
2. Click once on the assignment title and click the Delete Assignment  button.

	Avg	Student	Asse...	10 Se...	Legal ...	12 Me...	Transit..	Jou
1	89.58	Adams, Donna	98 [3p...	84 [ ]				[ ]
2	100.60	Bailey, Donna	98 [3p...	95 [ ]				[ ]
3	94.60	Barnes, Joseph	98 [ ]	91 [ ]				[ ]
4	85.74	Barnes, Susan	85 [3p...	87 [ ]				[ ]
5	81.00	Campbell, Benjamin	82 [ea]	78 [ ]				[ ]
6	84.20	Clark, Mary	81 [ ]	90 [ ]	82 [ ]	83 [ ]	44 [ ]	[ ]
7	93.80	Coleman, William	98 [ ]	95 [ ]	92 [ ]	92 [ ]	91 [ ]	[ ]
8	63.20	Edwards, Raymond	0 [ ]	65 [ ]	65 [ ]	61 [ ]	68 [ ]	[ ]


Toolbar: All Marking Periods - 12-13 English 9 GB

3. A prompt will display asking if you are sure you want to delete this assignment.



4. Click OK to complete the delete action. The assignment will be removed from the editor view.


*Warning:* There is no way to recover an assignment and any grades associated with it after you have confirmed the delete transaction.

5. Repeat the steps for any other assignments to be deleted.
6. When you have finished deleting assignments, click once on the Save grade book changes  button to save your work.

## Transferring Assignment Grades for Students who Switch Sections

When a student is switched between two sections of the same course, both with the same teacher, the teacher will be presented with a new icon next to the student's name that will allow transfer of assignment grades from the student's previous grade book.

To transfer these assignment grades:

1. Navigate to the Grade Book Editor of a course section that a student was recently switched into
2. Locate and click on the "Move grades..."  button

	Avg	Student	Short Story P...	Homework #1	Exam 1	Homework #2
1	0.00	Anders, Samuel	[ ]	[ ]	Select One [ ]	[ ]
2	85.20	Broderick, Brynn	86 [ ]	175 [ ]	B [ ]	85 [ ]
3	87.39	Broussard, Jonathan	89 [ ]	175 [ ]	B [ ]	85 [ ]
4	86.10	Button, Patricia	85 [ ]	175 [ ]	B [ ]	85 [ ]
5	85.31	Claypool, Abigail	90 [ ]	175 [ ]	B [ ]	85 [ ]
6	0.00	Clerk, David	[ ]	[ ]	Select One [ ]	[ ]
7	83.52	Clerk, Nina	74 [ ]	175 [ ]	B [ ]	85 [ ]
8	86.68	Dickson, Brigid	90 [ ]	175 [ ]	B [ ]	85 [ ]
9	81.06	Fairrow, Christopher	90 [ ]	175 [ ]	B [ ]	85 [ ]

Note: Once assignments have been copied over for a specific student, the "Move grades..." button will no longer appear for that student. If there are no grades to copy over for a specific student, the "Move grades..." button will not appear.

3. Read the warning message, and click OK to continue. All assignment grades will be copied from the student's previous grade book into the current one.



Note: Assignment grades will not be copied over if the assignment name, date, or attributes are different in the two grade books. If there are existing grades in the current grade book, they will not be overwritten by imported grades. These existing grades will be skipped, and blank assignment grades will be imported.

## Grade Book Editor Reports


There are four (4) reports available to you while you are working in the grade book editor:









- Grade Book Report (per student)
- Grade Book Report (per class)
- Plan Book Report
- Assignment Report


## Grade Book Report (per Class or per Student)






The Grade book report is a view of an individualized student's performance in this course. When printed from within the Grade Book Editor View, it includes an overall class average, the number of days tardy, the student's average per category, any attributes, weighting and all assignment scores. When running this report per class, it will generate a report that includes all students in the course. When running for an individual student, the same information displays but is limited to the selected student.


*Note:* The Grade book report is also available under the Grade Book Reports View. By printing this report under the Grade Book Reports View, you have additional options available from a pre-screen to control the information displayed on the report.

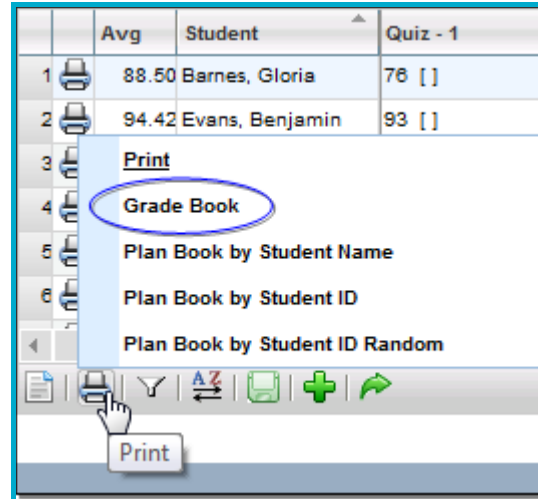
To print the Grade Book Report for a specific student, click the Print  icon in that student's row in the editor grid. The Grade Book Report for that student will automatically generate in a new window.

	Avg	Student	Short Story Q...
	86.64	Anders, Samuel	81 []
2 	86.64	Baily, James	85 []
3 	85.20	Broderick, Brynn	70 [EX]
4 	87.39	Broussard, Jonathan	85 []
5 	86.10	Button, Patricia	85 []
6 	85.31	Claypool, Abigail	81 []
7 	88.06	Clerk, David	85 []
8 	83.52	Clerk, Nina	83 []
9 	86.68	Dickson, Brigid	94 []



To print the Grade Book Report for the whole class, click the Print  menu button on the grade book toolbar. Select "Grade Book" from the menu to print the Grade Book Report for the entire class. The report will generate automatically in a new window.



Assignment information is displayed on the Grade Book Report is based on the following logic:

- If an Exempt attribute is checked for an assignment, the report will show “Exempt” for that assignment (rather than showing a 0 / 0, as was previously displayed).
- If a No Credit attribute is checked for an assignment, the report will show 0 / 100 with a grade of 0 (this reflects current functionality; no change was made here).
- If a Flag attribute is checked for an assignment, the course will show the score / 100, with the appropriate grade indicated (this reflects current functionality; no change was made here).
- If an assignment has no score recorded, the report will show nothing (rather than showing a 0 / 0, as was previously displayed).
- If an assignment’s recorded score is 0, the report will show 0 / 100, with a grade of 0 (this reflects current functionality; no change was made here).
- Only those items with numeric grades will be used to calculate the student’s averages.

### Grade Book Report

2/4/09 11:05 am

Student: Anders, Samuel  
 Course: ENGLISH 9 / Period: 3 / Section: 4  
 Overall Average: 58.83      Days Tardy: 0

<b>HW</b>					
09/22/08	Homework #1	175.0	/	300	= 87.50
10/24/08	Homework #2	85.0	/	100	= 85.00
<b>HW Average:</b>		172.5	/	200	= 86.25
<b>Weighted Average:</b>		86.25	x	50.00	= 43.12
<b>Quizzes</b>					
10/10/08	Exam 1	4.0	/	100	= 4.00
<b>Quizzes Average:</b>		4.0	/	100	= 4.00
<b>Weighted Average:</b>		4.00	x	25.00	= 1.00
<b>Tests</b>					
11/21/08	Exam 2			Exempt	
<b>Tests Average:</b>		0.0	/	0	= 0.00
<b>Weighted Average:</b>		0.00	x	25.00	= 0.00

**Lists each graded assignment under the Category** (points to HW section)


**Column 1 indicates the student's score, Column 2 indicates the total possible score, and Column 3 indicates the average** (points to HW rows)

**Indicates Category weight** (points to Weighted Average row)

**If you used an attribute on the assignment, it will display next to the assignment** (points to Exempt label)

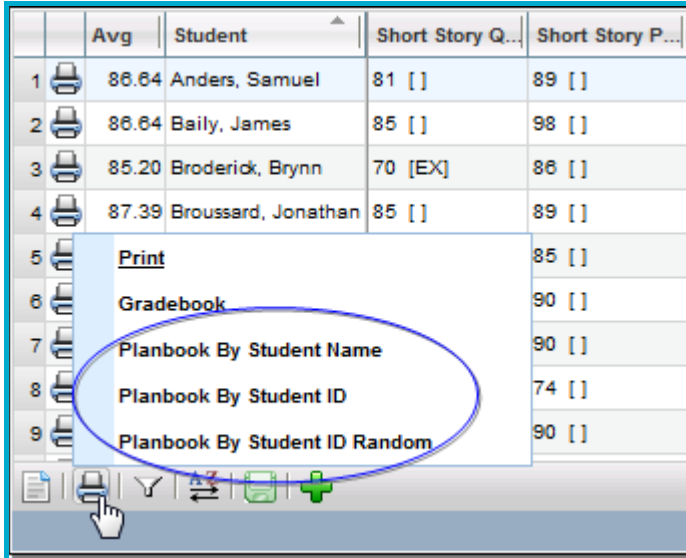
## Plan Book Report

The Plan Book report is a grid-like report allowing you to see all students compared to each other, their overall course averages, their averages per category and per assignment.

To print the Plan Book Report for the whole class, click the Print  menu button on the grade book toolbar. Select the appropriate “Planbook...” option to print the Plan Book Report for the entire class. The following print options are available for this report:

- Planbook By Student Name (the report will display student names, and students will be sorted alphabetically in ascending order by Student Name (Last Name, First Name))
- Planbook by Student ID (the report will display Student ID numbers instead of names, and students will be sorted in ascending order by Student ID)
- Planbook By Student ID Random (the report will display student ID numbers instead of names. The students will be displayed in random order, regardless of name or ID number)

	Avg	Student	Short Story Q...	Short Story P...
1	86.64	Anders, Samuel	81 [ ]	89 [ ]
2	86.64	Baily, James	85 [ ]	98 [ ]
3	85.20	Broderick, Brynn	70 [EX]	86 [ ]
4	87.39	Broussard, Jonathan	85 [ ]	89 [ ]
5		<b>Print</b>		85 [ ]
6		<b>Gradebook</b>		90 [ ]
7		<b>Planbook By Student Name</b>		90 [ ]
8		<b>Planbook By Student ID</b>		74 [ ]
9		<b>Planbook By Student ID Random</b>		90 [ ]



The report will generate automatically in a new window.



**Plan Book Report** 02

Course: AMER LIT REGENTS      Period: 4      Section Number: 2  
 Teacher: BRYANS,CLAUDIA      Gradebook: Amer Lit Reg P4 01 0587

	Class Average	9/25 Avg	10/2 Avg	10/23 Avg	11/25 Chapter 1 HW	11/29 Chapter 1 Coursework	12/4/7 Chapter 1 Final	Chapter 2 Homework	Chapter 2 Coursework
AVERILL, Abton	86.72	88.00	87.00	85.00	85.00	88.00	87.00		
AVERILL, Devon	83.11	85.00	82.00	83.00	83.00	85.00	82.00		
AVERILL, Jennifer	85.26	83.00	85.00	88.00	88.00	83.00	85.00		
BENTON, Daphn	93.17	95.00	94.00	92.00	98.00	95.00	94.00		
BELUS, Parker	87.82	88.00		87.00	87.00	88.00	83.00		
BRIGHTON, Morgan	95.11	92.00	94.00	100.00	100.00	92.00	94.00		
BUCKINGHAM, Julio	80.33	80.00	82.00	79.00	78.00	80.00	82.00		
BURKHART, David	75.26	81.00	78.00	75.00	76.00	81.00	76.00		
CAPOSCHINI, Lisa	84.00	88.00	84.00	82.00	82.00	88.00	84.00		
CARSON, Brian	83.00	88.00	83.00	89.00	88.00	88.00	83.00		
CLARK, Frank	86.74	88.00	87.00	88.00	88.00	85.00	87.00		
DANZON ELD, Cody	88.68	88.00	88.00	84.00	84.00	88.00	88.00		
DANKERFELD, Michael	88.61	88.00	88.00	83.00	83.00	88.00	88.00		
ELFRANTS, Cassandra	76.00	73.00	76.00	74.00	74.00	73.00	76.00		
GARFIELD, Daniel	91.72	89.00	92.00	94.00	94.00	89.00	92.00		
GILBERT, Andrew	85.67	95.00	94.00	99.00	99.00	95.00	94.00		
GOEBEL, Anthony	83.58	88.00	83.00	82.00	82.00	88.00	83.00		
GOODMAN, Nicholas	81.28	82.00	80.00	83.00	83.00	82.00	80.00		
GRUCYK, Nicholas	88.94	88.00	85.00	89.00	89.00	88.00	85.00		
HARVARD, Mark	88.11	79.00	72.00	69.00	69.00	79.00	72.00		

## Assignment Reports

This report is a way for teachers to print and post scores for a simple assignment for all students without names. It displays a list of Earned Points (the number of points a student received) and Scores (the actual grade a student received) for each assignment.

To print an Assignment Report, click on the assignment title and click the appropriate Print button from the Assignment menu (Print by Student ID displays student ID numbers without names, while Print by Name includes both student ID and student name).

	Avg	Student	Asse...	10 Se...	Legal ...	12 Me...	Transit...	Jou	
1	89.58	Adams, Donna	98 [3p...	84 [ ]	Edit Delete Mass Entry <b>Print by Student ID</b> Print by Name Sort			[ ]	
2	100.60	Bailey, Donna	98 [3p...	95 [ ]				[ ]	
3	94.60	Bames, Joseph	98 [ ]	91 [ ]				[ ]	
4	85.74	Bames, Susan	85 [3p...	87 [ ]				[ ]	
5	81.00	Campbell, Benjamin	82 [ea]	78 [ ]				[ ]	
6	84.20	Clark, Mary	81 [ ]	90 [ ]		82 [ ]	83 [ ]	84 [ ]	[ ]
7	93.80	Coleman, William	98 [ ]	95 [ ]		92 [ ]	92 [ ]	91 [ ]	[ ]
8	63.20	Edwards, Raymond	0 [ ]	65 [ ]		65 [ ]	61 [ ]	68 [ ]	[ ]

All Marking Periods - 12-13 English 9 GB



The report will generate automatically in a new window.

Grade Book Report				
Course: AMER LIT HIGHERS		Teacher(s): BRYANCLAUDIA		
Period: 4		Section/Number: 2		
Assignment: Chapter 1 HW				
Student	Assignment Date	Earned Points	Possible Points	Score
23833	09/11/2006	70.00	100	70.00
6622	09/11/2006	85.00	100	85.00
5556	09/11/2006	88.00	100	88.00
5502	09/11/2006	83.00	100	83.00
3147	09/11/2006	79.00	100	79.00
7134	09/11/2006	83.00	100	83.00
4711	09/11/2006	89.00	100	89.00
4704	09/11/2006	89.00	100	89.00
4629	09/11/2006	0.00	100	0.00
4277	09/11/2006	97.00	100	97.00
4496	09/11/2006	84.00	100	84.00
4453	09/11/2006	83.00	100	83.00
4381	09/11/2006	84.00	100	84.00
4313	09/11/2006	79.00	100	79.00
4297	09/11/2006	99.00	100	99.00
4261	09/11/2006	82.00	100	82.00
4179	09/11/2006	82.00	100	82.00

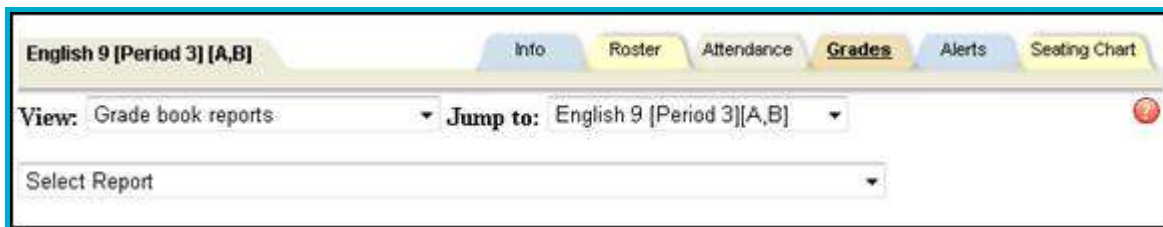
## Grade Book Reports

In addition to the reports available while working in the Grade Book Editor, there are five (5) reports available from the “Grade Book Reports” view.

- Assignment Report – Assignments with descriptors
- Grade Book Report – Students, assignments, categories, and grades
- Plan Book Report – Students, assignments, categories, and grades
- Grade Distribution Report – Grade distribution per assignment
- Missing Assignment Report – Students and the assignments they do not have grades for
- Grade Calculation Report – Students and the grades for each descriptor

## Reports in the “Grade Book Reports” View

The Grade Book Reports view opens a menu of additional report options. Select the report you wish to view from the drop-down. The screen will refresh to provide the corresponding pre-screen for that report. Pre-screen options will include date (or date range) and marking period but may also include additional options as appropriate for the selected report.



## Assignment Report

This report is a list of all assignments in this grade book, the date associated with each and the max points or grading scale.

To run the report, select a Marking Period or Date Range to determine which assignments should be included. If the course uses descriptor based grading, a checkbox option will be available to allow users to choose whether or not to show descriptors for each assignment on the report.



Grade Book Assignments		
Grade Book: Amer Lit Reg P4 Q1 0607		Teacher: BRYANSCLAUDIA
Section: 2		Year: 2006-2007
Class: AMER LIT REGENTS		Building: High School
Assignment	Date	Max Points or Grading Scale
Chapter 1 Coursework	09/13/2006	100.00
Chapter 1 HW	09/11/2006	100.00
Chapter 1 Test	09/14/2006	100.00
Chapter 2 Coursework	09/20/2006	100.00
Chapter 2 Homework	09/18/2006	100.00

## Grade Book Report

The Grade Book Report includes several options that control the information displayed on the report, and can be run for an entire section or for a sub-set of students. Select the appropriate options and choose the students to include in the report, then click Run Report to generate it.

Info Roster Attendance **Grades** Alerts Seating Chart

**ENGLISH 9 [PERIOD 1] [A,B]**

View: Grade book reports    Jump to: English 9 (S5,P1) [A,B]

Grade Book Report - Students, assignments, categories, and grades

Marking Period: All

Show assignments between 7/26/2013 and 7/18/9999

Show students with averages between    and   

Use Larger Fonts (single column)

Show Inactive Students

Show Attributes

Show Assignment Notes

Show Assignment Details

Hide Student Names

Show Quarterly Summary     Hide Class Average

Show Missing Assignments Section

Show Signature Lines

Order	Category
1	CW/HW
2	Essays/Projects/Tests
3	Prep/Part
4	Quiz
5	Super Special Projects

**Run Report**

<input checked="" type="checkbox"/> Include in Report	Name	Student ID
<input checked="" type="checkbox"/>	Adams, Donna J	1457
<input checked="" type="checkbox"/>	Bailey, Donna L	319
<input checked="" type="checkbox"/>	Barnes, Joseph J	4379

Available options include the following:



- **Marking Period:** To run the report for a single marking period, select that value from the drop-down list. The report will list only those assignments tied to the selected marking period, and the student's overall average on the report will reflect only the selected marking period assignments. By default this option is set to All.
- **Assignment date range ("Show assignments between..."):** Users can select a date range to filter assignments. These date fields are required, and will be pre-populated by default to include all assignments in that grade book.
- **Student grade range ("Show students with averages between..."):** Users can select a grade range to filter students by current average. These numeric fields are not required and are not pre-populated.
- **Show Attributes:** If checked, any assignment Attribute codes are displayed on the report. This option is checked by default.
- **Show Assignment Details:** If checked, the report will display details about each assignment. When unchecked, only a summary of each category is displayed. This option is checked by default.
- **Hide Student Names:** When checked, student names will not be displayed on the report (only student IDs will be shown). This option is unchecked by default.
- **Use Larger Fonts (single column):** When checked, the report will be generated in a single-column format with larger fonts, rather than the smaller, two-column format. This option is unchecked by default.
- **Show Quarterly Summary:** When checked, this will display a summary section at bottom of each student's information, showing the student's quarterly average, the student's overall course average, and the average of the class as a whole. This option is unchecked by default.
  - **Hide Class Average (checkbox):** Users can choose whether or not to show the class average in the Quarterly Summary section. This checkbox is unchecked by default, and is only available if the "Show Quarterly Summary" option is checked.
- **Show Missing Assignments:** When checked, this will display a message at the bottom of each student's information, indicating the number of missing assignments (missing assignments are any assignments that is blank (no score received, and no attributes checked). This option is unchecked by default.
- **Show Signature Lines:** When checked, this will include a line at the bottom of each student's information for parent and student signatures. This option is unchecked by default.

Student: _____	Date: _____	Parent: _____	Date: _____
----------------	-------------	---------------	-------------

In addition, users may choose the order in which categories are displayed on the report. This may be accomplished by changing the numeric order values for each category (a category ranked "1" will display first, a category ranked "2" will display second, and so on). If a category has no number entered, that category will not show on the report. By default, categories are displayed alphabetically and are automatically ordered accordingly.

Grade Book Report			12/19/13 11:20 am
Assignment Dates from 7/26/2013 to 7/18/9999			
Student: Adams, Donna (1457)	Marking Period: All		Teacher(s): Johnson
Course: English 9 / Period: 1 / Section: 5	Overall Average: 107.80	Days Tardy: 0	
<b>CW/HW</b>			
07/26/13 Assembly Reflection [3p, M]	107.8 /	100 =	107.80
07/26/13 10 Sentences			
07/26/13 Legal Vocab. HW			
07/26/13 Transition HW			
07/26/13 Journal 2			
07/26/13 Journal 1			
10/18/13 1.3 Journal			
10/18/13 1.2.2 Journal			
10/18/13 1.2 Journal			
10/18/13 1.1 Journal			
07/18/99 New Assignment			
CW/HW Average: 107.8 /		100 =	107.80
Weighted Average: 107.80 x		20.00 =	21.56
<b>Essays/Projects/Tests</b>			
08/28/13 RJ Presentation1			
Essays/Projects/Tests Average: 0.0 /		0 =	0.00
Weighted Average: 0.00 x		40.00 =	0.00

## Plan Book Report

The Plan Book Report includes several options that control the information displayed on the report, and can be run for an entire section or for a sub-set of students. Select the appropriate options and choose the students to include in the report, then click Run Report to generate it.

Info Roster Attendance Grades Alerts Seating Chart

**ENGLISH 9 [PERIOD 1] [A,B]**

View: Grade book reports Jump to: English 9 (S5,P1) [A,B]

Plan Book Report - Students, assignments, categories, and grades

Marking Period: All

Show assignments between 7/26/2013 and 7/18/9999

Show students with averages between and

Use Larger Fonts

Show Inactive Students

Show Assignment Details

Show Class Average

Show Missing Assignments Section

Student Order: By Student Name ASC

Display	Category
<input checked="" type="checkbox"/>	CW/HW
<input checked="" type="checkbox"/>	Essays/Projects/Tests
<input checked="" type="checkbox"/>	Prep/Part
<input checked="" type="checkbox"/>	Quiz
<input checked="" type="checkbox"/>	Super Special Projects

**Run Report**

<input checked="" type="checkbox"/> Include In Report	Name	Student ID
<input checked="" type="checkbox"/>	Adams, Donna J	1457
<input checked="" type="checkbox"/>	Bailey, Donna L	319
<input checked="" type="checkbox"/>	Barnes, Joseph J	4379

Options available on the Plan Book Report pre-screen include the following:

- **Marking Period:** To run the report for a single marking period, select that value from the drop-down list. The report will list only those assignments tied to the selected marking period, and the student's overall



average on the report will reflect only the selected marking period assignments. By default this option is set to All.

- Assignment date range (“Show assignments between...”): Users can select a date range to filter assignments. These date fields are required, and will be pre-populated by default to include all assignments in that grade book
- Student grade range (“Show students with averages between...”): Users can select a grade range to filter students by current average. These numeric fields are not required and are not pre-populated.
- Use Larger Fonts: when checked, the report will be generated with larger fonts, rather than the smaller format. This option is unchecked by default.
- Show Inactive Students: when checked, the report will include all inactive students. This option is unchecked by default.
- Show Assignment Details: when checked, the report will display details for all assignments included in the report. This option is checked by default.
- Show Class Average: when checked, the left-most column for overall class average will be hidden. This option is unchecked by default.
- Show Missing Assignments Section: when checked, this will display a message at the bottom of each student’s information, indicating the number of missing assignments (missing assignments are any assignments that is blank (no score received, and no attributes checked). This option is unchecked by default.
- Student Order: this drop-down determines how students are sorted and displayed on the report. Options include:
  - “By Student Name ASC: The report will display student names, and will sort based on Student Name (Last Name, First Name) in ascending order.
  - By Student ID ASC: The report will display student ID numbers instead of names. The report will be sorted based on student ID in ascending order.
  - By Student ID Random: The report will display student ID numbers instead of names. The students will be displayed in random order, regardless of name or ID number.
- Users may use the Categories list to select which categories are displayed on the report. By default, all categories are checked and will therefore show on the report.

		Plan Book Report							
Course: ENGLISH 9		Period: 3				Section Number: 4			
Teacher: Fairbanks		Gradebook: New 2							
		9/22/08	10/10/08	10/24/08	11/21/08				
Class Average									
HW									
Quizzes									
Tests									
Avg: 83.07									
Class Avg: 86.67									
Class Avg: 80									
Class Avg: 79.5									
Homework #1 Points: 200 Class Avg: 87.5									
Exam 1 Class Avg: 80									
Homework #2 Points: 100 Class Avg: 85									
Exam 2 Points: 100 Class Avg: 79.5									
Anders, Samuel	84.17	86.25	80.00		175.00	B	85.00	Ex	
Bally, James	82.62	86.25	80.00	78.00	175.00	B	85.00	78.00	
Broderick, Brynn	84.17	86.25	80.00		175.00	B	85.00	Ex	
Broussard, Jonathan	86.88	86.25	80.00	95.00	175.00	B	85.00	95.00	
Button, Patricia	84.12	86.25	80.00	84.00	175.00	B	85.00	84.00	
Gaypool, Abigail	83.38	86.25	80.00	81.00	175.00	B	85.00	81.00	
Clerk, David	84.88	86.25	80.00	87.00	175.00	B	85.00	87.00	
Clerk, Nina	85.88	86.25	80.00	91.00	175.00	B	85.00	91.00	
Dickson, Shae	78.17	86.25	80.00	84.00	175.00	B	85.00	84.00	

Notes:

- For each assignment, the assignment name is displayed on the first line, while the number of possible points and the Class Average for that individual assignment are displayed on the next line(s) for each individual assignment.
- When calculating averages, assignments with no score entered (blank or marked as Exempt) are not included in the average. A score of zero (0) will be included in the average.
- If an assignment is marked as Exempt, this will be indicated on the Plan Book Report as “Ex.”

## Grade Distribution Report

This report breaks down the student grades and the percentages of students who got each grade, per assignment along with the assignment average, max number of points, and student names. It is a multiple page report and helps teachers see the ranges of points and how many students fall into each range.



Grade Book Grade Distribution

Grade Book: Amer Lit Reg P4 Q1 0607  
 Section: 2  
 Class: AMER LIT REGENTS

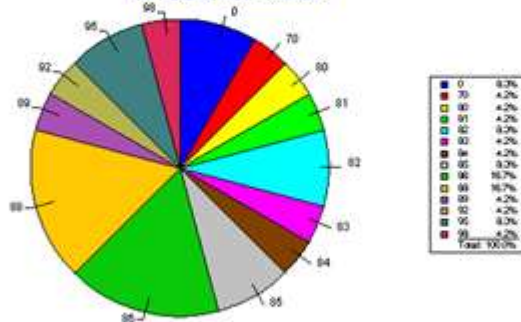
Teacher: BRYANS/CLAUDIA  
 Year: 2006-2007  
 Building: High School

Category: Coursework

Assignment	Date	Max Points or Grading Scale	Average
Chapter 1 Coursework	09/13/2006	100.00	79
<u>Student</u> BLUES, Parker	Score: 98	Distribution: 1 / 24	
<u>Student</u> BENTON, David GILBERT, Andrew	Score: 95	Distribution: 2 / 24	
<u>Student</u> BRIGHTON, Morgan	Score: 92	Distribution: 1 / 24	
<u>Student</u> GARFIELD, Daniel	Score: 89	Distribution: 1 / 24	
<u>Student</u> AVERILL, Aaron DANGERFIELD, Cody DANGERFIELD, Michael OREOORY, Nicholas	Score: 88	Distribution: 4 / 24	

<u>Student</u> BUCKINGHAM, Julio	Score: 80	Distribution: 1 / 24
<u>Student</u> HARVARD, Mark	Score: 70	Distribution: 1 / 24
<u>Student</u> ELEFANTE, Cassades HIGHLAND, Justin	Score: 0	Distribution: 2 / 24

For Chapter 1 Coursework



Assignment	Date	Max Points or Grading Scale	Average
Chapter 2 Coursework	09/20/2006	100.00	83
<u>Student</u> BLUES, Parker	Score: 96	Distribution: 1 / 24	



## Missing Assignment Report

This report lists all students who are missing one or more assignment grades, along with the specific name and date of what is missing. Assignments that were marked with an attribute with a type of “exempt” or “no credit” will not display on this report.

Missing Assignment Report		02/13/2007
<b>Teacher(s):</b> BRYANS/CLAUDIA		
<b>Course:</b> AMER LIT REGENTS		
<b>Section Number:</b> 2	<b>Period:</b> 4	
<b>Gradebook:</b> Amer Lit Reg P4 Q1 0607		
<hr/>		
<b>AVERILL, Allison (6622)</b>		
Chapter 2 Coursework On 09/20/2006		
Chapter 2 Homework On 09/18/2006		
<hr/>		
<b>AVERILL, Devon (5502)</b>		
Chapter 2 Coursework On 09/20/2006		
Chapter 2 Homework On 09/18/2006		
<hr/>		
<b>AVERILL, Jennifer (3970)</b>		
Chapter 2 Coursework On 09/20/2006		
Chapter 2 Homework On 09/18/2006		
<hr/>		
<b>BENTON, David (3602)</b>		
Chapter 2 Coursework On 09/20/2006		
Chapter 2 Homework On 09/18/2006		
<hr/>		
<b>BLUES, Parker (4577)</b>		
Chapter 1 Test On 09/14/2006		
Chapter 2 Coursework On 09/20/2006		
Chapter 2 Homework On 09/18/2006		
<hr/>		
<b>BRIGHTON, Morgan (3941)</b>		
Chapter 2 Coursework On 09/20/2006		
Chapter 2 Homework On 09/18/2006		

## Grade Calculation Report

This report displays a breakdown by category and subject on an individual student basis. Grades are displayed for each assignment, as is a category average. This report is typically used only by elementary teachers.

Grade Calculation Report	
02/17/2009 9:57:45 AM	
<b>Teacher(s):</b> Brown/Lewis	
<b>Course:</b> General Education 4	
<b>Section Number:</b> 2	
<b>Gradebook:</b> New to test report	
<b>Beach, Emma (66606)</b>	
<b>Spelling</b>	
Spelling	93.85
Unit 7 Homework	67
Unit 7 Test	
Unit 8 Homework	55
Unit 9 Homework	
assignment 3	

## Submit Marking Period Grades

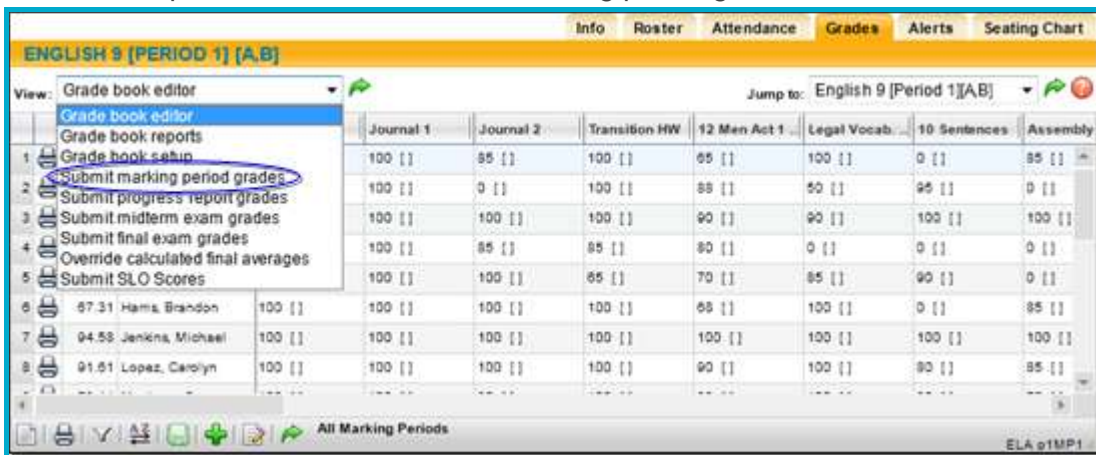
Marking Period grades are the grades that appear on student report cards at the end of each marking period (quarter, trimester, etc). This process is the same for each marking period, including the final marking period.

*Note:* This procedure is typically performed by secondary teachers only.

If the grade book has been used, grades can be copied from all assignment grades to a final marking period grade. If the grade book has not been used, grades can be entered manually.

Grades can only be entered during open grading periods. These are controlled by district personnel. Once grading periods have been locked, only a guidance counselor can change marking period grades.

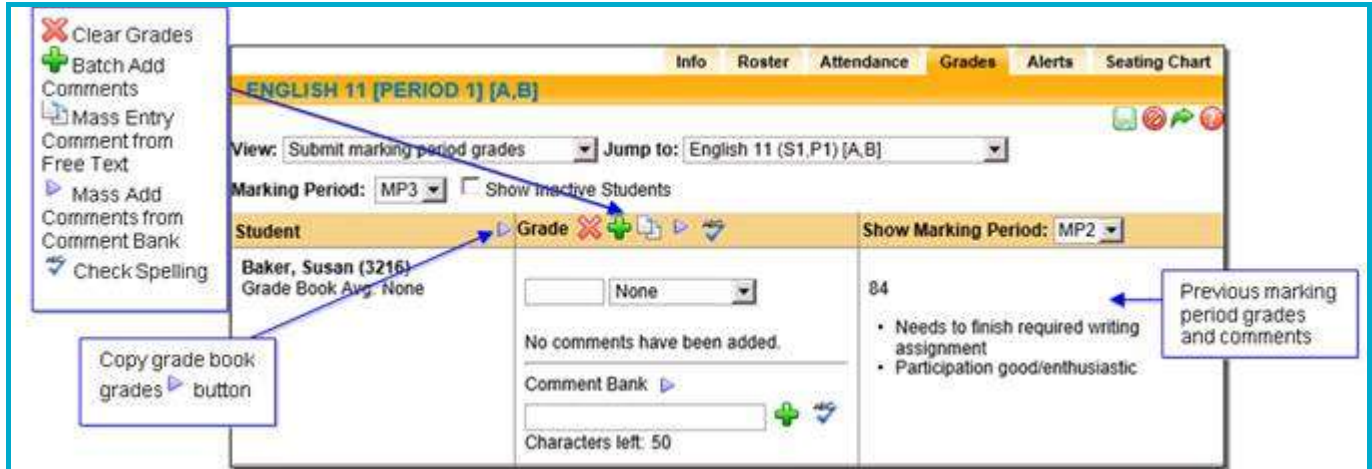
1. From the My Home view, select a course from your course list and access the Grades tab. Assuming your grade book has been set up, it will display, along with a list of students and any assignments in the Grade book editor View.
2. From the View drop-down list, select Submit marking period grades.



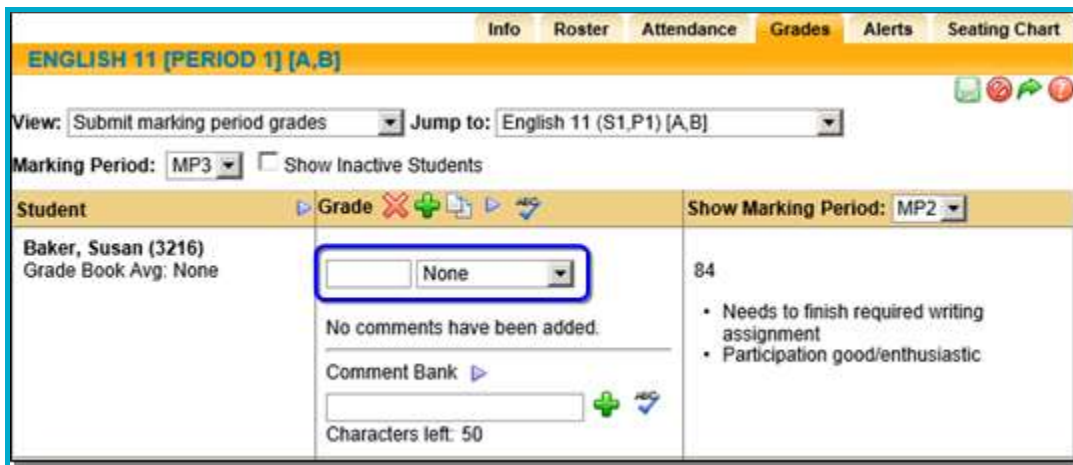
	Journal 1	Journal 2	Transition HW	12 Men Act 1	Legal Vocab...	10 Sentences	Assembly
1	100 []	85 []	100 []	65 []	100 []	0 []	85 []
2	100 []	0 []	100 []	88 []	50 []	95 []	0 []
3	100 []	100 []	100 []	90 []	90 []	100 []	100 []
4	100 []	85 []	85 []	80 []	0 []	0 []	0 []
5	100 []	100 []	65 []	70 []	85 []	90 []	0 []
6	87.31	Harris, Brandon	100 []	100 []	100 []	0 []	85 []
7	94.58	Jenkins, Michael	100 []	100 []	100 []	100 []	100 []
8	91.61	Lopez, Carolyn	100 []	100 []	100 []	90 []	85 []

*Note:* If the marking period is unlocked/open, the view will refresh with a list of students and entry fields for their marking period grades. If the marking period is locked (not open yet or was open and is now closed) the view will refresh with a list of students in read-only mode. If grades had been entered for the marking period before it was locked, they will appear in read-only mode as well. If the marking period is locked, you will not see entry fields.

3. Select the marking period for which you are entering grade information from the drop-down list. The default will be the current marking period. Use the “Show Inactive Students” checkbox to submit grades for students who are no longer in that course but were at some point during the selected marking period (students who dropped, withdrew, or switched from the course during that marking period).
4. The most recent marking period’s grade information will be displayed on the right side of the screen. To view other marking periods’ grades, skill set grades, and/or comments, simply select the desired marking period from the drop-down.

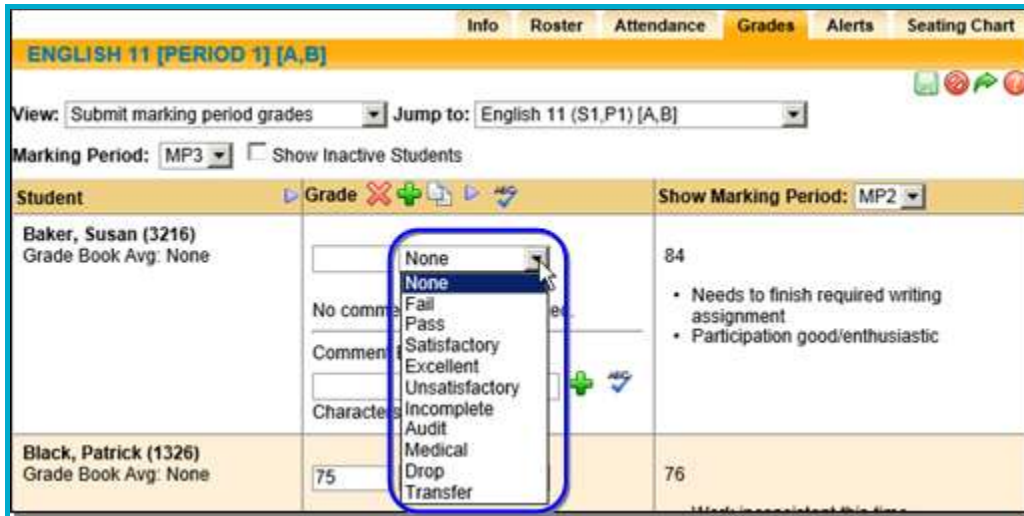


5. Assuming the marking period selected is unlocked, enter the grade information for each student:
  - A. If you have been using the grade book, you can copy your grade book average into the marking period grades for each student. In the Grade Book Average column, click once on the Copy grade book grades ▶ button to copy the current grade book averages into the grade field. This marking period grade is still editable if you choose to change it.
  - B. If you have not been using the grade book, you must manually enter the current alpha or numeric grades for each student.



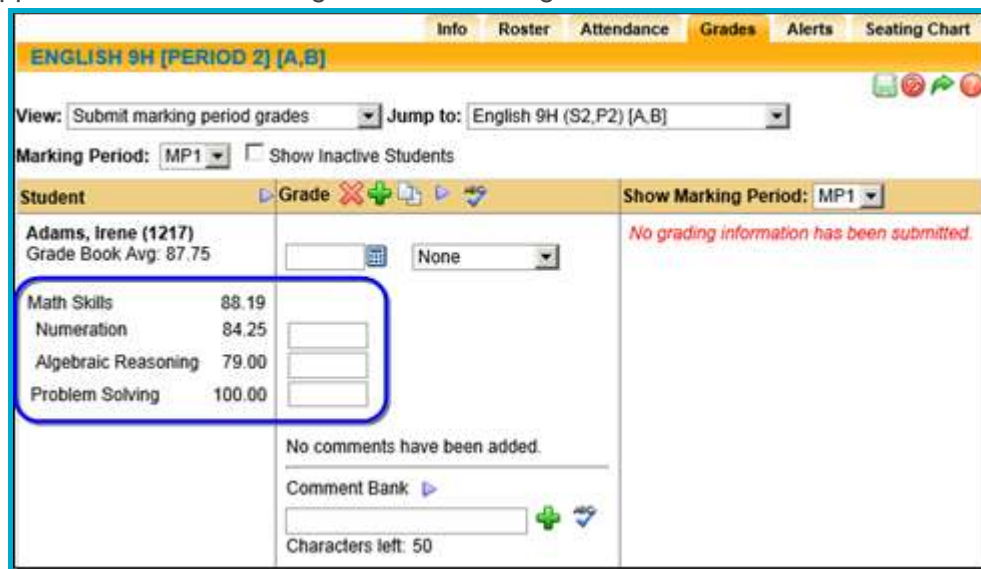
*Note:* The grading scale associated with this course is set up and maintained in the Course Catalog. If you use alpha grades, you will select from a drop-down list of options. If you use numeric grades, you will have a free-text entry field where you can type in the grade value.

- C. If the student has not completed the class and does not get a grade, use the grade note drop-down list to the right of the grade field to enter a non-completion comment. This list includes values such as medical, audit and incomplete, among other district-specific values.

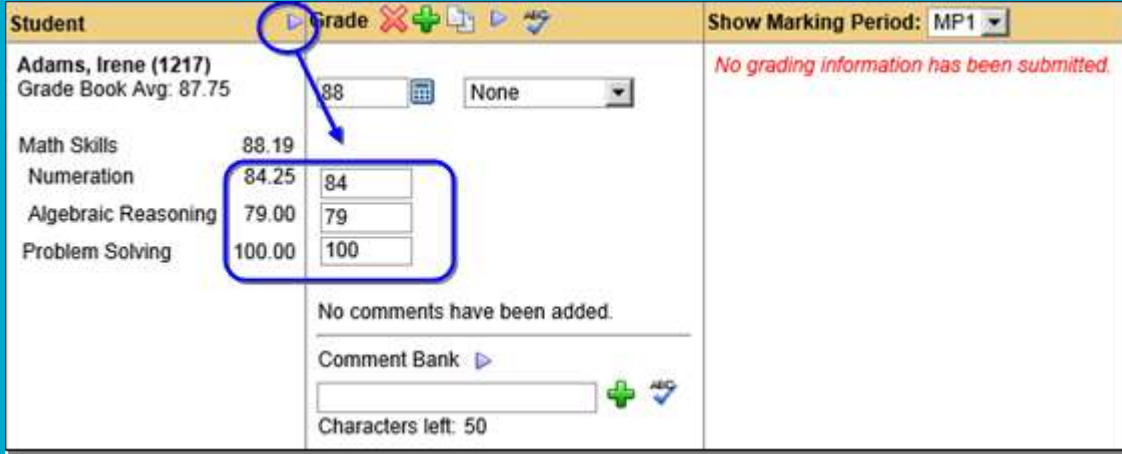


*Note:* You cannot save the grades if any student has both a grade and a grade note. It has to be one or the other!


6. If the course uses skills-based grading, the skill set average, as well as the average for each individual skill, will appear below the overall grade book average.

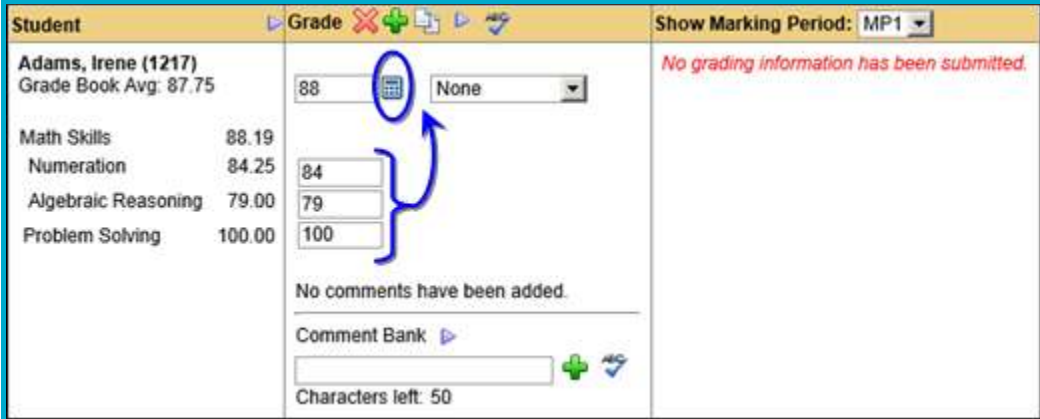


- A. For skill sets that drive grading, each individual skill average will be copied when using the Copy Grade Book Grades feature.




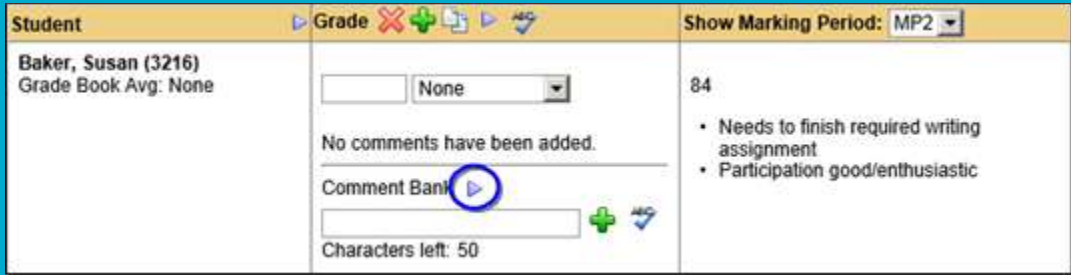
Student	Grade	Show Marking Period:
Adams, Irene (1217) Grade Book Avg: 87.75	88	MP1
Math Skills	88.19	
Numeration	84.25	
Algebraic Reasoning	79.00	
Problem Solving	100.00	


- B. To change skill grades, enter the appropriate value(s) in the Grade column and click the Recalculate  button to update the marking period average (if appropriate).
- If the “Allow Override of MP Grade” option is enabled for a given skill set, users can modify the overall average manually without recalculating using the individual skill grades.
  - If the “Allow Override of MP Grade” option is *not* enabled for a given skill set, users will be unable to manually override the overall average. If individual skill grades are modified, the average will automatically be recalculated to reflect the newly entered skill grades when the user clicks Save.





Student	Grade	Show Marking Period:
Adams, Irene (1217) Grade Book Avg: 87.75	88	MP1
Math Skills	88.19	
Numeration	84.25	
Algebraic Reasoning	79.00	
Problem Solving	100.00	

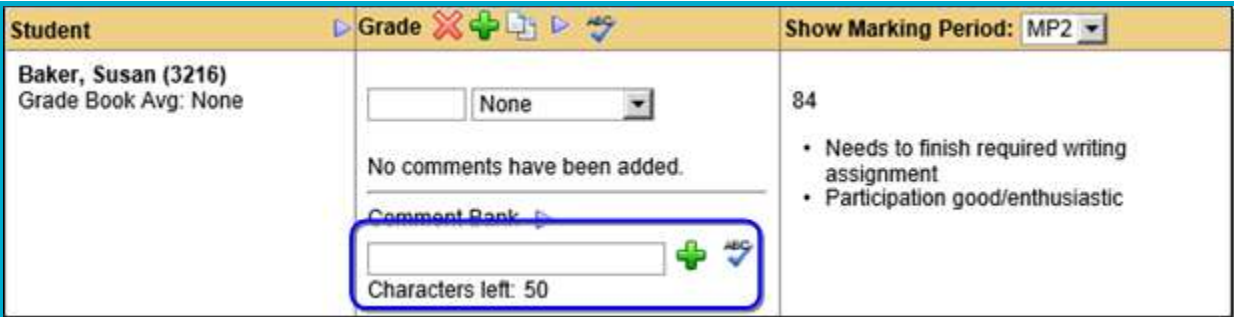
7. Add performance-related comments for each student, if desired, using one or more of these methods:
- Add performance-related comments from the Comment bank:
    - Selecting the Add comments from comment bank  button (next to Comment Bank) will bring up the entire comment bank so you can select multiple comments for that student. Use the check boxes to select one or more comments.




- Once you have selected the appropriate comments, click the Save Comments  button to save. Continue on for the rest of your class roster.



- B. Add a free-text comment about the student or their performance in the free-text field (this is optional; max number of characters is 50). Type your comment in the free-text field, then click the Add personal comment  button to the right of the text box to add the comment to the student's record.


















*Note:* To spell check your free-text comment, click once on the Check Spelling  button to the right of the free-text field. You can only check your work BEFORE you have added the comment.

*Note:* Comments entered here may not appear exactly as they will appear on the report.

- C. Add Comment Bank comments using the free-text field. Users may enter the numeric values associated with comments from the Comment Bank into the free-text field. If you wish to add multiple values at one time separate them with spaces or commas.

*Note:* Numeric comment values, also known as Translation Codes, are a district preference. If you are unable to enter numbers or the corresponding comments are not displaying, contact your schooltool liaison.










- Once you have listed all the numeric values, click once on the Add personal comment  button. The Comment Bank comments associated with those values will appear in the Grade column for that student.


Student	Grade    	Show Marking Period: MP2 
Baker, Susan (3216) Grade Book Avg: None	<input type="text" value="None"/>    Quality of work excellent   Satisfactory work Comment Bank  <input type="text" value="3"/>    Characters left: 49	84 <ul style="list-style-type: none"> <li>Needs to finish required writing assignment</li> <li>Participation good/enthusiastic</li> </ul>










Note: Use the Delete  buttons to remove one or more comments.

## To Add Comments for More Than One Student at a Time

- Type the numeric value(s) associated with a Comment Bank comment (if this feature is enabled) OR a free-text personal comment into the free-text field for a student.
- Repeat until all students have comments in their free-text fields.

Student	Grade    	Show Marking Period: MP2 
Baker, Susan (3216) Grade Book Avg: None	<input type="text" value="None"/>  No comments have been added. Comment Bank  <input type="text"/>   Characters left: 50	84 <ul style="list-style-type: none"> <li>Needs to finish required writing assignment</li> <li>Participation good/enthusiastic</li> </ul>

- Scroll back to the top of the Grades tab. Click once on the Batch Add Comments  button next to the Marking Period column heading (see above). The comments will all be added to the respective students at the same time.

Student	Grade    	Show Marking Period: MP2 
Baker, Susan (3216) Grade Book Avg: None	<input type="text" value="None"/>  No comments have been added. Comment Bank  <input type="text"/>   Characters left: 50	84 <ul style="list-style-type: none"> <li>Needs to finish required writing assignment</li> <li>Participation good/enthusiastic</li> </ul>

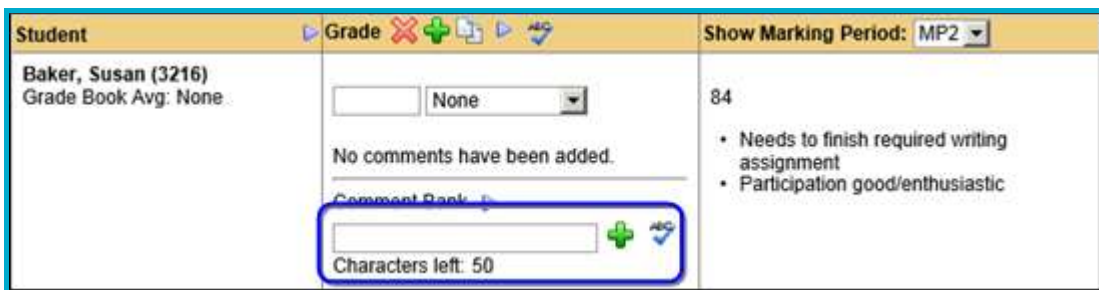


Note: If your district limits the number of comments (Comment Bank or other) which can be recorded and printed on progress reports, an error message will display once you have exceeded (or attempted to exceed) this number.

## To Add Free-text Comments to Everyone in the Class

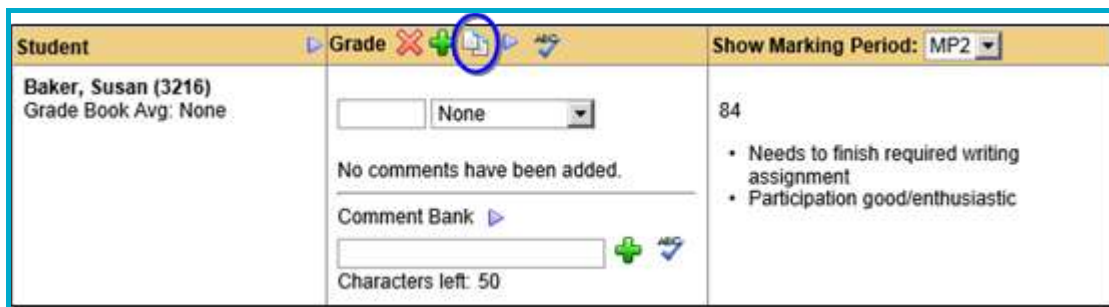
This feature uses the Mass Entry Comment from free-text field.

1. Enter a free-text comment for the first student in the list



Student	Grade	Show Marking Period: MP2
Baker, Susan (3216) Grade Book Avg: None	None No comments have been added. Comment Bank Characters left: 50	84 • Needs to finish required writing assignment • Participation good/enthusiastic

2. Use the Mass Entry Comment button from the free-text field to mass enter that free-text comment for the rest of the students in the class.



Student	Grade	Show Marking Period: MP2
Baker, Susan (3216) Grade Book Avg: None	None No comments have been added. Comment Bank Characters left: 50	84 • Needs to finish required writing assignment • Participation good/enthusiastic

3. You can also use the Add Comment from Comment Bank button to mass enter comments to every student in the class using the comment bank.
4. When you have finished adding comments for each student, click the Submit grades button on the upper right section of the Grades tab screen in order to save your work. Once grades have been submitted/saved, a confirmation message "Marking Period grades have been submitted" will appear.

Info Roster Attendance **Grades** Alerts Seating Chart


**ENGLISH 11 [PERIOD 1] [A,B]**


View: Submit marking period grades Jump to: English 11 (S1,P1) [A,B]

Marking period grades have been submitted.

Marking Period: MP3 Show Inactive Students

Student	Grade	Show Marking Period: MP2
Baker, Susan (3216) Grade Book Avg: None	91 None	84

Note: To clear all grades and start again, click once on the Clear grades  button located in the Grade column heading. This removes all grades, but leaves your comments.

Note: During the unlocked period, you may make changes to grades and/or comments and resubmit them as often as you like. Simply make the desired changes, and then click the Submit grades  button. This will overwrite previously submitted marking period grades information. Once the marking period's grading period is locked, changes can only be made by a guidance counselor.

Note: Use the Grade Verification Report to check your work before report cards are printed. The Grade Verification Report is found in the My Home Reports tab.

5/7/13 3:06 pm

### Grade Verification Report

Mindex HS : High School : 2012-2013

00049 (English)English 9	Section: 2	Period: 2	QT 1	QT 2	QT 3	QT 4	QT 5	QT 6	Credit	Johnson, Mary				(In-Progress)	Comments
										Mid term	FINAL	Rgt	Average		
Allen, Joshua M 875			25	31					(1.00)				(28)	Misses class frequently- in danger of failing	
Bailey, Margaret M 3179			90	80					(1.00)				(85)	Great effort- keep up the good work!	
Baker, Donna M 102			82	80					(1.00)				(81)	Pleasure to have in class- participate more!	
Edwards, Michael D 479			85	72					(1.00)				(78)	Pleasure to have in class- great student!	
Hernandez, Michelle R 91			90	86					(1.00)				(88)	Great work- excellent participation!	
Howard, Jack J 20509			75	37					(1.00)				(56)	Need more effort, more positive attitude	

## Submit Progress Report Grades

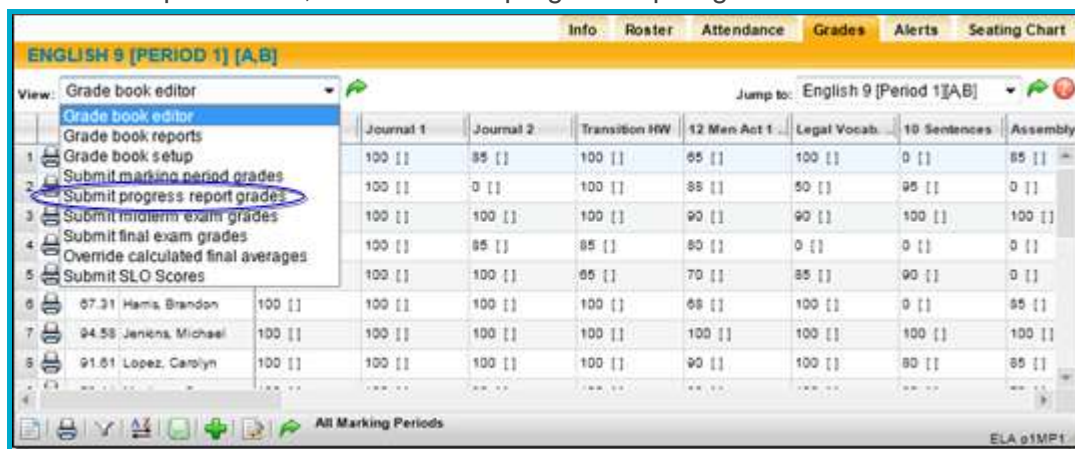
Progress Reports are typically performed mid-way through the marking period (i.e. at week 5 of a 10 week marking period cycle). They contain comments and/or grades which update parents on student performance and progress. In some cases, comments-based progress reports may contain comments that include grade range information.

*Note:* This procedure generally applies to secondary teachers only.

Progress Report grades and comments can only be entered during open grading periods. These are controlled by district personnel. Once grading periods have been locked, only a guidance counselor can change progress report information.

*Note:* Not all districts generate and distribute progress reports. Only use this procedure if your district follows this grading model.

1. From the View drop-down list, select Submit progress report grades.



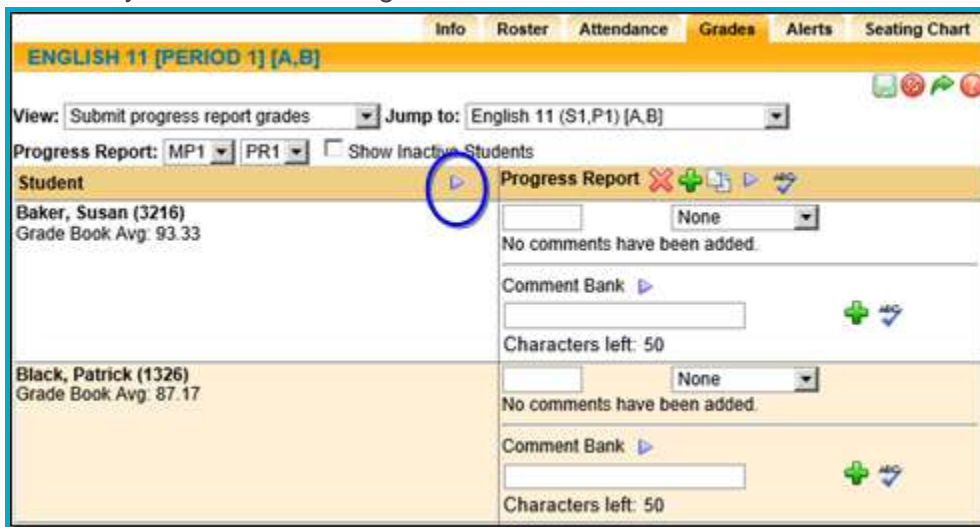
2. If the marking period is open (unlocked), the screen will refresh with the default marking and progress report periods and a list of students with grades and/or comment entry fields. Use the “Show Inactive Students” checkbox to submit grades for students who are no longer in that course but were at some point during the selected marking period (students who dropped, withdrew, or switched from the course during that marking period).

*Note:* If the marking period is locked, you will not see entry fields.

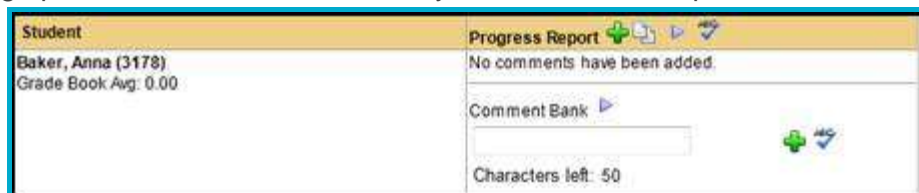
*Note:* If the progress report interval is locked (i.e., not yet open, or locked after entries were due), the progress report area will appear in read-only mode. If comments were entered, they will appear. If comments have not been entered yet, the Progress Report column will be blank. Contact your schooltool liaison to unlock the progress report period, or contact a guidance counselor if changes are required after the period has been locked.

3. Assuming that the marking period is open, select the marking period and progress report interval for which you are entering comments from the drop-down lists at the top of the student list. The default will be the current marking period/progress report interval.

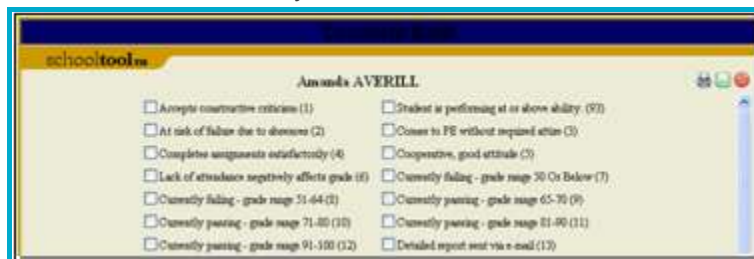
- A. If you have not been using the grade book, you must manually enter the current alpha or numeric grades for each student.
- B. If you have been using the grade book, you can copy your grade book average into the progress report grades for each student. In the Grade Book Average column, click once on the Copy grade book grades ▶ button to copy the current grade book averages into the grade field. This grade is still editable if you choose to change it.




4. Enter progress report comments for each student:
  - A. Add performance-related comments from the Comment bank:
    - Selecting the Add comments from comment bank ▶ button (next to Comment Bank) will bring up the entire comment bank so you can select multiple comments for that student.











- Use the check boxes to select one or more comments.
- Once you have selected the appropriate comments, click the Save Comments button to save. Continue on for the rest of your class roster.



- B. Add a free-text comment about the student or their performance in the free-text field (this is optional; max number of characters is 50).

- Type your comment in the free-text field, then click the Add personal comment  button to the right of the text box to add the comment to the student's record.


Student	Progress Report    
Baker, Anna (3178) Grade Book Avg: 0.00	No comments have been added.
	Comment Bank  Needs to prepare for class t   Characters left: 17

*Note:* To spell check your free-text comment, click once on the Check Spelling  button to the right of the free-text field. You can only check your work BEFORE you have added the comment.

*Note:* Comments entered here may not appear exactly as they will appear on the report


- C. Add Comment Bank comments using the free-text field. Users may enter the numeric values associated with comments from the Comment Bank into the free-text field. If you wish to add multiple values at one time separate them with spaces or commas.

*Note:* Numeric comment values, also known as Translation Codes, are a district preference. If you are unable to enter numbers or the corresponding comments are not displaying, contact your schooltool liaison.

- Once you have listed all the numeric values, click once on the Add personal comment  button. The Comment Bank comments associated with those values will appear in the Grade column for that student.

Student	Progress Report    
Baker, Anna (3178) Grade Book Avg: 0.00	  Could do better with more effort   Should spend more time studying
	Comment Bank  <input type="text"/> Characters left: 50

*Note:* Use the Delete  buttons to remove one or more comments.

- D. Add comments for more than one student at a time.
- Type the numeric value(s) associated with a Comment Bank comment (if this feature is enabled) OR a free-text personal comment into the free-text field for a student.
  - Repeat until all students have comments in their free-text fields.
  - Scroll back to the top of the Grades tab. Click once on the Batch Add Comments  button next to the Progress Report column heading. The comments will all be added to the respective students at the same time.

Student	Progress Report
Baker, Anna (3178) Grade Book Avg: 0.00	<div style="border: 1px solid gray; padding: 5px;"> <p>✖ Could do better with more effort</p> <p>✖ Should spend more time studying</p> </div> <p>Comment Bank ▶</p> <div style="border: 1px solid gray; width: 100%; height: 20px; margin-bottom: 5px;"></div> <p style="text-align: right;">+ ✖</p> <p>Characters left: 50</p>


*Note:* If your district limits the number of comments (Comment Bank or other) which can be recorded and printed on progress reports, an error message will display once you have exceeded (or attempted to exceed) this number.


Student	Progress Report
Baker, Anna (3178) Grade Book Avg: 0.00	<div style="border: 1px solid gray; padding: 5px;"> <p>✖ Could do better with more effort</p> <p>✖ Should spend more time studying</p> <p style="color: red; font-weight: bold;">Limited to 2 comments per student.</p> </div> <p>Comment Bank ▶</p> <div style="border: 1px solid gray; width: 100%; height: 20px; margin-bottom: 5px;"></div> <p style="text-align: right;">+ ✖</p> <p>Characters left: 50</p>


E. Add free-text comments to everyone in the class using the Mass Entry Comment from Free-text field.


- Enter a free-text comment for the first student in the list.

Student	Progress Report
Baker, Anna (3178) Grade Book Avg: 0.00	<div style="border: 1px solid gray; padding: 5px;"> <p>✖ Could do better with more effort</p> <p>✖ Should spend more time studying</p> </div> <p>Comment Bank ▶</p> <div style="border: 1px solid gray; width: 100%; padding: 2px;">Good effort</div> <p style="text-align: right;">+ ✖</p> <p>Characters left: 39</p>

- Use the Mass Entry Comment from the free-text  button to mass enter that free-text comment for the rest of the students in the class.

F. You can also use the Add Comment from Comment Bank  button to mass enter comments to every student in the class using the comment bank.

5. When you have finished adding comments for each student, click the Submit grades  button on the upper right section of the Grades tab screen in order to save your work. Once grades have been submitted/saved, a confirmation message “Progress report grades have been submitted” will appear.

*Note:* During the unlocked period, you may make changes to comments and resubmit them as often as you like. Simply make the desired changes, and then click the Submit grades  button. This will overwrite previously submitted progress report comments. Once the progress report period is locked, changes can only be made by a guidance counselor.

*Note:* Use the Teacher Progress Report to check your work before progress reports are printed. This report is found in the My Home > Reports tab.



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▶ schooltool.com

## Teacher Progress Report

High School / High School / 2007-2008

08/23/2007

**TEACHER: FULMAN**

**SUBJECT: ENGLISH 11 REGENTS -- SECTION 2**

AVERILL, Amanda M

CURRENT GRADE IS 98  
ACCEPTS CONSTRUCTIVE CRITICISM  
GOOD CLASS PARTICIPATION  
HELPS SET UP CLASS

AVERILL, Andrew J

CURRENT GRADE IS 91  
EXCELLENT CLASS PARTICIPATION  
HELPS SET UP CLASS

## Submit Descriptor Report Card Grades

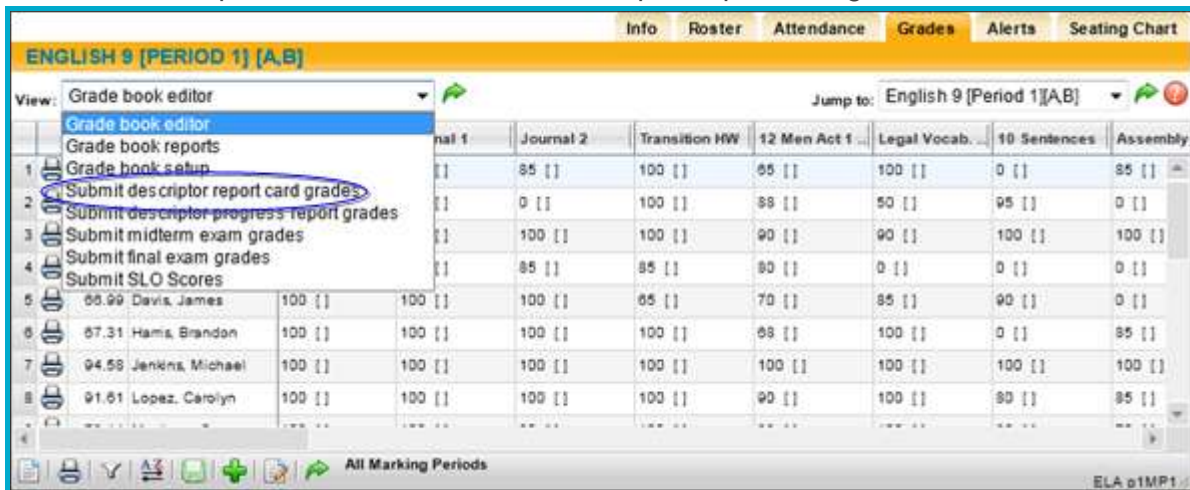
*Note:* This procedure is typically performed by elementary teachers only.

Descriptor report card grades are the grades that appear on student report cards at the end of each marking period (quarter, trimester, etc). This process is the same for each marking period, including the final marking period.

If the grade book has been used, grades can be copied from all assignment grades to a final marking period grade. If the grade book has not been used, grades can be entered manually.

Grades can only be entered during open grading periods. These are controlled by district personnel. Once grading periods have been locked, only a guidance counselor can change marking period grades.

1. Access the grade book for the appropriate class.
2. From the View drop-down list, select Submit descriptor report card grades.



3. The screen will refresh with the default Marking Period and a list of students. To grade by student, select a student and continue to the next screen to grade that student across all descriptors. To grade by descriptor, select that option and then choose a descriptor. Continue to the next screen to grade that descriptor for all students.



ENGLISH/LANGUAGE ARTS-K		
View: <input type="text" value="Submit descriptor report card grades"/> Jump to: <input type="text" value="English/Language ... (S1)"/>		
<input checked="" type="radio"/> By Student <input type="radio"/> By Descriptor		
Marking Period: <input type="text" value="MP1"/> <input type="checkbox"/> Show Inactive Students		
Name	Complete	
▶ Allen, Nicole (28166)	0 / 33	
▶ Baker, Charlotte (29111)	0 / 33	
▶ Brown, Helen (27571)	0 / 33	
▶ Davis, Joseph (28170)	0 / 33	
▶ Dtrain, Dennis (28174)	0 / 33	

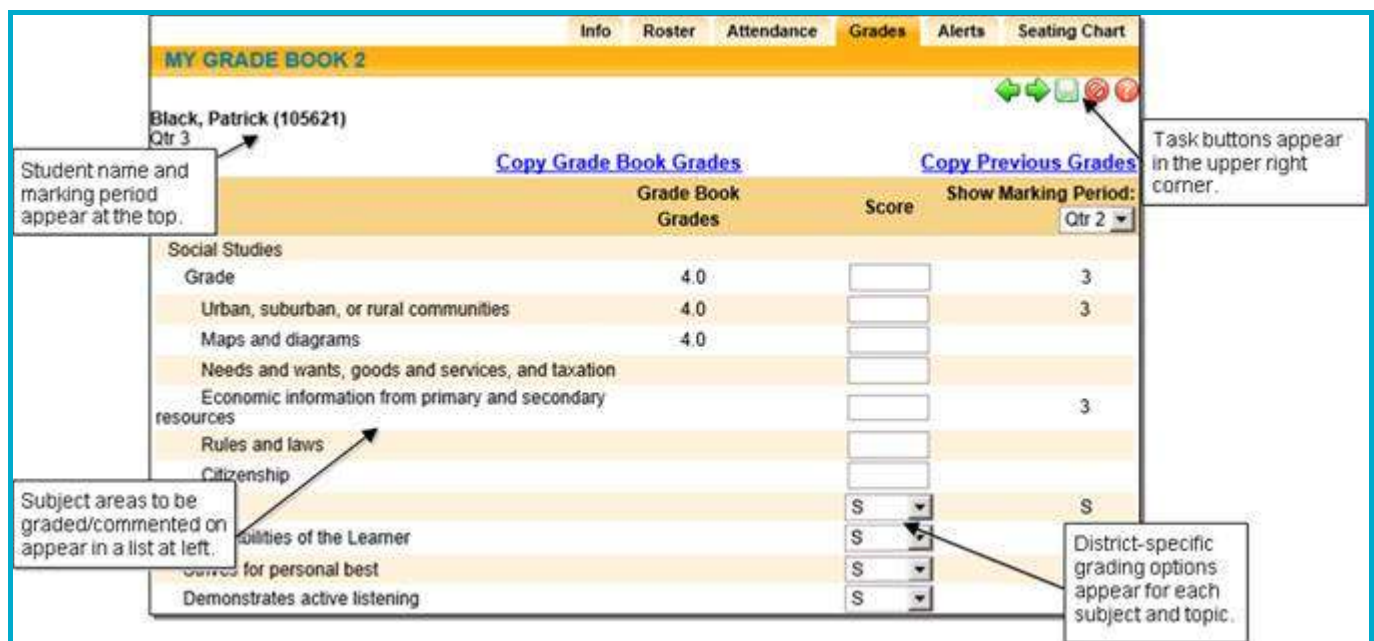
### Submitting Grades By Student

- To the right of the student names is a column for Completed grades. This represents the number of descriptors which have been graded for each student. A value of "0/68" indicates that no descriptors have been graded out of 68 total descriptors to be graded.

*Note:* You may only submit report card grades/comments during the open or unlocked period. Once this period expires, grades are locked, and the information becomes read-only for those marking periods which have passed. Future marking periods remain unavailable until the grading period arrives.

- Select the first student to be graded. Click once on the Select ▶ button to the left of the student name. You may start at any point in the list. The screen will refresh with a descriptor area for the selected student. You may need to use scroll bar at right to see additional options.

*Note:* Some grading options may or may not be visible depending on district settings.



**MY GRADE BOOK 2**

Black, Patrick (105621)  
Qtr 3

Task buttons appear in the upper right corner.

Student name and marking period appear at the top.

Copy Grade Book Grades   Copy Previous Grades

Grade Book Grades	Score	Show Marking Period:
Social Studies		Qtr 2
Grade	4.0	3
Urban, suburban, or rural communities	4.0	3
Maps and diagrams	4.0	
Needs and wants, goods and services, and taxation		
Economic information from primary and secondary resources		3
Rules and laws		
Citizenship		
Abilities of the Learner	S	S
Prepares for personal best	S	
Demonstrates active listening	S	

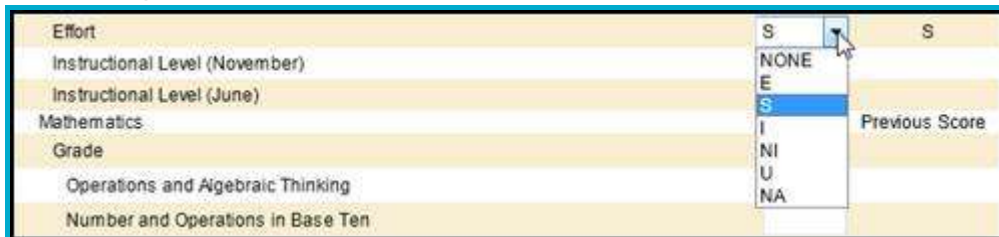
Subject areas to be graded/commented on appear in a list at left.

District-specific grading options appear for each subject and topic.

3. Enter the grade information for each student in the subject drop-down area.

*Note:* If there are gradable subjects on your report card, the Copy Grade Book Grades link can be used to convert existing averages from the grade book to district-mapped values in the descriptor grading area. This feature is dependent on the set up of your report card and is not equally applicable to all grade levels.

4. Select an appropriate, subject-specific grading option from the drop-down list at right. Leave the defaulted value, or open the list to select an alternate value.



5. Repeat the above steps for all descriptors in the subject list.

*Note:* The default grading option in each drop-down field is determined by your district and grade level. It may be NONE, or it may be a value teachers select most often (i.e. S – Satisfactory). This will vary from grade level to grade level (i.e. K to 3) and from building to building.

6. Enter the comments for each subject area, if desired, using any of the following methods below.


*Note:* Comments entered here may not appear exactly as they will appear on the report

- A. If your school building/grade level uses subject-based comments, an entry area for comments will appear at the end of each subject grading area. The character counter at the bottom of the comment entry field will indicate the number of characters remaining. If your school building/grade level does not use subject-based comments, then only a single comment area will appear at the bottom of the grading area.





- B. Add performance-related comments from the Comment bank.
- Selecting the Add comments from comment bank ▶ button (next to the words Comment Bank) will bring up the entire comment bank.
  - Select one or more comments for that student by clicking once in the check box next to each comment you want.




- Once you have selected the appropriate comments, click the Save comments  button to save them to this subject's grade area. The comments will appear on the student's Comments sub tab as seen below.




*Note:* Use the Delete  buttons (to the left of each comment) to remove one or more of the comments you have selected (see previous image).

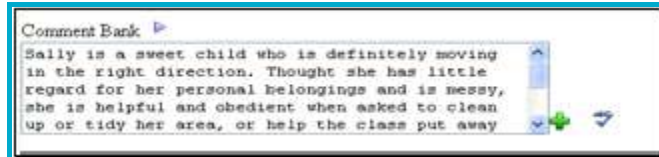
*Note:* Only use the Delete All Comments  button (to the right of the comment entry field) to delete ALL Comment Bank AND free-text comments at once, including any text in the free-text entry field.

- C. Add a free-text, personal narrative comment about the student or their performance in the free-text field (this is optional).
  - Type your comment in the free-text field.
  - Click once on the Check Spelling  button, if desired.

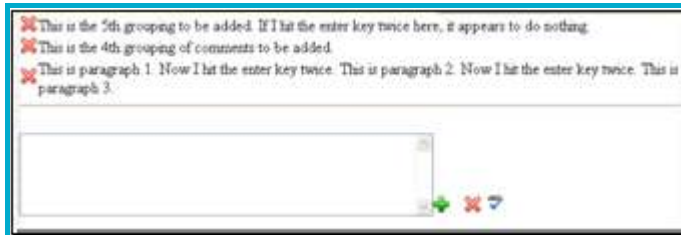
*Note:* You may check the spelling of your free-text comment while it is still in the entry field. If errors are found, a pop-up window with options will appear. If no errors are found, the spell-check

box will appear briefly and will then close. Once you have added your comment, it can no longer be spell checked.)

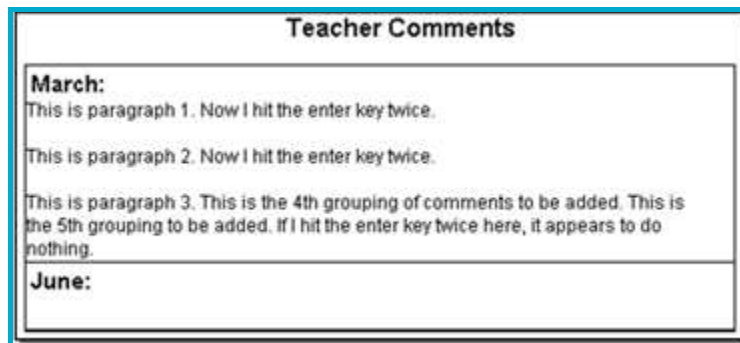
- Click once on the Add personal comments  button to the right of the text box to add the comment to the student's record.



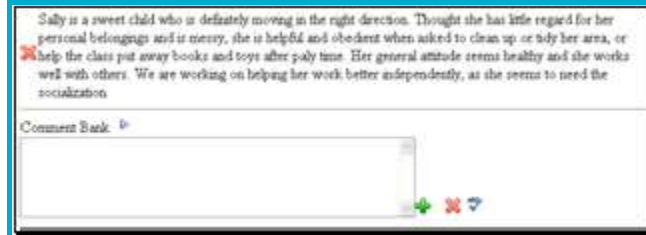
- Once you have added personal comments, the subject comment area will look like this:




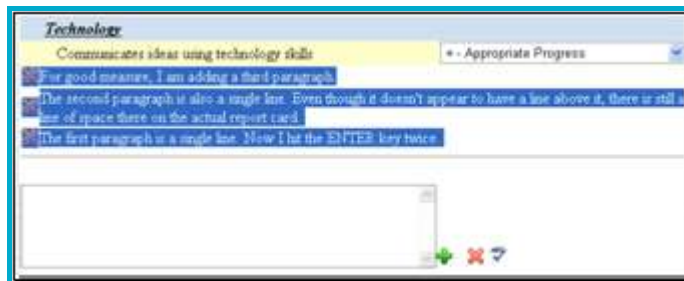
The image below shows how the comments entered above display on a subject-based comments report card.



*Note:* To delete a single comment, use the Delete  button to the left of the comment.

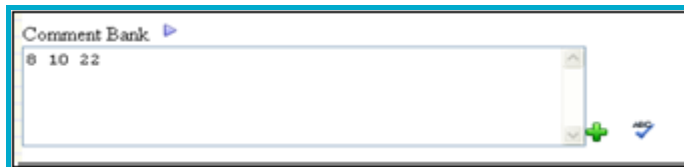



*Note:* To edit your comment, use the mouse to copy and paste the text back into the free-text entry field. Make your changes, and then add it again. You will need to delete the original comment. Each comment will appear with its own Delete  button so you can tell them apart.




D. Add Comment Bank comments using the free-text field.


- If this feature has been enabled, you may enter the numeric value(s) associated with one or more comments from the Comment Bank into the free-text field. (If you add multiple values at one time separate them with spaces.)






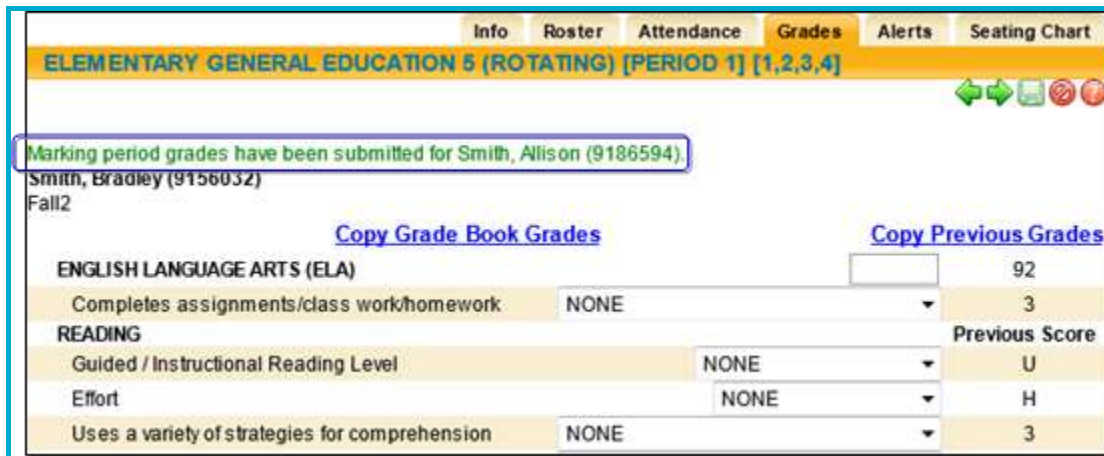
- Once you have listed all the numeric values, click once on the Add personal comment  button. The Comment Bank comments associated with those values will appear in the subject grading area for that student.



7. Use the Delete  buttons (to the left of each comment) to remove one or more of the comments you have selected (see previous image).

*Note:* Only use the Delete All Comments  button (to the right of the comment entry field) to delete ALL Comment Bank AND free-text comments at once, including any text in the free-text entry field.

8. When you have finished grading and adding comments to this subject area, continue on to the next one. It may be necessary to scroll down to see additional subject areas to be graded. Repeat steps 6 and 7 until all subject areas are completed.
9. When you have finished grading and adding comments to all subject areas for this student, you must save your work. Use any of the following task buttons to save:
10. Use the Submit grades  button to save your work and return to your list of students. This button is located in the upper right corner or lower right corner of the Grades tab, OR
11. Use the Submit grades and go to next student  button to save your work and go on to grade the next student in the list (this button will not appear if you are at the end of the list.), OR
12. Use the Submit grades and go to previous student  button to save your work and go on to the next student. (This button will not appear if you are at the beginning of the list.)
13. Once grades have been submitted/saved, a green confirmation message “Marking period grades have been submitted” will appear. This message either appears under the View menu in the Submit descriptor report card grades view (see above), or above the name of the previous/next student in the list (see below).



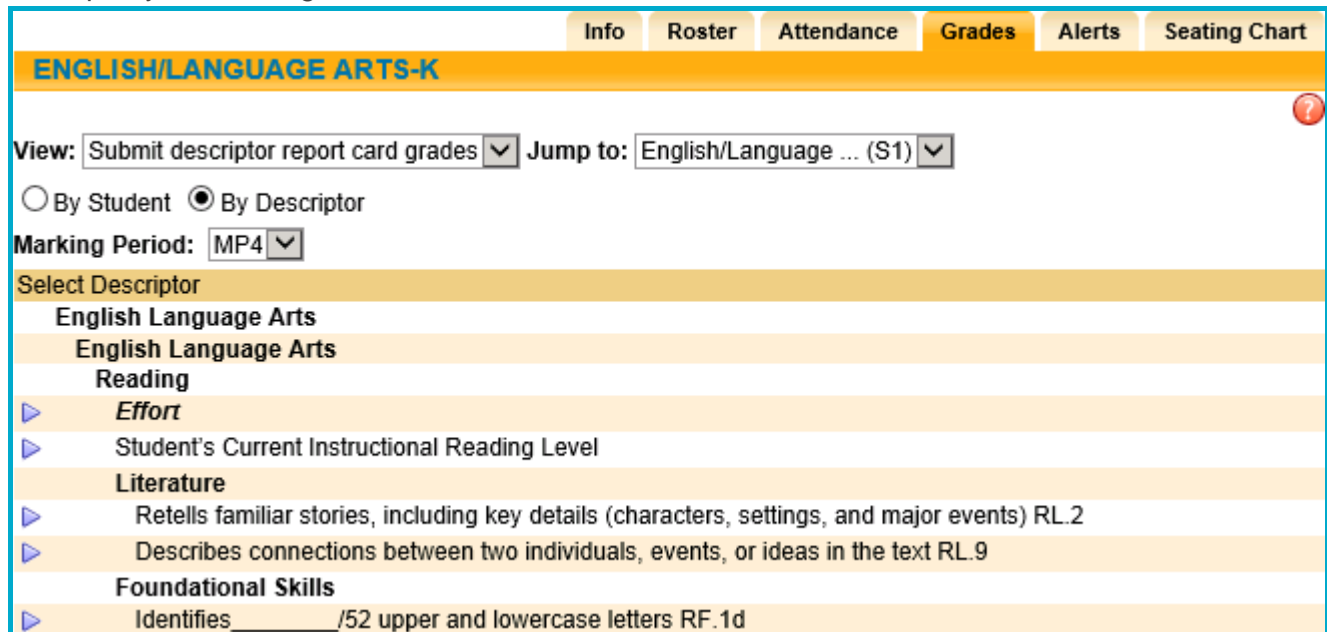
14. *Note:* During the unlocked period, you may make changes to grades and/or comments and resubmit them as often as you like. Simply make the desired changes, and then click the appropriate task button to save your work. This will overwrite previously submitted report card grades information. Once the report card grading period is locked, changes cannot be made.
15. To verify your comments and grade values will display properly, use the Elementary Grade Report:
16. Click once on Home to return to your My Home area.
17. Click once on the Reports sub tab to the far right of your Class List. The tab will open with a list of elementary-specific reports.
18. Select the Elementary Report Card. The report card will appear in a separate window, where you can verify the grade values and comments added.

*Note:* Depending on district settings, descriptor topics and any submitted grades may be visible on the Marking Period Grades view of a student's **My Home > Grades** tab.

## Submit Descriptor Grades by Descriptor

Note: This procedure is typically performed by elementary teachers only.

1. To submit report card grades by descriptor, choose the appropriate marking period and Select ▶ the descriptor you wish to grade.



Info Roster Attendance **Grades** Alerts Seating Chart

**ENGLISH/LANGUAGE ARTS-K**

View: Submit descriptor report card grades ▼ Jump to: English/Language ... (S1) ▼

By Student  By Descriptor

Marking Period: MP4 ▼

Select Descriptor

- English Language Arts
- English Language Arts
- Reading
  - ▶ Effort
  - ▶ Student's Current Instructional Reading Level
- Literature
  - ▶ Retells familiar stories, including key details (characters, settings, and major events) RL.2
  - ▶ Describes connections between two individuals, events, or ideas in the text RL.9
- Foundational Skills
  - ▶ Identifies \_\_\_\_\_/52 upper and lowercase letters RF.1d

2. The screen will refresh to display a list of students and the grades they have received for the selected descriptor.
3. Select the scores for each student and click Save to submit the grades or click Cancel to return to the list of descriptors without saving.



Info Roster Attendance **Grades** Alerts Seating Chart

**ENGLISH/LANGUAGE ARTS-K**

Marking Period: MP4



Currently grading:

English Language Arts

Reading

Literature

Retells familiar stories, including key details (characters, settings, and major events) RL.2

Show Inactive Students

Student	Score
Allen, Nicole (28166)	NONE
Baker, Charlotte (29111)	NONE
Brown, Helen (27571)	NONE
Davis, Joseph (28170)	NONE
Dtrain, Dennis (28174)	NONE
Dtrain, Karen (28173)	NONE



## Submit Descriptor Progress Report Grades

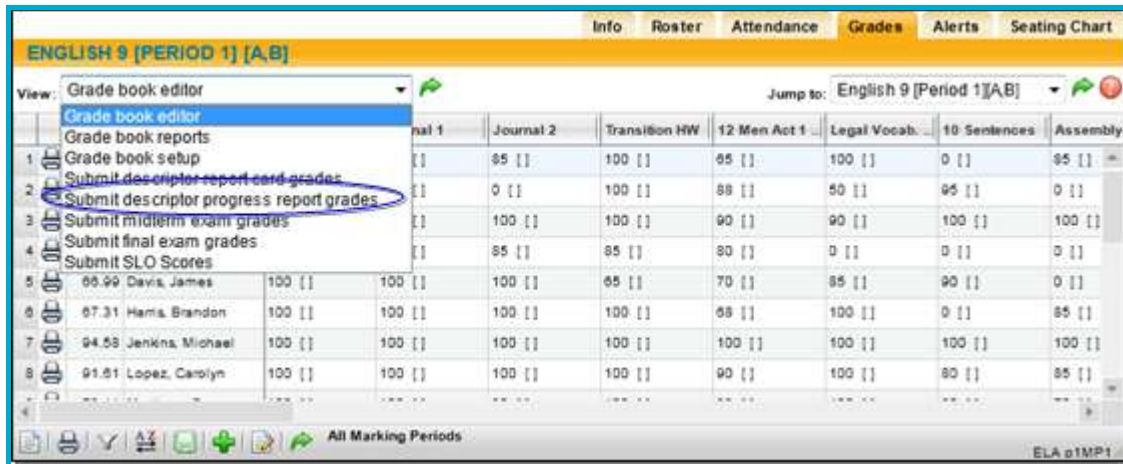
*Note:* This procedure generally applies by elementary teachers only.

Descriptor progress reports are typically performed mid-way through the marking period (i.e. at week 5 of a 10 week marking period cycle). They contain comments which update parents on student performance and progress.

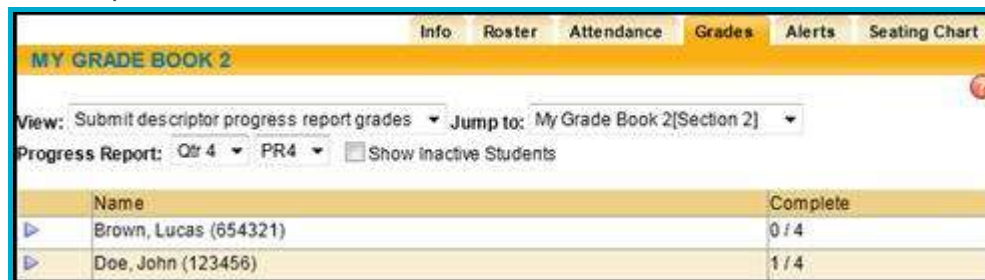
Descriptor progress report comments can only be entered during open grading periods. These are controlled by district personnel. Once grading periods have been locked, only a guidance counselor can change progress report comments.

*Note:* Not all districts generate and distribute descriptor progress reports. Only use this procedure if your district follows this grading model.

1. From the My Home view, select a course from your course list and access the Grades tab. Assuming your grade book has been set up, it will display, along with a list of students and any assignments in the Grade book editor View.
2. From the View drop-down list, select Submit midterm exam grades.



3. The screen will refresh with a list of students and a complete column designating how many descriptor values have been completed per student. For example, "0/4" means that none are complete, while "4/4" means all are complete.



4. Select the marking period and progress report interval for which you are entering comments from the drop-down lists at the top of the student list. The default selections will be the current marking period/progress report interval.
5. Select the first student from the list by clicking once on the Select ▶ button to the left of the student row. The screen will refresh with grade entry details for the selected student.



Info Roster Attendance **Grades** Alerts Seating Chart

**MY GRADE BOOK 2**

Brown, Lucas  
 Ctr 4 - PR4

Grade Book Average ▶		
English Language Arts	None	<input type="checkbox"/> Modified
Mathematics	None	<input type="checkbox"/> Modified
Science/Health	None	<input type="checkbox"/> Modified
Social Studies	None	<input type="checkbox"/> Modified

**COMMENTS**

No comments have been added.

Comment Bank ▶

Characters left: 200

6. Enter the progress report comments for each student. Depending on your district preferences and settings for elementary descriptor progress report grading, you may see free-text entry fields, comment fields, or drop-down lists with pre-defined options.
 

*Note:* To use the Comment Bank, click once on the Add comments from comment bank ▶ button located in the Comments sub tab area.

*Note:* To enter free-text, narrative-style comments, type into the free text comment area, and click once on the Add personal comment + button to the right of the entry field. Use the Check Spelling button to check your work first.

*Note:* Comments entered here may not appear exactly as they will appear on the report
7. When you have finished adding descriptor progress report values for each subject, and/or comments for each student, you have two options for saving your work:
  - A. Click once on the Submit grades and go to next student button in the upper right corner of the progress report grading area to continue grading the next student. The next student's progress report grading area will appear, OR
  - B. Click once on the Submit grades button in the upper right corner of the progress report grading area to save grades for this single student, and then quit.
8. Once grades have been submitted/saved, a confirmation message will appear.



Mindex Technologies, Inc.

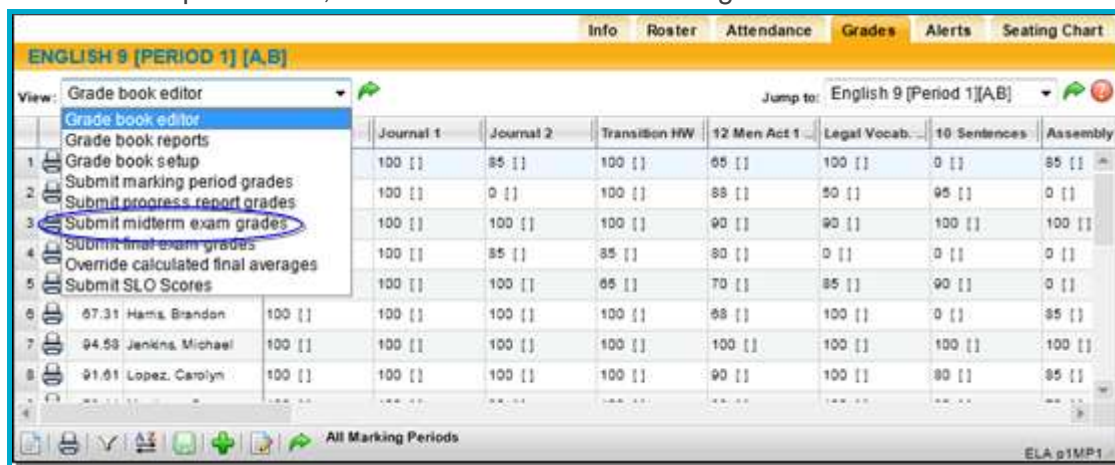
3495 Winton Place  
Building E, Suite 4  
Rochester, NY 14623  
P 585.424.3590  
F 585.424.3809

▶ [schooltool.com](http://schooltool.com)

## Submit Midterm Exam Grades

Midterm exam grades are the assessment grades typically given at the half-way point of a year-long course. However, midterms can also be used to assess progress at the half-way point of a half-year course.

1. From the My Home view, select a course from your course list and access the Grades tab. Assuming your grade book has been set up, it will display, along with a list of students and any assignments in the Grade book editor View.
2. From the View drop-down list, select Submit midterm exam grades.



3. The view will refresh with a list of students and entry fields for their midterm exam grades.


*Note:* If the Submit midterm exam grades option does not appear in the drop-down list, then this course has not been set up with a midterm exam in the Course Catalog.

4. Enter the grade information for each student. In the grade value field, enter the appropriate grade according to the pre-defined grading scale, such as a numeric grade in a free-text field, or an alpha grade selected from a drop-down field.



*Note:* The grading scale associated with a midterm exam is set up and maintained in the Assessments sub-module of the Counseling module.

- A. If assessment notes are enabled for the current school year, teachers will also see a drop-down list where they may select an assessment note for each student as appropriate.

- When you have finished grading each student, click the Submit grades  button to save your work. There are save buttons at the top and bottom of the screen. Once grades have been submitted/saved, a confirmation message “Midterm grades have been submitted” will appear.

*Note:* The midterm exam can be set up to equal a certain percentage of the final course average. Please contact your schooltool liaison for more information on midterm exams.

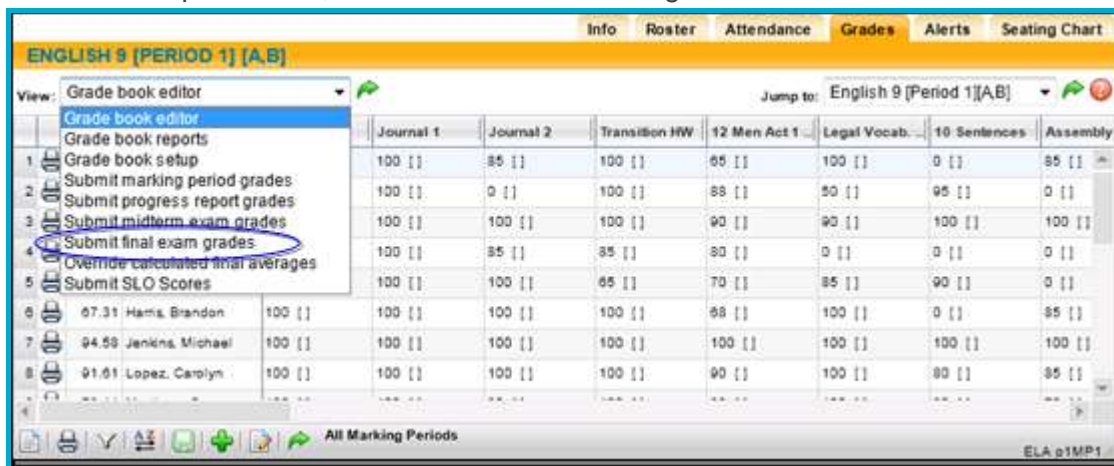
*Note:* To verify midterm exam grades, review the Grades Verification report found in the My Home > Reports tab.

Grade Verification Report													
Mindex HS - High School - 2012-2013													
89049	English/English II	Section 2					Johnson, Mary						
Student Name	Section 2	Period 2	QT 1	QT 2	QT 3	QT 4	QT 5	QT 6	Credits	Mid term	FINAL	In Progress	Comments
J.Son, Joshua M 873			21	31					(1.00)			(20)	Success class Requester is manager of being
Bailey, Margaret M 3178			90	80					(1.00)			(37)	Great effort-keep up the good work!
Baker, Dennis M 300			82	80					(1.00)			(32)	Please to have at class-participate more!
Edwards, Michael D 479			81	72					(1.00)			(70)	Please to have at class- great student!
Hernandez, Michelle R 91			80	80					(1.00)			(32)	Great work- excellent participation!
Herrera, Jack J 2098			73	37					(1.00)			(36)	Need more effort, more positive attitude.

## Submit Final Exam Grades

Final exam grades are the assessment grades that appear on student report cards when the course has finished. This may be at the end of a semester for a half-year course, or at the end of the year. Final exam grades are not final averages, nor do they replace final averages.

1. Navigate to the Grades tab for the appropriate class.
2. From the View drop-down list, select Submit final exam grades.



3. The view will refresh with a list of students and entry fields for their final exam grades.

*Note:* If the Submit final exam grades option does not appear in the drop-down list, then this course has not been set up with a final exam in the Course Catalog.

4. Select the assessment you are entering grades for from the Assessment drop-down list. This list contains all assessments tied to this course. If only one assessment is linked, it will display in the field. If there are multiple finals for this course, select the appropriate assessment from the drop-down field before grading students.



*Note:* If a Regents exam has been tied to this course, a corresponding Administered On drop-down field will appear. Make sure to select the appropriate date/time from this field before saving grade entries.

5. Enter the grade information for each student:
6. In the grade value field, enter the appropriate grade according to the pre-defined grading scale, such as a numeric grade in a free-text field, or an alpha grade selected from a drop-down field.

Note: The grading scale associated with a final exam is set up and maintained in the Assessments sub-module of the Counseling module.

Name	Final <span style="color: red;">✘</span>
Baker, Anna (3178)	<input type="text" value=""/> NONE ▾ Language: English ▾ <input type="checkbox"/> Absent <input type="checkbox"/> Unscorable <input type="checkbox"/> Exempt <input type="checkbox"/> With Modifications

- A. If assessment notes are enabled for the current school year, teachers will also see a drop-down list where they may select an assessment note for each student as appropriate.

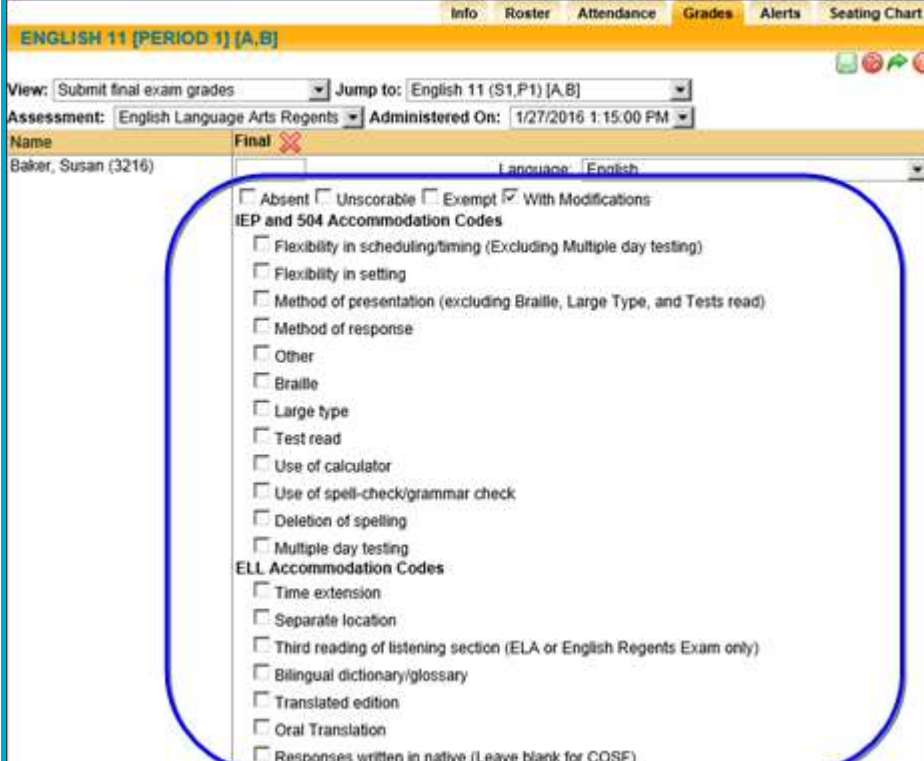
Name	Final <span style="color: red;">✘</span>
Baker, Anna (3178)	<input type="text" value="NONE"/> ▾ Language: English ▾ <input type="checkbox"/> Absent <input type="checkbox"/> Unscorable <input type="checkbox"/> Exempt <input type="checkbox"/> With Modifications

7. If you cannot enter a grade for this student, check the appropriate box to designate why. Otherwise, leave these check boxes unchecked.

- A. Absent – the student was absent on the day the exam was administered.
- B. Unscorable – the student’s exam could not be graded.
- C. Exempt – the student was exempt from taking the exam (in accordance with state definitions).

<input type="checkbox"/> Absent <input type="checkbox"/> Unscorable <input type="checkbox"/> Exempt <input type="checkbox"/> With Modifications
---

- D. With Modifications – if the student took the exam with modifications (such as a translator or device meant to assist with a disability), check the With Modifications check box. Otherwise, leave this box unchecked.
  - i. If this field is checked, the screen will refresh, displaying a list of options. Check any appropriate modifications.



ENGLISH 11 [PERIOD 1] [A,B]


View: Submit final exam grades Jump to: English 11 (S1,P1) [A,B]

Assessment: English Language Arts Regents Administered On: 1/27/2016 1:15:00 PM

Name	Final	Language
Baker, Susan (3216)		English

Absent  Unscorable  Exempt  With Modifications  
**IEP and 504 Accommodation Codes**  
 Flexibility in scheduling/timing (Excluding Multiple day testing)  
 Flexibility in setting  
 Method of presentation (excluding Braille, Large Type, and Tests read)  
 Method of response  
 Other  
 Braille  
 Large type  
 Test read  
 Use of calculator  
 Use of spell-check/grammar check  
 Deletion of spelling  
 Multiple day testing  
**ELL Accommodation Codes**  
 Time extension  
 Separate location  
 Third reading of listening section (ELA or English Regents Exam only)  
 Bilingual dictionary/glossary  
 Translated edition  
 Oral Translation  
 Responses written in native (Leave blank for COSF)

8. Select the Language the student took the exam in. English is the default.



Name	Final	Language
Baker, Anna (3178)	NONE	English

Absent  Unscorable  Exempt  With Modifications

9. Repeat these steps for each student in the course.

10. When you have finished grading each student, click the Submit grades button to save your work. There are save buttons at the top and bottom of the screen.

Once grades have been submitted/saved, a confirmation message “Final exam grades have been submitted” will appear.

*Note:* The final exam can be set up to equal a certain percentage of the final course average.

*Note:* To verify final exam grades, review the Grades Verification report found in the My Home > Reports tab.





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 Rochester, NY 14623  
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▶ schooltool.com

Grade Verification Report													
3/7/12 3:08 pm													
Mindex HS - High School : 2012-2013													
00049	English/Englisch 9	Section: I					Johnson, Mary						
Student Name	Period 1	QT1	QT2	QT3	QT4	QT5	QT6	Credits	Mid term	FINAL	(In-Progress)	Comments	
Allen, Joshua M 579	25	31						(1.00)				(2)	Makes class frequently in danger of failing
Bailey, Margaret M 3179	80	80						(1.00)				(3)	Great effort-keep up the good work!
Belar, Donna M 102	62	80						(1.00)				(3)	Please to have in class-participate more!
Edwards, Michael D 479	85	72						(1.00)				(7)	Please to have in class- great student!
Hernandez, Michele R 91	90	86						(1.00)				(8)	Great work- excellent participation!
Hovard, Jack J 20506	75	37						(1.00)				(3)	Need more effort, more positive attitude

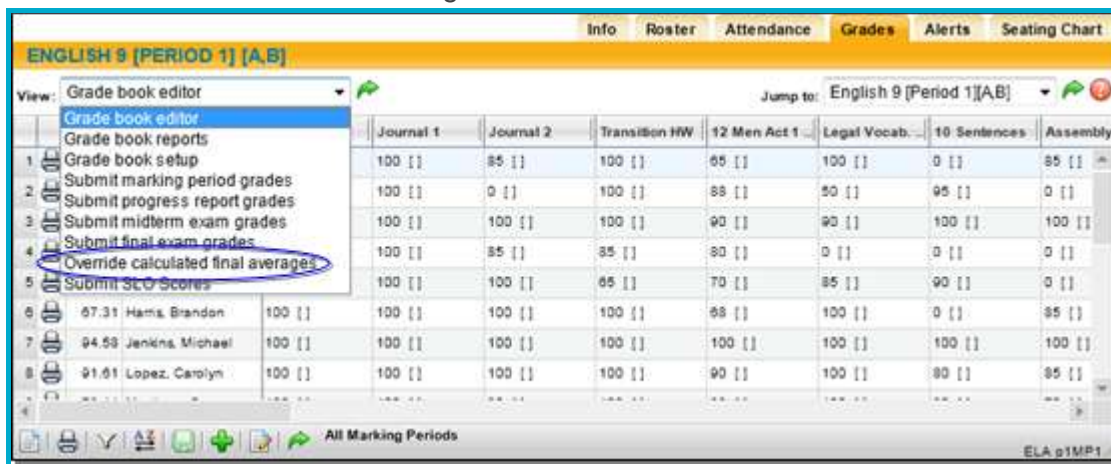
## Override Calculated Final Averages

Occasionally, teachers may need to override the final average calculated by schooltool. Final grade calculations are based on formulas set up by the district at the beginning of the school year. If a teacher feels that the calculated grade (which is often based on all marking period grades and any final exam grade(s)) should be changed for a student or students, using this feature allows them to overwrite it. Likewise, if a student has a grade note for a marking period, which means that the final grade should be incomplete, teachers can use the Average Override feature to remove the pre-calculated grade. The report card would then show a blank in the final average area, denoting that this class was incomplete.

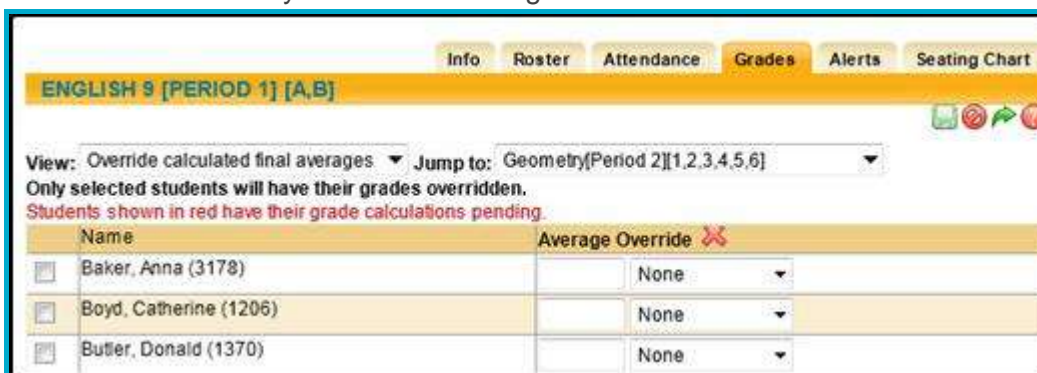
*Note:* This process assumes that final marking period (quarter 4 or semester 2) grades have been entered and saved, and that final exam grades have been submitted.

*Note:* This process should only be used at the end of the final grading period for a course (i.e. end of the first semester for a half-year course, or end of the year for a full-year course). The average override feature should never be used to log or override a marking period grade.

1. Navigate to the Grades tab for the appropriate class.
2. From the View drop-down list, select Override calculated final averages. The view will refresh with a list of students and their current final averages based on schooltool calculations.




3. Locate the student for whom you will override a grade.



4. Enter the new grade information for the student:
  - A. In the grade value field, enter the appropriate grade according to the pre-defined grading scale, such as a numeric grade in a free-text field, or an alpha grade selected from a drop-down field.


*Note:* If you wish to remove a grade so that the final average appears blank on the report card, as in the case where the final grade is incomplete, simply remove the numeric grade (do not type a zero) or choose NONE as the alpha grade and save.

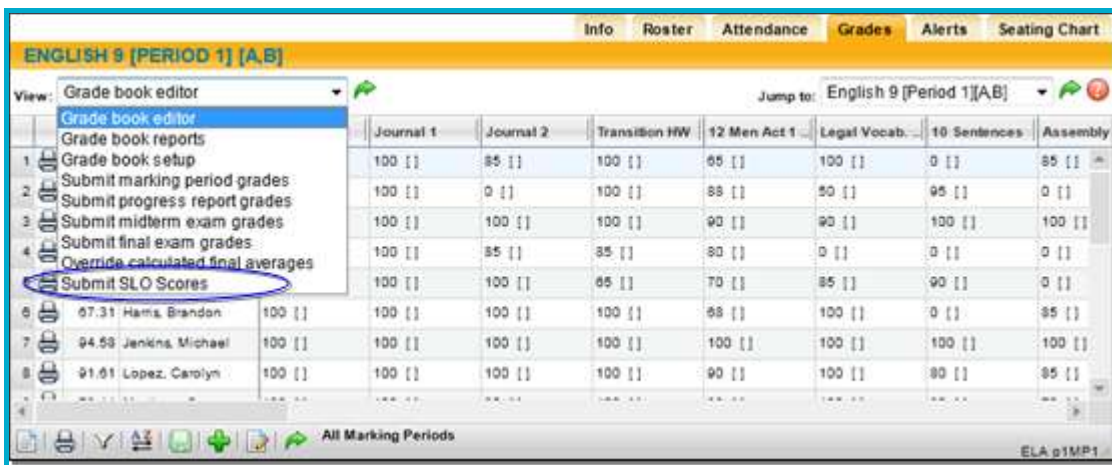
5. Repeat for each student whose final grade must be overridden. When you have finished, click the Submit grades  button to save your work. There are save buttons at the top and bottom of the screen.
6. Once grades have been submitted/saved, a confirmation message “Final average overrides have been submitted” will appear.

*Note:* Any grade entered in this area will appear on the report card as the student’s final grade. To verify final average overrides, run the Grades Verification Report found in your My Home > Reports tab for the final marking period.

Grade Verification Report										
Mindex HS : High School : 2012-2013										
00049	English/English I	Section: 2	Period: 2	Q1 1	Q1 2	Q1 3	Q1 4	Q1 5	Q1 6	Johnson, Mary
Student Name	ABN, Joshua M 872									MC: (5.00)
				25	31					TECNL: (2)
Baker, Margaret M 3179				90	80					Average: (83) Comments: Makes class frequently - in danger of failing
Baker, Donna M 102				82	80					(81) Pleasure to have in class - participate more!
Edwards, Michael D 678				85	72					(78) Pleasure to have in class - great student!
Hernandez, Michele R 93				80	88					(84) Great work - excellent participation!
Howard, David J 20209				75	37					(56) Good work effort, more positive attitude

## Submit SLO Scores

Teachers can submit SLO scores from within the Grade Book for any course section that has an active SLO. Depending on user permissions, the screen may display in read-only mode, or may include Edit  buttons for each score column to allow users to enter or modify SLO scores.



To enter and submit SLO scores, click the Edit  button in the appropriate column.



Student	Student ID	Pre Score 	Target Score 	Post Score 
Baker, Anna	3178	42	71	
Boyd, Catherine	1206	46	73	
Butler, Donald	1370	35	67.5	
Clark, Andrew	54	52	76	
Davis, James	20578	47	73.5	
Harris, Brandon	749	43	71.5	
Jenkins, Michael	1374	46	73	
Lopez, Carolyn	1351	43	71.5	
Martinez, Susan	26221	38	69	
Martinez, Virginia	23458	39	69.5	
Nichols, Elizabeth	4030	39	69.5	
Perry, William	25297	37	68.5	
Ramirez, Michael	1387	47	73.5	
Reed, Evelyn	3095	36	68	
Ribit, Kimberly	471	42	71	
Simmons, Christine	4295	38	69	
Spacely, William	1305	34	67	
Taylor, Billy	1306	51	75.5	
Thompson, Sallie	21604	40	70	

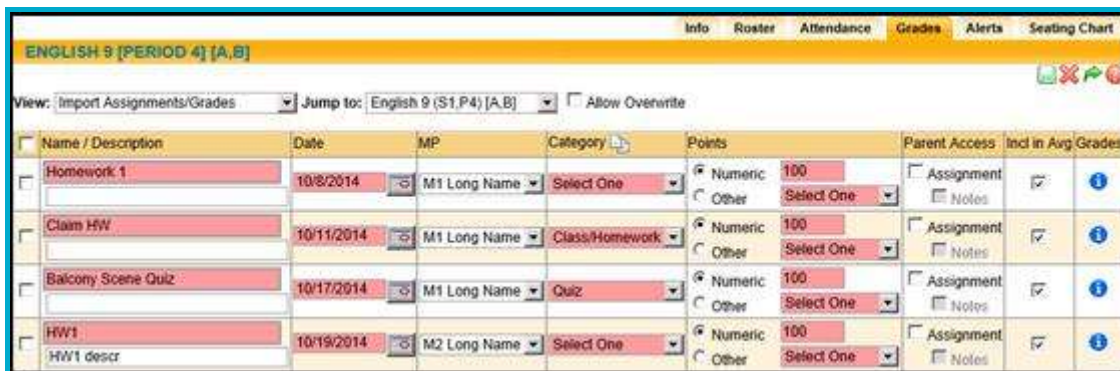
Enter scores and click Save  to submit the grades or click Cancel  to return without saving.





ENGLISH 9 [PERIOD 1] [A,B]				
Student	Student ID	Pre Score	Target Score	Post Score
Adams, Gerald	1375	42	71	
Barnes, Pamela	816	46	73	
Cox, Brian	4061	35	67.5	
Garcia, Barbara	2875	52	76	
Green, Barbara	806	47	73.5	
Jones, John	51	43	71.5	
Lopez, Kelly	826	46	73	
Martinez, Katherine	21024	43	71.5	
Miller, Judy	804	38	69	
Miller, Susan	4045	39	69.5	
Moore, Linda	18170	39	69.5	
Perry, Ruth	773	37	68.5	
Smith, Dorothy	344	47	73.5	
Turner, John	2866	36	68	
Walker, Carol	536	42	71	
Williams, Karen	739	38	69	
Williams, Paul	774	34	67	
Williams, Phyllis	159	51	75.5	
Wright, Jennifer	808	40	70	


## Import Assignments and Grades

The Import Assignments and Grades screen allows teachers to quickly add assignments and associated grades to a grade book after the data has been sent from another system (such as an LMS). Assignment data will be sent to schooltool behind the scenes and will automatically appear on this screen when available. Teachers can then review the information and add it to their grade books. After importing to the grade book, these assignments will behave like any other assignment in the grade book editor.



Name / Description	Date	MP	Category	Points	Parent Access	Incl in Avg Grades
Homework 1	10/8/2014	M1 Long Name	Select One	Numeric 100 Other Select One	Assignment Notes	✓ ⓘ
Claim HW	10/11/2014	M1 Long Name	Class/Homework	Numeric 100 Other Select One	Assignment Notes	✓ ⓘ
Balcony Scene Quiz	10/17/2014	M1 Long Name	Quiz	Numeric 100 Other Select One	Assignment Notes	✓ ⓘ
HW1 HW1 descr	10/19/2014	M2 Long Name	Select One	Numeric 100 Other Select One	Assignment Notes	✓ ⓘ

To add assignments and pending grades to the grade book editor, use the checkboxes to select the assignment(s) you wish to import. Modify fields as needed, being sure to select values for all required fields. Click the Save  icon to import the selected assignments and any pending student grades, or use the Discard  button to remove selected assignments without importing.

Hover over the Grades  button to see the number of pending grades in a mouse over, or click on it to see a list of pending student grades.

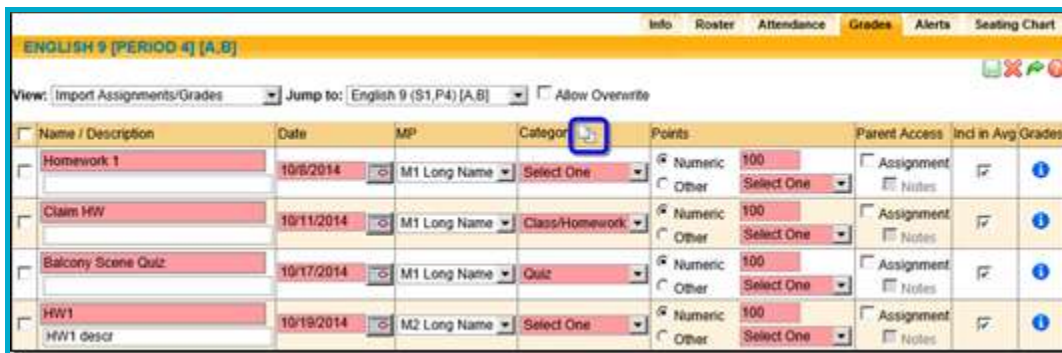


Student	Score
Anderson, Linda (580190196)	80
Barnes, Sandra (580190198)	87
Carter, Marie (580188923)	81
Fiasco, Laura (580543640)	80
Gray, Arthur (580188944)	88
Gray, Linda (580544867)	82
Hall, Christopher (580190200)	81
Hernandez, Judith (580190757)	80
Martin, Michael (580188953)	87
Moore, Barbara (580525053)	88
Morgan, Charles (580189004)	88
Reedy, James (580188972)	80
Rodriguez, Joseph (580532009)	87
Spencer, William (580525041)	80
Taylor, David (580532008)	87
Taylor, Jack (580535522)	81
Taylor, William (580188922)	81
Williams, Janet (580542181)	87
Wright, Richard (580542282)	88

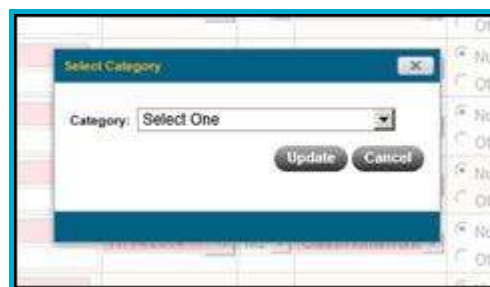
If the grade book already contains a matching assignment (an assignment with the same name and date), or if students already have scores for that assignment, you will receive an error indicating that duplicate data already exists. You may discard the pending changes or, if you wish to import, you may use the “Allow Overwrite” option to import assignments and/or grades anyway (this will overwrite existing data).



The Batch Adjust Category button allows you to quickly set all assignments to the same category.



Select the appropriate category from the drop-down and click **Update** to set this category for all assignments on the screen.



Keep in mind that batch adjusting the category will change *all* assignments on the screen, not just those that are checked.



ENGLISH 9 (PERIOD 4) [A,B]

Info Roster Attendance Grades Alerts Seating Chart

View: Import Assignments/Grades Jump to: English 9 (S1.P4) [A,B] Allow Override

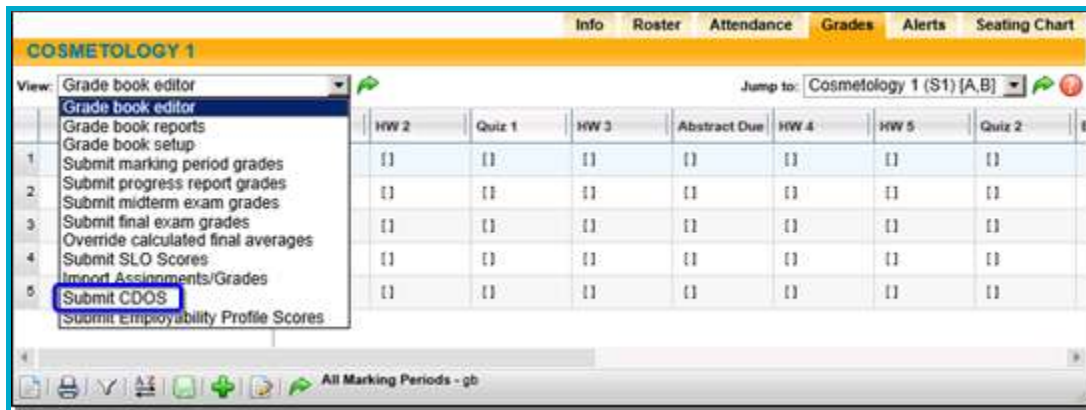
Name / Description	Date	MP	Category	Points	Parent Access	Incl in Avg Grades
Homework 1	10/8/2014	M1 Long Name	Class Homework	Numeric 100 Other Select One	Assignment Notes	<input checked="" type="checkbox"/>
Class HW	10/11/2014	M1 Long Name	Class Homework	Numeric 100 Other Select One	Assignment Notes	<input checked="" type="checkbox"/>
Balcony Scene Quiz	10/17/2014	M1 Long Name	Class Homework	Numeric 100 Other Select One	Assignment Notes	<input checked="" type="checkbox"/>
HW1 HW1 descr	10/19/2014	M2 Long Name	Class Homework	Numeric 100 Other Select One	Assignment Notes	<input checked="" type="checkbox"/>



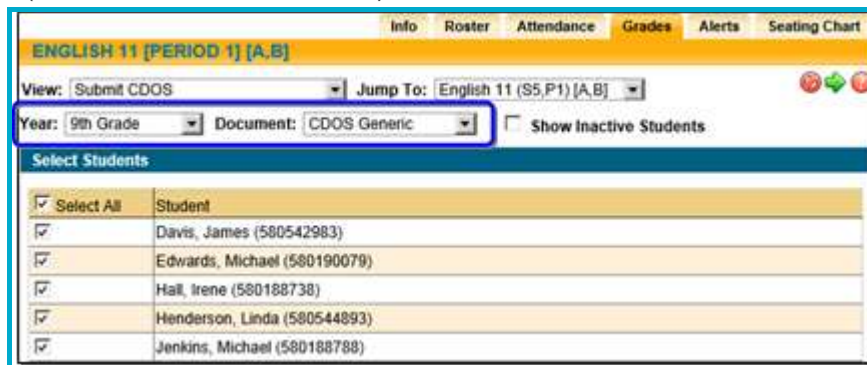
## Submit CDOS

To submit data for CDOS:

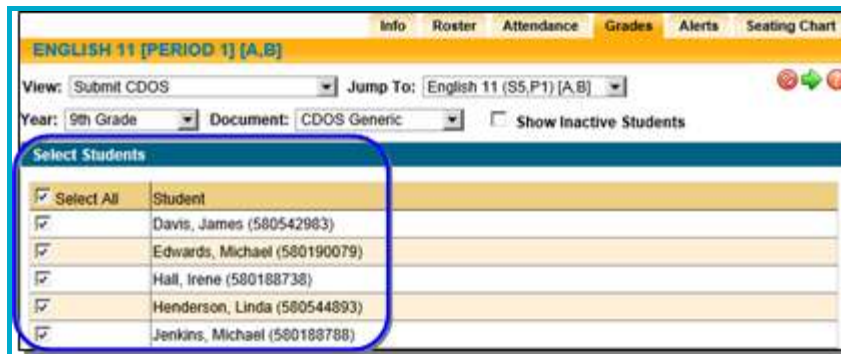
1. Select Submit CDOS from the View menu.



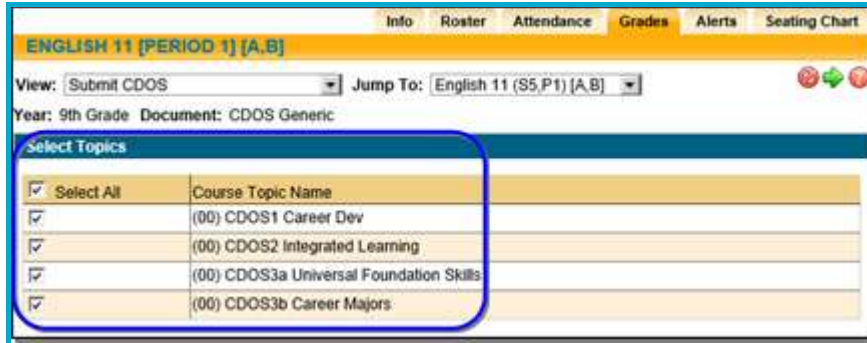
2. Select the year (9<sup>th</sup> Grade, 10<sup>th</sup> Grade., etc.) and CDOS document.



3. Select students and click Next .

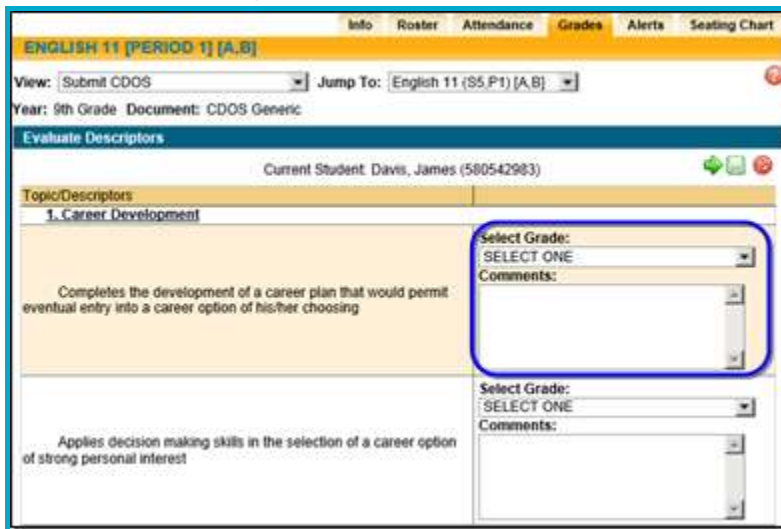




4. Select course topics and click Next .

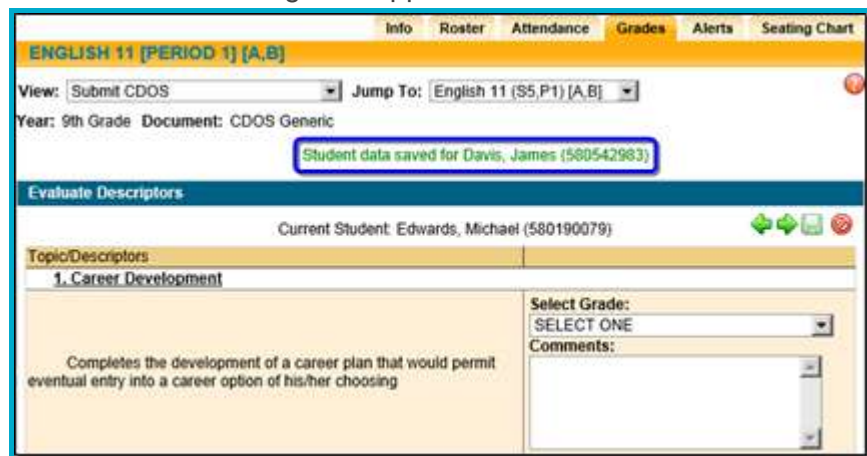


Select All	Course Topic Name
<input checked="" type="checkbox"/>	(00) CDOS1 Career Dev
<input checked="" type="checkbox"/>	(00) CDOS2 Integrated Learning
<input checked="" type="checkbox"/>	(00) CDOS3a Universal Foundation Skills
<input checked="" type="checkbox"/>	(00) CDOS3b Career Majors

5. Enter evaluation data for each descriptor.



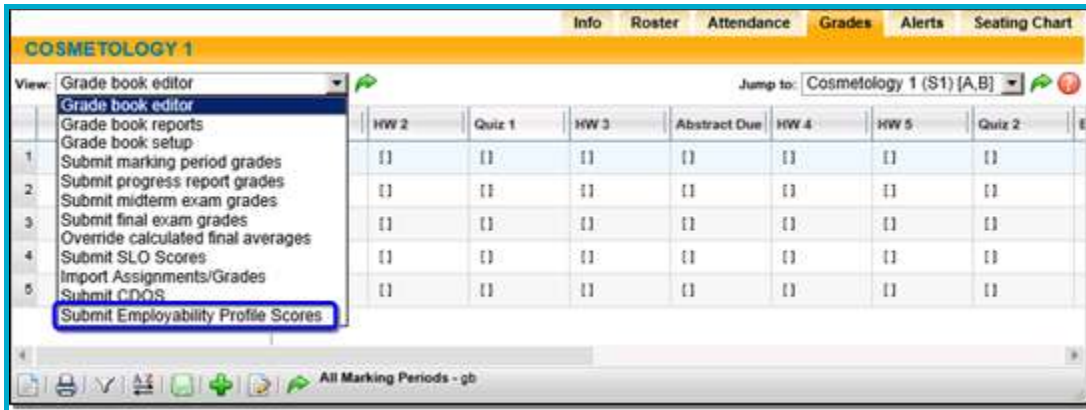
6. Click Save and Next  to submit and move to the next student, or Save and Exit  to save and return to the beginning. A confirmation message will appear when data has been saved for the previous student.



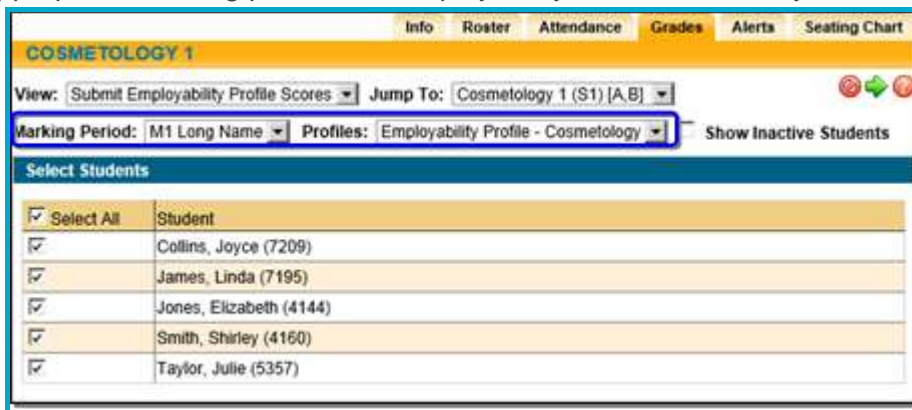
## Submit Employability Profile Scores

To submit scores for Employability Profiles:

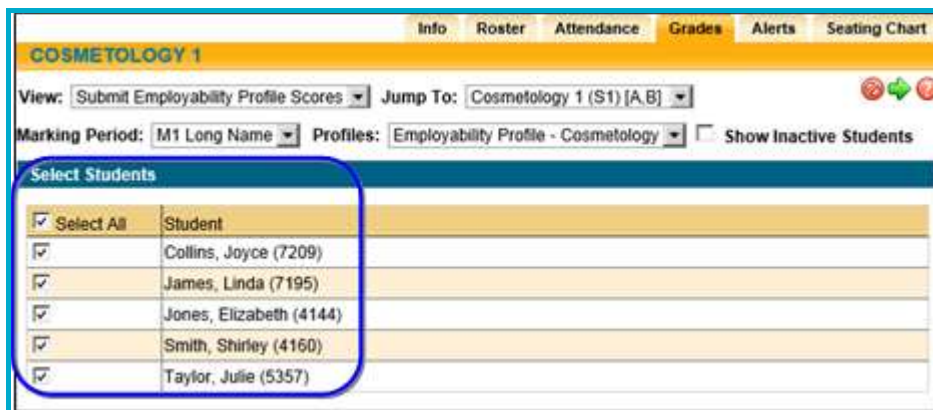
1. Select Submit Employability Profile Evaluation from the View menu.




2. Select the appropriate marking period and Employability Profile for which you wish to submit scores.



3. Select students from the list and click Next.

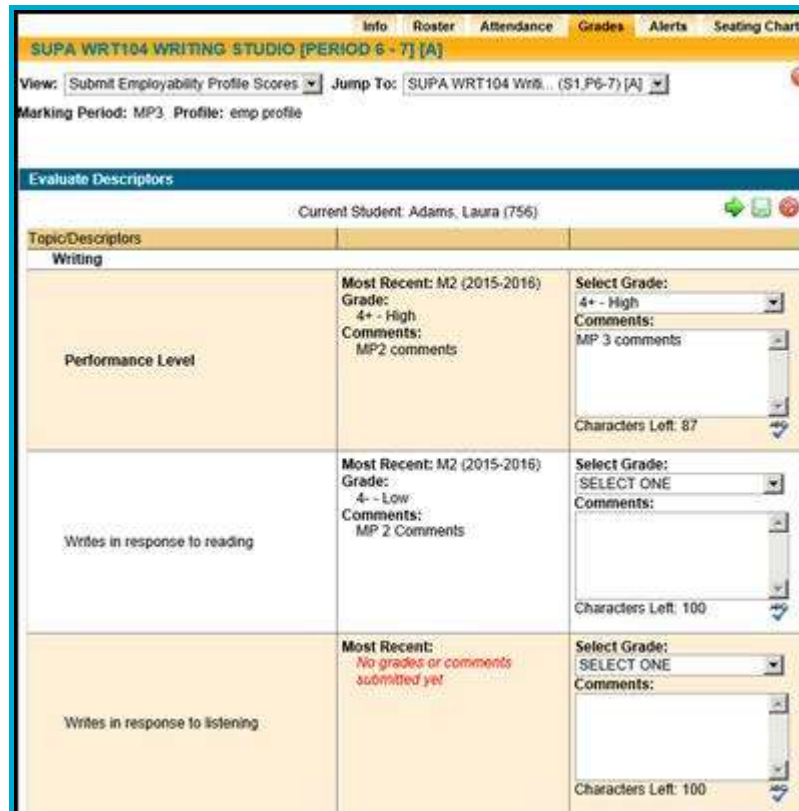


4. Select course topics and click Next.





Select All	Course Topic Name
<input type="checkbox"/>	(00) Career Readiness
<input type="checkbox"/>	(01) CTE Cosmetology

5. Enter scores and/or comments for each descriptor for the first student.



Topic/Descriptors	Most Recent	Select Grade:
Writing	Most Recent: M2 (2015-2016) Grade: 4+ - High Comments: MP2 comments	4+ - High Comments: MP 3 comments
Writes in response to reading	Most Recent: M2 (2015-2016) Grade: 4 - Low Comments: MP 2 Comments	SELECT ONE Comments:
Writes in response to listening	Most Recent: No grades or comments submitted yet	SELECT ONE Comments:

Note: The screen will display the most recently submitted marking period's grade and/or comments relative to the grading interval currently being graded. Only marking periods that fall before the interval being graded will be shown.

6. Click Save and Next  to submit and move to the next student, or Save and Exit  to save and return to the beginning. A confirmation message will appear when data has been saved for the previous student.



Info Roster Attendance Grades Alerts Seating Chart

**SUPA WRT104 WRITING STUDIO [PERIOD 6 - 7] [A]**

View:  Jump To:

Marking Period: MP3 Profile: emp profile

Student data saved for Adams, Laura (756)

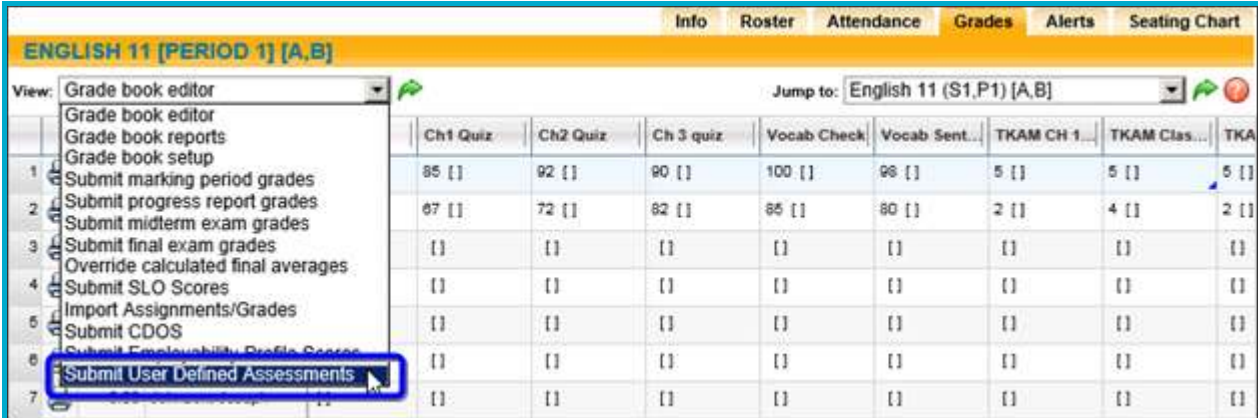
Evaluate Descriptors

Current Student: Bailey, Joseph (748)

Topic/Descriptors		
Writing		
Performance Level	Most Recent: M2 (2015-2016) Grade: 4+ - High Comments: MP2 comments	Select Grade: <input type="text" value="SELECT ONE"/> Comments: MP3 Comments - no grade Characters Left: 77

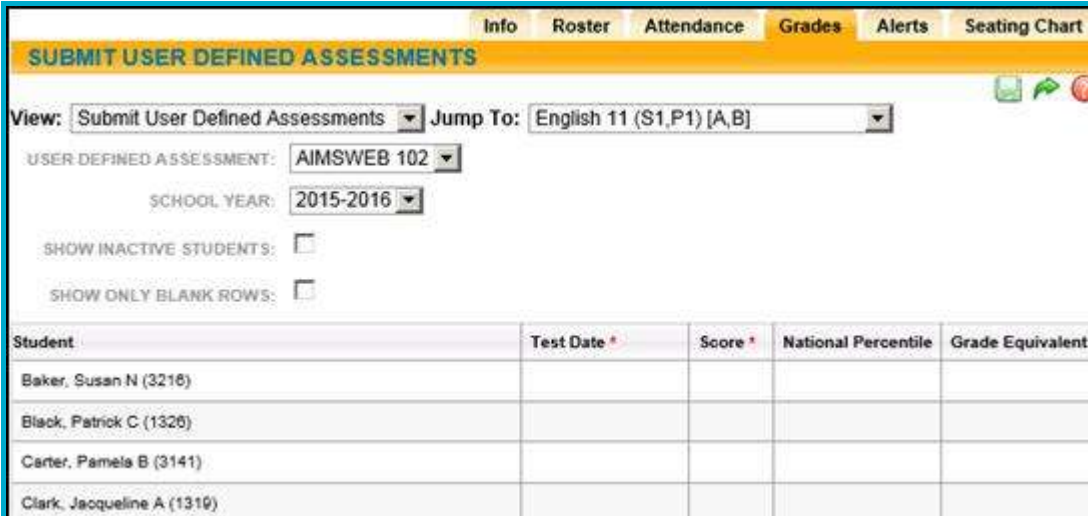
## Submit User Defined Assessments

The Submit User Defined Assessments area allows teachers to submit User Defined Assessment data for students on their rosters. Teachers can access this area by navigating to their grade book for a course and selecting the Submit User Defined Assessments option in the View menu.



	Ch1 Quiz	Ch2 Quiz	Ch 3 quiz	Vocab Check	Vocab Sent...	TKAM CH 1...	TKAM Clas...	TKA
1	85 []	92 []	90 []	100 []	98 []	5 []	5 []	5 []
2	67 []	72 []	82 []	85 []	80 []	2 []	4 []	2 []
3	[]	[]	[]	[]	[]	[]	[]	[]
4	[]	[]	[]	[]	[]	[]	[]	[]
5	[]	[]	[]	[]	[]	[]	[]	[]
6	[]	[]	[]	[]	[]	[]	[]	[]
7	[]	[]	[]	[]	[]	[]	[]	[]

To begin, select the User Defined Assessment and school year for which you wish to submit data. The page will refresh with a list of students and columns for each UDA field. Check the “Show Inactive Students” option if desired.



Student	Test Date *	Score *	National Percentile	Grade Equivalent
Baker, Susan N (3216)				
Black, Patrick C (1326)				
Carter, Pamela B (3141)				
Clark, Jacqueline A (1310)				

If students already have data for that UDA, the information will be presented as a separate row for those students, with a second (blank) row to allow entry of a new UDA record. Use the “Show Only Blank Rows” option to hide existing UDA data.

Info Roster Attendance **Grades** Alerts Seating Chart

**SUBMIT USER DEFINED ASSESSMENTS**

View: **Submit User Defined Assessments** Jump To: **English 11 (S1,P1) [A,B]**


USER DEFINED ASSESSMENT: **AIMSWEB 102**

SCHOOL YEAR: **2015-2016**

SHOW INACTIVE STUDENTS:

SHOW ONLY BLANK ROWS:

Student	Test Date *	Score *	National Percentile	Grade Equivalent
Baker, Susan N (3216)	11/2/2015	200	90	
Baker, Susan N (3216)				
Black, Patrick C (1326)	11/2/2015	240	96	
Black, Patrick C (1326)				
Carter, Pamela B (3141)	11/2/2015	196	87	
Carter, Pamela B (3141)				
Clark, Jacqueline A (1316)	11/2/2015	209	92	
Clark, Jacqueline A (1316)				
Hall, Helen A (29382)				

To submit UDA data, simply enter the appropriate data and click the Save  button. Required UDA fields are indicated with a red asterisk \* in column headings.

## End of Year Grading FAQs

Question: What final grading tasks do teachers need to complete at the end of the year?

Answer: At the end of the year, teachers have three (3) specific tasks to complete all grading.

1. Enter and save final marking period (i.e. Quarter 4 or Trimester 3) grades. Follow the steps in the *Submit Marking Period Grades* section or complete the procedure as you've done for all previous marking periods.
2. Enter and save final exam grades. These could be local finals which are used in final average calculations, or Regents exams. Follow the steps in the *Submit Final Exam Grades* section.
3. Verify final grade entries and final average calculations. Final averages are automatically calculated by schooltool using formulas set by the district. For example, final grades may be calculated based on 4 marking periods and a final exam worth 20% of the final average. To verify final grades and final averages, use the Grade Verification report found in the My Home > Reports tab.

**Note:** If a teacher wishes to change a final grade which was calculated by schooltool, they may use the Average Override feature. Follow the steps in the *Override Calculated Final Averages* procedure for more information.

**Note:** To remove the calculated final average, use the Average Override to remove the final grade. The report card will display a blank in the average column.

Question: How do I enter final exam grades?

Answer: From your My Home class list, select a course. When the course Attendance tab appears, select the Grades tab. When the Grades tab appears, open the View menu. Select Submit final exam grades. The screen will refresh with your list of students and entry fields where final exam grades can be entered. Enter and save your grades. Refer to the *Submit Final Exam Grades* procedures for more information.

Question: How do I mark a student as exempt from a final exam?

Answer: A state final exam can be marked as Absent, Unscorable, or Exempt.

Question: How do I enter final averages?

Answer: You don't. schooltool does this for you. After you have submitted and saved grades for the final marking period, and any final exam grades, schooltool automatically calculates the final average.

Question: How do I designate that a final grade should be a grade note, such as "incomplete" or "medical"?

Answer: There is no way to select a grade note as the final grade. Instead, use the Average Override feature to remove the pre-calculated alpha or numeric grade value for the student. Once the Average Override is saved (either as NONE (for alpha grading) or blank (for numeric grading)), the student's report card will show a blank for that grade, indicating the final grade is incomplete.

Question: How does schooltool calculate final averages for a course?

Answer: In most cases, the final average is based on the marking period grades and a final exam grade. Final exams can be designated as a percent of the final grade; if this is set up in the Course Catalog, the





formula will consider the percentage and figure the appropriate average. If there is no final exam, the final grade will be based on the marking period grades.

Question: Where can teachers go to see final averages calculated by schooltool?

Answer: There are two places. Teachers can use the Grade Verification Report found in their My Home > Reports tab which show the calculated averages for each student, or in the Grades tab of a course, teachers can change the view to see the Average Override screen. This screen displays the schooltool-calculated final average, which takes into consideration final exam grades and all marking period grades. Refer to the article on Calculating Horizontal Averages for more scenarios.

Question: Is there a report teachers can use to review final averages?

Answer: Yes. In a Teacher's My Home area, there is a Reports tab. The Reports tab contains a report called "Grade Verification." View this report for the final marking period (semester 2, trimester 3, quarter 4) to see all previous marking period grades, final exam grades, and final calculated grade.

Question: How does schooltool display the final average if one of the marking period grades is a grade note, such as "medical," "incomplete," "audit," etc?

Answer: The system will not calculate a final grade because one of the marking period grades is missing. Refer to the Knowledge Base for more information.

Question: If my final grades are numeric, what happens if I erase a final grade in the Average Override area?

Answer: If you replace a final grade with a blank field, then the student's final grade on the report card will appear blank.

Question: If my final grades are letters instead of numbers, what happens if I replace a final grade with NONE in the Average Override area?

Answer: If you replace a final grade with an alpha value of NONE, then the student's final grade on the report card will appear blank. If you convert your letters to numeric grades, then the final grade will appear as a numeric value on the report card.

Question: Can I use Average Override to change marking period grades?

Answer: No. The Average Override feature only affects the final grade, which appears on a report card or transcript at the end of the course.

## Missing Students Tab

The Missing Students tab only displays for teachers. This tab will show a teacher a list of unresolved course absences for the specified date range. The list will display all students who are assigned to one of that teacher's classes. This list may be sorted by any column simply by clicking on that column's heading.



MY HOME

SUBMITTED FROM: 8/15/2017 TO: 8/8/2018

Student	Grade	Homeroom	Course	Period	Teacher	Date
Adams, Brian	9	101	Eng 9	3	Moore/Hernandez/Woolton	9/15/2017
Butler, John	10	117	ELA 9/10 AIS	4	Woolton	9/26/2017
Carter, Linda	11	107	English 11	3	Woolton	10/10/2017
Davis, Elizabeth	10	112	ELA 9/10 AIS	4	Woolton	10/10/2017
Rupert, Shirley	11	152	ELA 11/12 AIS	7	Woolton	9/7/2017

Note: This list only shows unresolved course absences for the *current* year. In addition, the Missing Students tab is only visible for teachers who have classes for that school year.

Teachers also have the option to print the list of missing students list. After clicking the Missing Students Report button, the report will generate in a new window. The report will respect the on-screen sort order and the specified date range.

Student Name	Date	Course	Period	Teacher	Reason	Grade	Home-room	Phone
Anders, Samuel	4/16/09	ENGLISH 9	3	Faibanks		9		555-1234
Button, Patricia	4/16/09	ENGLISH 9	3	Faibanks		9		555-1234
Fazrov, Christopher	4/16/09	ENGLISH 9	3	Faibanks		9		555-1234
Total : 3								

## Reports Tab

The Reports tab is only visible for faculty members, and does not appear if the current year's Master Schedule is unlocked. You will only see a list of reports here if you have classes listed *and* the appropriate user permissions.

If you have reports listed in this tab, you may click on the appropriate Select button to choose the report you want to run. Some reports will automatically generate and will open in a new window. Other reports require user input before they can be run (dates or date ranges, for example).

Note: Access to specific reports is based on user permissions, and not all teachers will have access to all reports.

## Teacher Reports

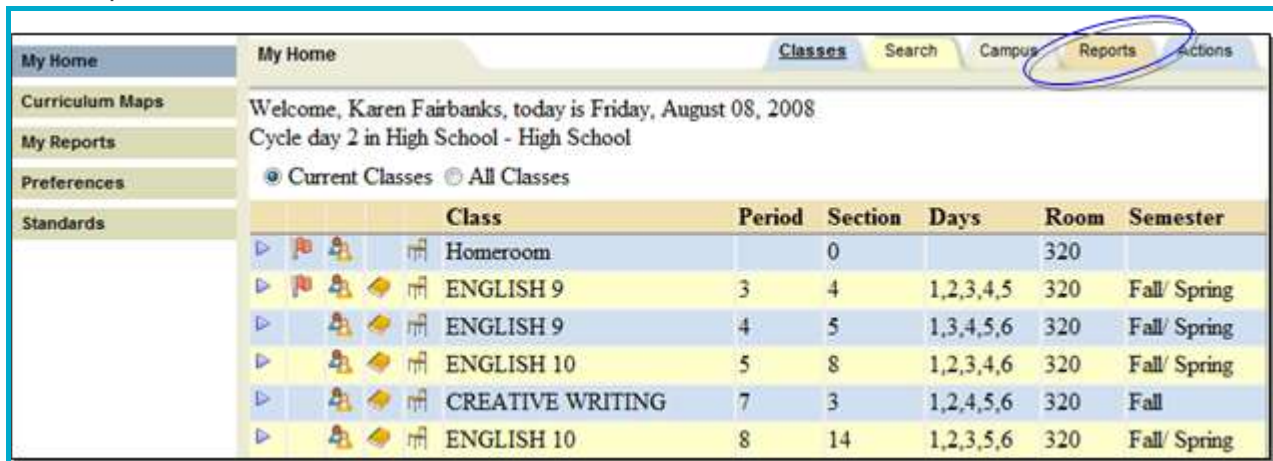
Teachers are given access to several reports to help them analyze and verify their grade entries, their homeroom and period attendance, and their class information.

All reports are found under the Reports tab at the top right of a teacher's My Home screen. The following is a list of reports generally found here. These typically vary between elementary and secondary teachers.

- Course List Report
- Detailed Homeroom List Report
- Elementary Report Card Report (elementary teachers only)
- Grade Verification Report (secondary teachers only)
- Period Attendance Report (secondary teachers only)
- Progress Report
- Daily Roster Report

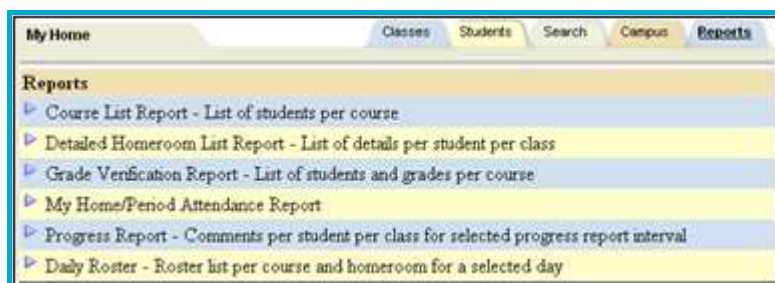
To access the Teacher Reports:

1. From Home > My Home, click on the Reports tab located at the far right. The screen will refresh with a list of reports.



Class	Period	Section	Days	Room	Semester
Homeroom	0			320	
ENGLISH 9	3	4	1,2,3,4,5	320	Fall/ Spring
ENGLISH 9	4	5	1,3,4,5,6	320	Fall/ Spring
ENGLISH 10	5	8	1,2,3,4,6	320	Fall/ Spring
CREATIVE WRITING	7	3	1,2,4,5,6	320	Fall
ENGLISH 10	8	14	1,2,3,5,6	320	Fall/ Spring

2. Click once on the Select ▶ button to the right of the row for the desired report. Some reports will automatically generate, while others have a prescreen that requires user input before the report can be run.

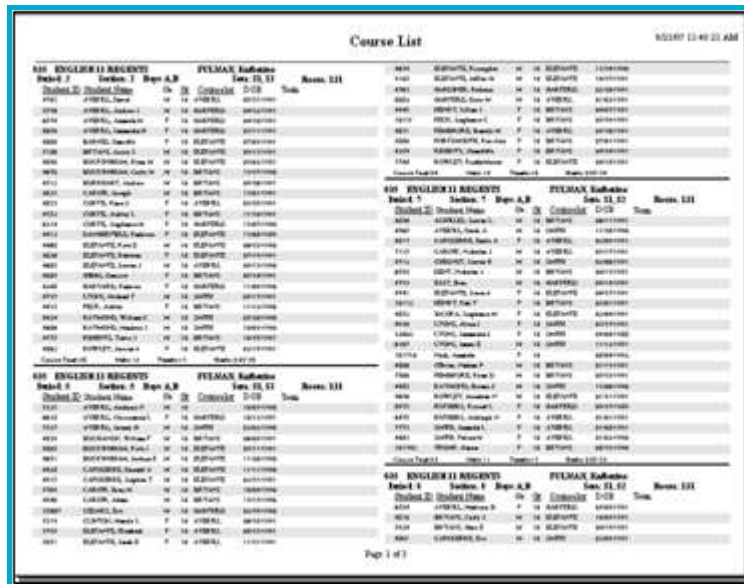


Reports
Course List Report - List of students per course
Detailed Homeroom List Report - List of details per student per class
Grade Verification Report - List of students and grades per course
My Home/Period Attendance Report
Progress Report - Comments per student per class for selected progress report interval
Daily Roster - Roster list per course and homeroom for a selected day

## Course List Report

schooltool contains a Course List Report which allows teachers to verify the students that are in each class they teach. This report is found in the Reports tab of every teacher's My Home.

Select ▶ the Course List Report. The report screen will automatically generate.



The screenshot shows a 'Course List' report for the date 03/07/13 at 10:23 AM. It is a double-pane report with two columns of data. Each column contains a table with the following headers: 'ENGLISH II REGENTS', 'Section #', 'Student Name', 'Sex', 'DOB', 'Course No.', 'D-ID', 'Teacher', and 'Notes, Etc.'. The data rows list individual students and their enrollment in various English II courses.

Note: This report is portrait showing all courses in a double pane. This report is for a quick glance to see students in your class. It is not meant for attendance taking.

## Detailed Homeroom List Report

schooltool contains a Detailed Homeroom List Report which allows teachers to see details on each student for each class such as birthdays, contact information, home phone number, etc. This report is found in the Reports tab of a teacher's My Home.

Select ▶ the Detailed Homeroom List Report. The report screen will automatically generate.



Name	SEF	DOD	Address	School	Home Phone
STICKELMAN, Anna E	M	11/18/2018	104 FARMINGTON	EVINGTON, NY 12041	None
STICKELMAN, Anna E	M	11/18/2018	104 FARMINGTON	EVINGTON, NY 12041	None
STICKELMAN, Anna E	M	11/18/2018	104 FARMINGTON	EVINGTON, NY 12041	None
STICKELMAN, Anna E	M	11/18/2018	104 FARMINGTON	EVINGTON, NY 12041	None
STICKELMAN, Anna E	M	11/18/2018	104 FARMINGTON	EVINGTON, NY 12041	None

## Elementary Report Card

schooltool contains an Elementary Report Card which allows teachers to verify their descriptor report card grades and comments. This report is found in the **Reports** sub tab of every teacher's **My Home**.

Use this report at the end of each grading period to ensure all students have been graded successfully. At the end of the year, use this report to verify that all grading period grades have been entered.

To access the Elementary Report Card:

1. Select the Detailed Homeroom List Report. The report screen will automatically generate.
2. Select the appropriate marking period from the Marking Period and report card format from the drop-down lists.

*Note:* In this example, if you select marking period 1, only grades (and comments) for marking period 1 will appear. If you select marking period 2, grades for marking periods 1 & 2 will display. If you select marking period 3, grades for marking periods 1, 2 & 3 will display. If you select marking period 4, grades for all marking periods will display.

3. Click once on Run Report.


*Note:* The Elementary Report Card contains verification pages for every student in the teacher's **My Home**. It may be necessary to scroll through the pages to find a particular student, or use the preview pane at the left to select a student.

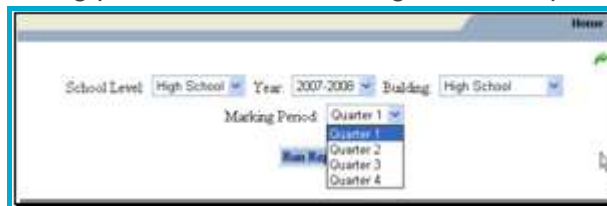
*Note:* Refer to the *Descriptor Report Cards* procedures for more information on making corrections to grade information.

## Grade Verification Reports

schooltool contains a Grade Verification Report which allows teachers to verify their marking period grades, midterm exams, final exam grades, and calculated final averages and comments. This report is found in the Reports tab of every teacher's My Home.

Use this report at the end of each marking period to ensure all students have been graded. At the end of the year, use this report to verify that all final exam grades have been entered and those final averages, as calculated by schooltool, are correct.

1. Select  the Grade Verification Report. The report prescreen will appear.
2. Select the appropriate marking period from the Marking Period drop-down list.



*Note:* In this example, if you select marking period 1, only grades (and comments) for marking period 1 will appear. If you select marking period 2, grades for marking periods 1 & 2 will display. If you select marking period 3, grades for marking periods 1, 2 & 3 will display. If you select marking period 4, grades for all marking periods will display. Averages and transcript credits earned display in parentheses while in progress.

*Note:* After final marking period grades and final exam grades have been submitted, generate this report for the final marking period to see the final horizontal averages as calculated by schooltool.

3. Click once on Run Report. The Crystal Report Viewer will launch and the report will appear.

Grade Verification Report											12/29/09 2:22 pm		
HS : High School : 2009-2010													
0010	(English)English 9	Jekson, Mary											
Section: 4	Period: 4								Mid	FINAL		(In-Progress)	
Student Name	QT1	QT2	QT3	QT4	QT5	QT6	Credit	term	RCT	Local	Rgt	Average	Comments
Adams, Carol	80						(1.00)					(80)	Nice work-- study for quizzes!
Anderson, Carl D	82						(1.00)					(82)	Good work!
Bailey, Patricia L	85						(1.00)					(85)	Wonderful student
Black, Kathleen	84						(1.00)					(84)	Wonderful student!
Edwards, Rebecca A	84						(1.00)					(84)	Wonderful student!!
Quacia, Robert A	84						(1.00)					(84)	Great effort and participation!
Gray, Jason M	74						(1.00)					(74)	Could be doing better Needs to pay attention in class
Jackson, Donald A	71						(1.00)					(71)	Could be doing better Needs to pay attention in class
Lewis, George J	63						(1.00)					(63)	Needs to complete assignments and study Progress report sent home @ 3 weeks
Lopez, Donna M	87						(1.00)					(87)	Great participation and attitude!
Martinez, Patricia M	70						(1.00)					(70)	Could be doing better-- needs to be organized
Moore, Arthur O	84						(1.00)					(84)	Nice job- good participation in class

*Note:* The Grade Verification Report contains verification pages for every class in the teacher's My Home. It may be necessary to scroll through the pages to find a particular class if you are verifying one section or looking to verify a specific student.

*Note:* Refer to the following procedures for more information on making corrections to grade information: *Final Exam Grading, Marking Period Grading, and Secondary Average Override.*

## Period Attendance Report

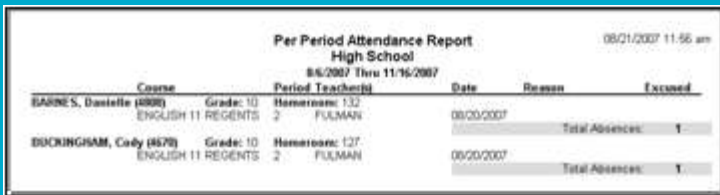
schooltool contains a Period Attendance Report which allows teachers to verify a list of students that have been absent from class. This report is found in the Reports tab of every teacher's My Home.

1. Select ▶ the Period Attendance Report. The report prescreen will appear.

*Note:* This report generates for every student. There is no way to limit it to one class or a particular student at this time.



2. Select the appropriate marking period from the Marking Period or Date Range using the radio buttons and drop downs available.
  - A. By default, this report only includes active students (students are considered active if they had an active enrollment in the selected building on the last date of the specified date range). To run the report with inactive students included, check the Include Inactive Students checkbox.
3. Click Run Report to generate the report, which will open in a new window.



Course	Grade	Period	Teacher(s)	Date	Reason	Excused
BARNES, Danielle (4000)	Grade: 10	Homeroom: 132				
ENGLISH 11 REGENTS	2	FULMAN		08/20/2007		Total Absences: 1
BICKINGHAM, Cody (8678)	Grade: 10	Homeroom: 127				
ENGLISH 11 REGENTS	2	FULMAN		08/20/2007		Total Absences: 1

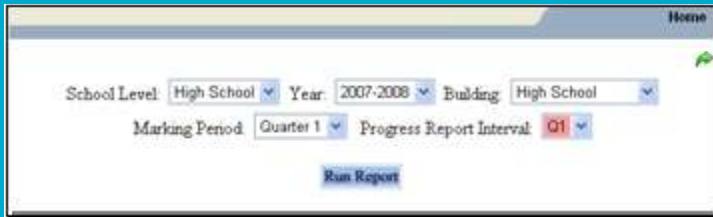
4. *Note:* If you select the Marking Period, a date range will appear at the top of the report displaying the actual dates of that marking period.

*Note:* The Period Attendance Report lists every student taught by this teacher, in alphabetical order. The class the student was absent from displays under the student name, along with the period of that class. Because of this it may be necessary to scroll through the pages to find a particular class if you are verifying one section or looking to verify a specific student.

## Progress Report

schooltool contains a Progress Report which allows teachers to verify their grades and/or comments per student per class for selected progress report interval. This report is found in the Reports tab of every teacher's My Home.

1. Select ▶ the Progress Report. The report prescreen will appear.
2. Select the appropriate marking period from the Marking Period and Progress Report Interval from the drop-down list and run the report.



*Note:* The Progress Report contains verification pages for every class in the teacher's My Home. It may be necessary to scroll through the pages to find a particular class if you are verifying one section or looking to verify a specific student.

Teacher Progress Report	
High School	High School - 2007-2008
TEACHER: FULMAN	
SUBJECT: ENGLISH II REGENTS - SECTION 2	
AYERLL, Amanda M	CURRENT GRADE IS 91
AYERLL, Andrew J	CURRENT GRADE IS 91 EXCELLENT CLASS PARTICIPATION
AYERLL, David	CURRENT GRADE IS 85 EXCELLENT CLASS PARTICIPATION
AYERLL, Samantha G	CURRENT GRADE IS 97 EXCELLENT CLASS PARTICIPATION
BARDIS, David R	CURRENT GRADE IS 85 EXCELLENT CLASS PARTICIPATION

## Daily Roster Report

schooltool contains a Daily Roster Report which allows teachers to print a list of students per class. This report is found in the Reports tab of every teacher's My Home.

1. Select ▶ the Daily Roster Report. The report prescreen will appear.
2. Select the date that you wish to run the report from and click Run Report.



**Daily Roster Report**  
For Katharine FULMAN on 9/21/2007

Homeroom: 121      Cycle Day: B      Room: 131

Student ID	Student Name	Gender	Grade	Counselor	DOB
4851	BUCKINGHAM, Joshua Z.	M	10	ELEFANTE	11/00/1990
5358	CEBARS, Alfred T	M	10	ELEFANTE	11/01/1990
9278	DANGERFIELD, Bobby T	M	10	ELEFANTE	09/15/1991
4917	DANGERFIELD, David	M	10	ELEFANTE	03/09/1991
4421	ELEFANTE, Carly A	F	10	ELEFANTE	11/26/1990
9159	ELEFANTE, Chelsea N	F	10	ELEFANTE	10/26/1991
24076	ELEFANTE, Christine	F	10	ELEFANTE	02/14/1990
8253	ELEFANTE, Corinne E	F	10	ELEFANTE	08/02/1991
4041	ELEFANTE, Desalee E	F	10	ELEFANTE	06/09/1991
4608	ELEFANTE, Dylan N	M	10	ELEFANTE	05/01/1990
9105	ELEFANTE, Jeffrey M	M	10	ELEFANTE	10/27/1991
4730	ELEFANTE, Jenna L	F	10	ELEFANTE	09/25/1991
4794	ELEFANTE, Joseph	M	10	ELEFANTE	07/27/1991
4044	ELEFANTE, Joshua J	M	10	ELEFANTE	01/06/1991
10294	ELEFANTE, Kayla M	F	10	ELEFANTE	08/19/1991
4654	ELEFANTE, Klotzopher	M	10	ELEFANTE	12/24/1990
4489	ELEFANTE, Kyle E	M	10	ELEFANTE	06/22/1990
4636	ELEFANTE, Rebecca	F	10	ELEFANTE	07/19/1991
4741	ELEFANTE, Siena A	F	10	ELEFANTE	04/27/1991
9229	ELEFANTE, Susan A	F	10	ELEFANTE	08/19/1991
9157	ELEFANTE, Tyler C	M	10	ELEFANTE	05/24/1991
4412	FORD, Andrew M	M	10	ELEFANTE	12/17/1990
4747	FULMAN, Brandon	M	10	ELEFANTE	01/28/1991
6219	FULMAN, Jason R	M	10	ELEFANTE	05/14/1991
4654	GIBBS, Brianna R	F	10	ELEFANTE	11/09/1991
4639	ROWLEY, John M	M	10	ELEFANTE	12/14/1990

Homeroom Total: 28  
Male: 15  
Female: 11


*Note:* The Daily Roster Report contains several pages for every class in the teacher's My Home. It may be necessary to scroll through the pages to find a particular class if you are verifying one section or looking to verify a specific student.

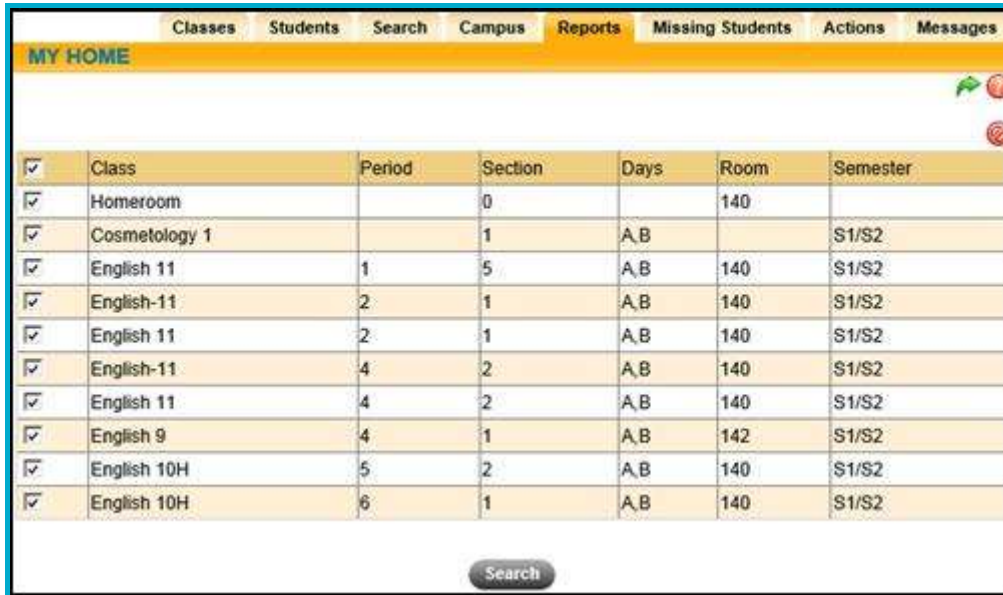
*Note:* This report is often used by substitute teachers for attendance.

## Employability Profile/CDOS Report

The Employability Profile/CDOS Report area allows teachers to run Employability Profile reports and/or CDOS reports for students in classes that are tied to either an Employability Profile or CDOS. Depending on district settings, these reports may also include a summary of the student's CTE coursework hours, work-based hours, and/or industry-based assessments.

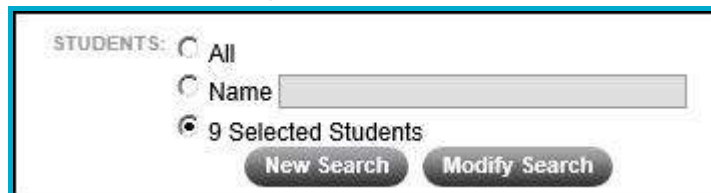
1. Select the type of report you wish to run (Employability Profile or CDOS).
2. Select a profile from the drop-down (this list will include all available profiles of the Type selected in the previous step).
3. Select the appropriate timeframe for the report:
  - A. For Employability Profile reports, select a Marking Period using the drop-downs provided.
  - B. For CDOS reports, select a Year.
4. Select the desired report format.
5. Select the students for whom you wish to generate the report (all students, a single student, or a group of students selected by using the Class List or the batch selector):

- A. To select a group of students, click the Select Students option. The screen will refresh to show the teacher’s class list and/or the batch selector. Select the appropriate students and click Continue (or click Cancel  to return to the main screen).




<input checked="" type="checkbox"/>	Class	Period	Section	Days	Room	Semester
<input checked="" type="checkbox"/>	Homeroom		0		140	
<input checked="" type="checkbox"/>	Cosmetology 1		1	A,B		S1/S2
<input checked="" type="checkbox"/>	English 11	1	5	A,B	140	S1/S2
<input checked="" type="checkbox"/>	English-11	2	1	A,B	140	S1/S2
<input checked="" type="checkbox"/>	English 11	2	1	A,B	140	S1/S2
<input checked="" type="checkbox"/>	English-11	4	2	A,B	140	S1/S2
<input checked="" type="checkbox"/>	English 11	4	2	A,B	140	S1/S2
<input checked="" type="checkbox"/>	English 9	4	1	A,B	142	S1/S2
<input checked="" type="checkbox"/>	English 10H	5	2	A,B	140	S1/S2
<input checked="" type="checkbox"/>	English 10H	6	1	A,B	140	S1/S2

- B. Once students are selected, the radio option will show “Selected Students” (including the number of students selected). Click New Search to clear the search and find a new group of students or click Modify Search to return to the previous search criteria.



STUDENTS:  All  
 Name   
 9 Selected Students

2. Choose the order you wish to generate the reports and click the Run Report button.



### EMPLOYABILITY PROFILE

Employability Profile - Cosmetology  
 schooltool / Mindex Technologies  
 3495 Winton Place, Rochester NY 14623  
 585-424-3590

---

Student: Collins, Joyce (580189420)  
Academic Year: 2014-2015  
Home District:

**Indicators:**

4 - Consistently  
 3 - Often  
 2 - Sometimes  
 1 - Rarely  
 N/A - Not Applicable

---

Cosmetology

Complies with safety, health, and infection control	4
Analyzes properties of hair and scalp	4
Identifies hair and scalp disorders and diseases	3
Joyce generally identifies conditions correctly but could use some review	
Applies chemical procedures to Cosmetology	4
Performs shampoo, conditioner, and other treatment procedures	4
Demonstrates haircutting and shaping techniques	4
Joyce has shown excellent progress in her haircutting techniques	
Creates designs in hairstyling	4
Performs nail care procedures	N/A
Not working on nail care yet	
Applies skin care procedures	N/A
Not working on skin care yet	

Career Readiness

Demonstrates good attendance	3
Demonstrates punctuality	4
Demonstrates appropriate workplace appearance	4
Takes initiative	3
Demonstrates high quality of work	4
Demonstrates knowledge of workplace ethics	4
Responsive to supervisor	4
Demonstrates effective communication skills	4
Solves problems	4
Makes decisions	4
Cooperates with others	4
Resolves conflict	4
Observes critically	3
Takes responsibility for learning	4
Reads with understanding	4
Solves problems using math	3
Complies with health and safety rules	4
Uses technology appropriately	4

---

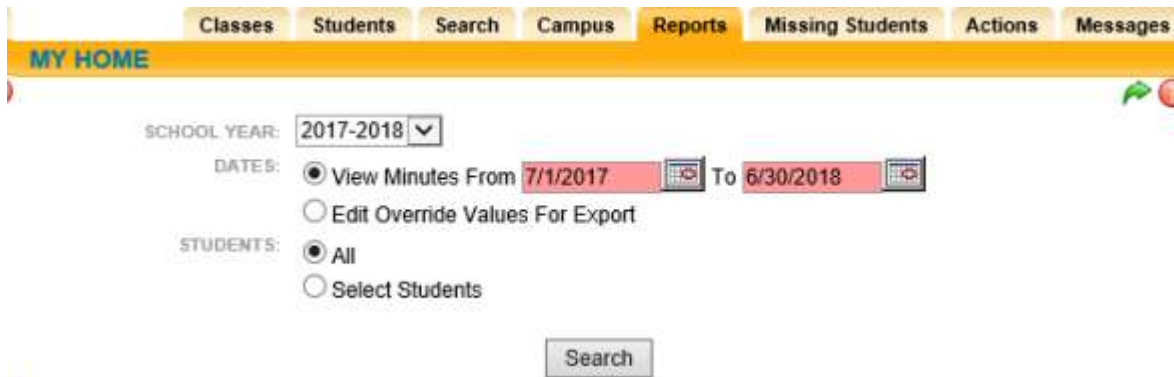
CTE Coursework	Year	Comments	# of Hours
Cosmetology 1	2014-2015		161.00
<b>Total # of CTE Coursework Hours</b>			<b>161.00</b>

Work-Based Learning Experiences	Year	Comments	# of Hours
HairWorld - Main Street Location	2014-2015	Shadowing opportunity in April followed by 8 hrs per week in May	36.00
HairWorld - North Ave Location	2014-2015	1 month intern opportunity over in December	42.00
<b>Total # of Work-Based Learning Experiences Hours</b>			<b>78.00</b>
<b>Final Total # of Hours</b>			<b>239.00</b>

## Minutes Verification and Override

The **Minutes Verification and Override** screen allows teachers to review course minutes per relationship and, if they have the appropriate permissions, manage overrides for relationship minutes, and responsibility weight

for data warehouse exports. The screen shows only that teacher's students. Depending on the user's permissions, the screen may include options to View Minutes, Edit Override Values for Export, or both.



The screenshot shows a navigation bar with tabs: Classes, Students, Search, Campus, Reports, Missing Students, Actions, Messages. Below the navigation bar is a "MY HOME" header. The main content area contains the following filters:

- SCHOOL YEAR: 2017-2018 (dropdown menu)
- DATES:
  - View Minutes From 7/1/2017 To 6/30/2018
  - Edit Override Values For Export
- STUDENTS:
  - All
  - Select Students

A "Search" button is located below the filters.

1. To begin, select a school year from the drop down.
2. Select whether to View Minutes or Edit Override Values for Export (these options are available based on permissions; View will present the results in read-only mode, while Edit will allow users to add, edit, or clear overrides).
  - A. If the View option was selected, users can specify a Date Range. The results list will show records where a relationship existed during the selected dates; all minutes calculations will be performed based on these dates, allowing users to see the minutes accumulated for a relationship for that date range.
 

*Note:* When the Edit option is selected, records will reflect the selected school year; users will not be able to specify a date range due to the nature of minutes calculations.
3. Select Students (all students or specific students using the class list or batch selector).
  - A. When a user clicks the Select Students option, the screen will refresh to show the teacher's class list or the batch selector. Select the appropriate students and click Continue (or click Cancel to return to the main screen).

Classes Search Campus Reports Missing Students Actions Messages

MY HOME

SCHOOL YEAR: 2017-2018

DATES:  View Minutes From 7/1/2017 To 6/30/2018  
 Edit Override Values For Export

STUDENTS:  All  
 0 Selected Students

New Search Modify Search Search

<input checked="" type="checkbox"/>	Class	Period	Section	Days	Room	Semester
<input checked="" type="checkbox"/>	English 11	1	3	A,B	145	S1/S2
<input checked="" type="checkbox"/>	English 11	3	4	A,B	145	S1/S2
<input checked="" type="checkbox"/>	ELA 9/10 AIS	4	8	B	145	S1/S2
<input checked="" type="checkbox"/>	ELA 9/10 AIS	4	9	A	145	S1/S2
<input checked="" type="checkbox"/>	ELA 11/12 AIS	7	5	A	145	S1/S2
<input checked="" type="checkbox"/>	Honors Theatre	9	1	A,B	AUD	S1/S2

Search

- B. Once students are selected, the radio button will show “Selected Students” (including the number of students selected). Click New Search to clear the search and find a new group of students or click Modify Search to return to the previous search criteria.

43 Selected Students

New Search Modify Search

4. Click the Search button at the bottom of the screen to generate the results list (results will only include rows for courses that are mapped to a state course).

The results list will display any relationships that meet the selected filter criteria (if in View mode, the list will be presented in read-only mode). The list will include relationship start and end dates, the student ID and name, the course department, ID (including section number and period), course name, state course code, and teacher. It will also include calculated values for Total Planned, Potential, and Actual Minutes, Responsibility Weight, and any existing overrides for Potential Minutes, Actual Minutes, and Weight values.

Records in **red text** indicate that a Minutes override was added but that row is no longer valid due to underlying data issues (for example, if a schedule effective date is modified after the student has been given a minutes override). These rows will show “0” for the calculated minute columns.



MY HOME

SCHOOL YEAR: 2017-2018

DATES:  View Minutes From 7/1/2017 To 6/30/2018  
 Edit Override Values For Export

STUDENTS:  All  
 43 Selected Students

Search

Found 44 Students

Start Date	End Date	Student ID	Student Name	Course Department	Course ID	Course Name/State Course	Teacher	Total Planned	Potential	Actual	Weight	Potential Override	Actual Override	Weight Override
09/07/17	06/22/18	19542	Brown, Wanda C	Math	01014 (S.1-P.5)	Geometry 02072CC	Butler, William	7434	7434	7394	1.00			
09/07/17	06/22/18	426	Cook, Gloria L	Math	01551 (S.2-P.3)	Algebra 2 02056CC	Brown, Mary	7434	7434	7354	1.00			
09/07/17	06/22/18	20671	Dixon, William M	Math	01014 (S.4-P.3)	Geometry 02072CC	Butler, William	7434	7434	7394	1.00			
09/07/17	06/22/18	19155	Fiasco, Deborah L	Math	01427 (S.5-P.1)	Algebra 1 02052CC	Moore, Joseph	8359	8359	8359	1.00			
09/07/17	06/22/18	18176	Hyphen, Kevin A	Math	01014 (S.5-P.6)	Geometry 02072CC	Harris, Ronald	7434	7434	7434	1.00			
09/07/17	06/22/18	18652	Lopez, Andrea M	Math	01014 (S.1-P.5)	Geometry 02072CC	Butler, William	0	0	0	1.00	3400	3300	
09/07/17	06/22/18	25912	Ribot, Annie G	Math	01427 (S.4-P.6)	Algebra 1 02052CC	Garcia, Joseph	7434	7434	7320	1.00			
09/07/17	06/22/18	19243	Roberts, Marvin W	Math	01014 (S.2-P.2)	Geometry 02072CC	Harris, Ronald	7434	7434	7394	1.00			
09/07/17	06/22/18	18387	Rupert, Stephanie M	Math	01014 (S.1-P.5)	Geometry 02072CC	Butler, William	7434	7434	7394	1.00			
09/07/17	06/22/18	27855	Sanders, Joyce A	Math	01551 (S.4-P.8)	Algebra 2 02056CC	Taylor, Thomas	7434	7434	7434	1.00			
09/07/17	06/22/18	18973	Sanders, Robert M	Math	01551 (S.3-P.9)	Algebra 2 02056CC	Brown, Mary	107334	107334	107334	1.00			
09/07/17	06/22/18	28411	Smith, Barbara R	Math	01551 (S.1-P.8)	Algebra 2 02056CC	Taylor, Thomas	7619	7544	7544	1.00		5400	
09/07/17	06/22/18	3104	Taylor, Jason M	Math	01551 (S.3-P.9)	Algebra 2 02056CC	Brown, Mary	107334	107334	107334	1.00			
09/07/17	06/22/18	27530	Williams, Cynthia M	Math	01427 (S.4-P.6)	Algebra 1 02052CC	Garcia, Joseph	7434	7434	7274	1.00			

Definitions:

- Total Planned: This field is the number of minutes that the course has met (or planned to meet) for the school year. This is based on the number of 'sessions' a course/section has met and the minutes – derived from one of the three options described below. The sessions will use all weekdays that are associated with a semester and are not set to 'Students Off' in the Maintenance > School Year > Calendar area.
- Potential: This field is based on the Total Planned Class time with the following exceptions:
  - The minutes calculation will start with the Relationship Start Date and proceed to the Relationship End Date.
  - When a date range is selected, this calculation will only include minutes within that date range.
- Actual: This field is based on the Potential Student Instructional Time but will NOT include any sessions that occur on a date for which the student has a daily absence or a period absence for the given course/section.
- Weight: This is a number between 0 and 1 representing the percent allocation of responsibility for instruction assigned to this teacher and student.

When in Override Mode, Edit and Delete buttons may appear beside rows in this list. To add or modify an override, click the Edit button and modify the fields at the far right of the list as desired. Be sure to Save when done to apply changes.



MY HOME

SCHOOL YEAR: 2017-2018

DATES:  View Minutes From 7/1/2017 To 6/30/2018  Edit Override Values For Export

STUDENTS:  All  43 Selected Students

Found 44 Students

Start Date	End Date	Student ID	Student Name	Course Department	Course ID	Course Name	State Course	Teacher	Total Planned	Potential	Actual	Weight	Potential Override	Actual Override	Weight Override	
09/07/17	06/22/18	18542	Brown, Wanda C	Math	01014 (S-1-P-5)	Geometry	02072CC	Butler, William	7434	7434	7394	1.00				
09/07/17	06/22/18	426	Cook, Gloria L.	Math	01551 (S-2-P-3)	Algebra 2	02056CC	Brown, Mary	7434	7434	7354	1.00				
09/07/17	06/22/18	20671	Dixon, William M	Math	01014 (S-4-P-3)	Geometry	02072CC	Butler, William	7434	7434	7394	1.00				
09/07/17	06/22/18	19155	Fiasco, Deborah L	Math	01427 (S-3-P-1)	Algebra 1	02052CC	Moore, Joseph	8359	8359	8359	1.00				
09/07/17	06/22/18	18176	Hyphen, Kevin A	Math	01014 (S-5-P-5)	Geometry	02072CC	Harris, Ronald	7434	7434	7434	1.00				
	09/07/17	06/22/18	18852	Lopez, Andrea M	Math	01014 (S-1-P-5)	Geometry	02072CC	Butler, William	0	0	0	1.00	3400	3200	
09/07/17	06/22/18	25912	Ribit, Annie G	Math	01427 (S-4-P-6)	Algebra 1	02052CC	Garcia, Joseph	7434	7434	7320	1.00				
09/07/17	06/22/18	19243	Roberts, Marvin W	Math	01014 (S-2-P-2)	Geometry	02072CC	Harris, Ronald	7434	7434	7394	1.00				
09/07/17	06/22/18	18387	Rupert, Stephanie M	Math	01014 (S-1-P-5)	Geometry	02072CC	Butler, William	7434	7434	7394	1.00				
09/07/17	06/22/18	27855	Sanders, Joyce A	Math	01551 (S-4-P-6)	Algebra 2	02056CC	Taylor, Thomas	7434	7434	7434	1.00				
09/07/17	06/22/18	18973	Sanders, Robert M	Math	01551 (S-3-P-9)	Algebra 2	02056CC	Brown, Mary	107334	107334	107334	1.00				
	09/07/17	06/22/18	28411	Smith, Barbara R	Math	01551 (S-1-P-8)	Algebra 2	02056CC	Taylor, Thomas	7619	7619	7544	1.00		5400	
09/07/17	06/22/18	3104	Taylor, Jason M	Math	01551 (S-3-P-9)	Algebra 2	02056CC	Brown, Mary	107334	107334	107334	1.00				
09/07/17	06/22/18	27530	Williams, Cynthia M	Math	01427 (S-4-P-6)	Algebra 1	02052CC	Garcia, Joseph	7434	7434	7274	1.00				

The Delete button clears all override values that the user has rights to override for a given row. It will only be available when an override exists. When clearing overrides for an invalid row (shown in red), that entire row will be removed from the list.

Print the report if desired. The report will respect any on-screen sort order.

Start Date	End Date	Student	Department	Course	State Course	Faculty	Calculated Minutes			Override Minutes			Weight
							Planned	Potential	Actual	Potential	Actual	Actual Override	
5/21/2011	6/30/2012	Anderson, Carl D ID: 18584	English	English 11 ID: 00053 (S-3-P-4)	English Language Arts III 01003	Woolton, Jerry ID: 18016	7,000	5,520	5,520				1.00
5/21/2011	6/30/2012	Baker, Jeffrey I ID: 2934	English	English 11 ID: 00053 (S-3-P-4)	English Language Arts III 01003	Woolton, Jerry ID: 18016	7,000	5,520	5,520				1.00
5/21/2011	6/30/2012	Bennett, Amy L ID: 1484	English	English 11 ID: 00053 (S-3-P-4)	English Language Arts III 01003	Woolton, Jerry ID: 18016	7,000	5,520	5,520				1.00
5/21/2011	6/30/2012	Black, Kathleen Y ID: 179	English	English 11 ID: 00053 (S-3-P-4)	English Language Arts III 01003	Woolton, Jerry ID: 18016	7,000	5,520	5,520				1.00

## Search Tab

This is the default **My Home** tab used for all users except Parents and Teachers who have classes. This tab allows you to search for a student. There are two methods for searching: Basic Search and Advanced Search (Batch Selector). Search rights are based on user permissions and may not be visible for all users. For detailed instructions on using Advanced Search, see the Batch Selector User Guide.



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Rochester, NY 14623  
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▶ schooltool.com

## Quick Search

From the top of any schooltool screen, a search control exists that can be used to search for student records without navigating back to the main search screen of the current module. To use the Quick Search feature, simply enter text in the search box at the top of the screen, and click on the Search button.

A screenshot of the Quick Search interface. It consists of a white rectangular input field with a blue border, followed by a dark grey button with the word 'Search' in white text.

*Note:* Access to the Quick Search feature is based on user permissions. If a user does not have the rights to perform general schooltool searches, the user will not be provided with a Quick Search bar.

All searches will be performed from within the main search window of the current module. For instance, using the new Quick Search feature from within the Attendance module will re-navigate the user to **Attendance > Student Search** and display the appropriate results. If a Quick Search is performed within a module that a user does not have rights to search in, or that does not have a search function (such as the Maintenance module), the search will be performed from within **Home > My Home > Search**.

*Note:* All current operations should be completed (saved) before using the Quick Search function. Using Quick Search will navigate the user away from the current screen in order to display the search results.



## Basic Search

### Basic Search

Use this procedure anytime you see a single search field with a search button, as in the image below, which illustrates a basic search from a user's **My Home** module. This same function is available as a "Quick Search" feature that is accessible from anywhere within the application.

1. Enter search criteria into the search field.



The image shows a search interface with a blue header bar. Below the header, there is a search field with the text "sh smith" entered. To the right of the search field is a "Search" button. The search field is highlighted with a red border.

2. Typically, the text entered here is any combination of a student's first name, last name, parent's last name, or student ID. For example:
  - Shelly Smith
  - Sh Smith
  - Smith
  - Shelly
  - 34712
3. Click on the Search button to obtain the results.



## Tips for Search Criteria

1. Depending on the makeup of your school and district, different search strategies may apply.
  - In a very large district, for instance, it may be worthwhile to be very specific when searching to prevent to help minimize the number of results. In a smaller district, being general when specifying criteria may be advantageous.
2. Be general: Enter only the part of the name you need.
  - Typing Dan will locate all students with a name of "Dan," "Danial," and "Danielle," and "McDanoskovich." It will also save you from having to guess how to spell "Danovski"
3. Be specific: If you know you are looking for Tanya Smith, just entering "smith" may result in too many "hits." Instead, try typing "Tan Smith," to narrow the list down further
4. Don't guess: If you have no idea how to spell a name, just enter the letters you do know.
  - Typing "ist" might return a lot of students, but it will suffice for locating a student named "Khristeena." Again, if you know any of the student's last name, use that too. E.g., "ist jones"
5. Use Wildcards: Wherever you are unsure of a name, you may use a wildcard, a character that replaces the questionable part of the name.
  - For instance "ste\*en" will locate all students with a name if either Steven or Stephen.



## More on Using Wildcards

A wildcard is a single character, either an asterisk (\*) or percent sign (%) that can be used to substitute for any number of unknown characters in the name being searched for and can be used anywhere in a string of text.

- "ste\*n" will locate all students with a name of Steven, Stephen, or Stephanie.
- "m\*Donald" will locate all students with a name of "MacDonald" or "McDonald."

*Example:*

A phone call comes into the attendance office stating simply that "Steven" is home sick today. Since we don't know how to spell Steven (Steven? Stephen?) We can use wildcards to help:

- Enter a search criteria of "ste\*n" and click on the Search button.
- Note the results returned all students that have a first name, last name, or a contact's last name of either Steven or Stephen, as well as names containing those letters, such as Stephanie.

**CENSUS SEARCH**

**Search Person Types**  
 Both  Resident  Student

**Search Fields**  
 All  Name  Address  Phone

[Advanced Search](#)

ste\*n

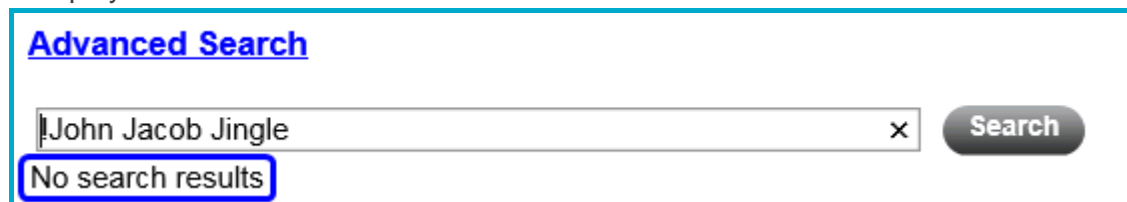
208 matches found

1 2 3 4 5 6 7 8 9									
First Name	MI	Last Name	Address	Phone	ID	Age	Grade	Homeroom	
▶ Stephen	M	Adams	105 Ginnie Terrace Rochester, NY 90210	H: (555) 470-2611					
▶ Stephen		Adams	4146 Guy Lane Rochester, NY 90210	C: (555) 429-6760					

## Search Results

There are four (4) possible results from a search:

1. No search results: When no students can be found based on the entered criteria, a message stating this will be displayed.

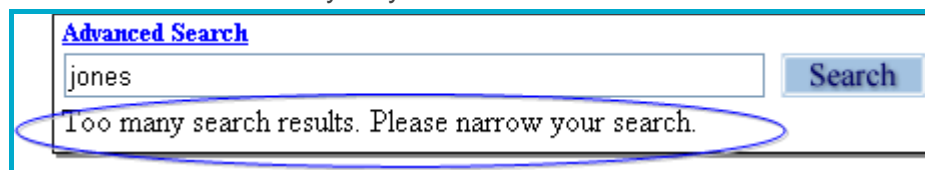


**Advanced Search**

John Jacob Jingle

**No search results**

2. Too many search results: When too many results are found that match the entered criteria, a message stating this will be displayed. The maximum number of search results is determined by the district and can be set in the Maintenance area by a system administrator.



**Advanced Search**

jones

Too many search results. Please narrow your search.

3. A single match found: When only a single match exists for the entered criteria, the student's record that matches the criteria will be displayed immediately.




**PERSON**

MyHome **Census** Scheduling Medical Discipline Attendance Counseling Transportation

**QUICK LINKS**

Hall, Billy 1235



FIRST: Billy  
 MIDDLE: J  
 LAST: Hall  
 GENDER: Male  
 DOB: 9/19/2000 (17 yr 10 mo)  
 1ST LANGUAGE: English  
 EMAIL: student1@mdx.com

ADDRESS: 123 Jasmine Street  
 Rochester, NY 90210  
 PHONES: H: (555) 429-2325

GRADE: 12  
 CLASS OF: 2018-2019  
 COHORT: 2015-2016  
 TYPE: Regular School year Enrollment  
 BUILDING: Mindex HS/High School  
 BUS INFO: Bus 1()

HOME DISTRICT: Allentown  
 HOME DISTRICT STUDENT ID: 4119

Created by SchoolTool on 4/4/2006 at 1:43 PM  
 Modified by Jerry Woolton on 3/26/2018 at 11:27 AM  
 Connection to Allentown failed on 1/12/2018 at 8:33 AM

4. Multiple Matches: When a group of students match the same entered criteria, they will all be displayed in a list format. Typically, a Select button will allow you to choose the specific desired student.

Search

418 matches found



1 2 3 4 5 6 7 8 9 10 ...									
	First Name	MI	Last Name	Address	Phone	ID	Age	Grade	Homeroom
▶	Aaron	J	Smith	20 Blue Gill Lane Rochester, NY 90210	H: (555) 445-9050	28057	8	2	221
▶	Aaron	H	Smith	7621 E Lake St Rochester, NY 90210	H: (555) 481-8663	28375	10	4	250
▶	Adam		Smith	Rochester, NY 90210	H: (555) 487-5549				

Remember that all search result pages can be paged through with the page navigation buttons, and sorted with column headers.

Once a record has been selected, that student record will display on the screen. From within the displayed student record, you will see a new set of controls that allow you to access other records from the search results.

**PERSON**

 View search     
  Cancel search     
  Previous/Next

[MyHome](#)   
 [Census](#)   
 [Scheduling](#)   
 [Medical](#)   
 [Discipline](#)   
 [Attendance](#)   
 [Counseling](#)   
 [Transportation](#)

**QUICK LINKS**

 **Smith, Aaron** **28375**




FIRST: Aaron  
 MIDDLE: H  
 LAST: Smith  
 GENDER: Male  
 DOB: 11/24/2007 (10 yr 8 mo)  
 1ST LANGUAGE: English  
 EMAIL: ASmith@tmail.kom 

ADDRESS: 7621 E Lake St  
 Rochester, NY 90210  
 PHONES: H: (555) 481-8663  
 GRADE: 4  
 CLASS OF: 2025-2026  
 HOMEROOM: 250  
 HR TEACHER: James, Jane  
 TYPE: Regular School year Enrollment  
 BUILDING: ES3/Elementary

Created by Rebecca Kelly on 6/6/2014 at 1:19 PM  
 Modified by Rebecca Kelly on 6/6/2014 at 1:57 PM

These controls allow you to:

- View the list of students with the View Search button,
- Cancel the search altogether with the cancel Search button, or
- Page through the list of students using the Previous and Next buttons.




## Student Tab


The Student tab is *only* available to students (both current and former students). This tab provides students with access to that person's Student Record. Depending on district settings, students may also have access to Teacher Pages for some of their courses from this screen.

Student Campus Account

MY HOME

 **Patrick Black**  
154 Main St.  
Rochester, NY 90210  
Home: Unknown

Current Semester  ALL

 <b>English 11 (00053)</b> Teacher: Woolton	Period: 1 Semester: S1, S2 Days: A,B	Section: 1 Room: 140
<b>Concert Band 5/6 (00342)</b> Teacher: Wilson	Period: 1 Semester: S1, S2, S3, S4 Days: B	Section: 1 Room: 167
<b>US History &amp; Govt 11 (00061)</b> Teacher: Walker	Period: 2 Semester: S1, S2 Days: A,B	Section: 2 Room: 107
<b>Chemistry (00098)</b> Teacher: Roberts	Period: 4 Semester: S1, S2 Days: A,B	Section: 2 Room: 152
<b>Lunch (00317)</b> Teacher: Morgton	Period: 5 Semester: S1, S2 Days: A,B	Section: 1 Room: Cafe
<b>Adv Draw/Design/Product (01183)</b> Teacher: Hall	Period: 6 Semester: S1, S2 Days: A,B	Section: 1 Room: 130

To view the student record, Select  the student from the list.

Students who have currently active classes may also have access to Teacher Pages for some of their classes. To access the Teacher Page for a course, simply click on the Teacher Page button for the appropriate course section (links will only show for sections where the teacher has added notes to the Teacher Page).

*Important Note:* This is *not* the same as the “Students Tab” available to Parents. A user will only see both the Student and the Students tabs if the parent was once a student at the school and now has Parent Portal access for a student.



## Students Tab

The Students tab is the default view for parents and district portal users. This tab is available to users who have the Parent Portal Access flag and have an enrolled student. It is also available for other portal users who have an active Limited Search enabled.

The Students tab will display a list of any student contacts for whom the user has Parent Portal Access, followed by a list of Limited Search results. Click the Select ▶ button to view additional information about any student displayed on this screen.

Student schedules are hidden by default; click the "Show Courses" link to expand a student's schedule. Note that the options to view courses for Current Semester or All semesters will only be visible when at least one student's schedule has been expanded.

Classes
Students
Search
Campus
Reports
Actions
Missing Students
Messages

**MY HOME**

▶

Sharon Black

Niece

Show Courses:

---

▶

Patrick Black

154 Main St.  
Rochester NY, 90210

Nephew

Home: Unknown

Show Courses:

---

**My 11th Graders**

Name	Student ID	Address	Phone	Age	Grade	Homeroom	Student Location
▶ Adams, Donna J	1457	15 Elbing Street	H:(555) 472-8831	17	11	274	BOCES, Kenneth Black
▶ Adams, Lisa N	3235	3194 Albatross Drive	H:(555) 435-1719	18	11	95	Applied Algebra -9-, 114, Debra Sanders
▶ Adams, Marie N	1456	11559 Opager Drive	H:(555) 452-6310	17	11	103	PE Gr 11/12, 133, Marilyn Spacely
▶ Adams, Michelle A	1428	16 Northwind Lane	H:(555) 441-3621	17	11	133	English 11, 145, Nelson/Woolton
▶ Appleberry, William C	1315	11129 Molino Bridge Road	H:(555) 485-2122	17	11	103	ELA 11/12 AIS, 142, Mary Johnson
▶ Baker, Susan N	3216	3140 Albatross Drive	H:(555) 443-5110	17	11	140	Accounting, 95, Thomas Murray
▶ Barnes, Susan M	1430	1642 Delhi Cv	H:(555) 428-2692	17	11	105	Algebra 2, 139, Mary Brown
▶ Bennett, Peter W	458	8615 Cathy Street	H:(555) 425-3736	17	11	103	English-11, 140, Thomas/Adams
▶ Black, Patrick C	1326	154 Main St.	H:	17	11	140	Chemistry, 152, Thomas Roberts

Users with access to the Parent Portal icon can click on the icon to view a login history for that student.



**Login History** ✕


---

**Last Logins For: Sharon Black**

10/8/2015 3:39:16 PM

10/8/2015 3:37:11 PM

If a student's current schedule is available, it will display below the student's contact information. Depending on district settings, parents may also have access to Teacher Pages for some of their students' courses from this screen. To access the Teacher Page for a course, simply click on the Teacher Pages button for the appropriate course section (links will only show for sections where the teacher has added notes to the Teacher Page).



**Patrick Black**

154 Main St.  
 Rochester NY, 90210

**Nephew**  
 Home: Unknown

Hide Courses:

	<b>English 11 (00053)</b> Teacher: Woolton	Period: 1 Semester: S1, S2 Days: A,B	Section: 1 Room: 140
	<b>Concert Band 5/6 (00342)</b> Teacher: Wilson	Period: 1 Semester: S1, S2, S3, S4 Days: B	Section: 1 Room: 167
	<b>US History &amp; Govt 11 (00061)</b> Teacher: Walker	Period: 2 Semester: S1, S2 Days: A,B	Section: 2 Room: 107
	<b>Chemistry (00098)</b> Teacher: Roberts	Period: 4 Semester: S1, S2 Days: A,B	Section: 2 Room: 152

### Filtering Limited Search Results (District Portal)

To filter the list of students in the Limited Search list, click on the Filter icon for the desired column(s).

9th Grade Students							
Name	Student ID	Address	Phone	Age	Grade	Homeroom	Student Location
▶ Adams, Angela E	580189062	23 Ginnie Terrace	H (555) 428-6967	15	9	110	Living Environ Lab, 110, Charles Wright
▶ Adams, Jennifer M	580190780	9631 Bayou Cove Court	H (555) 447-5295	15	9	99	Algebra 1, 149, Cynthia Brown
▶ Adams, Karen L	580532057	3150 Albatross Drive	H (555) 435-0237	15	9	149	Studio in Art, 308, Karen Smith
▶ Adams, Michelle A	580532047	8006 Molino Bridge Road	H (555) 433-8039	15	9	99	Studio in Art, 308, Karen Smith
▶ Allen, Joseph M	580190192	9348 Boes Way	H (555) 437-6970	15	9	141	Algebra 1, 149, Cynthia Brown





Enter the desired text in the field that appears (the rows will automatically filter as you type). Close the filter field by pressing Enter or by clicking outside the filter field.

The screenshot shows a table titled "9th Grade Students" with columns: Name, Student ID, Address, Phone, Age, Grade, Homework, and Student Location. The "Homework" column has a filter dropdown menu open, showing the text "99" entered. The table contains five rows of student data.

Name	Student ID	Address	Phone	Age	Grade	Homework	Student Location
Adams, Jennifer M	580190780	9631 Bayou Cove Court	H:(555)338-3569	15	9	99	Algebra 1, 149, Cynthia Brown
Adams, Michelle A	580532047	8006 Molino Bridge Road	H:(555)447-5295	15	9	99	Studio in Art, 308, Karen Smith
Bailey, Susan L	580180770	3253 Bayside Drive	H:(555)820-8055	15	9	99	Studio in Art, 308, Karen Smith
Brose, Judy	580190178	8696 Cathy Street	H:(555)533-6686	15	9	99	PE Gr 9/10, Debra Johnson
Gray, Arthur M	580180944	9621 Wagonwheel Circle	H:(555)245-5224	15	9	99	Applied Algebra, 148, Butler/Johnson

The Filter button will change to the Active Filter icon to indicate when a filter is active. To remove a filter, simply click on the Active Filter icon and delete the text in that field. Press Enter or click outside the filter field to update the results.

The screenshot shows the same table as above, but the "Homework" filter dropdown is now closed and displays a green "Active Filter" icon. The text "99" is still visible in the filter field.

Name	Student ID	Address	Phone	Age	Grade	Homework	Student Location
Adams, Jennifer M	580190780	9631 Bayou Cove Court	H:(555)338-3569	15	9	99	Algebra 1, 149, Cynthia Brown
Adams, Michelle A	580532047	8006 Molino Bridge Road	H:(555)447-5295	15	9	99	Studio in Art, 308, Karen Smith
Bailey, Susan L	580180770	3253 Bayside Drive	H:(555)820-8055	15	9	99	Studio in Art, 308, Karen Smith
Brose, Judy	580190178	8696 Cathy Street	H:(555)533-6686	15	9	99	PE Gr 9/10, Debra Johnson
Gray, Arthur M	580180944	9621 Wagonwheel Circle	H:(555)245-5224	15	9	99	Applied Algebra, 148, Butler/Johnson

Note: Filters will be remembered for each user and will be re-applied the next time you access this screen.



## My Home > Student Record

When you Select ▶ a student from a list, you will see that student's Personal Information Record, also known simply as the Student Record.

Most schooltool users deal with student records most often, but every individual in schooltool has his/her own Person Record where all information related to that person is stored. This document will focus on working with a Student Information Record, as these typically contain the most detail.

The Student Record contains all information about a student. There are 2 main parts to the Student Record: the Personal Information section and the Student Information section. When using certain modules, additional sections may appear at the bottom of the record with module-specific information. This information is available based on user permissions and the module you are using; therefore not all users will have access to every tab in the Student Information section(s).

Use the Show/Hide buttons 📁📁 to collapse sections of the student's record that you do not wish to see. This will result in less scrolling needed to view the student's record.

If you are viewing the results of a student search, you can use the following options:

1. Click the Next and Previous buttons 🏠🏠 to move forward and backward between students in your search results.
2. Click the Cancel Search 🚫 button to cancel the current search and remain on the current student.
3. Click the 🏠 Done button to return to the previous screen.



PERSONAL INFORMATION

- MyHome
- Census
- Scheduling
- Medical
- Discipline
- Attendance
- Counseling
- Transportation

QUICK LINKS

Hall, Billy

1235



FIRST: Billy  
MIDDLE: J  
LAST: Hall  
GENDER: Male  
DOB: 9/19/2000 (17 yr 10 mo)  
1ST LANGUAGE: English  
EMAIL: student1@mdx.com

ADDRESS: 123 Jasmine Street  
Rochester, NY 90210  
PHONES: H: (555) 429-2325

GRADE: 12  
CLASS OF: 2018-2019  
COHORT: 2015-2016  
LOCKER: A0035  
TYPE: Regular School year Enrollment  
BUILDING: Mindex HS/High School  
BUS INFO: Bus 1()  
HOME DISTRICT: Allentown  
HOME DISTRICT STUDENT ID: 4119

Created by SchoolTool on 4/4/2006 at 1:43 PM  
Modified by Jerry Woolton on 3/26/2018 at 11:27 AM  
Connection to Allentown failed on 1/12/2018 at 8:33 AM

- Accounts
- Contacts
- Schedule
- Attendance
- Discipline
- Grades
- Assessments
- Assignments
- Letters
- User Defined
- Hours
- Notes

STUDENT

Contacts

<b>Jennifer Ortiz</b> 123 Jasmine Street Rochester, NY 90210	Mother Home: (555) 429-2325 Work: (555) 427-1157 x7692 Unl Cell: (585) 555-1234 Unl
<b>Linda White</b> 123 Jasmine Street Rochester, NY 90210	Emergency Contact Home: (555) 429-2325 Cell: (555) 429-6029 Unl
<b>Steven Zucarri</b> 123 Jasmine Street Rochester, NY 90210 Guardianship paperwork in progress	Fam Friend/Neig Home: (555) 429-2325
<b>Jerry Woolton</b> 110 Baldwin Street Rochester, NY 90210	Emergency Contact Home: 434-4480

Depending on the size of the image that was originally uploaded, users may be able to click on the individual's photo to view an enlarged version.

## Personal Information Section

The Personal Information section at the top of the student record contains a summary of the student's information. This information includes the student's name, gender, age, primary language, and contact information. It also shows the student's grade, homeroom, homeroom teacher (with an email link), locker number (with an icon that shows the locker combination in a mouse-over), counselor (with an email link), enrollment type, building/school level, and home district (if applicable). The student locator text in the bottom left corner of this section shows the current location of that student, based on the student's schedule and attendance data. If the student has any alerts, those icons will display for users with the appropriate permissions.



schooltool.

Mindex Technologies, Inc.

3495 Winton Place  
Building E, Suite 4  
Rochester, NY 14623  
P 585.424.3590  
F 585.424.3809

schooltool.com

PERSONAL INFORMATION

View search Cancel search Previous/Next

MyHome Census Scheduling Medical Discipline Attendance Counseling Transportation

QUICK LINKS

Spacely, Steven



FIRST: Steven  
MIDDLE: J  
LAST: Spacely  
GENDER: Male  
DOB: 4/24/2000 (18 yr 0 mo)  
1ST LANGUAGE: English

RESIDENCE: 2112 Douglas Street  
Rochester, NY 90210  
PHONES: H: (555) 486-2667

30073







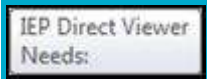

GRADE: 11  
CLASS OF: 2018-2019  
COHORT: 2015-2016  
HOMEROOM: 145  
HR TEACHER: Scott, Jessica  
COUNSELOR: Murray, Deborah  
TYPE: Regular School year Enrollment  
BUILDING: Mindex HS/High School





Cycle day A, Period 9 (1:46PM to 11:26PM)  
US History & Govt 11 in Room 103 Teacher: Mary Jones  
Created by Rebecca Kelly on 1/4/2016 at 1:09 PM  
Modified by Nancy Moore on 1/12/2016 at 11:36 AM

Note: The specific information available here is based on Maintenance settings; not all users will see all fields/data.



There are several types of alerts that may be visible on a teacher's class roster and also on individual students' Personal Information Records. In addition, the alert icons may provide more information on the specific alert, which displays in a text box that appears when the user holds the mouse over an alert icon.

Available alerts include the following icons and corresponding mouse-over text:

AIS Program Service	IEP Viewer	Medical Alerts	Custom Alerts	Send Notification
Icon: 	Icon: 	Icon: 	Icon: 	Icon: 
Mouse-over text: 	Mouse-over Text: 	Mouse-over text: 	<b>Note:</b> <b>Custom Alerts may be any color. The mouse-over text will display the name of the custom alert as defined in Maintenance.</b>	Clicking this icon opens a pop-up where users can enter a message to send to this student via direct notification in the schooltool mobile app

Student RTI Information	View Shared District Data	Student Dashboard Viewer	WebEdge Student Portfolio Viewer
Icon: 	Icon: 	Icon: 	Icon: 
Hovering the mouse over this icon will display a list of that student's active RTI records.	Clicking this icon opens a window to display student data shared by another district. This icon appears only when districts have configured data sharing.	Clicking this icon opens a window to display the Student View dashboard for that student.	Clicking this icon opens a window to display the WebEdge Student Portfolio for that student.

The visibility of these alerts is controlled by district permission settings. Users may be able to see the alert icon only, the mouse-over text description only, both, or none of these, depending on their user permissions. Separate permissions also control whether users may see these icons on a teacher's Roster.

The Send Notification  button appears for students who have opted to receive direct notifications in the schooltool mobile app (this also requires that the district has configured that building school level to allow direct notifications). Click the Send Notification  button and enter a title and message to send to the student, then click Send. The message will be delivered as a notification on the student's mobile device.

**Message to Patrick Black (1326)** ✕


**TITLE:**




**MESSAGE:**  

Hi Pat, Just a reminder that I will be offering the Unit #3 Exam retake tomorrow. If you want to take it, please stop by my classroom during Advisory period. Thanks! Mr. W.

83 Characters Remaining ABC ✓



Send












Users with permission to view students' schooltool Premier dashboards may see a schooltool Dashboard Viewer  icon for students who have a Student ID and have ever had an in-district enrollment. If this icon appears, users can click on the Viewer icon to view that student's dashboard in a new window.

If shared data is available from another schooltool district, a View District Data  icon may appear on in the alerts area. This will allow the user to view data from another district that has been configured for district-to-district data sharing (most likely between a BOCES and home district). To view shared data (or shared report cards and/or transcripts), hover over the District Data  icon and Select  the desired option (View District Data, View District Report Card, or View District Transcript) from the dropdown.














ENGLISH 9 [PERIOD 3] [A,B]				
Cycle Day B				
Semester: Any		Day: Any		Jump to: English 9 (S7,P3) [A,B]
	Student ID	Last Name	First Name	Grade
	2788	Allen	Benjamin	11
	RTI		Clark	12
	2863	Davis	Elizabeth	12
	1105	Garcia	Brenda	12

If the user has View or Edit rights, corresponding buttons will be available for each record (either an Edit  icon, for users with Edit permissions, or a Select  icon, for users with View permissions).

			4259	Black	Sharon	10
			RTI		Jose	10
			7/19/2013 Tier I	Howard	James	10
			9/10/2012 Tier I	Johnson	Mary	10
			160			

or

			4259	Black	Sharon	10
			RTI		Jose	10
			7/22/2013 Tier II	Howard	James	10
			7/19/2013 Tier I	Johnson	Mary	10
			160			

## Viewing RTI Records

Users with View rights only will see Select  icons for each record in the list.

MyHome
Census
Scheduling
Medical

QUICK LINKS

 **Brose, Peter**





FIRST: Peter  
 MIDDLE: A  
 LAST: Brose  
 GENDER: Male  
 DOB: 11/14/2001 (16 yr 8 mo)  
 1ST LANGUAGE: English



RTI  
 4/23/2018 Tier I

Created by schooltool on 11/23/06 at 1:10 PM  
 Modified by Daniel Fiasco on 10/23/2006 at 2:03 PM

Select a record to view details in read-only mode. Click the Done  button to return to the student record. Click the RTI Detail Report  icon to print the RTI record and its associated intervention details.

### Hall, Billy (1235)

START: 6/12/2018      END:  
 LEVEL: Tier I  
 TYPE:  
 TIMELINE:  
 FACULTY:  
 DESCRIPTION:



	Date	Faculty	Intervention	Effect Type	Description
	6/12/2018	Woolton, Jerry			



## Editing RTI Records

Users with Edit rights can click the Edit  button for any of the RTI records listed.

 **Brose, Peter**






FIRST: Peter  
 MIDDLE: A  
 LAST: Brose  
 GENDER: Male  
 DOB: 11/14/20

1ST LANGUAGE: English

 4/23/2018 Tier I



Created by [unclear] on [unclear] at [unclear] PM

Click the Edit  icon for any record to open it in edit mode. Make changes as needed and click Save  to return to the student record. Please note that any number of interventions may be edited or added, but the top section of the RTI record cannot be changed from this screen. Click the RTI Detail Report  icon to print the RTI record and its associated intervention details.




### Hall, Billy (1235)

START: 6/12/2018      END:  
 LEVEL: Tier I  
 TYPE:  
 TIMELINE:  
 FACULTY:  
 DESCRIPTION:

	Date	Faculty	Intervention	Effect Type	Description
 	6/12/2018	Woolton, Jerry			

## Accounts Tab

The Accounts tab shows any existing local user accounts assigned to that individual, the last login date and all groups to which the account has been assigned. From this tab, users with the appropriate permission(s) may edit, delete, or unlock existing local accounts. Users may also create new local accounts and assign those accounts to a local user group.

Depending on permissions, users may also be able to assume the account of that individual by clicking on the Assume Account  button. When a user assumes a person's account, all permissions and building rights will reflect those of the person whose account is being assumed. To return to the original user account, simply log out of schooltool.







Faculty Information Staff Assignments **Accounts** Addresses Schedule User Defined Preferences

DETAILS

User Name	Last Login Date	Groups
   BSmith@notscape.xom	08/06/2018 07:44 PM	SMS_Teachers



Disable Current Logins

When an email address is modified for any individual, an Add  button will appear to allow the user to create a new local user account for that person. If the person already has a local account created using a different email address, the user will need to add a new account in order to use the updated email address for local logins.

Click on the Edit  button to access the account maintenance area for that user. From this screen, users can reset passwords, delete accounts, and/or modify group assignments.

Users will only be able to modify group assignments that have the “Show in Home,” “Show in Census” or “Show in Faculty” option enabled in **Maintenance > User/Group > Local Account Maintenance > Manage Groups**. The group checkboxes will be disabled for any groups that do not have this option checked.

Faculty Information Staff Assignments **Accounts** Addresses Schedule User Defined Preferences

DETAILS  

User name: BSmith@notscape.xom

▶ Generate new password  Automatically send email to user for password changes

▶ Set password to

▶ Delete account




Save group assignments

- SMS\_Administrators
- SMS\_Parents
- SMS\_Teachers

The “Disable Current Logins” button on the Accounts tab may be used to prevent a user from logging into schooltool without having to make changes to network securities. Clicking the “Disable Current Logins” button will immediately remove all account associations that have been made for this person. A confirmation message will appear asking you to confirm the operation; click OK to continue. The person can be re-associated with an account at any time from within the Maintenance module.

Faculty Information   Staff Assignments   **Accounts**   Addresses   Schedule   User Defined   Preferences

**DETAILS**

	User Name	Last Login Date	Groups
  	BSmith@notscape.xom	08/06/2018 07:44 PM	SMS_Teachers

[Disable Current Logins](#)








If no associations exist for a person, this button will not display when editing the Personal Information section. Any time an association is disabled, an audit entry is created in schooltool.

## Contacts Tab

The **Contacts** tab gives the guidance counselor immediate access to this student's parents/guardians. Each contact associated with this student will appear on this tab.

To view the Contact Call Order for a student, click the View Call Order  button at the top of the Contacts tab.

Additional buttons appear to the right of each contact, giving you more information about this contact and their rights/responsibilities. To see more information about the contact, hold the mouse over each button and tool tips will appear giving more details:

- The Primary  icon lets you know this contact is the primary guardian.
- The Receives Mail  icon lets you know this contact will receive report cards, discipline letters, and other mailings about this student.
- The Pickup  icon lets you know this contact is legally allowed to pick the student up at school.
- The email  icon lets you know this guardian may be contacted by email. Users may be able to click the icon to send an email to that person.
- The Custody Alert  icon lets you know that there is a custodial situation regarding the student.
- The Parent Portal  icon lets you know that this contact is allowed to see that student in their Home > My Home > Students tab (Parent Portal). Users with the appropriate permissions may be able to view that contact's login history by holding the mouse over the icon (to view that person's most recent login) and/or by clicking on the icon (to view that person's entire login history in a pop-up window).
- The Restricted View  icon indicates that the person has restricted access to contact information for that student. The adult is unable to see contact information for anyone who does not live in his/her household.



Accounts Contacts Schedule Attendance Discipline Grades Assessments Assignments Letters User Defined Hours Notes

**STUDENT**

Contacts

<b>Helen Turner</b>	Mother	
<u>110 Baldwin Street</u> <u>Rochester, NY 90210</u>	Home: 434-4480 Cell: (555) 427-6710 Unl Work: (555) 427-6711 x3244	
Guardianship paperwork in progress		
<b>Janet Turner</b>	Grandmother	
8236 Molino Bridge Road Rochester, NY 90210	Home: (555) 448-1622	
Guardianship paperwork in progress		
<b>Charles Turner</b>	Grandfather	
8236 Molino Bridge Road Rochester, NY 90210	Home: (555) 448-1622 Cell: (555) 430-2174 Unl	
<b>Jerry Woolton</b>	Emergency Contact	
<u>110 Baldwin Street</u> <u>Rochester, NY 90210</u>	Home: 434-4480	
<b>Eric Turner</b>	Emergency Contact	
No address available	Cell: (555) 428-9929 Unl	

Siblings

Linda White	5/15/2008 (10 yr 2 mo)	ES3/4
-------------	------------------------	-------

The information on this tab is view-only. If changes need to be made, this information should be shared with anyone who maintains student and contact information.

If there is a custody alert associated with that student, the Contacts tab will be in red font.

Accounts **Addresses** **Contacts** Demographics Student Letters User Defined Notes

## Schedule Tab

The Schedule tab shows the student’s schedule for each marking period or semester in read-only mode. This tab is typically empty for elementary students, because general education classes and “specials” (art, music) are typically set up as supplemental courses (courses not tied to specific periods).

*Note:* Depending on user permissions and settings in Maintenance, student schedules may not be available until after a specified date. When this is the case, a message will appear in place of the schedule to indicate that schedules are not currently available.




**STUDENT INFORMATION**



Standard View  Grid View

**S1 - Mindex HS : High School**

Period	Section	Course	Days	Room	Teacher
1	1	English 11	A,B	140	Mr. Woolton
2	2	US History & Govt 11	A,B	107	Ms. Walker
3	1	Energy Systems	A,B	131	Mr. Brown
4	2	Chemistry	A,B	152	Mr. Roberts
5	1	Lunch	A,B	Cafe	Ms. Morgton
6	1	Adv Draw/Design/Product	A,B	130	Mr. Hall
8	8	Chemistry Lab	B	152	Mr. Roberts
9	8	PE Gr 11/12	B	133	Ms. Spacely
9	17	Study Hall	A	Cafe	Ms. Martinez

Click the Print  icon to print the student's schedule. If multiple report formats are available, you will be provided with a drop-down menu where you may select the appropriate report format to be generated.

When viewing the Schedule tab, users typically have two (2) view options: Standard View and Grid View. These are presented as radio buttons; select the appropriate option to toggle the view between Standard and Grid views.



## Standard View

Standard View displays the student's schedule as a read-only list of courses, ordered by period number, along with section number, course name, days the class meets, the room number, and the teacher are listed for each course. Supplemental courses are listed at the top of each list.

When viewing the schedule in Standard View, any unscheduled periods are omitted.

STUDENT INFORMATION					
S1 - Mindex HS : High School					
Period	Section	Course	Days	Room	Teacher
1	1	English 11	A,B	140	Mr. Woolton
2	2	US History & Govt 11	A,B	107	Ms. Walker
3	1	Energy Systems	A,B	131	Mr. Brown
4	2	Chemistry	A,B	152	Mr. Roberts
5	1	Lunch	A,B	Cafe	Ms. Morgton
6	1	Adv Draw/Design/Product	A,B	130	Mr. Hall
8	8	Chemistry Lab	B	152	Mr. Roberts
9	8	PE Gr 11/12	B	133	Ms. Spacely
9	17	Study Hall	A	Cafe	Ms. Martinez



## Grid View

Grid View displays the student's schedule in a read-only grid format. This provides a visual representation of the student's schedule for each period across each cycle day. Supplemental courses are shown at the bottom of each grid.

When viewing the schedule in Grid View, any unscheduled periods are omitted.

<span style="float: right;"> <a href="#">Contacts</a> <a href="#">Attendance</a> <a href="#">Schedule</a> <a href="#">Letters</a> <a href="#">User Defined</a> <a href="#">Notes</a> </span>					
STUDENT INFORMATION					
<input type="radio"/> Standard View <input checked="" type="radio"/> Grid View <span style="float: right;">?</span>					
S1 - Mindex HS : High School			S2 - Mindex HS : High School		
	A	B		A	B
Period 1 Time 7:49 - 8:34	English 11 Woolton(140)	English 11 Woolton(140)	Period 1 Time 7:49 - 8:34	English 11 Woolton(140)	English 11 Woolton(140)
Period 2 Time 8:38 - 9:18	US History & Govt 11 Walker(107)	US History & Govt 11 Walker(107)	Period 2 Time 8:38 - 9:18	US History & Govt 11 Walker(107)	US History & Govt 11 Walker(107)
Period 3 Time 9:22 - 10:02	Energy Systems Brown(131)	Energy Systems Brown(131)	Period 3 Time 9:22 - 10:02	Study Hall Martinez(Cafe)	PE Gr 11/12 Johnson(133)
Period 4 Time 10:06 - 10:46	Chemistry Roberts(152)	Chemistry Roberts(152)	Period 4 Time 10:06 - 10:46	Chemistry Roberts(152)	Chemistry Roberts(152)
Period 5 Time 10:50 - 11:30	Lunch Morgton(Cafe)	Lunch Morgton(Cafe)	Period 5 Time 10:50 - 11:30	Lunch Morgton(Cafe)	Lunch Morgton(Cafe)
Period 6 Time 11:34 - 12:14	Adv Draw/Design/Product Hall(130)	Adv Draw/Design/Product Hall(130)	Period 6 Time 11:34 - 12:14	Adv Draw/Design/Product Hall(130)	Adv Draw/Design/Product Hall(130)
Period 8 Time 1:01 - 1:42		Chemistry Lab Roberts(152)	Period 8 Time 1:01 - 1:42		Chemistry Lab Roberts(152)
Period 9 Time 1:46 - 11:59	Study Hall Martinez(Cafe)	PE Gr 11/12 Spacely(133)	Period 9 Time 1:46 - 11:59	Basic Electricity Jackson(131)	Basic Electricity Jackson(131)

## Attendance Tab

The Attendance tab shows a summary of the student's total absences for the current year (if any). Users may change between Daily or Course attendance views by selecting the appropriate radio button. Use the year drop-down to review historical data for a previous year. If the student has courses in more than one building school level, additional drop-downs may be available to filter based on location.

The Daily Attendance option shows users all daily absences. This may also include early dismissals, late arrivals, and in/out records.



Accounts	Contacts	Schedule	Attendance	Discipline	Grades	Assessments	Assignments	Letters	User Defined	Hours	Notes
<b>STUDENT</b>											
<input checked="" type="radio"/> Daily Attendance <input type="radio"/> Course Attendance           All <span style="float: right;">?</span>											
SCHOOL YEAR: 2016-2017 <span style="float: right;">?</span> LOCATION: All <span style="float: right;">?</span>											
Type	Date	Reason									
Absent	2/27/2017										
Absent	2/27/2017										
Absent	2/17/2017	Sick									
Absent	2/17/2017	Unexcused Absence									
Absent	1/13/2017	Excused Absence									
Absent	1/12/2017										

The Course Attendance options (All, Missed Courses, and Attendance Letter) allow users to see a summary of course attendance for that year.

- All: shows users all course absences, including those that are tied to daily absences. Users with the appropriate permissions can choose to show or hide period tardies using the Show Tardy checkbox.

STUDENT INFORMATION						
<input type="radio"/> Daily Attendance <input checked="" type="radio"/> Course Attendance           All <span style="float: right;">?</span> <input checked="" type="checkbox"/> Show Tardy						
2014-2015 <span style="float: right;">?</span>						
Type	Date	Course	Period	Teacher	Reason	
Tardy	1/22/2015	English 11 - 0014 (SN:05)	1	Adams		
Absent	1/19/2015	English 11 - 0014 (SN:05)	1	Adams		
Tardy	1/16/2015	US History & Govt 11 - 0112 (SN:05)	4	Walker		
Absent	1/14/2015	US History & Govt 11 - 0112 (SN:05)	4	Walker		
Absent	1/12/2015	BOCES 1 - PM - 0851 (SN:01)	5	Rodriguez	Sick	
Absent	1/12/2015	US History & Govt 11 - 0112 (SN:05)	4	Walker	Sick	
Absent	1/12/2015	Study Hall - 9500 (SN:05)	3	Martinez	Sick	
Absent	1/12/2015	Study Hall - 9500 (SN:03)	2	Martinez	Sick	
Absent	1/12/2015	English 11 - 0014 (SN:05)	1	Adams	Sick	
Absent	1/12/2015	Criminal Justice 1 - 1130 (SN:01)		Rodriguez	Sick	
Absent	1/12/2015	Math 11 - 0873 (SN:01)		Rodriguez	Sick	
Absent	1/9/2015	PE Gr 11/12 - 0646 (SN:03)	2	Johnson	Skipped Class	


- Missed Classes: shows users all period misses where the student was marked absent by a teacher (this view only includes period misses for times when the student was expected to be in class, and does not include period absences that are tied to daily absences).

STUDENT INFORMATION						
<input type="radio"/> Daily Attendance <input checked="" type="radio"/> Course Attendance           Missed <span style="float: right;">?</span>						
2014-2015 <span style="float: right;">?</span>						
Type	Date	Course	Period	Teacher	Reason	
Absent	1/19/2015	English 11 - 0014 (SN:05)	1	Adams		
Absent	1/14/2015	US History & Govt 11 - 0112 (SN:05)	4	Walker		
Absent	1/9/2015	PE Gr 11/12 - 0646 (SN:03)	2	Johnson	Skipped Class	


- Attendance Letter: shows users a list of period attendance that may contribute to attendance policy letters (the specific types of attendance entries shown is dependent on how course attendance policy is configured).

STUDENT INFORMATION					
<input type="radio"/> Daily Attendance <input checked="" type="radio"/> Course Attendance           Attendance Letter <input type="text"/>					
2014-2015 <span style="float: right;">[Tallies] [Print]</span>					
Type	Date	Course	Period	Teacher	Reason
Tardy	1/22/2015	English 11 - 0014 (SN.05)	1	Adams	
Absent	1/19/2015	English 11 - 0014 (SN.05)	1	Adams	
Tardy	1/16/2015	US History & Govt 11 - 0112 (SN.05)	4	Walker	
Absent	1/14/2015	US History & Govt 11 - 0112 (SN.05)	4	Walker	
Absent	1/12/2015	US History & Govt 11 - 0112 (SN.05)	4	Walker	Sick
Absent	1/12/2015	Study Hall - 9500 (SN.05)	3	Martinez	Sick
Absent	1/12/2015	Study Hall - 9500 (SN.03)	2	Martinez	Sick
Absent	1/12/2015	English 11 - 0014 (SN.05)	1	Adams	Sick
Absent	1/9/2015	PE Gr 11/12 - 0646 (SN.03)	2	Johnson	Skipped Class

Each view is controlled by its own permission; if you do not have permission to view a specific option, the radio button for that option will not appear. In addition, depending on your school's settings, newly submitted absences may not be visible immediately.

To view tallies, click on the Show Attendance Tallies  button in the upper right corner of the Course Attendance view.

STUDENT INFORMATION					
<input type="radio"/> Daily Attendance <input checked="" type="radio"/> Course Attendance           Missed <input type="text"/>					
2014-2015 <span style="float: right;">[Tallies] [Print]</span>					
Type	Date	Course	Period	Teacher	Reason
Absent	1/19/2015	English 11 - 0014 (SN.05)	1	Adams	
Absent	1/14/2015	US History & Govt 11 - 0112 (SN.05)	4	Walker	
Absent	1/9/2015	PE Gr 11/12 - 0646 (SN.03)	2	Johnson	Skipped Class

A list of attendance tallies will display in a pop-up. Use the drop-down to tally by reason, type, course, period, teacher, or date. Click the Print  icon to send a printer-friendly version of the tallies to your printer.

Attendance Tallies	
Tally By: Reason <input type="text"/>	
Reason	Total
	4
Excused Absence	5
Field Trip	1
Known Absence	7
Late - Unexcused	2
Legitimate	7
Missed Bus	2
Sick	45
Skipped Class	1
Unexcused Absence	48
<b>Grand Total:</b>	<b>122</b>



## Discipline Tab

The Discipline tab shows a history of discipline referrals you have entered (if any), and, if the district uses points for discipline referrals, the student's accumulated points for that year. Use the year drop-down to review historical data for a previous year.

MyHome CensuS Scheduling Medical **Discipline** Attendance Counseling Transportation

**QUICK LINKS**

↑ Hall, Billy 1235



FIRST: Billy  
 MIDDLE: J  
 LAST: Hall  
 GENDER: Male  
 DOB: 9/19/2000 (17 yr 10 mo)  
 1ST LANGUAGE: English  
 EMAIL: student1@mdx.com ✓

ADDRESS: 123 Jasmine Street  
 Rochester, NY 90210  
 PHONES: H: (555) 429-2325

GRADE: 12  
 CLASS OF: 2018-2019  
 COHORT: 2015-2016  
 TYPE: Regular School year Enrollment  
 BUILDING: Mindex HS/High School  
 BUS INFO: Bus 1(Linda White) 🔍  
 HOME DISTRICT: Allentown  
 HOME DISTRICT STUDENT ID: 4119

Created by SchoolTool on 4/4/2006 at 1:43 PM  
 Modified by Jerry Woolton on 3/26/2018 at 11:27 AM  
 Connection to Allentown failed on 1/12/2018 at 8:33 AM

↓ Show student details

Referrals Victim Missed Classes

**DISCIPLINE**

🖨️ 📄 📄 📄 ➕ ↶ 🚫

2018-2019 ▼

		Grade	Date Seen	Incident Date	Offense	Disposition
▶	✖	12		8/7/2018	CutClass/Late to Class	Warning(Shared)
▶	✖	12		8/7/2018	CutClass/Late to Class	Warning
▶	✖	12		8/7/2018	Public Display of Affection	Student Conference
▶	✖	12		8/7/2018	Forgery/Plagiarism/Cheating	Teacher Detention(...)
▶	✖	12		8/7/2018	Gambling(...)	Lunch Detention
▶	✖	12	7/20/2018	7/12/2018	Harassment	Detention(Shared)
▶	✖	12	7/20/2018	7/10/2018	Threats	Detention

Depending on user permissions and district settings, users may be able to see all referrals for that student or only those for which a "Date Seen" has been entered.

Faculty members can also see any referral they have submitted. In addition, some users may also be able to add, edit, or delete student referrals from the **My Home > Discipline** tab.



STUDENT

2017-2018

		Grade	Date Seen	Incident Date	Offense	Disposition
▶	✖	11		5/14/2018	Profanity/Obscenity	None
▶	✖	11		1/24/2018	Computer Misuse	None

- Click the Add button in the upper right corner of the tab to add a new referral.
- Click the Details button to view a referral you have submitted in read-only mode.
- Click the Delete button to remove a referral you have submitted.

## Grades Tab

The **My Home > Grades** tab shows grades in each class based on the selected view. The Grade column displays the word “None” until grades have been published. To view grades, select the appropriate view from the drop-down menu.

STUDENT

School Year 2016-2017 View Marking Period Grades for MP6

Course	Teacher	MP	Days	Period	Section	Grade	Comments
Algebra 1	Mr. Garcia Mr. Johnson	S1,S2	A,B	2	1	65	• Show amazing progress
College Eng 0	Mr. Brown	S1,S2	A,B	4	1	75	• Continuing to make progress toward goals.
ELA 9/10 AIS	Mrs. Howard Mr. Brown	S1,S2	B	8	8	Satisfactory	• Participative and enthusiastic! • Continuing to make progress toward goals.
English 10	Mr. Patterson	S1,S2	A,B	9	3	73	• Show amazing progress • Shows a real aptitude for STEMs.
General Chemistry	Mr. Roberts Mrs. Hernandez	S1,S2	A,B	7	2	89	• Willing to ask for extra help.
Global History & Geo 10	Mrs. Moore	S1,S2	A,B	1	7	75	• Shows a real aptitude for STEMs. • More studying at home can only help.
Math AIS 2	Mr. Harris	S1,S2	B	5	7	Satisfactory	• Participative and enthusiastic! • Very bright and cooperative.
PE Gr 9/10	Mrs. Johnson	S1,S2	A	8	11	100	• Hard worker.
Spanish 3	Mrs. Nelson	S1,S2	A,B	3	1	71	• Completes most required assignments. • Completes most required assignments.

Available views include the following:

- Marking Period Grades
- Progress Report Grades
- Marking Period Average
- Assessment Grades
- Final Grades

Each view in the drop-down is driven by its own permission.




## Marking Period / Progress Report Grades

The Marking Period Grades and Progress Report Grades views allow users to see marking period grades and/or progress report grades for each grading interval. For both views, the screen will show grades for the current grading interval by default. Whenever grades are not available, the Grade column will display “None.”

Descriptor-based course grades may be visible on the Marking Period Grades view. Descriptor topics for each course will be listed, with any available grades, grouped alphabetically by course name.

If the district uses skill sets for grading, each submitted skill grade will also be displayed on the Marking Period Grades view. Where multiple skill sets are used for a course, each skill set will be labeled and the individual skill grades will appear below the corresponding label.

Users with the appropriate permissions also have the option to print report cards and/or progress reports from these views. If more than one report format is available for printing, a drop-down menu will appear and the user must select a report format to print. Any configurable options will default to the values set in Counseling. To print, navigate to the appropriate Marking Period or Progress Report Grades view and click the Print  icon.

Course	Teacher	MP	Days	Period	Section	Grade	Comments
ELA Lab 7	Mr. Nelson	S1,S2,S3,S4	B	2	2	S	<ul style="list-style-type: none"><li>Shows a real aptitude for STEMs.</li><li>Continuing to make progress toward goals.</li></ul>
English 7	Mr. Nelson	S1,S2,S3,S4	A,B	3	1	97	<ul style="list-style-type: none"><li>Very bright and cooperative.</li><li>An absolute pleasure to have in class.</li></ul>
Intro Spanish	Mrs. Fiasco	S1,S2,S3,S4	A,B	4	5	100	<ul style="list-style-type: none"><li>More studying at home can only help.</li></ul>
Life Science 7	Mr. Smith	S1,S2,S3,S4	A,B	9	8	23	<ul style="list-style-type: none"><li>Show amazing progress</li><li>Shows a real aptitude for STEMs</li></ul>
Math 7	Mrs. Hernandez	S1,S2,S3,S4	A,B	1	1	85	<ul style="list-style-type: none"><li>An absolute pleasure to have in class.</li><li>Shows a real aptitude for STEMs</li></ul>
Music 7	Lewis	S3	A,B	8	7	100	<ul style="list-style-type: none"><li>Completes most required assignments.</li></ul>
PE 7/8	Mr. Martin	S1,S2,S3,S4	A	2	3	100	<ul style="list-style-type: none"><li>Willing to ask for extra help.</li></ul>
Soc St 7	Mr. Miller Mrs. Collins	S1,S2,S3,S4	A,B	7	7	78	<ul style="list-style-type: none"><li>Participative and enthusiastic!</li><li>Participative and enthusiastic!</li></ul>

The report format must be defined for each Building School Level and Grade before users may print these reports. If these reports have not been defined, the Print icon will not appear, regardless of the user's permissions. For more information on defining report formats for the Grades tab, refer to the Maintenance Module documentation.



## Marking Period Average

To view the current marking period averages for each course, select Marking Period Average from the View drop-down. This view will display the current grade book average for each course for the selected marking period. By default, this view will display the marking period that was selected on the Marking Period Grades view.

Course	Average	Categories															
Algebra 2/Trigonometry, Section 5 Mr. Taylor Meets: Sem S1,S2 Days A,B Period(s) 8	None																
BOCES 2 - AM, Section 1 Ms. Rodriguez Meets: Sem S1,S2 Days A,B Period(s) 1 - 6	87.50	<table border="1"><thead><tr><th>Category</th><th>Weight</th><th>Average</th></tr></thead><tbody><tr><td>Homework</td><td>50%</td><td>90.00</td></tr><tr><td>Tests and Quizzes</td><td>25%</td><td>83.50</td></tr><tr><td>Participation</td><td>10%</td><td>85.00</td></tr><tr><td>Presentations</td><td>15%</td><td>0.00</td></tr></tbody></table>	Category	Weight	Average	Homework	50%	90.00	Tests and Quizzes	25%	83.50	Participation	10%	85.00	Presentations	15%	0.00
Category	Weight	Average															
Homework	50%	90.00															
Tests and Quizzes	25%	83.50															
Participation	10%	85.00															
Presentations	15%	0.00															



## Assessment Grades

To view assessment grades, select the appropriate school year and select the “Assessment Grades” option from the View drop-down. The screen will refresh to show all assessments assigned to that student for the selected school year. Any available grades will display in the “Score” column; for exams where scores have not yet been entered, the word “None” will display instead.

Accounts	Contacts	Schedule	Attendance	Discipline	Grades	Assessments	Assignments	Letters	User Defined	Hours	Notes
<b>STUDENT</b>											
School Year	2017-2018	View	Assessment Grades								
Type	Course	Exam	Score	Date							
Local Final	Algebra 1	Local Final	76								
Local Final	Health	Local Final	78								

If a student has received an assessment note for any assessment, the short code of the note may display instead of the score, depending on yearly configuration options.



## Final Grades

To view final course grades, select the appropriate school year and select the “Final Grades” option from the View drop-down. This view will display the final grade for all courses for which grades have been submitted. This view is year-specific and is not limited to a specific marking period or progress interval.

If grades are not available for any course, the Grade column will display “None” for that course.

Course	Teacher	MP	Days	Period	Section	Grade
Algebra 1						74
College Ukrainian 4	☑ Mrs. Nelson	S1	A,B	3	1	None
College Ukrainian 5	☑ Mrs. Nelson	S2	A,B	3	1	None
Conservation 1	☑ Rodriguez	S1,S2	A,B	6 - 9	1	None
ELA 11/12 AIS	☑ Ms. Moore	S1,S2	A	5	4	None
English 11	☑ Mrs. Adams Woolton	S1,S2	A,B	1	3	None
Health						86
PE Gr 11/12	☑ Mr. Wilson	S1,S2	B	2	2	None
Technical Math	☑ Rodriguez	S1,S2	A,B	Supplemental Courses	1	None
US History & Govt 11	☑ Mrs. Walker	S1,S2	A,B	4	6	None

## Assessments Tab

The Assessments tab displays a student's 3-8 Assessment scores and any User Defined Assessment records for users with the appropriate permissions. To change the view, select the appropriate radio button (if radio buttons do not appear, this means the user has permission to see only one type of record on this tab).

The 3-8 Testing view shows a student's 3-8 Assessment scores. This view is typically available only for elementary students. You may print the student's 3-8 Assessments from within this tab by using the Print button in the top right of the tab.

Use the radio buttons to view either 3-8 Testing data (the default view) or User Defined Assessment records.




School Year	Assessment	Date	Performance Level	Raw Score	Scale Score
2015-2016	Grade 6 ELA	4/5/2016	4	45	338
2015-2016	Grade 6 Math	4/13/2016	3	45	337
2014-2015	Grade 5 ELA	4/14/2015	2	47	314
2014-2015	Grade 5 Math	4/22/2015	3	51	337



To view user defined assessment records, select the appropriate radio button and use the drop-down to specify the type of user defined assessments to view. All records for the selected user defined assessment will be shown on the screen.

Accounts Contacts Schedule Attendance Discipline Grades **Assessments** Assignments Letters User Defined Hours Notes




**STUDENT**

3-8 Testing  User Defined Assessments

AIMSWEB 102   


  2016-2017

Test Date: 10/4/2016  
 Score: 245  
 National Percentile: 70  
 Grade Equivalent:

To add a new user defined assessment record, click the Add  button and complete the fields as appropriate. Use the Edit  or Delete  buttons to modify or remove records as necessary.


**Note:** When adding a user defined assessment, the school year is a required field.

## Assignments Tab

The Assignments tab displays all assignments tied to the selected marking period in any grade book that exists for the selected school year and course. By default, the Assignments tab shows a list of all courses. Click on the Show Category Average  button to see a list of all course averages for that marking period.

Contacts Schedule Attendance Discipline Grades Assessments **Assignments** Letters User Defined Hours Notes

**STUDENT**

School Year: 2013-2014 Marking Period: M1 Courses: All Courses 

Course	Category	Assignment Name / Description	Date	Max	Score
Desktop Publishing (Murray)	Quizzes	Ex. 26	12/11/2013	100	
Desktop Publishing (Murray)	Classwork/Homework	Article Summary	12/4/2013	100	
Financial Math (Murray)	Classwork/Homework	3-1	10/22/2013	100	100
Financial Math (Murray)	Classwork/Homework	3-2	10/22/2013	100	0
Financial Math (Murray)	Classwork/Homework	3-3	10/22/2013	100	0

**Class Averages**


Marking Period: M1 Long Name

Class	Average
Algebra 2/Trigonometry	None
BOCES 2 - AM	87.50
Culinary Arts 2	None
Economics/Government	None
English 12	0.00
PE Gr 11/12	None
Science 11	None

Any assignment descriptions entered by the teacher will display on the second line in the list of assignments.

Contacts Schedule Attendance Discipline Grades Assessments **Assignments** Letters User Defined Hours Notes

**STUDENT**

School Year: 2014-2015 Marking Period: M5 Long Name Courses: All Courses 

Course	Category	Assignment Name / Description	Date	Max	Score
English 11 (Adams)	Imported Scores	Homework 1 Chapters 1, 2 and 4	4/23/2015	100	75
English 11 (Adams)	Imported Scores	Homework 8 Chapters 1, 2 and 4	11/8/2014	100	76
English 11 (Adams)	Imported Scores	Homework 7 Chapters 1, 2 and 4	11/8/2014	100	
English 11 (Adams)	Imported Scores	Homework 6 Chapters 1, 2 and 4	11/8/2014	100	76

For any assignment with an attribute associated with it, the Student Score column will display the score, if any, as well as the short code for any attributes applied to that assignment and the adjusted score (if appropriate). Multiple attributes are separated by a comma.

Scores, attributes, and adjustments are displayed as follows:

**Score (Adjusted Score) [Attribute Short Code]**

For example, a student originally received an 82 on an assignment, but the teacher applied an “EC” attribute to that assignment to designate Extra Credit of 10%. The student's score now shows 82 (90.2) [EC] to indicate the adjustment.


Course	Category	Assignment Name / Description	Date	Max	Score
English 11 (Adams)	Homework	HW 1 Unit 1 review packet	10/6/2014	100	82 (90.2) [EC]
English 11 (Adams)	Homework	HW 2 Unit 2 review packet	10/8/2014	100	87 (82) [L1]
English 11 (Adams)	Homework	HW 3	10/14/2014	100	86

Users can move their mouse over any attribute in the Student Score column. The mouse-over text will show the user the full name of the attribute and any adjustment defined for that attribute. For example, holding the mouse over the “L1” attribute may display “Late 1: -5%” to indicate that the score has been adjusted by -5% based on the application of that attribute.

Score
82 (86.1) [EC]
87 (82.65) [L1]
79 (85.05) [B] Late 1: -5%
100

If the teacher has shared any assignment notes, a Notes column will display for users who have permission to view assignment notes.

Course	Category	Assignment Name / Description	Date	Max	Score	Notes
Global History & Geo-10 (Edwards / Simmons)	Unit Tests/Projects	Pre-test Results	9/4/2013	100	25	Good effort
Global History & Geo-10 (Edwards / Simmons)	Homework/Classwork	5Symbols Miniposter	9/5/2013	100	100	
Global History & Geo-10 (Edwards / Simmons)	Homework/Classwork	Signed Syllabus	9/5/2013	100	[DN]	
Global History & Geo-10 (Edwards / Simmons)	Homework/Classwork	Absolute Vocab	9/7/2013	100	100	Turned in 2 days late


Attachments are indicated by an icon in the Assignment Name column. To view an attachment, click the Attachment  icon and download the file.



Course	Category	Assignment Name / Description	Date	Max	Score	Notes
Global History & Geo-10 (Edwards / Simmons)	Unit Tests/Projects	Pre-test Results	9/4/2013	100	25	Good effort
Global History & Geo-10 (Edwards / Simmons)	Homework/Classwork	5Symbols Miniposter	9/5/2013	100	100	
Global History & Geo-10 (Edwards / Simmons)	Homework/Classwork	Signed Syllabus	9/5/2013	100	[DN]	
Global History & Geo-10 (Edwards / Simmons)	Homework/Classwork	Absolute Vocab	9/7/2013	100	100	Turned in 2 days late

When viewing assignments for a specific course, the marking period average will be displayed next to the course drop down.

Course	Category	Assignment Name / Description	Date	Max	Score	Notes
Global History & Geo-10 (Edwards / Simmons)	Unit Tests/Projects	Pre-test Results	9/4/2013	100	25	Good effort
Global History & Geo-10 (Edwards / Simmons)	Homework/Classwork	5Symbols Miniposter	9/5/2013	100	100	
Global History & Geo-10 (Edwards / Simmons)	Homework/Classwork	Signed Syllabus	9/5/2013	100	[DN]	
Global History & Geo-10 (Edwards / Simmons)	Homework/Classwork	Absolute Vocab	9/7/2013	100	100	Turned in 2 days late


Click the Show Category Average  button to view the category break down for the course for the selected marking period.

Course	Category	Assignment Name / Description	Date	Max	Score	Notes
Global History & Geo-10 (Edwards / Simmons)	Unit Tests/Projects	Pre-test Results	9/4/2013	100	25	Good effort
Global History & Geo-10 (Edwards / Simmons)	Homework/Classwork	5Symbols Miniposter	9/5/2013	100	100	
Global History & Geo-10 (Edwards / Simmons)	Homework/Classwork	Signed Syllabus	9/5/2013	100	[DN]	
Global History & Geo-10 (Edwards / Simmons)	Homework/Classwork	Absolute Vocab	9/7/2013	100	100	Turned in 2 days late

Category	Weight	Average
Unit Tests/Projects	30%	81.50
Quizzes/Essay	30%	86.50
Homework/Classwork	40%	90.00

## Letters Tab

On the Letters tab of a Student Record, users will see the student's Attendance Letter history. The list is read-only unless the user has permission to delete letters or mark them as ignored, and may be sorted by any column. Users may view other years' Attendance Letters by using the drop-down menu.

Users with the appropriate permission may delete any letter from the Letters tab. If this permission is enabled, a Delete  button will appear next to each letter in the list.



QUICK LINKS

Turner, Joe

19741



FIRST: Joe  
MIDDLE: C  
LAST: Turner  
GENDER: Male  
DOB: 10/24/2003 (14 yr 9 mo)  
1ST LANGUAGE: English  
EMAIL: m@d.com

ADDRESS: 110 Baldwin Street  
Rochester, NY 90210  
PHONES: H: 434-4480  
GRADE: 10  
CLASS OF: 2020-2021  
COHORT: 2017-2018  
TYPE: Regular School year Enrollment  
BUILDING: Mindex HS/High School

Created by Stephanie Lopez on 1/14/2008 at 10:32 AM  
Modified by Jerry Woolton on 3/8/2018 at 4:32 PM

Accounts	Contacts	Schedule	Attendance	Discipline	Grades	Assessments	Assignments	Letters	User Defined	Hours	Notes
<b>STUDENT</b>											
2016-2017											
Type	Threshold Name	Threshold	As Of	Created On	Detail	Ignore					
Daily	Threshold 5 Letter	5	4/26/2017	4/27/2017 11:19 AM		<input type="checkbox"/>					

The Attendance Letters history shows the following information:

- Type: Displays the policy type that was used for that letter (this is determined based on the Attendance Policy settings in Maintenance). The values shown here may be Daily, Course, or Tardy, depending on the type of policy.
- Threshold Name: The name of the Attendance Policy stage that was used to generate this letter.
- Threshold: Shows the number of misses used for that particular Attendance Policy threshold.
- As Of: Reflects the date entered by the user when running the Attendance Letters search
- Created On: Displays the date on which the user actually generated that letter
- Detail: Provides details about the course for which the letter was run. The details, which are separated by commas, are Course ID, Course Name, and Section Number (SN), respectively.
- Ignore: When checked, a letter will be marked as "ignored" and schooltool will behave as though the letter was never sent. When a letter is ignored, the comment entered by the user as the reason for ignoring the letter will be displayed in a second row.

Details will only display when the policy Type is Course; if the Type is Daily or Tardy, the Details field will be blank.

Users with the appropriate permissions may mark a student's attendance letter as "ignored." When a letter is marked as "ignored," schooltool will keep the historical record to indicate that the letter was sent. However, when determining which students need attendance letters, schooltool will behave as though that particular letter was never sent.

To ignore an attendance letter, click the Ignore checkbox on the right side of the screen for the letter you wish to ignore.

STUDENT							
2016-2017							
Type	Threshold Name	Threshold	As Of	Created On	Detail	Ignore	
✗ Daily	Threshold 5 Letter	5	4/26/2017	4/27/2017 11:19 AM		<input type="checkbox"/>	

In the pop-up window that appears, enter a brief comment to indicate a reason for ignoring the letter and click OK to continue.

**Ignore Comment** ✕

Please enter a reason to ignore this letter.


When a letter is marked as “ignored,” the letter will display on the student's Letters tab in gray text. To remove the “ignore” status, simply uncheck the Ignore checkbox (this will also remove the comment).

STUDENT							
2016-2017							
Type	Threshold Name	Threshold	As Of	Created On	Detail	Ignore	
✗ Daily	Threshold 5 Letter	5	4/26/2017	4/27/2017 11:19 AM		<input checked="" type="checkbox"/>	

Parents disputing absences.

### User Defined Tab

The User Defined tab is available on the Person Record for students, residents, or faculty. This tab displays any active user defined screens created in Maintenance. These screens are created and configured by the district and may contain any number of custom fields and field types. Select a user defined screen from the drop-down menu to view a list of all active records for that screen.

If the individual has data entered for any user defined screen, this information will appear in read-only mode on this tab. Click Show History to show all records for that screen, including inactive records. Users can also click the Print  button to generate a report of that person's user defined screens.



DETAILS

Standalone Regents Assessment

[Show history](#)

8/9/2018 - Current

**Testing Period:**

June

**Assessment Name:**

Living Environment

Users with Edit permission may add, modify, or remove records. To modify an existing record, click the Edit button and modify as needed. Click the Delete button to permanently remove a record.

To add a new record, select the screen from the drop-down menu and click the Add button. A new record will open in edit mode. All required fields are highlighted in pink.

Standalone Regents Assessment

**Start Date:** 8/9/2018 **End Date:**

**Testing Period:** August

**Assessment Name:** U.S. History and Government

Enter information in each field as appropriate and Save the record when finished. Field types are indicated for all fields except drop-downs, and may include any of the following field types:

- Drop-down List
- Text
- Real (real numbers; can include decimal points)
- Integer (whole numbers only)
- Date
- Checkbox (Yes/No)

Active fields, field types, drop-down content, and maximum field lengths are specified in Maintenance for each user defined screen. Refer to the Maintenance Module documentation for detailed information on configuring a user defined screen.

All records must have a Start Date, which is used to indicate the date the record became active. If an End Date is entered, that indicates the date that record expires. Once the End Date has passed, the record will become inactive and will be visible when a user clicks "Show history."



- Accounts
- Addresses
- Contacts
- Demographics
- Student
- Letters
- User Defined
- Notes

### DETAILS

Standalone Regents Assessment

[Show history](#)

8/9/2018 - Current

**Testing Period:**

June

**Assessment Name:**

Living Environment

8/9/2018 - Current

**Testing Period:**

August

**Assessment Name:**

U.S. History and Government

## Hours Tab

### Adding Work-Based Hours

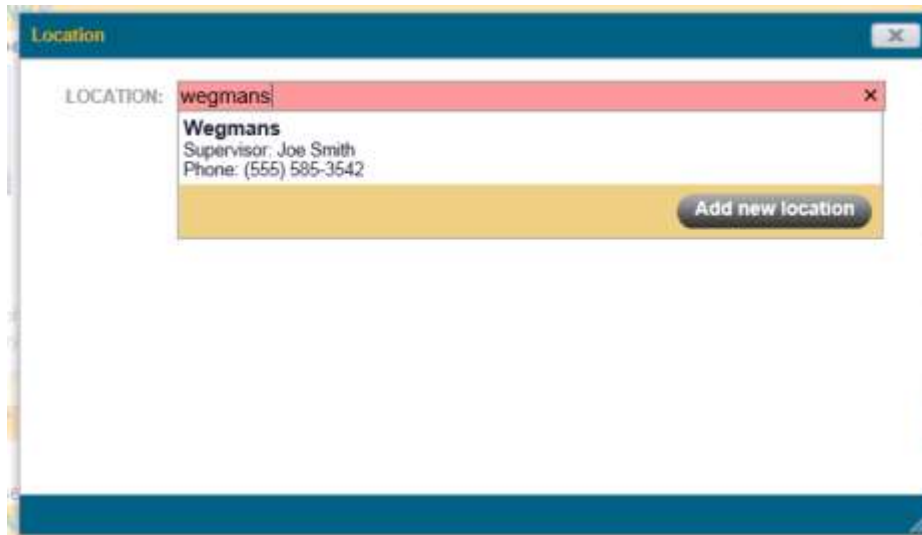
To add a location and work-based hours to a student, begin by clicking the Add Location button next to the Location heading in the grid.

Location	Total Hours
No locations added	

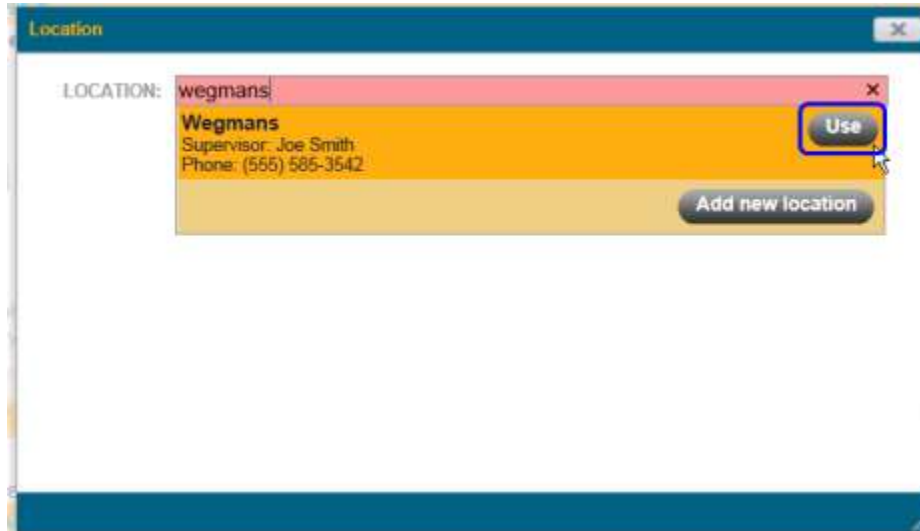
In the pop-up that appears, enter text to search for an existing location.



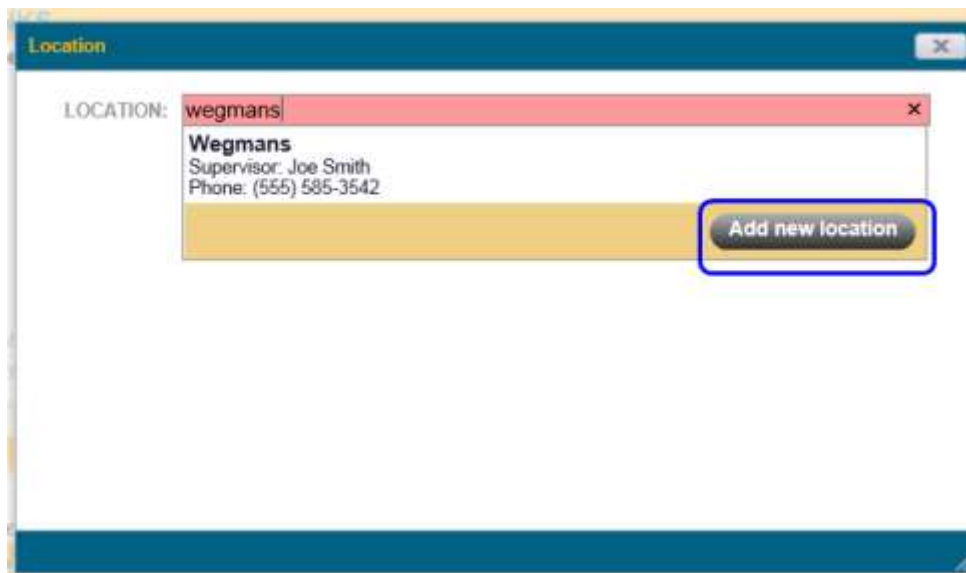
If any matching locations exist, they will be listed below the Location text box.



To select an existing location and add it to the student, hover over the matching result and click the Use button that appears in that row.



To create a new location, click the Add new location button at the bottom of the list.



Enter the appropriate information in the fields provided and click the Save button to add the location (this will add it to the list of locations as well as to the student's Hours tab).

After a location has been added to the student's Hours tab, you may use the Show/Hide 📁 buttons to expand rows, click the Edit 📄 button to add/edit location details and hours, or Delete ✖ the row (you may not delete a row that has hours associated with it; you must first delete all hour entries if you wish to remove a location).



Work-Based Hours  CTE Hours

**WORK-BASED HOURS**

Edit Locations

Location +	Total Hours						
   <b>Wegmans Corp HQ</b> Supervisor: Peter Adams Phone: (555) 585-9741 Ext: 354	0.00						
<table border="1"><thead><tr><th>Date</th><th>Hours</th><th>Notes</th></tr></thead><tbody><tr><td colspan="3">No hours logged</td></tr></tbody></table>		Date	Hours	Notes	No hours logged		
Date	Hours	Notes					
No hours logged							


To enter Work-Based Hours for a location, click the Edit  button.

Work-Based Hours  CTE Hours

**WORK-BASED HOURS**

Edit Locations

Location +	Total Hours						
   <b>Wegmans Corp HQ</b> Supervisor: Peter Adams Phone: (555) 585-9741 Ext: 354	0.00						
<table border="1"><thead><tr><th>Date</th><th>Hours</th><th>Notes</th></tr></thead><tbody><tr><td colspan="3">No hours logged</td></tr></tbody></table>		Date	Hours	Notes	No hours logged		
Date	Hours	Notes					
No hours logged							

In the Hours Entry pop-up, you may enter notes for that location which may be displayed on certain reports (Employability Profile reports, CDOS reports, and some transcripts). Location notes are specific to that student for the selected location, and will not be shared with other students using that location, nor will they be shared with other locations on that student's record. You may also change the location by clicking the Change Location  button near the top of the screen.

**Hours Entry**

LOCATION: Wegmans Corp HQ 


SUPERVISOR: Peter Adams

PHONE: (555) 585-9741 EXT: 354

NOTES:


255 characters remaining 

Date	Hours	Notes
No hours logged		

Click the Add Hours  button to begin entering hours for this location. Fill in the fields in the row that appears. The Notes field for each row of hours is for informational purposes only and will not be displayed on reports.






**Hours Entry** X

LOCATION: Wegmans Corp HQ 



SUPERVISOR: Peter Adams

PHONE: (555) 585-9741      EXT: 354

NOTES: 255 characters remaining 



Date	Hours	Notes
 8/8/2018 	<input style="width: 80%;" type="text"/>	<div style="border: 1px solid #ccc; height: 40px;"></div> <span style="float: right;">255 characters remaining</span>

After entering all appropriate information, click the Save  button to return to the student's Hours tab.

To view details about a location (and any associated hours or hours notes), use the Show/ Hide   buttons to expand rows.

Work-Based Hours     CTE Hours


**WORK-BASED HOURS** Edit Locations

	Location 	Total Hours						
	<div style="border: 1px solid #ccc; padding: 5px;"> <p><b>Wegmans Corp HQ</b>            Supervisor: Peter Adams            Phone: (555) 585-9741 Ext: 354</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: #f2f2f2;"> <th>Date</th> <th>Hours</th> <th>Notes</th> </tr> </thead> <tbody> <tr> <td>8/8/2018</td> <td>5.00</td> <td></td> </tr> </tbody> </table> </div>	Date	Hours	Notes	8/8/2018	5.00		5.00
Date	Hours	Notes						
8/8/2018	5.00							

### Adding CTE Hours


To enter CTE Hours, begin by clicking the Add Course  button to select a CTE course.

Accounts
Contacts
Schedule
Attendance
Discipline
Grades
Assessments
Assignments
Letters
User Defined
Hours
Notes

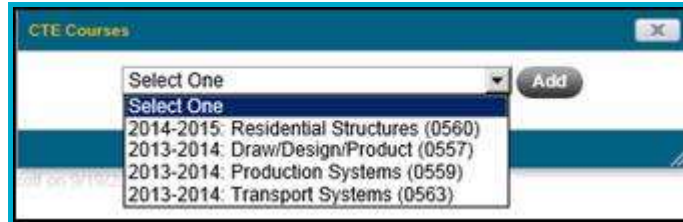
**STUDENT** 




Work-Based Hours     CTE Hours





**CTE HOURS**


	Course 	Total Hours
	No courses added	




A pop-up will appear with a drop-down list of all courses on that student's schedule that are designated as CTE courses. Select the appropriate course and click the Add button.



The course will be added to the student's Hours tab. You may use the Show/Hide  buttons to expand rows, click the Edit  button to add/edit hours, or Delete  a course if it does not have hours associated with it (you may not delete a row that has hours associated with it; you must first delete all hour entries if you wish to remove a course).

STUDENT			
Work-Based Hours CTE Hours			
CTE HOURS			Total Hours
	Course 		
	2013-2014: Draw/Design/Product (0557)	CTE Course notes go here*	4.00
	Date	Hours	Notes
	6/2/2015	2.00	notes for 6/2/15
	6/1/2015	2.00	notes for 6/1/15
	2014-2015: Residential Structures (0560)		0.00

To add CTE course notes and view or edit hours, click the Edit  button for the appropriate row.

STUDENT			
Work-Based Hours CTE Hours			
CTE HOURS			Total Hours
	Course 		
	2013-2014: Draw/Design/Product (0557)		0.00

In the Hours Entry pop-up, you may enter notes for that course which may be displayed on certain reports (Employability Profile reports, CDOS reports, and some transcripts). These notes are specific to that student for the selected course, and will not be shared with other students in that course, nor will they be shared with other courses on that student's record.




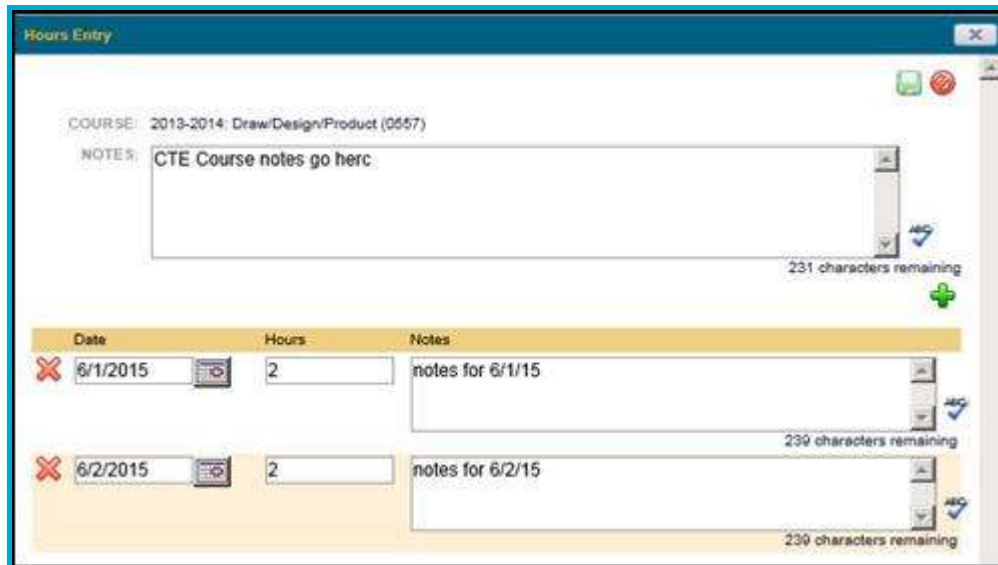
COURSE: 2013-2014: Draw/Design/Product (0557)

NOTES:

255 characters remaining

Date	Hours	Notes
------	-------	-------

Click the Add Hours  button to begin entering hours for this course. Fill in the fields in the row that appears. The Notes field for each row of hours is for informational purposes only and will not be displayed on reports.



COURSE: 2013-2014: Draw/Design/Product (0557)

NOTES: CTE Course notes go here.

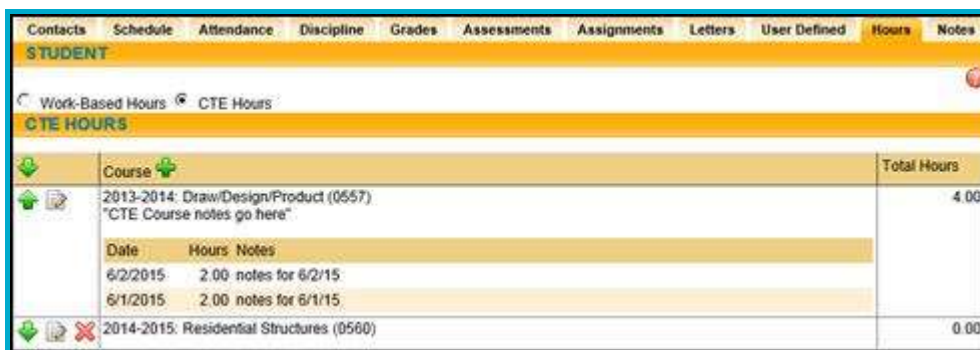
231 characters remaining

Date	Hours	Notes
6/1/2015	2	notes for 6/1/15
6/2/2015	2	notes for 6/2/15

239 characters remaining

239 characters remaining

After entering all appropriate information, click the Save  button to return to the student's Hours tab.



Course	Total Hours
2013-2014: Draw/Design/Product (0557) "CTE Course notes go here"	4.00
2014-2015: Residential Structures (0500)	0.00

## Editing Locations

Click on Edit Locations button to view a list of all existing locations.

Accounts Contacts Schedule Attendance Discipline Grades Assessments Assignments Letters User Defined Hours Notes

**STUDENT**

Work-Based Hours  CTE Hours





**WORK-BASED HOURS**


[Edit Locations](#)

Location	Total Hours
No locations added	

A pop-up will appear, displaying all locations. Click Add  to create a new location.

**Edit Locations**


Location	Supervisor	Phone
  TOPS	Fred Picker	(555) 585-1512 Ext. 1234
  Wegmans	Joe Smith	(555) 585-3542

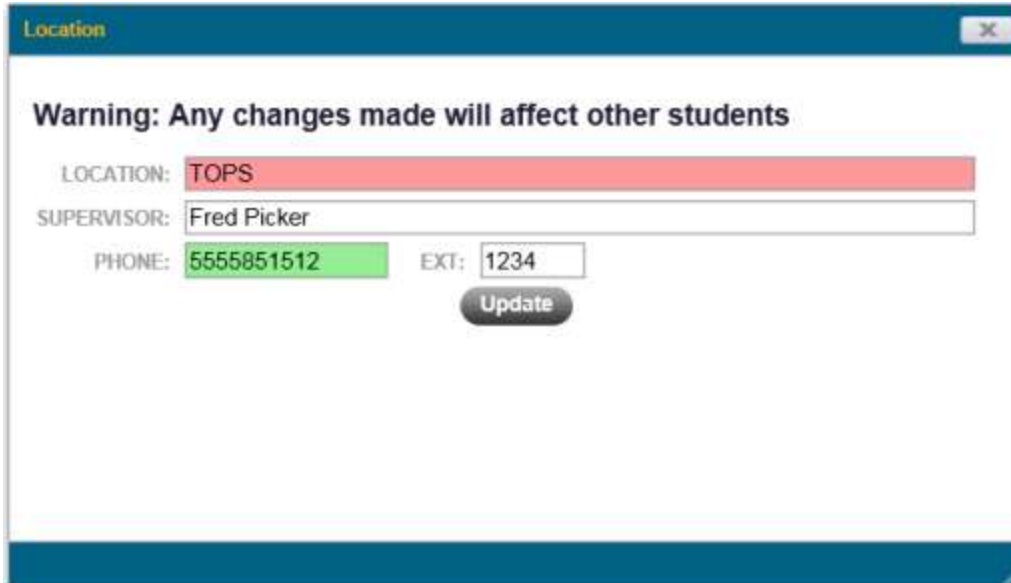
If a location is in use, you may click on the Show Students  button to view a list of all students associated with this location. Locations can only be deleted if they are not tied to any student.

**Students**

The following students are located at TOPS:

- Hall, Billy J (1235)

To modify details for a location, click the Edit  button and make the necessary changes. Keep in mind that changes to a location in this area will impact any other students who are already associated with that location.



Location

**Warning: Any changes made will affect other students**

LOCATION: TOPS

SUPERVISOR: Fred Picker


PHONE: 5555851512 EXT: 1234

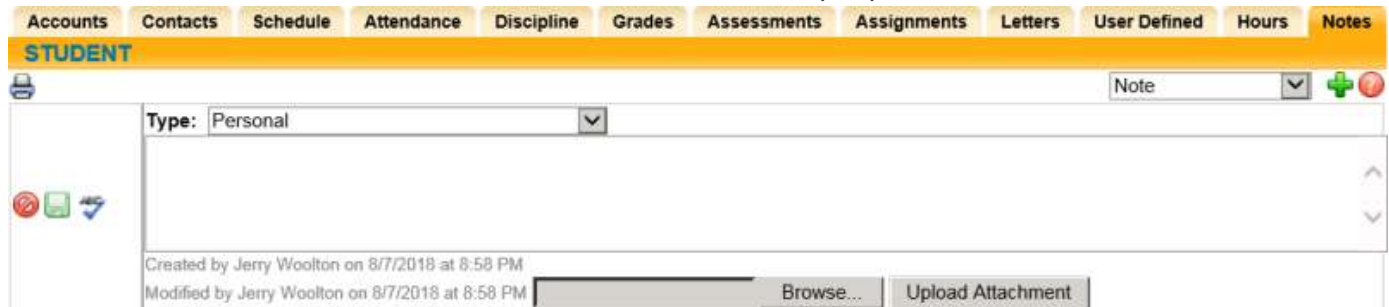
Update

## Notes Tab

Each person record contains a **Notes** tab where you can add other information about this person. For a student, you might add notes about club participation or record meetings with parents. This is also where Orders of Protection are added. Be careful about the confidentiality of the information you add, as some notes can be seen by all users.




## General Notes


1. Click once on the green Add Note  button.
2. Select a Note type. There are four (4) types of General Notes:
  - A. Global – which, when saved, are available to all schooltool users.
  - B. Building Only, Not Passed with Promotion – which become a part of the student's record only until he/she advances to the next building, and then they are visible only to users whose building rights include the building where the note was originally added.
  - C. Building Only, Passed with Promotion – which, when saved, become a part of the student's record and remain as he/she advances to the next building.
  - D. Personal – which are only available to the user that entered the note.
3. Enter the note content in the free-text area. This field will accept up to 1,000 characters.





Accounts Contacts Schedule Attendance Discipline Grades Assessments Assignments Letters User Defined Hours **Notes**

**STUDENT**

Note   

Type: Personal 

Created by Jerry Woolton on 8/7/2018 at 8:58 PM  
 Modified by Jerry Woolton on 8/7/2018 at 8:58 PM

4. Add any supporting documents by clicking once on the Browse button and locating a file on the hard drive. Files may be any format (Word documents, spreadsheets, HTML, emails, etc), and there is no limit to the number of attachments which may be included. Once a file is located, it must be uploaded to schooltool in order for it to be saved with this note.
5. Once the Note is saved, the tab will refresh showing the notes in read-only mode.
6. The Notes tab title will turn green to indicate that “new” notes exist on that student's record. Notes are considered new for a specified number of days after they have been created or modified, as defined by the district.



Accounts Contacts Schedule Attendance Discipline Grades Assessments Assignments Letters User Defined Hours **Notes**

**STUDENT**

Note   

Type: Building Only, Passed With Promotion

Billy has been working to pass Math by attending extra tutoring sessions.

Created by Jerry Woolton on 8/7/2018 at 8:59 PM  
 Modified by Jerry Woolton on 8/7/2018 at 8:59 PM

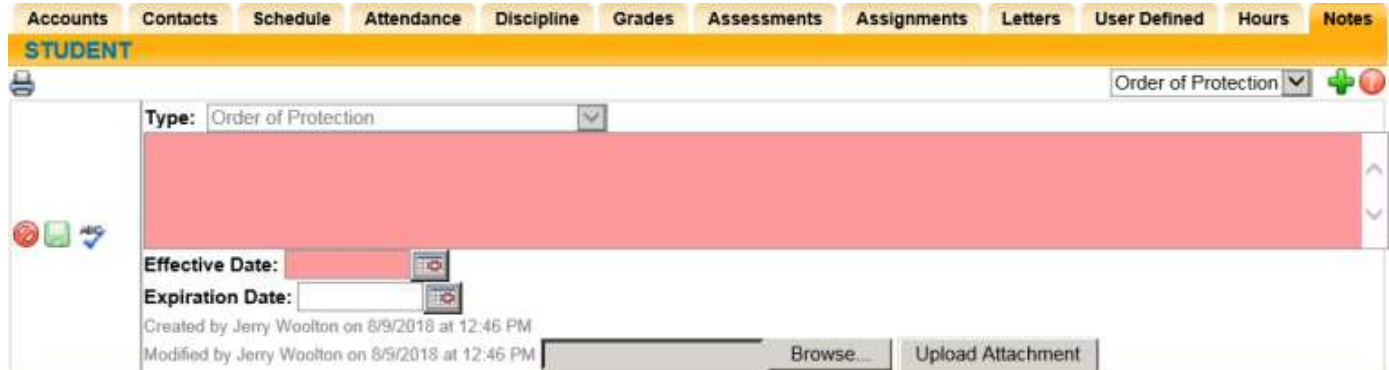
 

The Notes tab title will turn red when an active Order of Protection note exists, regardless of whether or not new notes exist.



7. Use the Delete  and Edit  buttons to remove or make changes to existing notes.

## Orders of Protection

1. Select Order of Protection from the drop-down list at the right of the tab.
2. Click once on the green Add Note  button. An Order of Protection record will appear.



Accounts Contacts Schedule Attendance Discipline Grades Assessments Assignments Letters User Defined Hours **Notes**


**STUDENT** Order of Protection  

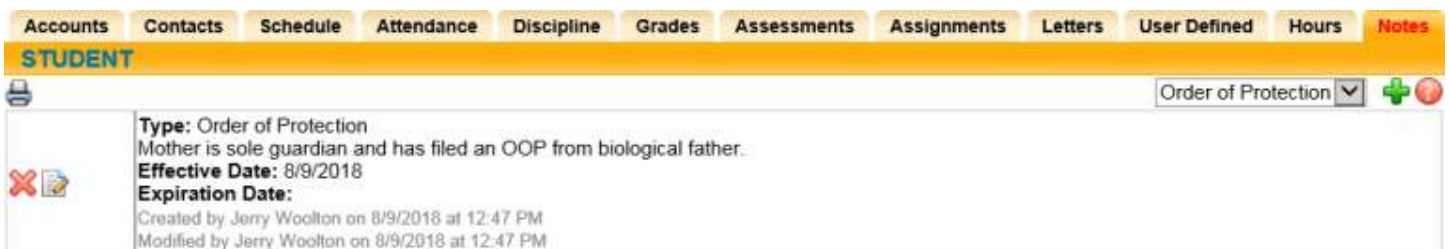
Type: Order of Protection

Effective Date:



Expiration Date:

Created by Jerry Woolton on 8/9/2018 at 12:46 PM  
 Modified by Jerry Woolton on 8/9/2018 at 12:46 PM

3. Complete the Order of Protection:
  - A. Type a free-text description (required) of the order in the box under the word Type.
  - B. Enter an Effective Date (required). Type the date manually in the mm/dd/yyyy format, or use the pop-up calendar.
  - C. Enter an Expiration Date (if any). Type the date manually in the mm/dd/yyyy format, or use the pop-up calendar.
  - D. Attach any digital supporting documents by using the Browse and Upload Attachment buttons.
4. Click once on the green Save  button to the left of the description comments box.



Accounts Contacts Schedule Attendance Discipline Grades Assessments Assignments Letters User Defined Hours **Notes**

**STUDENT** Order of Protection  

Type: Order of Protection  
 Mother is sole guardian and has filed an OOP from biological father.  
 Effective Date: 8/9/2018  
 Expiration Date:  
 Created by Jerry Woolton on 8/9/2018 at 12:47 PM  
 Modified by Jerry Woolton on 8/9/2018 at 12:47 PM


Once the Order of Protection has been saved, the Notes tab will turn red, alerting users that there is an Order of Protection for this student.

Orders of Protection can be Edited  and Deleted  as necessary.

The Created By and Modified By audit tracking will update as users add and update this information.



## Printing Student Notes

Users may print a report of all Student Notes listed on the Notes tab by clicking the Print  icon in the upper left corner of the Notes area. The report will include all notes that are visible to that user, and will display the note type, the dates the note was created and/or modified, the note text, and will indicate whether or not the note has any attachments.

If the user has permission to view Orders of Protection, the report will also include these notes. The report will include all Effective dates and Expiration dates indicated on the Order of Protection note.

### Student Note Report

Billy Hall : Mindex HS : High School

---

**Type: Building Only, Passed With Promotion**

Created by Jerry Woolton on 8/7/2018 at 8:59:33PM

Modified by Jerry Woolton on 8/7/2018 at 8:59:33PM

Billy has been working to pass Math by attending extra tutoring sessions.

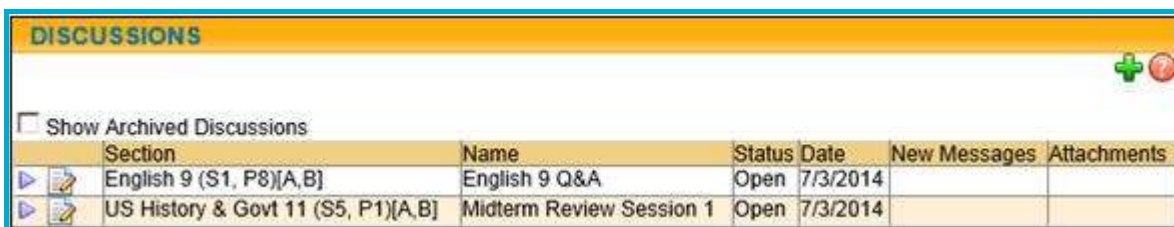
Attachments:



## Home > Virtual Classroom

The Discussions screen shows a list of all discussions to which you have access, the status and the number of new messages in each discussion, and links to relevant attachments posted by the teacher.

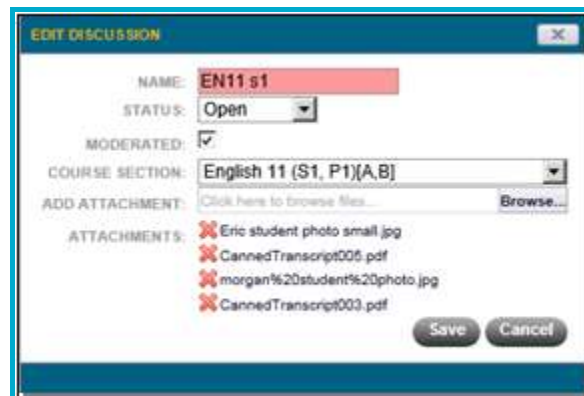
Open discussions allow all participants to post messages, Read-Only discussions can be viewed by all participants but only faculty can post messages, and Archived discussions are only visible to faculty. Use the checkbox to show archived discussions.



DISCUSSIONS						
<input type="checkbox"/> Show Archived Discussions						
	Section	Name	Status	Date	New Messages	Attachments
▶	English 9 (S1, P8)[A,B]	English 9 Q&A	Open	7/3/2014		
▶	US History & Govt 11 (S5, P1)[A,B]	Midterm Review Session 1	Open	7/3/2014		

Teachers can create new discussions and manage existing discussions. To create a new discussion, click the Add  button.

A pop-up window will appear. Enter a name for the discussion, set its status (Open, Read-Only, or Archived), specify whether the discussion should be moderated or not (moderated discussions require teacher approval on all student comments), select a section to determine which students can participate, and upload any attachments as needed.



**EDIT DISCUSSION**

NAME: EN11 s1





STATUS: Open


MODERATED:


COURSE SECTION: English 11 (S1, P1)[A,B]

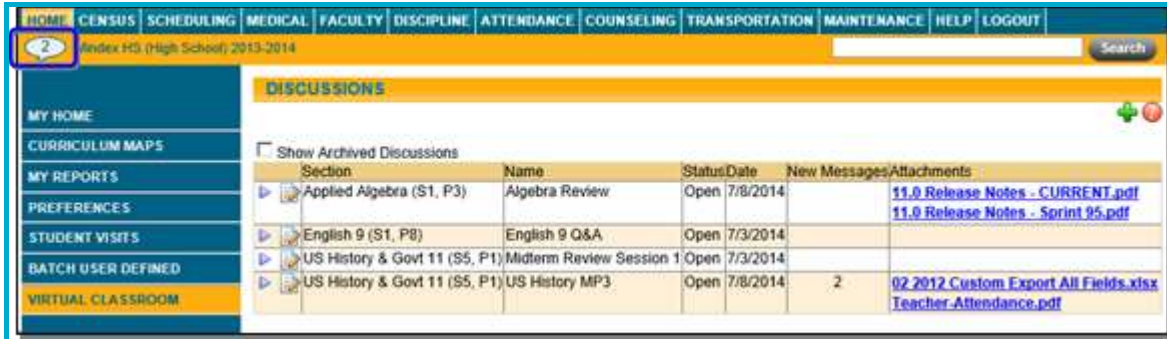
ADD ATTACHMENT: [Click here to browse files](#)

ATTACHMENTS:

-  Eric student photo small.jpg
-  CannedTranscript005.pdf
-  morgan%20student%20photo.jpg
-  CannedTranscript003.pdf

To enter a discussion, Select  it from the list. The discussion window will open as a pop-up and can be resized as desired.

Additionally, users with permission to see the Discussions  icon will see a count of all unread messages in their discussions in the upper left corner of the screen.



HOME CENSUS SCHEDULING MEDICAL FACULTY DISCIPLINE ATTENDANCE COUNSELING TRANSPORTATION MAINTENANCE HELP LOGOUT

Mindex HS (High School) 2013-2014


DISCUSSIONS

MY HOME  
 CURRICULUM MAPS  
 MY REPORTS  
 PREFERENCES  
 STUDENT VISITS  
 BATCH USER DEFINED  
 VIRTUAL CLASSROOM

Show Archived Discussions

Section	Name	Status	Date	New Messages/Attachments
Applied Algebra (S1, P3)	Algebra Review	Open	7/8/2014	<a href="#">11.0 Release Notes - CURRENT.pdf</a> <a href="#">11.0 Release Notes - Sprint 95.pdf</a>
English 9 (S1, P8)	English 9 Q&A	Open	7/3/2014	
US History & Govt 11 (S5, P1)	Midterm Review Session 1	Open	7/3/2014	
US History & Govt 11 (S5, P1)	US History MP3	Open	7/8/2014	2 <a href="#">02 2012 Custom Export All Fields.xlsx</a> <a href="#">Teacher-Attendance.pdf</a>

Hover the mouse over the icon to see a list of all available discussions and click on a discussion name to access it.



HOME CENSUS SCHEDULING MEDICAL FACULTY DISCIPLINE ATTENDANCE COU

Mindex HS (High School) 2013-2014

APPLIED ALGEBRA (S1, P3) - ALGEBRA REVIEW  
 ENGLISH 9 (S1, P8) - ENGLISH 9 Q&A  
 US HISTORY & GOVT 11 (S5, P1) - MIDTERM REVIEW SESSION 1  
 (2) US HISTORY & GOVT 11 (S5, P1) - US HISTORY MP3

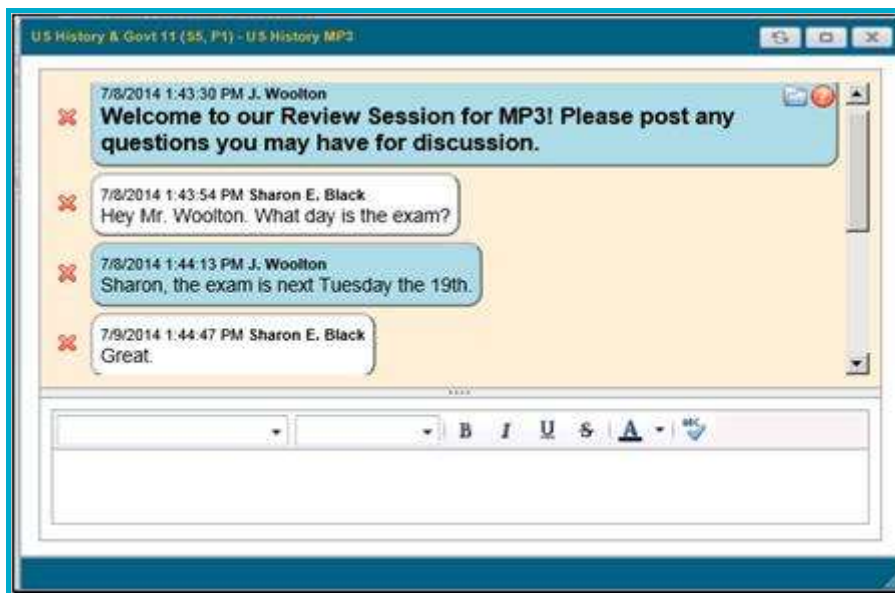
MY REPORTS  
 PREFERENCES  
 STUDENT VISITS  
 BATCH USER DEFINED  
 VIRTUAL CLASSROOM


Section	Name
Applied Algebra (S1, P3)	Algebra Review
English 9 (S1, P8)	English 9 Q&A
US History & Govt 11 (S5, P1)	Midterm Review
US History & Govt 11 (S5, P1)	US History MP3

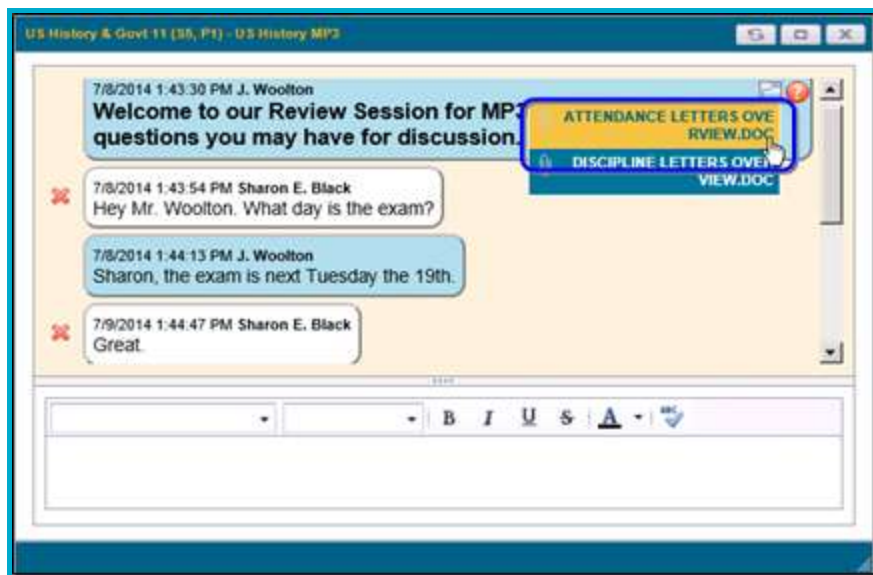
## The Discussion Window


The discussion window allows users to interact with other participants in real-time. If you have rights to post in this discussion, you will be presented with a text entry area at the bottom of the screen. The text entry area includes some basic formatting tools. To enter a comment, simply type the desired text, format it if desired, and press the Enter key.

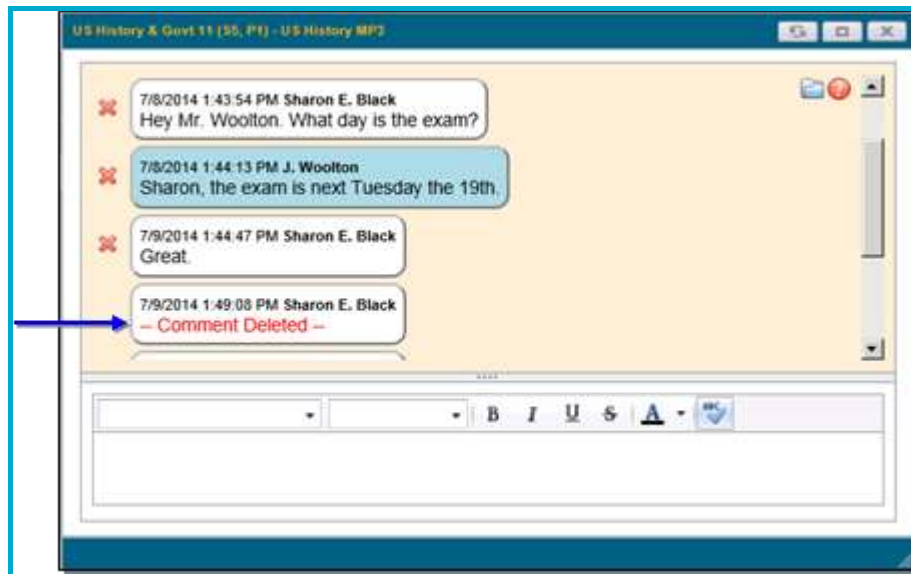
Posts by faculty will be shaded blue, while students will appear in white.



To view attachments from within the discussion window, click on the Menu  link in the upper right and select the appropriate attachment to download from the drop-down.



All users have the ability to delete their own comments using the Delete  button next to the comment to be removed. Teachers have the ability to delete all users' comments. Users will no longer be able to see the original comment text, and instead will see an indicator that the comment has been deleted.

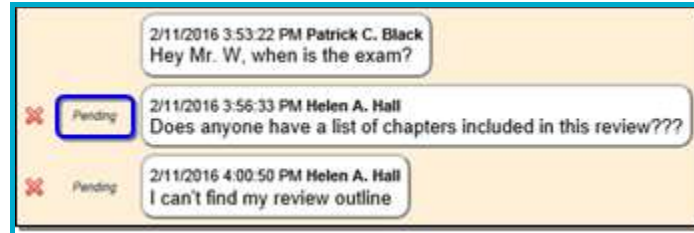


### Moderated Discussions

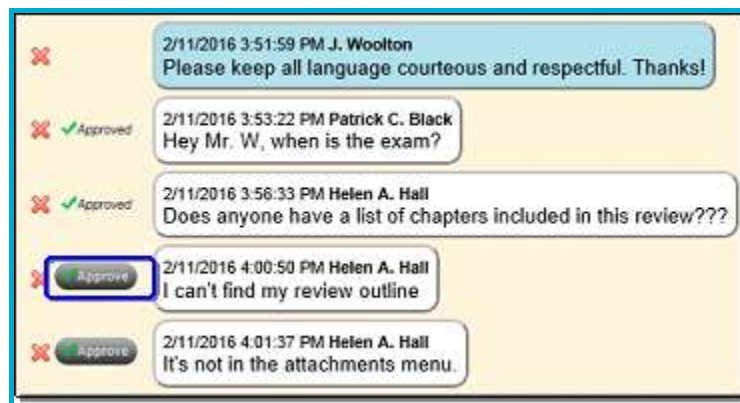
Teachers have the ability to designate any discussion as moderated. In a moderated discussion, all comments by students must be approved before they become visible to the other participants.




When a student posts a comment in a moderated discussion, only the teacher and the student who entered the comment will be able to see the comment until it has been approved. Comments awaiting approval will show as *Pending* in the discussion window for the student who entered it.



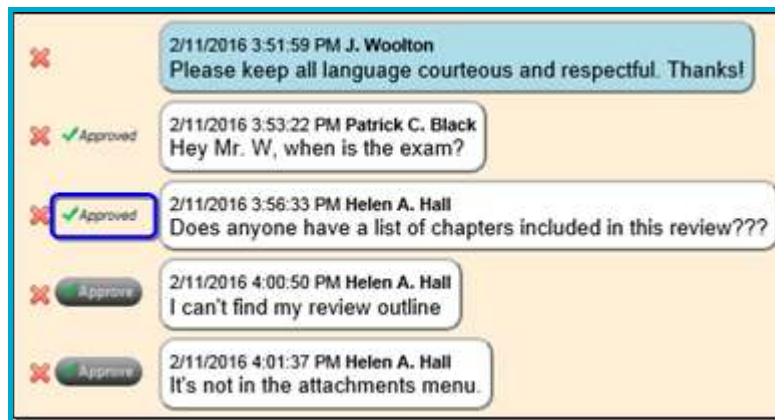
Teachers will see an Approve button next to all pending comments.




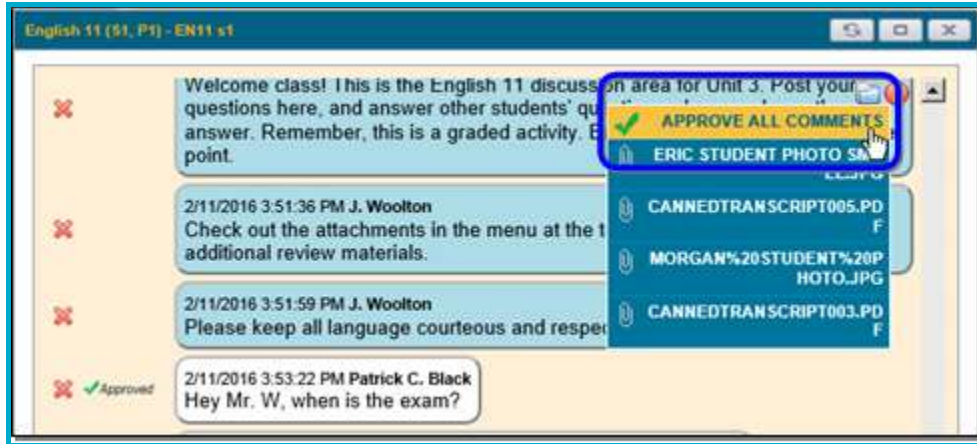
To approve a single post, simply click the Approve button, or hover over the button to select “Approve this comment” from the menu. Click “Approve all from this user” to approve all of that student’s pending comments in a single operation.

*Note:* Once a comment is approved, it will be visible to all users in the discussion. If you do not want to approve a comment, you may leave it in “Pending” state, or you can click the Delete  button to delete it.

After a comment has been approved, an “Approved” indicator will appear in place of the Approve button.



Teachers also have the ability to approve all pending comments for the entire discussion. To do this, click on the Menu  icon and select “Approve all comments” from the menu.






## Home > Discussions

The **Home > Discussions** sub-module allows users to send and receive messages directly within schooltool.








**Note:** Currently, all users with the Enter permissions for the Discussions sub-module will be able to view received messages, but only teachers with the appropriate permissions have the ability to initiate discussions.

This screen will display a list of all messages you have sent or received. To view a message, simply click on the discussion's title on the left side of the screen.

**DISCUSSIONS**

**Current Discussions:**

- Mr. Woolton and Mrs. Black**  
 07/01/2016 3:46pm 
- Mrs. Adams and Mr. Woolton**  
 07/01/2016 3:54pm 
- Mrs. Brown and Mr. Woolton**  
 07/01/2016 3:55pm 
- Mr. Woolton and Patrick Black**  
 06/30/2016 9:39am 
- Mr. Woolton and Rosa Davis**  
 07/01/2016 10:16am 
- Mr. Woolton and Daniel Flores**  
 07/01/2016 10:16am 
- Mr. Woolton and Mary Clark**  
 07/01/2016 10:16am 
- Mr. Woolton and Irene**

Reply

**Mr. Woolton (09/16/2016 2:05pm):**  
Great, see you then!

**Mrs. Black (07/01/2016 3:47pm):**  
Hi Mr. Woolton,  
I'm available any time after 2pm today or tomorrow. My number is 585-555-1234.

**Mr. Woolton (07/01/2016 3:46pm):**  
Hi Mrs. Black,  
I just wanted to touch base about Pat's homework. Recently he has been handing in incomplete homework (or not handing it in at all) quite a bit. This is becoming a concerning trend and I'd like to speak with you. Please let me know if there's a good time to call you.  
Thank you,  
Mr. Woolton

When a discussion has new messages, an indicator will be displayed in the left-hand pane.



schooltool.

Mindex Technologies, Inc.

3495 Winton Place  
Building E, Suite 4  
Rochester, NY 14623  
P 585.424.3590  
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### Current Discussions:

**12 NEW**  
Discussion regarding  
Pat Black's recent  
homework  
assignments  
07/01/2016 3:46pm

Mrs. Adams and Mr.  
Woolton  
07/01/2016 3:54pm

Mrs. Brown and Mr.  
Woolton  
07/01/2016 3:55pm


Reply

Patrick Black (10/14/2016 9:53am):  
12

Patrick Black (10/14/2016 9:53am):  
11

Patrick Black (10/14/2016 9:53am):

### Sending Messages

Teachers can send a message by navigating to the **Home > Discussions** area and clicking the Create New Discussion  button in the upper right corner of the screen.

## DISCUSSIONS



### Current Discussions:

Mr. Woolton and Mrs.  
Black  
07/01/2016 3:46pm

Mrs. Adams and Mr.  
Woolton  
07/01/2016 3:54pm

Mrs. Brown and Mr.  
Woolton  
07/01/2016 3:55pm

Mr. Woolton and  
Patrick Black  
06/30/2016 9:39am

Mr. Woolton and Rosa  
Davis  
07/01/2016 10:16am

Mr. Woolton and  
Daniel Flores  
07/01/2016 10:16am

Mr. Woolton and Mary  
Clark  
07/01/2016 10:16am

Mr. Woolton and Irene

Reply

Mr. Woolton (09/16/2016 2:05pm):  
Great, see you then!

Mrs. Black (07/01/2016 3:47pm):  
Hi Mr. Woolton,  
I'm available any time after 2pm today or tomorrow. My number is 585-555-1234.

Mr. Woolton (07/01/2016 3:46pm):  
Hi Mrs. Black,  
I just wanted to touch base about Pat's homework. Recently he has been handing in incomplete homework (or not handing it in at all) quite a bit. This is becoming a concerning trend and I'd like to speak with you. Please let me know if there's a good time to call you.  
Thank you,  
Mr. Woolton





The New Message screen will appear with options to locate the recipients you wish to send a message to. Depending on district settings, you may be able to initiate a discussion with any students in buildings/school levels you have access to, or only to students in your current classes. You may also have the ability to send to students' primary contacts and/or other faculty.

Use the radio buttons to choose whether to locate recipients (to send to primary contacts, select Student). Depending on which option you have selected, additional drop-downs will appear, allowing you to locate the desired recipients. Using the options, select the recipients and add them to the recipients list at the bottom of the screen. As you add recipients, a grid will display showing a list of all individuals who will receive this message.

**Recipients:**

	Name	Type
✘	Adams, Laura (756)	Student
✘	Mr. Adams	Primary
✘	Smith, Ann	Faculty

*Sending to Students/Primary Contacts:*

**Note:** To send to a student, be sure that the "Include" drop-down is set to "Student Only;" to send to primary contacts, set the "Include" drop-down to "Primary Contact Only." When sending to primary contacts, you will then locate the student(s) whose primary contact you wish to include. If you wish to send a message to a student *and* that student's primary contact, set it to "Both."

- To send to students in your classes, use the Course and Student drop-downs to locate the student and click Add + to add them to the list of recipients below. The Course drop-down is used to filter the Student list based on a specific class roster. The Student drop-down contains a list of all active students in any of that teacher's classes (or in the selected class).

### DISCUSSIONS


**New Message:**

Select Recipients:  Students  Faculty

INCLUDE:

LOCATE STUDENTS:  In my courses  
 In my buildings

COURSE:

STUDENT:  

TITLE:

MESSAGE:

- To send to students in a building you have access to, enter a student's name or ID in the Student field. You may also filter the results based on building and/or school level. Select the appropriate students from the results list by clicking on the student's name.

### DISCUSSIONS

**New Message:**

Select Recipients:  Students  Faculty

INCLUDE:

LOCATE STUDENTS:  In my courses  
 In my buildings

BUILDING:

SCHOOL LEVEL:

STUDENT:

TITLE:

MESSAGE:

#### *Sending to Faculty*

- To send to faculty members, use the drop-downs to filter the list of faculty. Select the desired faculty members from the list (note that only active faculty will be listed here) and click Add + to add them to the list of recipients below.



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## DISCUSSIONS

### New Message:

Select Recipients:  Students  Faculty

BUILDING: ALL ▼

SCHOOL LEVEL: ALL ▼

DEPARTMENT: ALL ▼

FACULTY: Select One ▼ 

TITLE:

MESSAGE:

Send

Cancel

After selecting a student and entering the desired message, review the list of recipients and click the Send button (or click Cancel to return to the main Discussions screen).



## DISCUSSIONS

### New Message:

Select Recipients:  Students  Faculty

BUILDING: ALL

SCHOOL LEVEL: ALL

DEPARTMENT: ALL

FACULTY: Smith, Ann

TITLE: Test tomorrow

MESSAGE: Good afternoon,  
I just wanted to remind you that you have your make-up test before school tomorrow.

### Recipients:

	Name	Type
<input checked="" type="checkbox"/>	Adams, Laura (756)	Student
<input checked="" type="checkbox"/>	Mr. Adams	Primary
<input checked="" type="checkbox"/>	Smith, Ann	Faculty

Send

Cancel

A confirmation message will appear, indicating that the message was successfully sent.

## DISCUSSIONS

Your message was sent



To view a list of participants in a discussion, hover your mouse over the Participants icon.



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## DISCUSSIONS



### Current Discussions:

Discussion regarding  
**Pat Black's recent  
homework  
assignments**  
07/01/2016 3:46pm

**Mrs. Adams and M  
Woolton**  
07/01/2016 3:54pm

**Mrs. Brown and M  
Woolton**  
07/01/2016 3:55pm

**Mr. Woolton and  
Patrick Black**  
06/30/2016 9:39am

**Mr. Woolton and Rosa  
Davis**  
07/01/2016 10:16am

**Mr. Woolton and  
Daniel Flores**  
07/01/2016 10:16am

**Mr. Woolton and Mary  
Clark**  
07/01/2016 10:16am

Add Participants

**Discussion regarding Pat Black's recent homework assignments**

Mrs. Adams	Faculty
Mrs. Black	Primary

by **Mr. Woolton (09/16/2016 2:23pm)**

Reply

**Mrs. Black (07/01/2016 3:47pm):**

Hi Mr. Woolton,  
I'm available any time after 2pm today or tomorrow. My number is 585-555-1234.

**Mr. Woolton (07/01/2016 3:46pm):**

Hi Mrs. Black,  
I just wanted to touch base about Pat's homework. Recently he has been handing in incomplete homework (or not handing it in at all) quite a bit. This is becoming a concerning trend and I'd like to speak with you. Please let me know if there's a good time to call you.  
Thank you,  
Mr. Woolton

To add additional participants, click the Add button within the Participants mouseover.

Add Participants

**Discussion regarding Pat Black's recent homework assignments**

Mrs. Adams	Faculty
Mrs. Black	Primary

Use the Edit Discussion screen to add participants using the process described above for creating discussions.



## DISCUSSIONS



### Edit Discussion

Select Recipients:  Students  Faculty

INCLUDE: Student Only

LOCATE STUDENTS:  In my courses  
 In my buildings

COURSE: ANY

STUDENT: Select Student

TITLE: Discussion regarding Pat Black's recent homework assignments

Save Cancel

### Receiving Messages

After a message has been sent to a student, the student can navigate to the **Home > Discussions** sub-module to retrieve it. When accessing the Discussions screen, students will see a list of all received messages displayed, with the most recent message at the top. Each message will show the sender's name and the body of the message.



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## DISCUSSIONS



### Current Discussions:

**Mr. Woolton and Mrs. Black**

07/01/2016 3:46pm

**Mrs. Adams and Mr. Woolton**

07/01/2016 3:54pm

**Mrs. Brown and Mr. Woolton**

07/01/2016 3:55pm

**Mr. Woolton and Patrick Black**

06/30/2016 9:39am

**Mr. Woolton and Rosa Davis**

07/01/2016 10:16am

**Mr. Woolton and Daniel Flores**

07/01/2016 10:16am

**Mr. Woolton and Mary Clark**

07/01/2016 10:16am

**Mr. Woolton and Irene**

Reply

**Mr. Woolton (09/16/2016 2:05pm):**  
Great, see you then!

**Mrs. Black (07/01/2016 3:47pm):**  
Hi Mr. Woolton,  
I'm available any time after 2pm today or tomorrow. My number is 585-555-1234.

**Mr. Woolton (07/01/2016 3:46pm):**  
Hi Mrs. Black,  
I just wanted to touch base about Pat's homework. Recently he has been handing in incomplete homework (or not handing it in at all) quite a bit. This is becoming a concerning trend and I'd like to speak with you. Please let me know if there's a good time to call you.  
Thank you,  
Mr. Woolton

To reply, simply enter the desired message in the text entry box at the top of the discussion pane and click **Reply** to send it.

To view a list of people who are participating in a discussion, hover over the Participants icon.

## DISCUSSIONS



### Current Discussions:

**Mrs. Adams and Patrick Black**

07/01/2016 10:20am

**Mr. Woolton and Patrick Black**

06/30/2016 9:39am

**Campbell and Patrick Black**

07/01/2016 10:21am

Reply

**Mrs. Adams and Patrick Black**  
Mrs. Adams (Faculty)  
Patrick Black (Student)

**Do I need to bring anything besides my notebook?**

**Mr. Woolton (07/01/2016 10:16am):**





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If you are a faculty member, you can click on the Participants button to add more people to this discussion.

**DISCUSSIONS**

**Current Discussions:**

- Mr. Woolton and Mrs. Black**  
07/01/2016 3:46pm
- Mrs. Adams and Mr. Woolton**  
07/01/2016 3:54pm
- Mrs. Brown and Mr. Woolton**  
07/01/2016 3:55pm
- Mr. Woolton and Patrick Black**  
06/30/2016 9:39am
- Mr. Woolton and Rosa Davis**  
07/01/2016 10:16am
- Mr. Woolton and Daniel Flores**  
07/01/2016 10:16am
- Mr. Woolton and Mary Clark**  
07/01/2016 10:16am
- Mr. Woolton and Irene**

**Mr. Woolton and Mrs. Black**  
07/01/2016 3:46pm

(Click button to add participants)

**Mr. Woolton and Mrs. Black**  
Mrs. Black (Primary Contact)  
Mr. Woolton (Faculty)

**Mrs. Black (07/01/2016 3:47pm):**  
Hi Mr. Woolton,  
I'm available any time after 2pm today or tomorrow. My number is 585-555-1234.

**Mr. Woolton (07/01/2016 3:46pm):**  
Hi Mrs. Black,  
I just wanted to touch base about Pat's homework. Recently he has been handing in incomplete homework (or not handing it in at all) quite a bit. This is becoming a concerning trend and I'd like to speak with you. Please let me know if there's a good time to call you.  
Thank you,  
Mr. Woolton

**Reply**

You will be presented with the Select Recipients options, where you can edit the list of participants. Click Save to apply your changes.



## DISCUSSIONS

### Edit Discussion

Select Recipients:  Students  Faculty

INCLUDE: Student Only

LOCATE STUDENTS:  In my courses  
 In my buildings

COURSE: ANY

STUDENT: Jones, George (3058) 

TITLE: Mrs. Adams and Mr. Woolton

### Recipients:

	Name	Type
	Bailey, Joseph (748)	Student
	Jones, George (3058)	Student

Save Cancel


After recipients have been added, you will see a message to that effect in the main Discussion window.


**DISCUSSIONS**





You have added 1 new recipient to discussion 'Mr. Woolton and Patrick Black'


**Current Discussions:**


**Mr. Woolton and Mrs. Black**  
 07/01/2016 3:46pm 

**Mrs. Adams and Mr. Woolton**  
 07/01/2016 3:54pm 

**Mrs. Brown and Mr. Woolton**  
 07/01/2016 3:55pm 

**Mr. Woolton and Patrick Black**  
 06/30/2016 9:39am 

**Mr. Woolton and Rosa Davis**  
 07/01/2016 10:16am 

**Mr. Woolton and Daniel Flores**  
 07/01/2016 10:16am 

**Mr. Woolton and Mary Clark**  
 07/01/2016 10:16am 

**Mr. Woolton and Irene**

Reply

**Mrs. Black was added to the discussion by Mr. Woolton (09/16/2016 2:23pm)**

**Patrick Black (07/01/2016 10:22am):**  
 Do I need to bring anything besides my notebook?

**Mr. Woolton (07/01/2016 10:16am):**  
 Great see you then!

**Patrick Black (07/01/2016 9:36am):**  
 thanks Mr W

**Patrick Black (07/01/2016 9:36am):**  
 ok sounds good

**Mr. Woolton (06/30/2016 9:39am):**  
 Hi Patrick, please don't forget we have the Unit 3 review session this afternoon. It will be held after school at 230pm in my classroom.















## Home > Forms

The **Home > Forms** sub-module displays a list of any forms you have created, and/or any forms awaiting responses from you.





### My Forms


If you have permissions to create forms, the top section of this screen will display a list of any forms you have created. Mouse over a form's name to view its description, if one is available.



















To add a new form, click the Add  button (this is available based on permissions).

FORMS  				
My Forms				
	Form Name 	Creator 	Created Date 	Active 
   	Sample Form #1	Mr. Woolton	6/16/2016	Yes
   	Sample Form #2	Mr. Woolton	6/16/2016	No

Options:

- Distribute Form  - allows you to deliver the form to users for responses.
- View Responses  - allows you to view results
- Edit Form  - allows you to edit the form
- Delete Form  - allows you to delete the form (this option is only available if the form has not been distributed)

You may sort the grid by clicking on the heading for any column. To filter either grid based on the values in one or more column, simply click on the Filter  icon for the desired column(s). Filters are specific to each grid (for example, filtering to view only Active forms). Filters will be remembered for each user and will be re-applied the next time you access this screen.

	Form Name 	Creator 	Created Date 	Active 
   	Form #10	Mr. Woolton	6/24/2016	Yes
   	Sample Form #1	Mr. Woolton	6/20/2016	Yes
  	Sample Form #3	Mr. Woolton	6/16/2016	Yes
  	Sample Form #2	Mr. Woolton	6/16/2016	No

Enter the desired text in the field that appears (the rows will automatically filter as you type). Close the filter field by pressing Enter or by clicking outside the filter field.

	Form Name	Creator	Created Date	Active
	Form #10	Mr. Woolton	6/24/2016	Yes <input type="text" value="Yes"/>
	Sample Form #1	Mr. Woolton	6/20/2016	Yes
	Sample Form #3	Mr. Woolton	6/16/2016	Yes

The Filter button will change to the Active Filter icon to indicate when a filter is active. To remove a filter, simply click on the Active Filter icon and delete the text in that field. Press Enter or click outside the filter field to update the results.

	Form Name	Creator	Created Date	Active
	Form #10	Mr. Woolton	6/24/2016	Yes
	Sample Form #1	Mr. Woolton	6/20/2016	Yes
	Sample Form #3	Mr. Woolton	6/16/2016	Yes

### **Distribute a Form:**

Teachers can distribute forms to other schooltool users by clicking the Distribute Form button.

The Select Recipients screen will appear with options to locate the recipients you wish to deliver this form to. Depending on district settings, you may be able to deliver forms to any students in buildings/school levels you have access to, or only to students in your current classes. You may also have the ability to deliver it to students' primary contacts and/or other faculty.

Use the radio buttons to choose whether to locate recipients (to deliver to primary contacts, select Student). Depending on which option you have selected, additional drop-downs will appear, allowing you to locate the desired recipient.

### **Distributing to Students/Primary Contacts:**

**Note:** To distribute forms to a student, be sure that the "Include" drop-down is set to "Student Only;" to send to primary contacts, set the "Include" drop-down to "Primary Contact Only." When delivering to primary contacts, you will then locate the student whose primary contact you wish to include.

- To send to students in your courses, use the Course and Student drop-downs to locate the desired students. The Course drop-down is used to filter the Student list based on a specific class roster. The Student drop-down contains a list of all active students in any of that teacher's classes (or in the selected class). Click the Add button to add the selected student(s) to the recipients list.

**FORMS**

Select Recipients:  Students  Faculty

INCLUDE: Student Only

In my courses

COURSE: ANY

STUDENT: ALL +

In my buildings

Cancel

- To send to a student in a building you have access to, enter a student's name or ID in the Student field. You may also filter the results based on building and/or school level. Select the appropriate student from the results list to add the student as a recipient.

**FORMS**

Select Recipients:  Students  Faculty

INCLUDE: Student Only

In my courses

In my buildings

BUILDING: Mindex HS

SCHOOL LEVEL: High School

STUDENT:

Cancel

### Distributing to Faculty

- To deliver forms to a faculty member, use the drop-downs to filter the list of faculty. Select the desired faculty member from the list (note that only active faculty will be listed here). Click the Add button to add the selected faculty member(s) to the recipients list.



## FORMS



Select Recipients:  Students  Faculty

BUILDING:

SCHOOL LEVEL:

DEPARTMENT:

FACULTY:

Cancel

After selecting recipients, click the Distribute Form button to deliver the form and return to the main Forms screen.

## FORMS



Select Recipients:  Students  Faculty

INCLUDE: Student Only

In my courses

COURSE: (78027) SUPA WRT104 Writing Studio (P6, S1)

STUDENT: ALL

In my buildings

### Recipients:

- Adams, Laura (756)
- Bailey, Joseph (748)
- Hall, Christopher (761)
- Jackson, Marie (763)
- Jones, Elizabeth (25951)
- Moore, John (19655)
- Murphy, Linda (18704)
- Spacely, John (1345)


Distribute Form

Cancel

### Edit a Form:

To edit a form, click the Edit  Form button. Modify the form as needed and click Save to apply your changes.

### View Responses:

Click the View Responses  button to review all responses to a form. Students who have received the form but have not submitted a response will be listed here without any answers.



## MP & HG

### What is your name?

**Student**

BLACK, Patrick (1326)

BLACK, Patrick (1326)

BLACK, Sharon (985)

**Answer**

I am Arthur, King of the Britons

### What is your quest?

**Student**

BLACK, Patrick (1326)

BLACK, Patrick (1326)

BLACK, Sharon (985)

**Answer**

I seek the Holy Grail

### What is the air-speed velocity of an un-laden swallow?

**Student**

BLACK, Patrick (1326)

BLACK, Patrick (1326)

BLACK, Sharon (985)

**Answer**

African or European?

OK

## My Responses

If you have received forms from another user, you will see a My Responses section listing all forms awaiting response.



## FORMS

### My Responses

	Form Name	Sender	Sent Date	Active	Allow Resubmit
▶	Form #1	Mr. Woolton	7/1/2016	Yes	Yes
▶	Form #1	Mr. Woolton	7/1/2016	Yes	Yes

To respond, click the Respond ▶ button. The form will open in a new window. Complete all fields as appropriate and click the Submit button.



Submit Response

**Form Name:** Form #1

**Sender:** Mr. Woolton

**Sent:** 7/1/2016

1. Short Answer: What is your name?

Answer

2. Long Answer: What did you do over summer vacation?

Answer

3. Multiple choice question: Choose a response below.

- Answer 1
- Answer 2
- Answer 3

Submit Cancel

## Create a Form

To create a form, begin by clicking the Add button (or click Edit to modify an existing form).

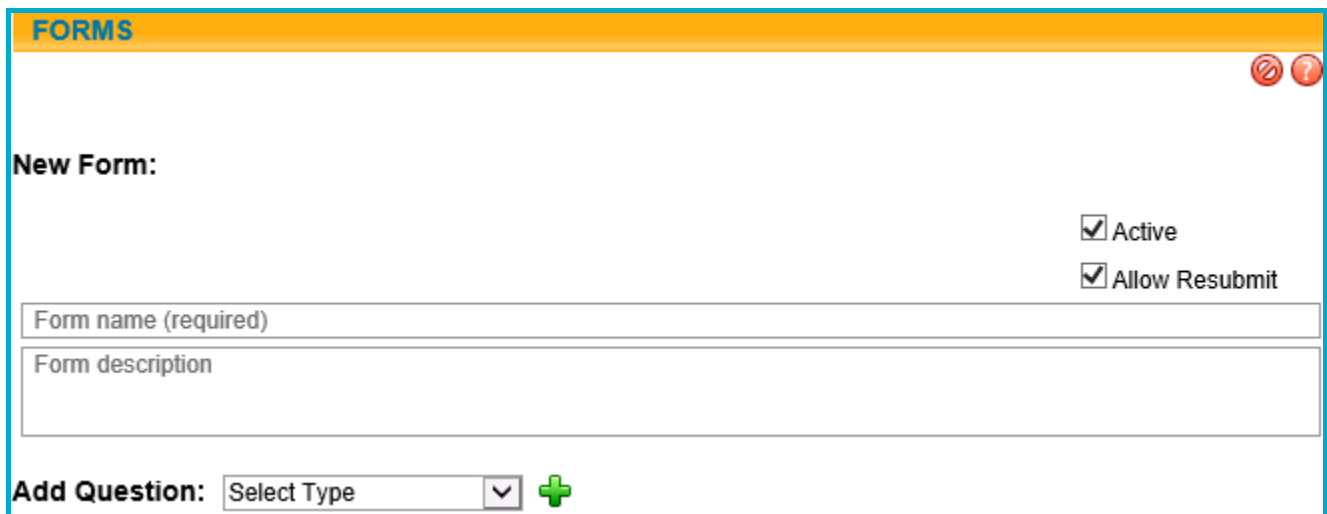




**FORMS**

You do not have any forms.  

Enter the name of your form (required) and a description (optional). Specify whether or not the form is Active (inactive forms cannot be distributed). Use the "Allow Resubmit" option to specify whether or not recipients can submit multiple responses to the same form.

Add or edit your questions as needed and click Save when you are finished.




**FORMS**  

**New Form:**



Active  
 Allow Resubmit

Form name (required)

Form description

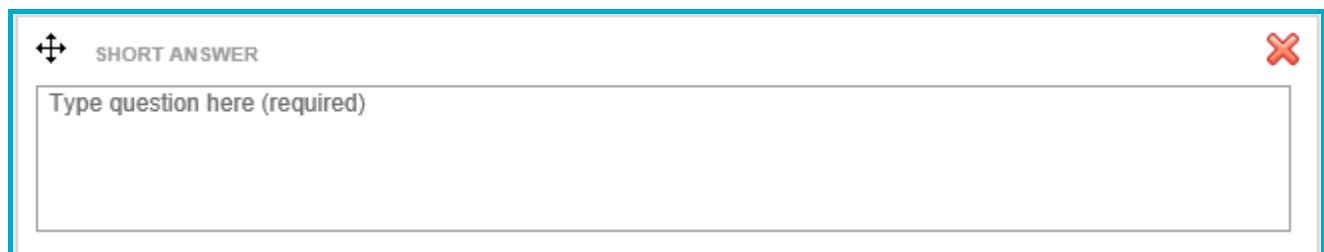
**Add Question:**  



### *Adding and Modifying Questions on a Form:*

You may add as many questions as you wish. To add a question, select the desired question type and click the Add button. Use the drag-and-drop  arrows to reorder questions on a form. Click Delete  to remove a question (this option is only available if the form has not yet been distributed).

Currently available question types include Short Answer, Long Answer, and Multiple Choice; additional question types will be added in the future.

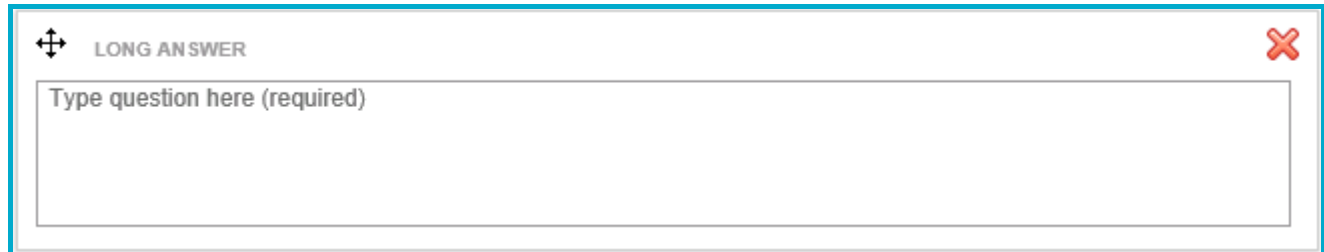
- Short Answer: This question type allows recipients to enter up to 255 characters of plain text as an answer.





 **SHORT ANSWER** 

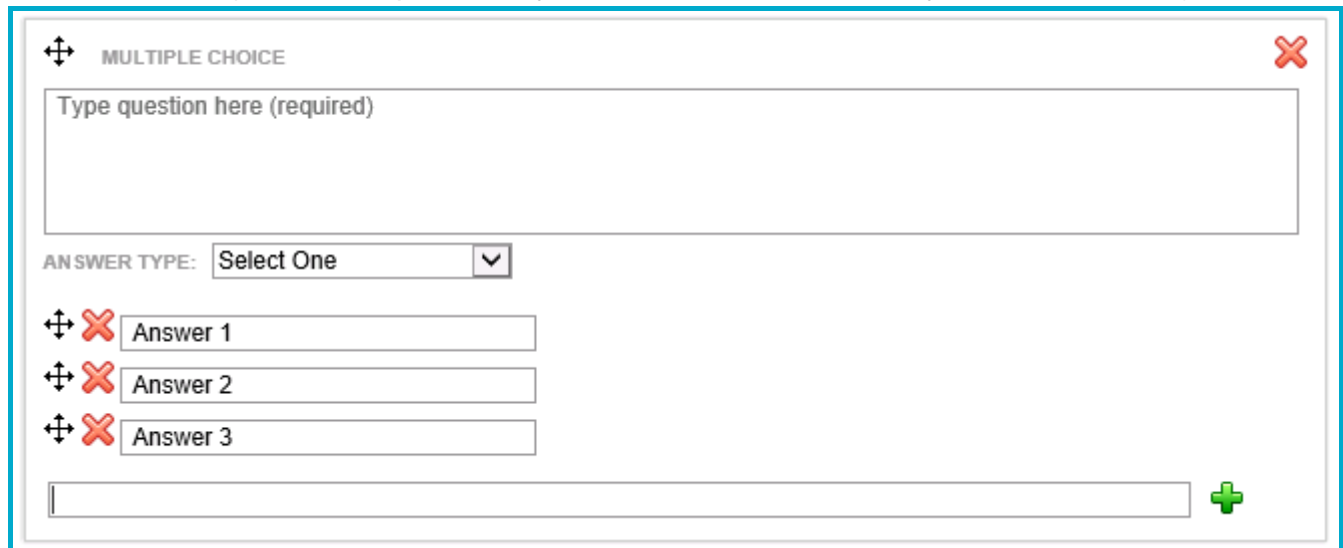
Type question here (required)

- Long Answer: This question type allows recipients to enter up to 1000 characters of plain text as an answer.



The screenshot shows a question editor for a "LONG ANSWER" type. At the top left is a drag-and-drop icon and the text "LONG ANSWER". At the top right is a red "X" delete button. Below is a large text input field with the placeholder text "Type question here (required)".

- Multiple Choice: This question type allows recipients to choose between a number of answers using radio buttons or checkboxes. To add possible answers, simply click in the Answer field, type the answer text, and click Add. Use the Delete  button to remove an answer or use the drag-and-drop  arrows to reorder answers (the Delete option is only available if the form has not yet been distributed).



The screenshot shows a question editor for a "MULTIPLE CHOICE" type. At the top left is a drag-and-drop icon and the text "MULTIPLE CHOICE". At the top right is a red "X" delete button. Below is a large text input field with the placeholder text "Type question here (required)". Underneath is a dropdown menu labeled "ANSWER TYPE:" with "Select One" selected. Below the dropdown are three answer fields, each with a drag-and-drop icon, a red "X" delete button, and the text "Answer 1", "Answer 2", and "Answer 3" respectively. At the bottom right is a green "+" add button.

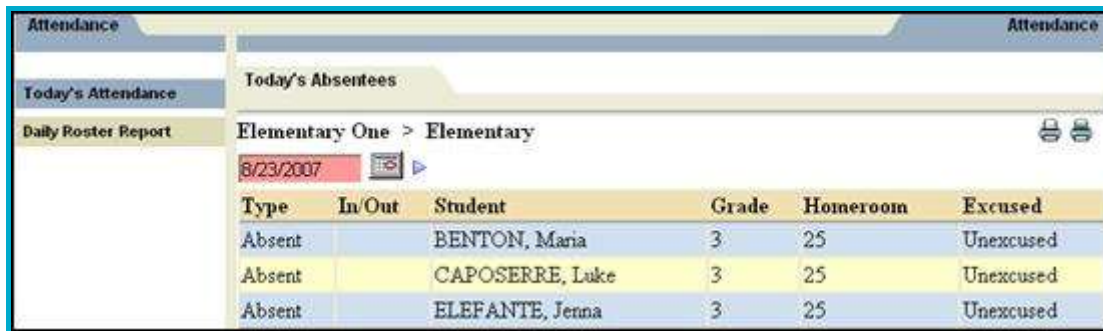
## Attendance Module

Teachers are generally given limited access to the Attendance module to see daily absences, whether students might be in or out during class, and/or to generate daily rosters. When you select the Attendance module link at the top of the screen, the Today's Attendance sub-module will appear. Here, you can to see all absences, late arrivals, ins and outs, and early dismissals for the day.

*Note:* The Attendance sub-module respects the school calendar, as set up in Maintenance. This includes grade-specific calendar entries, such as days where all students in a certain grade level are scheduled to be out of school (all ninth graders are on a school trip, or Regents testing days, for example).

## Today's Attendance Sub-module

When you select the Attendance module link at the top of the screen, the Today's Attendance sub-module will appear. Here, you'll be able to see all absences, late arrivals, ins and outs, and early dismissals for the day.



Type	In/Out	Student	Grade	Homeroom	Excused
Absent		BENTON, Maria	3	25	Unexcused
Absent		CAPOSERRE, Luke	3	25	Unexcused
Absent		ELEFANTE, Jenna	3	25	Unexcused

## Daily Roster Report Sub-module

Use the Daily Roster Report sub-module to generate lists of rosters which can be given to substitute teachers.



High School > High School > 2008-2009

Cycle Day: 1 ▾

Period: All ▾

Semester: Fall ▾

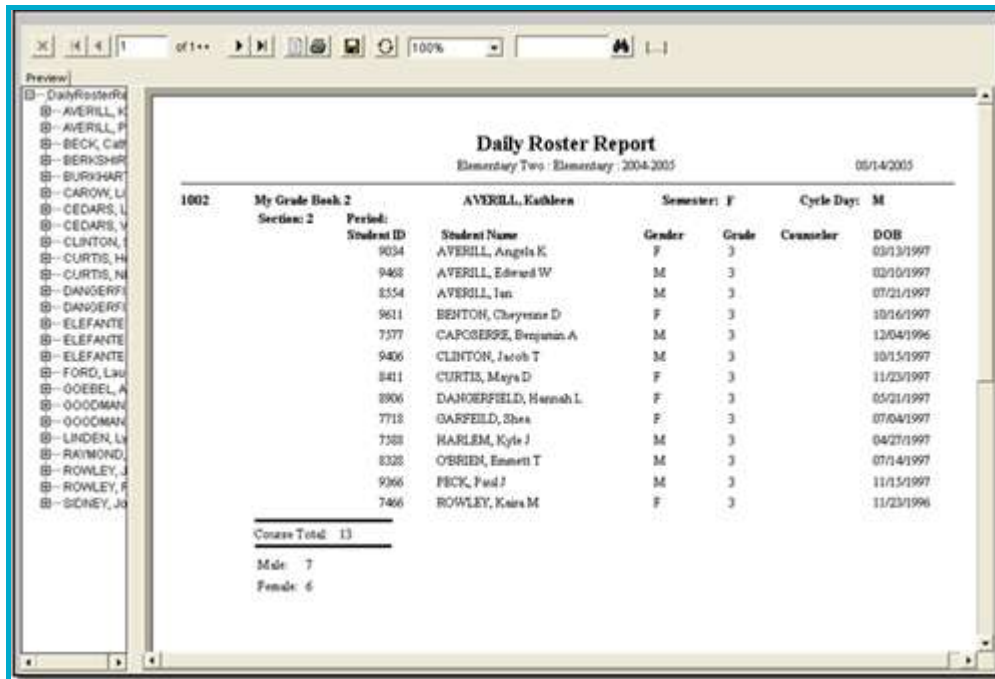
Course: ALL ▾

Faculty: ALL ▾

Run Report

1. Select the Cycle Day for which you will generate one or more rosters.
2. Select the Period for which you will generate one or rosters.
3. Select the Semester for which you will generate one or more rosters.

4. Select a Course from the drop-down list. The default is to print rosters for ALL courses. If you select a single course, only rosters for that course will appear.
5. Select a Faculty from the drop-down list. The default is to print rosters for ALL faculty. If you select a single faculty, only rosters for that faculty's courses will appear.
6. Click once on Run Report. The Daily Roster report will appear in a separate report viewer. This report contains a listing of all students in the course, including their IDs, gender, grade, counselor (if assigned) and dates of birth. Totals for the class, and gender breakdown appear at the bottom of each roster report.



Daily Roster Report						
Elementary Two: Elementary: 2004-2005						05/14/2005
1002	My Grade Book 2	AVERILL, Kathleen		Semester: F	Cycle Day: M	
	Section: 2	Period:				
Student ID	Student Name	Gender	Grade	Counselor	DOB	
9034	AVERILL, Angela K.	F	3		03/13/1997	
9468	AVERILL, Edward W.	M	3		02/10/1997	
8354	AVERILL, Ian	M	3		07/21/1997	
9611	BENTON, Chryssine D.	F	3		10/16/1997	
7377	CAPOSERSE, Benjamin A.	M	3		12/04/1996	
9406	CLINTON, Jacob T.	M	3		10/15/1997	
8411	CURTIS, Maya D.	F	3		11/23/1997	
8906	DANOFERFIELD, Hannah L.	F	3		05/21/1997	
7718	DARFIELD, Shea	F	3		07/04/1997	
7388	HARLEM, Kyle J.	M	3		04/27/1997	
8328	O'BRIEN, Emmett T.	M	3		07/14/1997	
9366	FECK, Paul J.	M	3		11/15/1997	
7466	ROWLEY, Kaira M.	F	3		11/23/1996	
<hr/>						
Course Total: 13						
Male: 7						
Female: 6						

Note: This module may or not be available to you. Please contact your schooltool liaison for more information about this sub-module.

## Discipline Referrals

Teacher can generally access a student's Discipline record from within the Discipline tab on the student record by navigating to the appropriate student record from within the Roster tab.

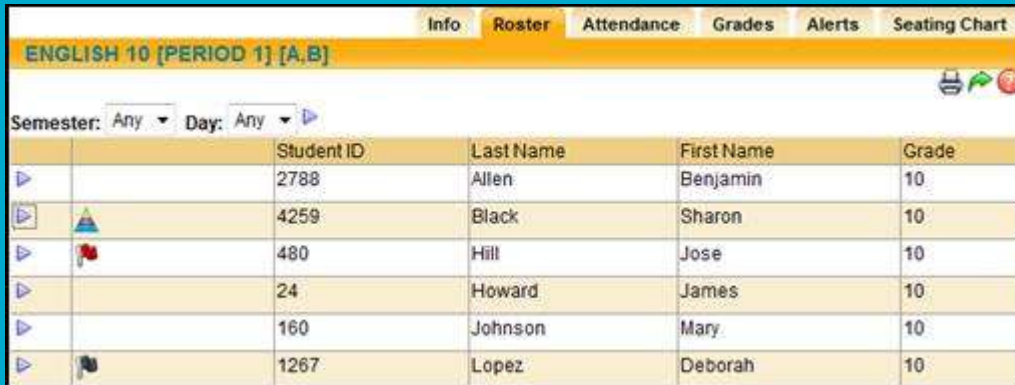
A student's Discipline tab shows a history of discipline referrals you have entered (if any), and, if the district uses points for discipline referrals, the student's accumulated points for that year. Use the year drop-down to review historical data for a previous year.

Depending on user permissions and district settings, users may be able to see all referrals for that student or only those for which a "Date Seen" has been entered.

Faculty members can also see any referral they have submitted. In addition, some users may also be able to add, edit, or delete student referrals from the **My Home > Discipline** tab.

## Viewing Referrals

1. Navigate to the Roster tab for the appropriate class. A list of students in the class will appear.



	Student ID	Last Name	First Name	Grade
▶	2788	Allen	Benjamin	10
▶	4259	Black	Sharon	10
▶	480	Hill	Jose	10
▶	24	Howard	James	10
▶	160	Johnson	Mary	10
▶	1267	Lopez	Deborah	10

2. Select a student by clicking the Select ▶ button to the right of the student's name. The student's Personal Information record will appear.




**PERSONAL INFORMATION**

MyHome Census Scheduling Medical Discipline Attendance Counseling Transportation

**QUICK LINKS**

Black, Sharon 4259

 FIRST: Sharon  
 MIDDLE: E  
 LAST: Black  
 GENDER: Female  
 DOB: 10/20/1997 (15 yr 11 mo)  
 1ST LANGUAGE: English  
 EMAIL: sharon@schooltool.com

RESIDENCE: 10309 Molino Bridge Road  
 Rochester, NY 90210

PHONES: H: (555) 425-2479

GRADE: 10 (Ungraded Secondary, 7-12)  
 CLASS OF: 2014-2015  
 COHORT: 2011-2012  
 HOMEROOM: 143  
 HR TEACHER: Patterson, Richard  
 COUNSELOR: Murray, Deborah  
 TYPE: Regular School year Enrollment  
 BUILDING: Mindex HSA High School  
 BUS INFO: 426(William Black)

Cycle day A, Period 9 (1:46PM to 4:26PM)  
 Earth Science in Room 118 Teacher: Jennifer Baker

Created by SchoolTool on 4/4/2006 at 1:43 PM  
 Modified by Jerry Wootton on 9/26/2013 at 4:28 PM

Accounts Contacts Schedule Attendance Discipline Grades Assessments Assignments Letters User Defined Notes

**STUDENT**

**Contacts**

William Black Father  
 10309 Molino Bridge Road  
 Rochester, NY 90210  
 Home: (555) 425-2479  
 Work: (555) 426-4175 x0708  
 Custody Type:

Cynthia Smith Mother  
 8148 Shore Lane  
 Rochester, NY 90210  
 Home: (555) 425-3395  
 Cell: (555) 426-4171 Unl  
 Work: (555) 426-4172 x0705  
 Custody Type:

Note: If the student is not in one of your classes, you may need to use the Search feature to find the student.

- Select the Discipline tab from the group of tabs towards the bottom of the student record. The discipline information will display.

**DISCIPLINE**


2012-2013

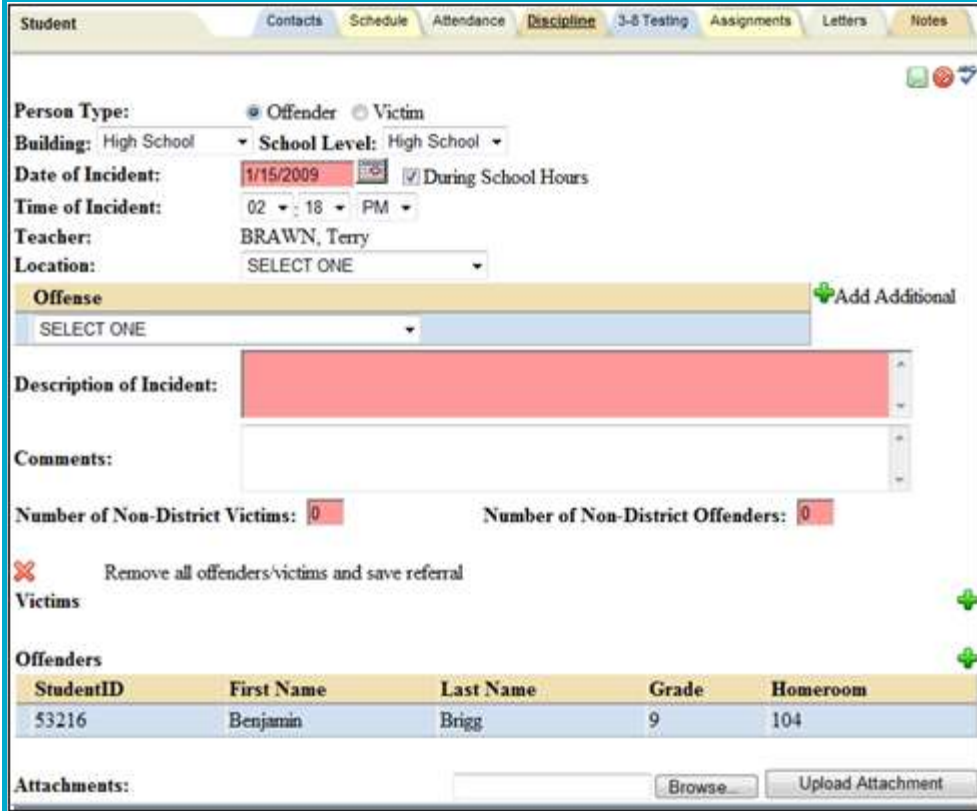
Referrals Victim Missed Classes

	Grade	Date Seen	Incident Date	Offense	Disposition
▶	10		7/26/2013	VADIR-Harassment	Warning
▶	10		7/26/2013	VADIR-Harassment	Warning

Note: If there are no referral records, the tab will appear with headings only and no data. Once a referral has been entered, existing records will display as shown.


## Entering a New Discipline Referral

1. Click the Create New  button on the right side of the discipline tab. A blank referral record will appear.




2. Fill in all appropriate fields. All pink fields are required.
  - Person Type (radio buttons): the default is the Offender, but you can select the Victim radio button.
  - Building, School Level (required, drop-down lists): these values default to the student's Building/School Level, but may be changed to reflect the incident location.
  - Date of Incident (required, date field): the date will default to today's date, but you may alter it by choosing a new date from the pop-up calendar, or by manually entering a new date in the mm/dd/yyyy format. Use the checkbox to indicate if this incident occurred During School Hours. This is selected by default.
  - Time of Incident (drop-down lists): the time will default to the current time, but may be modified by selecting new values from the drop-down lists. Check the "Unknown" option if the time is unknown.





*Note:* This is an optional field that may not appear on all referrals depending on district settings.

- Teacher: the Teacher's name defaults to your name since you are entering the referral. You cannot change the name.
- Location (drop-down list): select the place where the offense occurred.
- Offense (drop-down list): select the student's offense and wait for the screen to refresh. Use the Add Additional Offenses  button to add multiple offenses.

- Description of Incident (required, free-text, up to 255 characters): enter a free-text description by typing into the field, or copying and pasting from another source.
- Comments (optional, free-text): enter any comments.

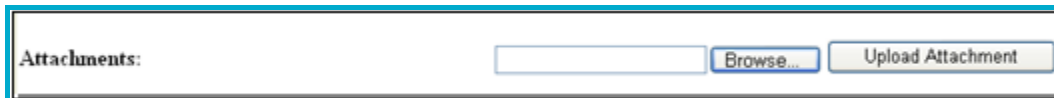
*Note:* Use the Check Spelling  button in the upper right corner of the Discipline tab to check the spelling of any free-text comments. Once you have saved your work, you cannot use this feature.

*Note:* schooltool allows any user with access to a discipline referral to enter free-text comments into these fields. However, always follow district procedures regarding the logging of incidents and the use of each field. This may vary from building to building.


- Number of Non District Victims (required, numeric): this field defaults to zero. This might be used if the incident happened on school grounds when students from another school were visiting for a performance or sporting event and were injured or victimized.
- Number of Non District Offenders (required, numeric): this field defaults to zero. This might be used if the incident happened on school grounds when students from another school were visiting for a performance or sporting event and committed some act of vandalism, theft, or violence.
- Victims (optional, batch selector): If there was a district victim involved in this incident, you could add them to the discipline referral by clicking on the Add Additional Victims  button. This action opens up the Batch Selector allowing you to search for the additional victims. Faculty can also be added as Victims by clicking on the Add Faculty  button.
- Offenders (optional, batch selector): If there are additional district offenders involved in this incident, you could add them to the discipline referral by clicking the Add Additional Offenders  button. This action opens up the Batch Selector allowing you to search for the additional offenders. Faculty can also be added as Offenders by clicking on the Add Faculty  button.



- Attachments (optional): You can upload an attachment to any referral record. Use the Browse button to locate the file (this could be a scanned file of a threat, a .pdf file of a test the student cheated on, etc.). Once you have located the file, click the Upload Attachment button.



*Note:* Additional options for referrals, such as the date and time a parent was contacted, the number of times the behavior has occurred before, actions taken, etc, can be added, depending on district preferences.

3. When you have completed the referral, click once on the Save  button in the upper right corner of the record. After a successful save, the Discipline tab will refresh to show you what you have entered in read-only format.

Note: If you try to save this record without completing the required fields, an error will result.



Student | Contacts | Schedule | Attendance | **Discipline** | 3-5 Testing | Assignments | Letters | Notes

Building: High School School Level: High School

Date of Incident: 01/15/2009 Date Seen:

Time of Incident: 2:18 PM During School Hours

Teacher: BRAWN, Terry

Location: Bus

**Offense**

Profanity or gestures directed at staff

Description of Incident: aaa


Comments:

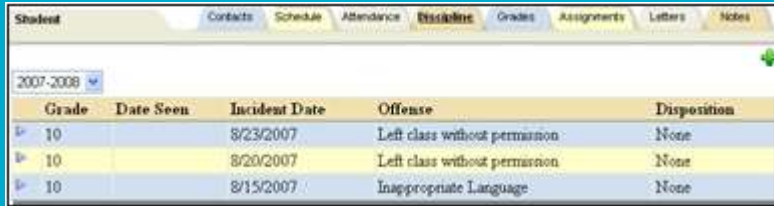
Number of Non-District Victims: 0

Number of Non-District Offenders: 0

Offenders

StudentID	First Name	Last Name	Grade	Homeroom
53216	Benjamin	Brigg	9	104

- Click the Done  button in the upper right corner of the Discipline tab. The tab will refresh displaying the referral you added in a list format, along with any other previously existing referrals.



Student | Contacts | Schedule | Attendance | **Discipline** | Grades | Assignments | Letters | Notes

2007-2008

Grade	Date Seen	Incident Date	Offense	Disposition
10		8/23/2007	Left class without permission	None
10		8/20/2007	Left class without permission	None
10		8/15/2007	Inappropriate Language	None

Note: Depending on your district permissions, after you have saved the referral, you may be able to view, edit, or delete your work or not. See your schooltool liaison for more information on your rights.

Note: Teachers can only see referrals that they themselves have added for this student. Referrals are considered confidential, and teachers are not granted access to see the history of referrals for a student, as entered by other staff. Only school disciplinarians can see a complete view of all referrals.

Note: Once the referral has been saved, it automatically appears in a list of Students to See for the designated disciplinarian. This person can then review the referral record, meet with the student, and assign a disposition for the offense.



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